



Imports from Egypt up by 189.4% compared to June 2022 and by 302.56% compared to the average

Volume of oranges imported into EU in June up by 161% compared to June 2022



According to the latest Enhanced Monitoring of Citrus Imports into the EU report published by the Ministry of Agriculture, Fisheries and Food, between September 2022 and June 2023, the EU market imported a total of 816,370 tons from third countries. This is 39.9% more than in the same period of the previous year (+232,800 t) and 23.2% (+153,700 t) more than average.

2022/23 vs	TTPP	SUDÁFRICA	EGIPTO	MARRUECOS	ZIMBABUE
2021/22	▲ 39,9%	▲ 16,6%	▲ 110,9%	▼ 55,6%	▲ 2,6%
Media 5	▲ 23,2%	▲ 19,1%	▲ 77,2%	▼ 77,9%	▲ 25,5%

As can be seen in the table above, Egypt has driven this growth of imports, accounting for 52.4% of the total (427,900 tons) and gaining 16 points of market share. Its volumes have exceeded the average by 77.2% (+186,500 t) and soared by 110.9% compared to last season (+225,034 t).

South Africa, with a share of 36.6%, comes next, with close to 300,000 tons. The country increased its volumes by 19.1% (+47,900 t) compared to the average and by 16.6% compared to the 2021/22 season (+42,551 t).

Morocco, on the other hand, has recorded a significant reduction of its supplies compared to the average (-78%, 36,830 t) and to last year (-55.6%, -13,085 t), with 10,449 t.

IMPORTACIONES DE NARANJA POR LA UE 27											Variaciones (%)		Variaciones (t)	
CAMPAÑA	2022/23	2021/22	2020/21	2019/20	2018/19	2017/18	2016/17	2015/16	2014/15	2013/14	2022/23 vs 2020/21	2022/23 vs Media 5	2021/2022 vs 2020/2021	2021/2022 vs Media 5
SUDÁFRICA	211.841	225.887	218.707	188.487	177.112	252.616	288.821	247.643	258.888	288.551	15.6%	19.1%	42.551	47.870
EGIPTO	117.732	138.145	190.188	220.048	275.880	203.089	252.738	296.476	292.840	427.879	110.9%	77.2%	225.034	186.475
MARRUECOS	47.599	84.712	57.587	69.293	95.830	35.322	83.845	27.766	21.534	10.449	-85.8%	-77.9%	-13.085	-36.830
ZIMBABUE	17.740	18.640	16.646	15.650	16.864	22.115	22.101	28.300	26.298	26.983	2.6%	25.5%	584	5.487
ARGENTINA	23.286	27.488	22.506	23.127	21.883	21.440	22.473	4.679	24.888	18.242	-19.5%	-13.0%	-4.217	-2.383
Resto EXTRA UE	113.367	87.616	115.857	133.969	113.854	85.875	83.268	52.475	54.281	14.266	-34.3%	-87.8%	-18.028	-48.904
TOTAL 3	572.272	425.785	607.482	608.797	564.636	685.096	686.717	571.883	482.379	736.879	52.8%	38.0%	214.580	187.515
TOTAL 5	478.286	468.913	504.628	487.679	540.362	544.562	641.291	596.661	535.348	782.194	47.2%	34.5%	250.757	200.819
HEMISFERIO NOROCC.	221.514	251.723	305.383	340.054	514.241	285.936	378.328	305.448	292.529	455.481	89.4%	38.1%	232.440	126.168
HEMISFERIO SUR	350.758	216.857	299.105	268.743	510.395	399.760	273.557	266.435	290.850	281.398	-8.9%	-8.2%	-29.748	-27.460
TOTAL EXTRA UE	113.367	87.616	115.857	133.969	113.854	85.875	83.268	52.475	54.281	14.266	-34.3%	-87.8%	-18.028	-48.904

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Focusing on the first half of 2023, the total of oranges imported by the EU amounted to 458,557 tons, which is 85.1% (+210,800 t) more than in the same period of 2022 and 42.3% (+136,400 t) more than average.

Egypt stands out, as in the previous reports, with an increase of 111% (+223,800 t) compared to the previous season, and of 77.9% (+186,300 t) compared to the average, having supplied 93% of the total in that period. Thus, it increased its share by almost 20 points. Morocco, on the other hand, has seen its volumes reduced by 89.2% (-32,600 t) compared to the average.

