



**Citrus
Growers'
Association**
OF SOUTHERN AFRICA

CGA WEEKLY PRODUCTION, LOGISTICS & SHIPPING REPORT

Week 25 – 21 June 2024

Compiled by -
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Sources: PPECB / Transnet / CGA VFG's / Agrihub / MarineTraffic.com / eCert

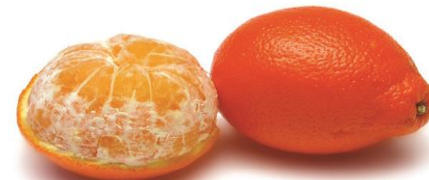


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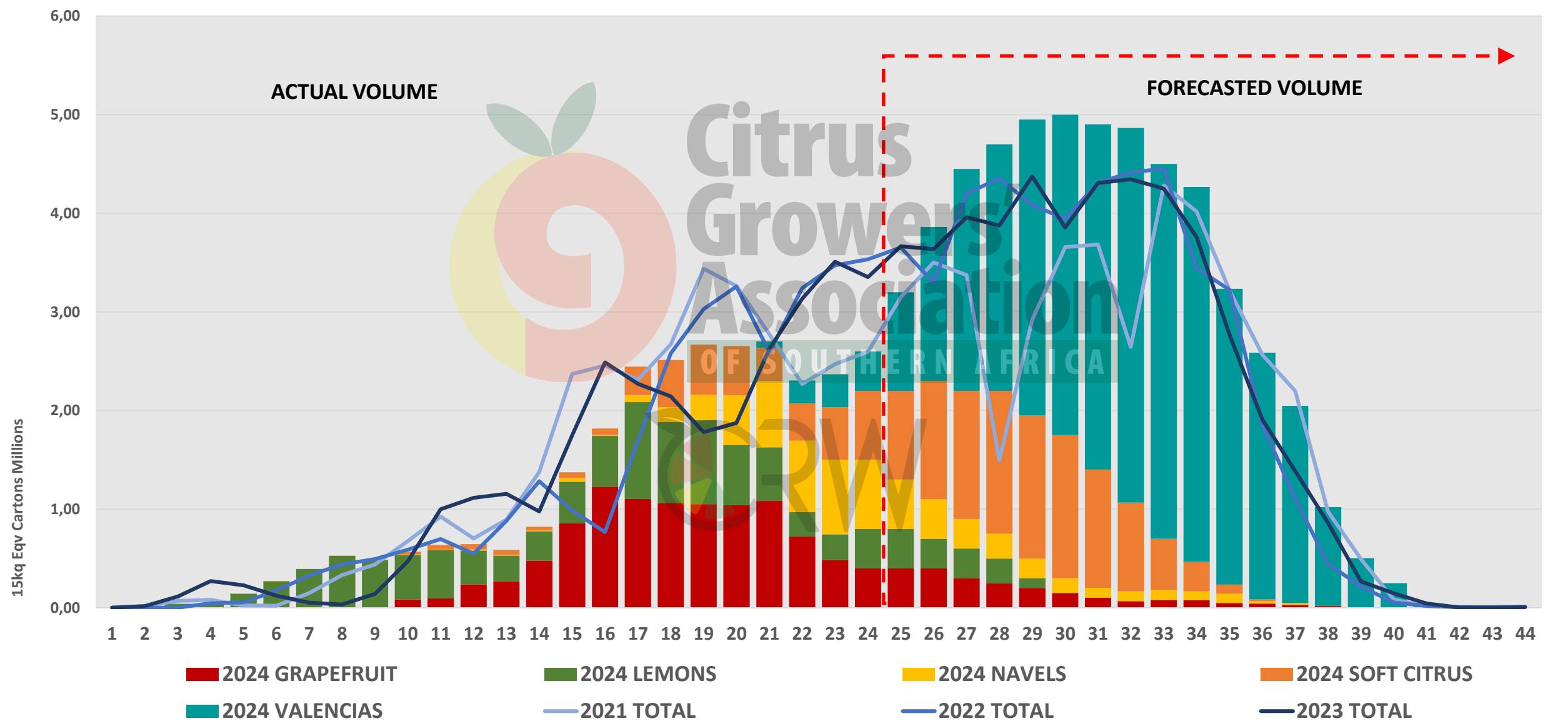


