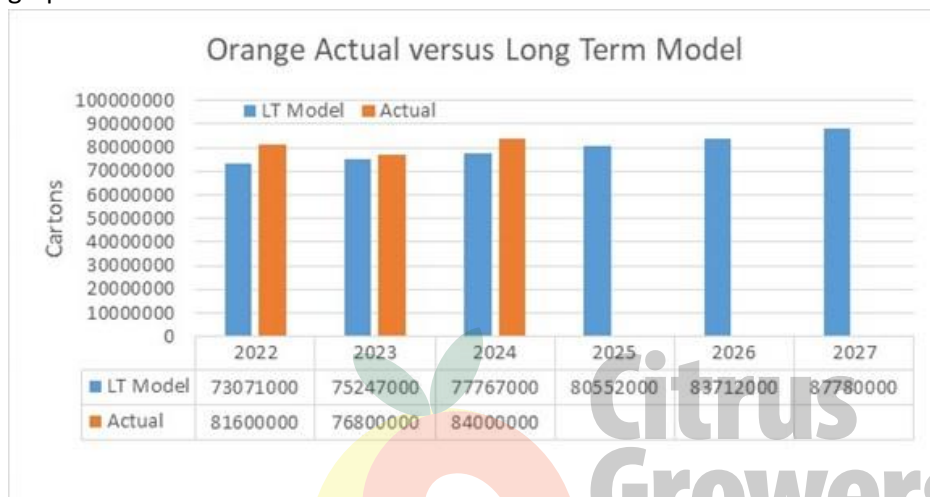


***Mahatma Gandhi's seven blunders of the world that lead to violence: "Wealth without Work; Pleasure without Conscience; Knowledge without Character; Commerce without Morality; Science without Humanity; Worship without Sacrifice; and Politics without Principle"***

### **VISION 260: ONE YEAR REVIEW**

Vision 260 was adopted by the CGA board in 2022 and guides the work of the CGA. Central to the vision is the foreseeable growth in citrus volumes over the ten years from 2023 to 2032.

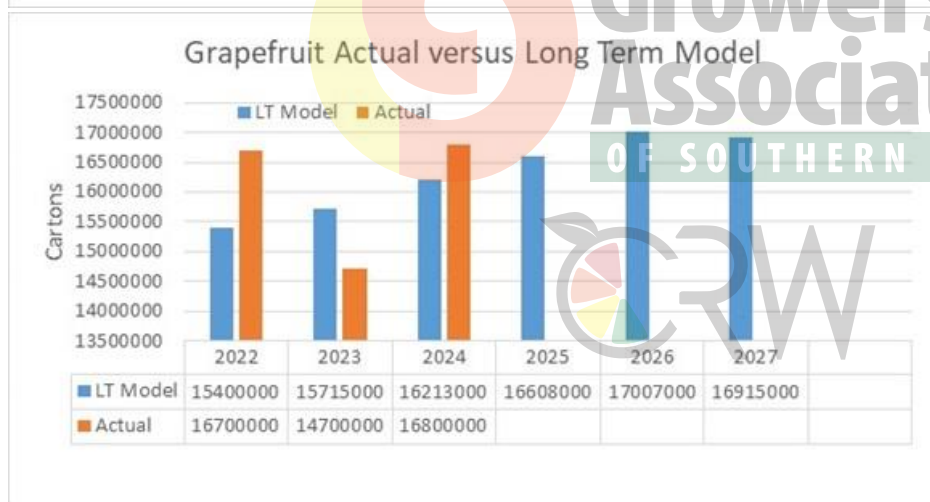
Last week's newsletter looked at the situation for lemons and mandarins. This week we take a look at oranges and grapefruit.



**Orange** volumes tracked slightly ahead of Vision 260 targets in 2023.

The EU, North America and Russia showed increases ahead of expectations while Asia, the Middle East and the UK did not reach the predictions.

Initial estimates put the 2024 orange prediction ahead of the Vision 260 target. In fact, oranges are ahead of targets for 2024 and 2025.



**Grapefruit** volumes show the most volatility. After tracking below 2023 levels, the 2024 estimate is ahead of both the targets for 2024 and 2025.

2023 Volumes were impacted by a big decrease in exports to China and a moderate decrease to Japan. These were offset to a certain extent by increases to the EU and Russia.

### **CITRUS MARKETING FORUM**

Please be advised that the next CMF meeting will take place on Thursday, 30 May at 10h15 via ZOOM. To get the link please contact Portia Magwaza [portia@cga.co.za](mailto:portia@cga.co.za).

### **PACKED AND SHIPPED**

| End of Week 20<br>Million 15 kg Cartons | Packed        | Packed        | Packed        | Shipped       | Shipped       | Original<br>Estimate | Latest<br>Prediction | Final<br>Packed |
|-----------------------------------------|---------------|---------------|---------------|---------------|---------------|----------------------|----------------------|-----------------|
| <b>SOURCE: PPECB/AGRIHUB</b>            | 2022          | 2023          | 2024          | 2023          | 2024          | 2024                 | 2024                 | 2023            |
| Grapefruit                              | 8.4 m         | 6.9 m         | 7.6 m         | 5.3 m         | 4.9 m         | 16.8 m               | 16 m                 | 14.7 m          |
| Mandarins                               | 5.2 m         | 7.2 m         | 7.9 m         | 5.0 m         | 4.7 m         | 43.0 m               | 43 m                 | 38.m            |
| Lemons                                  | 11.5 m        | 15.0 m        | 13.8 m        | 13.1 m        | 9.2 m         | 37.9 m               | 36.8 m               | 35.6 m          |
| Navels                                  | 1.5 m         | 2.2 m         | 2.3 m         | 0.8 m         | 0.5 m         | 25.7 m               | 25.7 m               | 24.8 m          |
| Valencias                               | -             | -             | -             | -             | -             | 58.3 m               | 58.3 m               | 52 m            |
| <b>Total</b>                            | <b>26.6 m</b> | <b>31.3 m</b> | <b>31.6 m</b> | <b>24.2 m</b> | <b>19.3 m</b> | <b>181.7m</b>        | <b>179.8 m</b>       | <b>165.1 m</b>  |