

"He who dares not offend cannot be honest" Thomas Paine

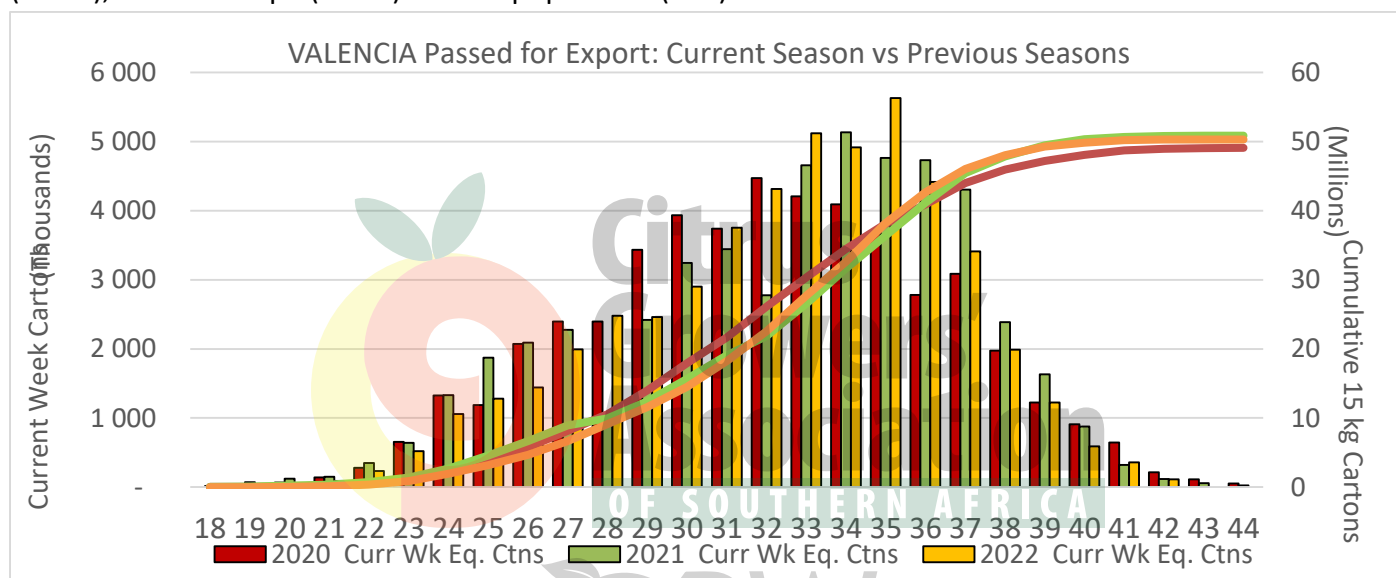
2022 SEASON REVIEW: VALENCIA

Packed valencia figures are presented below – all in 15 Kg carton equivalents

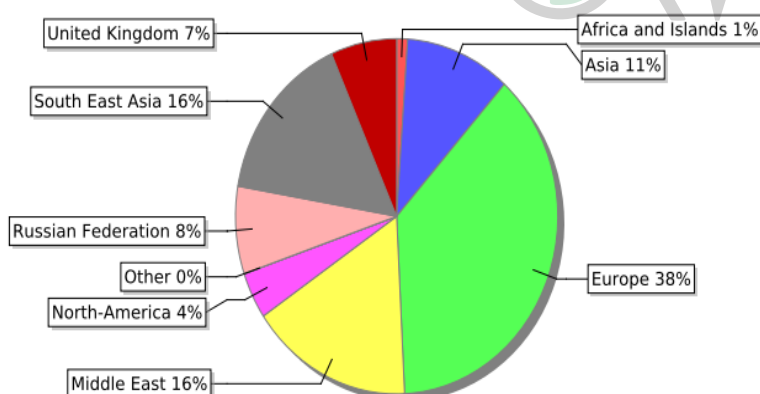
	Average 2017-21	2021	2022 (Estimate)	2022 (Actual)
Valencia	53.1 m	55 m	58.2 m	53.6 m

The Valencia Focus Group (VFG) overestimated the valencia packed figure by 8%. The volume of valencia packed was on par with the past 5-year average, but 1.4 million under the 2021 packed figure.

As with navels, packing of valencia got off to a slow start – with an increase towards the later end of the season. Letsitele (12.8 m cartons) was the biggest Valencia region, followed by Sundays River (7.6 m), Senwes (6.8 m), Western Cape (5.3 m) and Limpopo River (5 m).



Current Season (2022) (YTD)



The new EU regulations meant a drop in valencia sent to EU – from 41% (2021) to 38% (2022). South East Asia (mainly China) saw a significant increase from 12% to 16%; Asia increased from 9% to 11% and UK from 6 to 7%. Russia decreased from 9% to 8%, while Middle east decreased from 18% to 16%. North America showed no change from 2021.