



justchad_cga

FROM THE DESK OF THE CEO (21/15)

Justin Chadwick (5 June 2015)

QUOTE OF THE WEEK "There are only two ways to live your life. One is as though nothing is a miracle. The other is as everything is a miracle" **Albert Einstein**

2015 CITRUS STATS BOOK NOW AVAILABLE

John Edmonds (CGA Information Manager) will be posting the Stats Book for 2015 to all growers today – please let us know if you do not receive it.

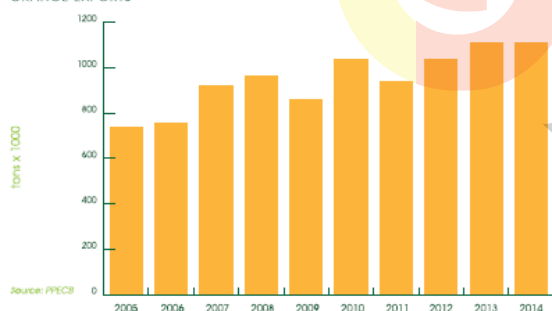
The latest tree census is covered in the book – revealing that the area under citrus has remained steady. The area under Valencia type oranges and grapefruit have both declined; navel type oranges remains steady while area under soft citrus and lemons have both increased. There has also been some changes in the regional spread of area under citrus (some due to better identification of orchards locality). Limpopo, Eastern Cape and Western Cape have all increased their area under citrus; while Mpumalanga, KZN and Northern Cape have shown the biggest decrease.

HECTARES	2014	2015	Diff
Valencia	26869	25654	-5%
Navel	15624	15640	0%
Grapefruit	9405	8798	-6%
Soft Citrus	6401	7722	21%
Lemon	5904	6696	13%
	64203	64510	0%

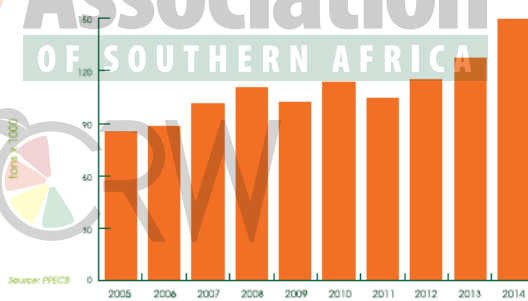
HECTARES	2014	2015	Diff
Limpopo	23970	26960	12%
Eastern Cape	14770	16752	13%
Western Cape	9232	10214	11%
Mpumalanga	9375	5255	-44%
Kwazulu Natal	3192	2119	-34%
Northern Cape	1451	1122	-23%
Swaziland	1142	1068	-6%
Zimbabwe	784	784	0%
North West	286	236	-17%
	64202	64510	0%

The changing area under citrus is borne out by the historical export volume trends. Orange exports are flat to slightly increasing; grapefruit exports fluctuate widely but generally trend downwards while lemon and soft citrus exports both show growth.

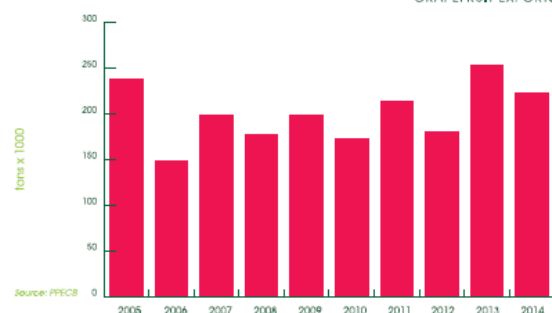
ORANGE EXPORTS



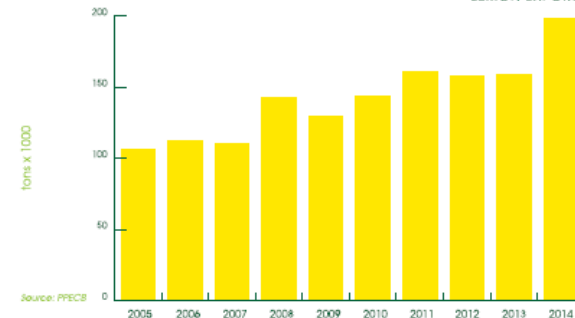
SOFT CITRUS EXPORTS



GRAPEFRUIT EXPORTS



LEMON EXPORTS



PACKED AND SHIPPED

To end Week 21 Million 15 Kg Cartons	Packed	Packed	Packed	Shipped	Shipped	Original Estimate	Latest Prediction	Final Packed
SOURCE: PPECB	2013	2014	2015	2014	2015	2015	2015	2014
Grapefruit	12.0 m	10.5 m	9.1 m	7.4 m	6.4 m	15.3 m	14.4 m	15.6 m
Soft Citrus	3.9 m	4.5 m	4.5 m	3.4 m	3.5 m	10 m	9.7 m	10 m
Lemons	5.5 m	6.2 m	6.9 m	4.8 m	5.5 m	13.6 m	13.6 m	13.2 m
Navels	6.2 m	5.4 m	5.8 m	2.3 m	2.8 m	25.1 m	24.4 m	26 m
Valencia	0.4 m	0.3 m	0.2 m	0.1 m	-	49.1 m	49.1 m	50.9 m
Total	28.0 m	26.9 m	26.5 m	18 m	18.2 m	113.1 m	111.2 m	115.7 m

SOUTHERN AFRICAN CITRUS GROWERS HAVE INVESTED IN THEIR FUTURE THROUGH THE ESTABLISHMENT AND CONTINUED FUNDING OF CGA, XSIT, CRI, RIVER BIOSCIENCE, CGACC AND CITRUS ACADEMY