

FROM THE DESK OF THE CEO (49/14)

Justin Chadwick (19 December 2014)

QUOTE OF THE WEEK "About the time we think we can make ends meet, somebody moves the ends" Herbert Hoover

CITRUS LEAGUE TABLE

According to the latest FAO statistics, **China** has extended its lead as the world's largest citrus producer, also topping the list of soft citrus and grapefruit production. **India** dominates the lemon and lime production (mainly limes) while **Brazil** is way out in front in orange production (mostly for processing). **South Africa** is the world's fourth largest grapefruit producer. With regard to exports – **Spain** dominates in all categories other than grapefruit (with South Africa as the world's leading grapefruit exporter).

It is interesting to note that only 13% of the world's citrus production is traded on global markets – with 87% either consumed domestically or processed. Although South Africa produces less than 2% of world citrus production; it accounts for over 10% of exports; and dominates the southern hemisphere in all categories other than lemons and limes (where Argentina is number one).

Less than a quarter of world citrus production is in the southern hemisphere; accounting for less than a fifth of world exports.

PRODUCTION (Million Tons) FAO Figures; Northern Hemisphere 2012/13; Southern Hemisphere 2013

WORLD (Million Tons)	ALL CITRUS		ORANGES		SOFT CITRUS		LEMONS & LIMES		GRAPEFRUIT	
	COUNTRY	TONS	COUNTRY	TONS	COUNTRY	TONS	COUNTRY	TONS	COUNTRY	TONS
1	China	27.8	Brazil	16.4	China	17	India	2.2	China	3.4
2	Brazil	18.5	USA	7.6	Spain	1.9	Mexico	1.9	USA	1.1
3	USA	10.1	China	7	Brazil	1	Argentina	1.3	Mexico	0.4
4	India	7.4	India	5	Turkey	0.9	Brazil	1.1	South Africa	0.4
5	Mexico	6.8	Mexico	4	Italy	0.9	Iran	1	Thailand	0.3
Total		116.4		67.2		29.1		12.9		7.2
South Africa	11th	2.2	12th	1.4	17th	0.2	12th	0.2		

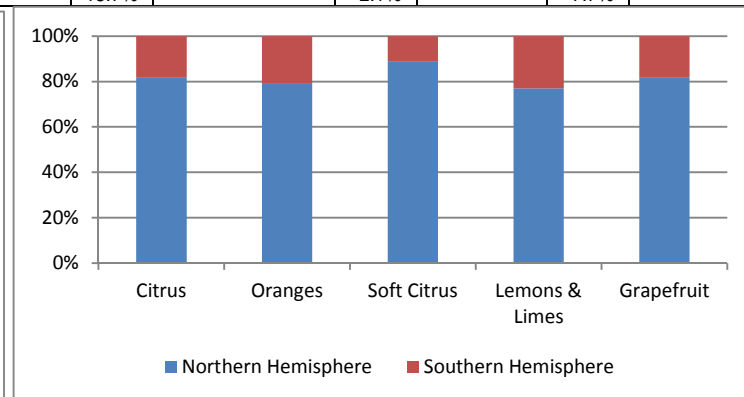
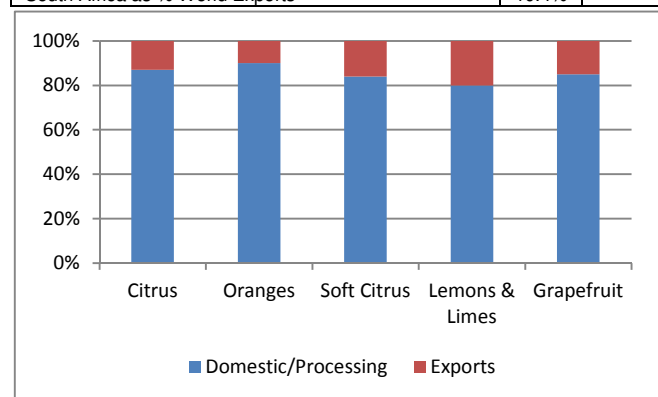
SOUTHERN HEMISPHERE (Million Tons)	ALL CITRUS		ORANGES		SOFT CITRUS		LEMONS & LIMES		GRAPEFRUIT	
	COUNTRY	TONS	COUNTRY	TONS	COUNTRY	TONS	COUNTRY	TONS	COUNTRY	TONS
1	Brazil	18.5	Brazil	16.4	Brazil	1	Argentina	1.3	South Africa	0.4
2	South Africa	2.2	South Africa	1.4	Peru	0.3	Brazil	1.1	Brazil	0.1
3	Argentina	2.1	Argentina	0.5	Argentina	0.3	South Africa	0.2	Argentina	0.1
4	Peru	0.9	Australia	0.4	South Africa	0.2	Peru	0.2	Australia	0.1
5	Australia	0.6	Peru	0.4	Bolivia	0.1	Chile	0.2		
Total		27		21.1		2.1		3.2		0.7

EXPORTS (Million Tons)

WORLD (Million Tons)	ALL CITRUS		ORANGES		SOFT CITRUS		LEMONS & LIMES		GRAPEFRUIT	
	COUNTRY	TONS	COUNTRY	TONS	COUNTRY	TONS	COUNTRY	TONS	COUNTRY	TONS
1	Spain	4	Spain	1.8	Spain	1.6	Spain	0.5	South Africa	0.2
2	South Africa	1.6	Egypt	1.1	China	0.8	Mexico	0.5	USA	0.2
3	Turkey	1.3	South Africa	1.1	Turkey	0.4	Turkey	0.4	Turkey	0.2
4	Egypt	1.2	USA	0.7	Pakistan	0.4	Argentina	0.3	China	0.1
5	USA	1	Greece	0.3	Morocco	0.3	South Africa	0.2	Israel	0.1
Total		15.4		7		4.7		2.6		1.1
South Africa					6th	0.1				

SOUTHERN HEMISPHERE (Million Tons)	ALL CITRUS		ORANGES		SOFT CITRUS		LEMONS & LIMES		GRAPEFRUIT	
	COUNTRY	TONS	COUNTRY	TONS	COUNTRY	TONS	COUNTRY	TONS	COUNTRY	TONS
1	South Africa	1.6	South Africa	1.1	South Africa	0.1	Argentina	0.3	South Africa	0.2
2	Argentina	0.4	Australia	0.1	Argentina	0.1	South Africa	0.2		
3	Chile	0.2	Argentina	0.1	Peru	0.1	Brazil	0.1		
4	Australia	0.1	Chile	0.1	Chile	0.1	Chile			
5	Uruguay	0.1	Uruguay	0.1	Uruguay		Uruguay			
Total		2.8		1.5		0.4		0.6		0.2

% World Production exported	13.2%		10.4%		16.2%		20.2%		15.3%
Southern Hemisphere as % of World Production	23.2%		31.4%		7.2%		24.8%		9.7%
Southern Hemisphere as % of World Exports	18.2%		21.4%		8.5%		23.1%		18.2%
South Africa as % World Production	1.9%		2.1%		0.7%		1.6%		5.6%
South Africa as % World Exports	10.4%		15.7%		2.1%		7.7%		18.2%



GROWERS ENSURE A COMPETITIVE AND SUSTAINABLE SOUTHERN AFRICAN CITRUS INDUSTRY BY FUNDING AND GUIDING THE CGA GROUP (CRI; CITRUS ACADEMY; CGACC; RB AND XSIT)