IMPORTACIONES DE NARANJA POR LA UE 27											Variaciones (%)		Variaciones (t)	
AÑO NATURAL	2024	2023	2022	2021	2020	2019	2018	2017	2016	2015	2023 vs 2022	2023 vs Media 5	2022 vs 2021	2022 vs Media 5
SUDÁFRICA	8.915	18.360	53.424	64.848	42.594	9.426	18.150	45.538	5.448	43.689	278.0%	10.8%	9.841	5.258
EGIPTO	117.342	138.145	190.534	217.564	258.246	199.889	250.774	292.689	291.482	425.275	111.1%	77.9%	223.815	186.261
MARRUECOS	45.837	84.543	51.789	67.849	52.714	39.779	53.286	25.721	29.182	3.961	-89.2%	-89.2%	-32.600	-32.977
ZIMBABUE	0	0	25	0	0	25	0	0	0	0	-100.0%	0	0	0
ARGENTINA	0	0	389	154	82	21	362	0	144	0	-100.0%	-100.0%	-444	-124
Resto EXTRA UE	48.113	42.842	58.739	48.713	54.581	37.988	37.796	28.548	22.547	16.232	-28.0%	-53.2%	-6.315	-18.449
TOTAL 3	171.992	215.848	271.937	380.363	515.554	248.206	322.232	333.758	279.982	443.326	96.5%	53.9%	217.235	154.842
TOTAL 5	172.682	215.192	272.382	380.515	515.647	248.332	322.683	333.758	279.796	443.326	96.4%	53.8%	217.090	154.814
HEMISFERIO NOROCC.	187.686	215.199	287.683	380.265	515.353	248.884	322.940	333.688	279.917	437.382	87.8%	49.3%	284.435	144.458
HEMISFERIO SUR	33.588	39.927	63.417	37.953	39.879	28.663	37.378	25.689	14.885	24.298	42.0%	-37.6%	6.340	-8.894
TOTAL EXTRA UE	221.236	208.634	324.596	346.218	519.232	276.726	360.119	364.298	287.782	469.617	85.1%	42.3%	210.274	136.340

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In every month, the volumes have stood well above those of the year 2022, especially during May and June, which are the last months analyzed in the report. In fact, with 86,996 tons, the volume of oranges imported into the EU in June is 161% higher than the 33,329 tons imported from third countries in June 2022.

DISTRIBUCIÓN MENSUAL DE LAS IMPORTACIONES DE NARANJA POR LA UE27																
FECHAS	ENE	FEB	MAR	ABR	MAY	JUN	JUL	AGO	SEP	OCT	NOV	DIC	ACUMULADO AÑO	TOTAL AÑO	CAMPANA	ACUMULADO CAMPANA
2014	25.118	40.788	45.440	49.207	55.944	52.748	66.067	104.539	160.581	130.236	10.078	8.594	225.235	701.951	2013/2014	530.665
2015	27.716	36.136	45.375	51.405	47.076	50.324	85.201	134.432	165.989	97.625	10.280	14.682	258.054	796.252	2014/2015	567.524
2016	33.909	59.035	60.393	66.066	55.889	63.809	86.436	140.262	156.433	73.700	10.655	13.636	331.100	812.232	2015/2016	619.685
2017	44.132	49.356	71.089	74.703	63.025	41.713	93.381	142.098	181.532	127.621	13.655	13.355	546.218	917.021	2016/2017	650.642
2018	38.595	49.154	75.805	96.436	75.081	35.119	66.416	144.090	173.734	163.997	11.963	11.616	570.232	942.049	2017/2018	706.396
2019	43.846	42.666	60.330	63.627	41.094	29.765	79.349	118.426	218.204	127.027	9.400	9.628	278.328	839.360	2018/2019	639.638
2020	29.390	36.925	56.187	106.712	79.393	51.733	121.008	157.838	175.230	105.482	11.461	12.854	560.519	944.173	2019/2020	724.577
2021	30.806	36.805	70.946	89.897	69.334	56.493	92.256	126.426	157.075	159.564	12.852	6.378	554.299	908.830	2020/2021	639.276
2022	18.575	24.897	56.794	65.064	49.124	33.329	44.610	99.887	163.430	172.869	15.630	5.884	247.782	730.093	2021/2022	583.631
2023	39.715	10.616	35.769	37.749	109.629	86.996							456.557	456.557	2022/2023	816.370
Media 5 (2018 - 2022)	31.843	38.889	64.612	84.347	62.805	41.896	86.534	128.531	177.535	145.778	12.257	9.272	332.392	876.901	Media 5 (2017/2018 - 2021/2022)	662.794
2023 vs 2022	54,10%	13,60%	15,60%	10,10%	115,10%	153,10%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	81,06%		2022/2023 vs 2021/2022	39,88%
2023 vs Media 5	7,80%	6,30%	16,00%	11,30%	68,10%	111,10%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	43,12%		2021/2022 vs Media 5	23,10%
% Mensual Media 5	5,60%	6,34%	7,30%	5,62%	7,36%	4,69%	5,38%	14,71%	20,23%	16,62%	1,40%	1,06%				