2024 YTD CITRUS PRODUCTION BY CORRIDOR BY COMMODITY

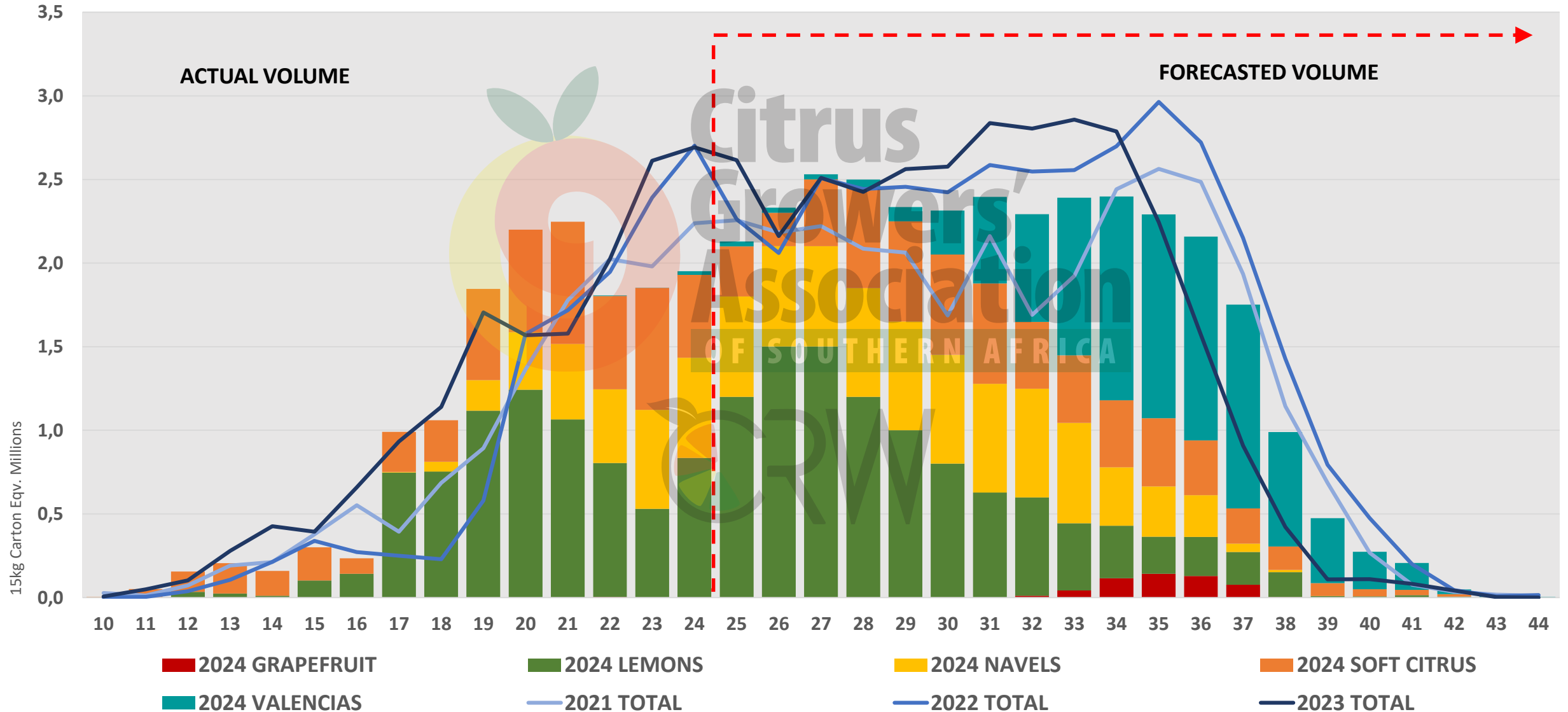
Note: estimates will be updated as per amendments made by the VFG's latest estimates.

