



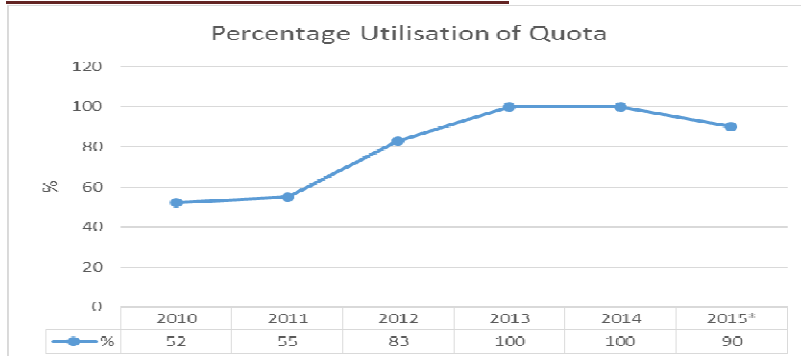
justchad_cga

FROM THE DESK OF THE CEO (24/15)

Justin Chadwick (26 June 2015)

QUOTE OF THE WEEK "Never confuse movement with action" Ernest Hemingway

FROZEN ORANGE JUICE QUOTA IN EU

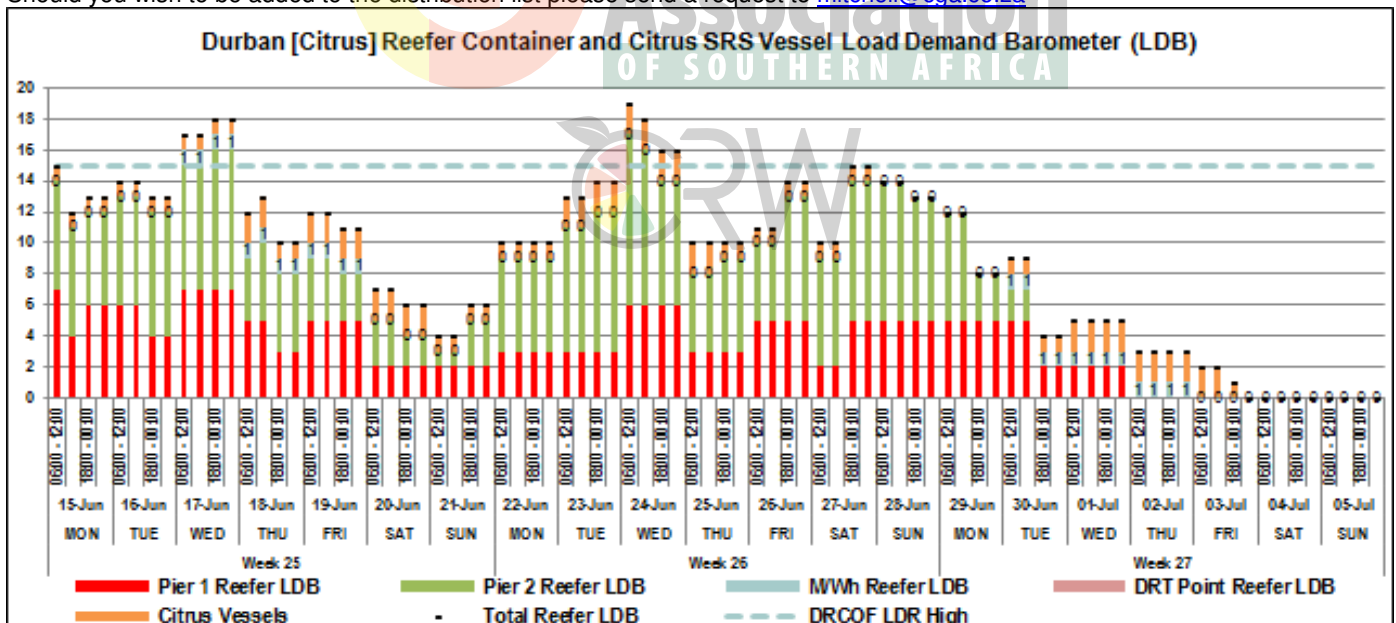


In 2010 South Africa utilized just 52% of the frozen orange juice quota to the EU (1 015 litres). For the past two years the quota has been 100% utilized; with 2015 also looking like 100% utilization (90% utilized to date).

DURBAN CONTAINER OPERATIONS DASHBOARD

The Durban Reefer Container Operations Forum was initiated a few years ago to get all those involved in reefer operations to communicate on a regular basis, and to jointly solve problems that impacted on container movement and congestion in the Durban port (a similar operating forum has been initiated in the Eastern Cape). From the CGA side Mitchell Brooke and Dave Watts convene and chair the meetings. On a Monday, Wednesday and Friday, Mitchell and Dave circulate a Durban Container Operations Dashboard. The information contained in this dashboard is a MUST for anybody involved in citrus logistics. The report contains the following graphs: DCT Pier 1 and 2 Truck Barometer; Durban (citrus) Reefer Container and Citrus SRS Vessel Load Demand Barometer (see below); Pier 1 and 2 Gate Through Statistics; Pier 1 and 2 Yard Capacity Utilisation Statistics; Container Volume Exported in Next 3 Days; Export Stack Data and Import Stack Data.

Should you wish to be added to the distribution list please send a request to mitchell@cga.co.za



PACKED AND SHIPPED

The Navel Focus Group met this week and reduced their predicted export volume by a further 900 000 cartons.

To end Week 25 Million 15 Kg Cartons	Packed	Packed	Packed	Shipped	Shipped	Original Estimate	Latest Prediction	Final Packed
SOURCE: PPECB	2013	2014	2015	2014	2015	2015	2015	2014
Grapefruit	15 m	12.9 m	12.7 m	10.7 m	10.3 m	15.3 m	14.6 m	15.6 m
Soft Citrus	5.3 m	6.3 m	5.8 m	5.3 m	5.2 m	10 m	10.1 m	10 m
Lemons	6.9 m	8.3 m	9.1 m	6.9 m	8 m	13.6 m	13.6 m	13.2 m
Navels	13.5 m	12.0 m	12.2 m	7.9 m	8.6 m	25.1 m	23.5 m	26 m
Valencia	2.9 m	2.8 m	2.1 m	0.8 m	0.7 m	49.1 m	49.1 m	50.9 m
Total	43.7 m	42.3 m	42.3 m	31.6 m	32.8 m	113.1 m	110.9 m	115.7 m

SOUTHERN AFRICAN CITRUS GROWERS HAVE INVESTED IN THEIR FUTURE THROUGH THE ESTABLISHMENT AND CONTINUED FUNDING OF CGA, XSIT, CRI, RIVER BIOSCIENCE, CGACC AND CITRUS ACADEMY