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Proportionally, the imports from South Africa have recorded the most significant growth, with a spectacular 292.65% increase in June, totaling 12,839 tons. Meanwhile, Egypt has had the largest share, delivering 72,511 tons to the EU market (+189.4% compared to June 2022 and +302.56% compared to the average of the same month in the last 5 years); that is, 83% of all orange imports from third countries.

DISTRIBUCIÓN MENSUAL DE LAS IMPORTACIONES DE NARANJA POR LA UE27 PROCEDENTES DE EGIPTO																
FECHAS	ENE	FEB	MAR	ABR	MAY	JUN	JUL	AGO	SEP	OCT	NOV	DIC	ACUMULADO AÑO	TOTAL AÑO	CAMPANA	ACUMULADO CAMPANA
2014	12.356	21.445	26.630	29.871	19.184	8.547	5.052	45	0	0	0	2.009	117.242	122.921	2013/2014	117.732
2015	11.134	19.005	29.085	34.294	29.917	12.894	1.900	50	321	0	24	3.507	136.143	145.154	2014/2015	136.146
2016	15.480	34.585	41.256	46.130	34.454	15.570	1.437	98	50	43	99	3.288	186.534	190.549	2015/2016	190.188
2017	23.939	31.485	55.271	57.054	41.112	5.702	548	30	60	0	0	1.587	217.584	219.792	2016/2017	220.044
2018	20.615	27.135	55.690	75.366	57.385	14.015	1.620	687	0	0	0	3.130	250.246	255.733	2017/2018	251.893
2019	23.543	29.406	47.630	56.060	33.276	9.664	9.773	65	64	50	0	1.851	189.889	211.697	2018/2019	203.069
2020	18.564	26.908	46.548	89.860	57.447	11.948	1.665	73	60	25	9	3.699	250.774	256.209	2019/2020	252.799
2021	23.077	30.789	61.252	84.105	62.933	29.583	15.819	1.288	384	28	242	731	292.699	311.190	2020/2021	296.476
2022	7.792	16.458	47.230	59.383	44.896	25.054	10.482	917	507	500	0	1.597	201.482	215.466	2021/2022	202.845
2023	22.079	49.258	81.576	91.643	109.214	72.511							425.275	425.275	2022/2023	417.879
Media 5 (2018 - 2022)	16.738	26.141	51.880	73.673	58.187	18.012	7.873	406	203	538	49	3.212	239.014	250.873	Media 5 (2017/2018 - 2021/2022)	241.400
2023 vs 2022	183,10%	199,10%	72,14%	16,10%	132,10%	189,61%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	111,09%		2022/2023 vs 2021/2022	136,94%
2023 vs Media 5	13,10%	86,41%	57,14%	55,86%	163,10%	302,10%	100,00%	100,00%	100,00%	100,00%	100,00%	100,00%	77,91%		2021/2022 vs Media 5	77,21%
% Mensual Media 5	7,49%	35,41%	29,71%	29,22%	20,47%	7,20%	3,11%	0,34%	0,08%	0,81%	0,02%	0,88%				

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You can check out the full report [here](https://www.mapa.gob.es/en/agricultura/temas/producciones-agricolas/boletinn46de1dejuliodede2023_tcm38-656210.pdf) (https://www.mapa.gob.es/en/agricultura/temas/producciones-agricolas/boletinn46de1dejuliodede2023_tcm38-656210.pdf).

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