Sum of CGA 15kg Eqv. Cartons		Year to Date				2024 Total Estimate Ver:6	2024 First Estimate	2023 Total Packed
Supplier Region	Product	2021	2022	2023	2024			
Eastern Cape Regions	GRAPEFRUIT	728	567	5 282	5 672	538 995	538 995	538 995
	LEMONS	5 866 732	5 913 713	8 015 880	7 405 088	19 118 500	19 896 329	18 301 747
	NAVELS	3 146 517	2 586 823	3 489 033	2 580 610	9 311 500	11 064 558	10 536 720
	SOFT CITRUS	3 779 111	4 118 536	4 607 981	4 961 519	10 469 966	10 542 410	9 590 133
	VALENCIAS	25 949	29 834	54 190	25 520	9 013 880	9 951 880	8 529 267
Eastern Cape Regions Total		12 819 037	12 649 472	16 172 365	14 978 409	48 452 841	51 994 172	47 496 862
Northern Regions	GRAPEFRUIT	13 335 033	11 409 426	9 477 129	10 202 995	12 839 360	14 726 323	12 400 625
	LEMONS	9 733 879	10 315 385	10 723 110	9 290 504	11 895 671	13 106 540	12 681 727
	NAVELS	6 468 665	4 701 626	4 029 820	3 702 766	6 089 830	7 169 830	6 692 830
	SOFT CITRUS	4 197 525	3 805 756	4 378 009	4 081 080	15 316 776	15 543 438	12 438 308
	VALENCIAS	2 657 595	1 797 558	2 012 998	1 245 864	40 262 230	41 470 681	36 925 324
Northern Regions Total		36 392 697	32 029 751	30 621 066	28 523 208	86 403 867	92 016 812	81 138 814
Western/Northern Cape Regions	GRAPEFRUIT	753 931	638 122	941 257	537 814	1 394 865	1 394 865	1 685 598
	LEMONS	1 625 484	2 220 493	2 448 893	2 099 155	4 826 199	4 935 001	4 616 061
	NAVELS	2 984 516	3 053 417	2 663 065	2 583 427	6 211 859	7 158 055	7 282 567
	SOFT CITRUS	4 690 698	4 079 036	5 653 807	5 331 171	16 880 658	16 939 261	15 950 364
	VALENCIAS	30 045	98 467	97 588	3 875	6 237 201	6 887 201	6 589 045
Western/Northern Cape Regions Total		10 084 674	10 089 534	11 804 610	10 555 442	35 550 782	37 314 383	36 123 635
Grand Total		59 296 408	54 768 758	58 598 041	54 057 059	170 407 490	181 325 367	165 166 038

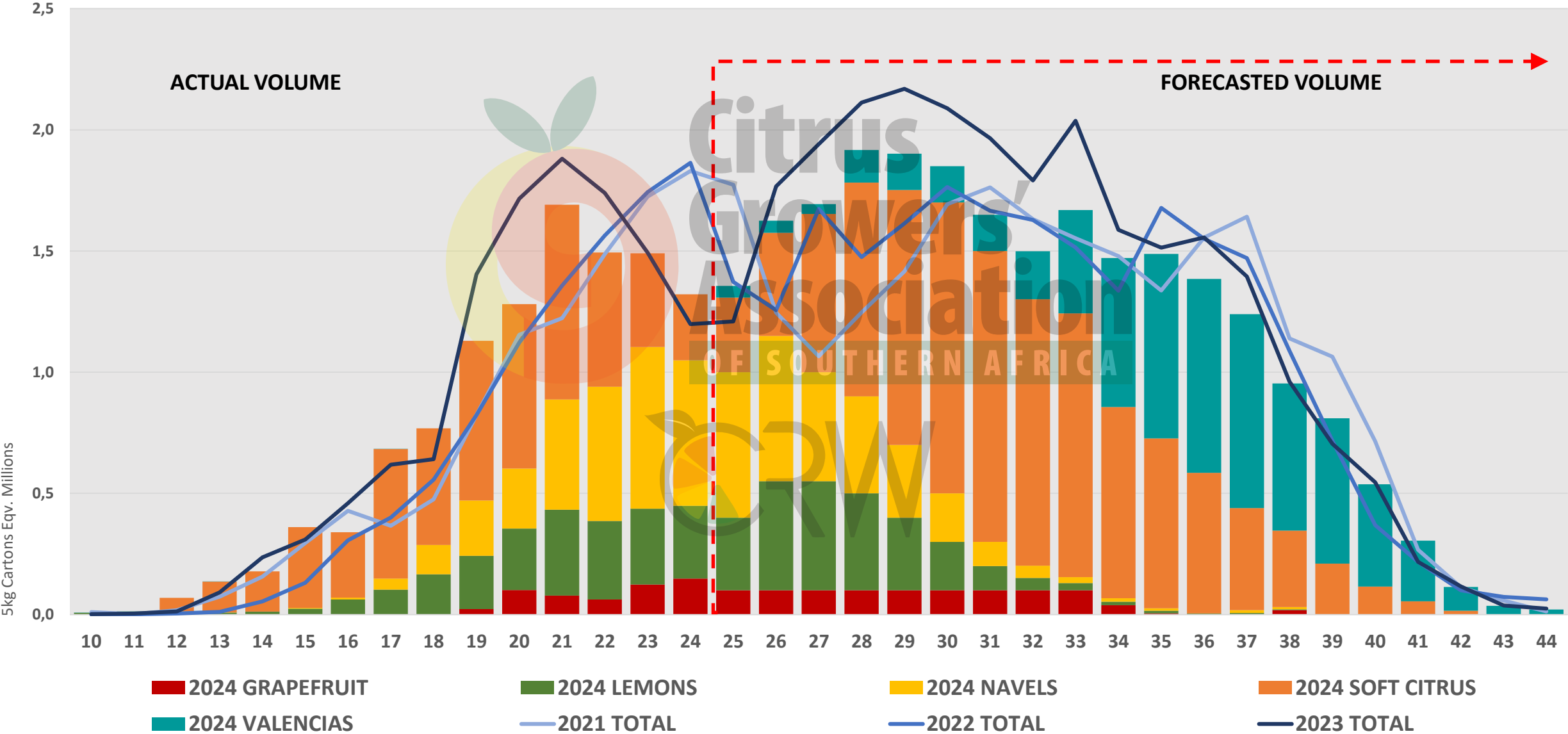
2024 YTD NORTHERN REGIONS CITRUS EXPORT PRODUCTION FORECAST VS. ACTUAL BY WEEK BY COMMODITY: Current Estimates



