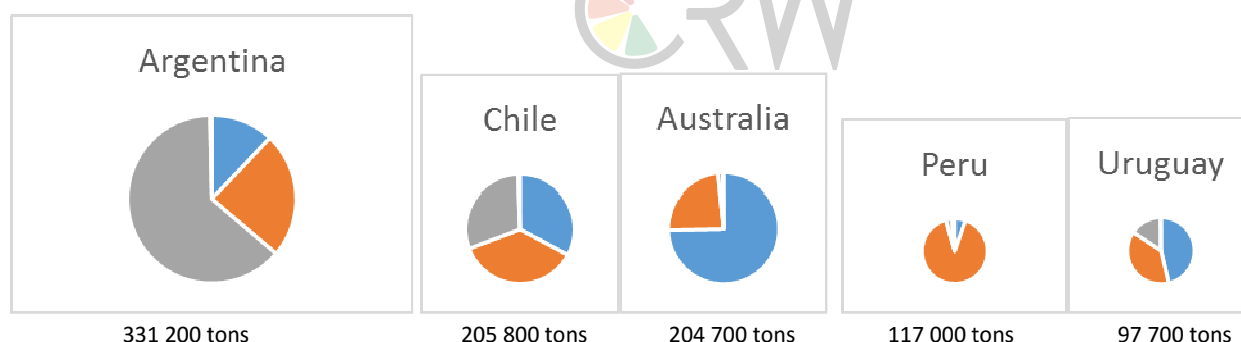
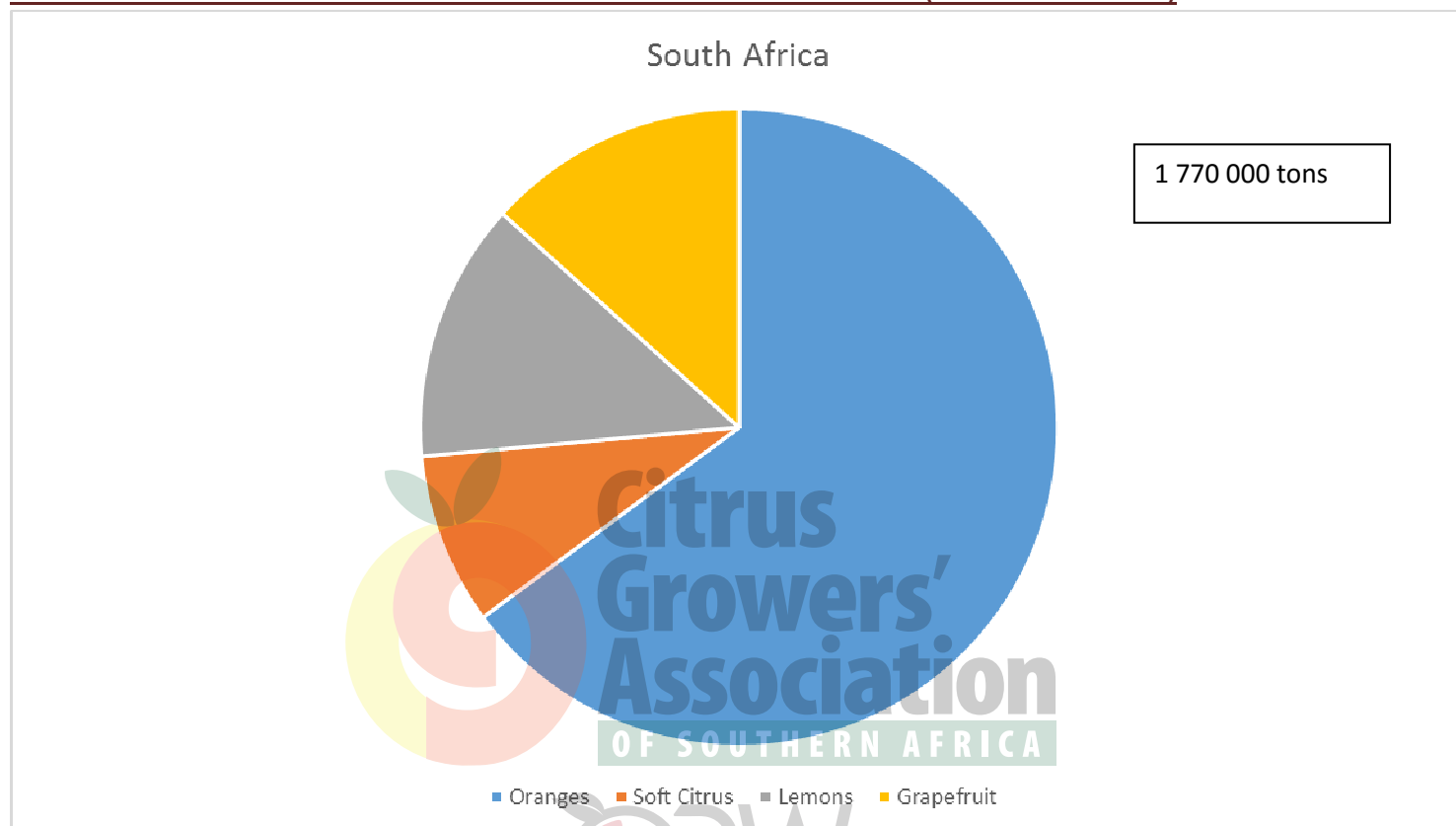


FROM THE DESK OF THE CEO (28/16) (Follow me on Twitter justchad_cga)

Justin Chadwick 22nd July 2016

"Without continual growth and progress, such words as improvement, achievement and success have no meaning" Benjamin Franklin

INFOGRAPH: SOUTHERN HEMISPHERE CITRUS EXPORT VOLUMES 2015 (SOURCE: SHAFTE)



PACKED AND SHIPPED

As growers start to harvest their Valencia's it has been apparent that the fruit just is not there – despite excellent packouts the crop load is small (most ascribe this to fruit drop due to the heat and dry conditions over the last summer). As a result the Valencia Focus Group have dropped their predicted volumes by a whopping 4.8 million cartons. The Soft Citrus Focus Group and the Navel Focus Group made slight upward changes to their predictions. A strange season indeed!!

To end Week 15/7/16 Million 15 Kg Cartons	Packed	Packed	Packed	Shipped	Shipped	Original Estimate	Latest Prediction	Final Packed
SOURCE: PPECB/AGRIHUB	2014	2015	2016	2015	2016	2016	2016	2015
Grapefruit	13.8 m	13.9 m	12.5 m	12.8 m	11.4 m	12.4 m	12.9 m	16.1 m
Soft Citrus	7.3 m	6.9 m	8.7 m	6.5 m	7.8 m	11.2 m	11.7m	10 m
Lemons	10.7 m	11.8 m	12.3 m	11.5 m	11.9 m	16.1 m	15.2 m	15.1 m
Navels	18.1 m	18.1 m	20.7 m	10.8 m	14.4 m	25.1 m	23.9 m	24.5 m
Valencia	9.1 m	9.1 m	10.1 m	7.8 m	7.3 m	46.4 m	41.6 m	52.7 m
Total	59 m	59.8 m	64.3 m	49.4 m	52.8 m	111.2 m	105.2 m	118.4 m

SOUTHERN AFRICAN CITRUS GROWERS FUND THEIR FUTURE THROUGH THE CGA GROUP (CRI, RIVER BIOSCIENCE, XSIT, CGA CULTIVAR COMPANY, CGA GROWER DEVELOPMENT COMPANY AND CITRUS ACADEMY)