2024 YTD EASTERN CAPE REGIONS CITRUS EXPORT PRODUCTION FORECAST VS. ACTUAL BY WEEK BY COMMODITY



2024 YTD WESTERN & NORTHERN CAPE REGIONS CITRUS EXPORT PRODUCTION FORECAST VS. ACTUAL BY WEEK BY COMMODITY



YTD CITRUS EXPORTS IN REEFER CONTAINERS BY EXIT PORT (FEU)

CITRUS CONTAINERISED VOLUME SHIPPING STATISTICS - YTD																									
Week	Cape Town 2021 Act	Cape Town 2022 Act	Cape Town 2024 Act	Cape Town 2021 Act Acc.	Cape Town 2022 Act Acc.	Cape Town 2024 Act Acc.	Durban 2021 Act	Durban 2022 Act	Durban 2024 Est	Durban 2021 Act Acc.	Durban 2022 Act Acc.	Durban 2024 Act Acc.	PE/Ngqura 2021 Act	PE/Ngqura 2022 Act	PE/Ngqura 2024 Act	PE/Ngqura 2021 Act Acc.	PE/Ngqura 2022 Act Acc.	PE/Ngqura 2024 Act Acc.	Total 2021 Act	Total 2022 Act	Total 2024 Act	Total 2021 Act Acc.	Total 2022 Act Acc.	Total 2024 Act Acc.	
10	4	9	4	13	118	134	243	312	415	522	673	1 220	4	0	1	4	0	1	251	321	420	539	792	1 355	
11	15	4	12	28	122	146	188	265	285	710	939	1 506	8	0	2	12	0	3	211	269	300	750	1 061	1 654	
12	40	6	100	68	129	246	390	392	389	1 100	1 330	1 895	19	2	3	30	2	6	448	400	492	1 198	1 461	2 147	
13	80	13	76	147	142	322	481	437	267	1 581	1 767	2 161	18	17	1	48	19	7	579	467	344	1 777	1 928	2 490	
14	125	42	16	272	184	338	458	365	325	2 039	2 132	2 486	20	32	3	68	51	10	603	439	344	2 380	2 367	2 835	
15	190	128	17	463	312	356	454	309	487	2 493	2 441	2 973	70	91	36	138	142	46	714	528	540	3 094	2 895	3 375	
16	203	182	183	666	494	539	1 167	465	490	3 660	2 906	3 463	119	64	30	257	206	76	1 490	711	703	4 583	3 606	4 078	
17	473	254	16	1 139	748	555	888	383	541	4 547	3 289	4 004	56	37	266	313	243	342	1 417	674	823	6 000	4 280	4 901	
18	193	401	675	1 332	1 149	1 230	1 361	975	1 303	5 909	4 264	5 307	298	30	363	611	272	705	1 852	1 405	2 340	7 852	5 685	7 241	
19	694	352	581	2 026	1 501	1 810	1 364	1 113	676	7 273	5 377	5 983	190	193	279	801	465	984	2 248	1 659	1 535	10 099	7 344	8 777	
20	405	406	719	2 431	1 907	2 530	2 249	1 778	1 501	9 522	7 155	7 484	357	77	307	1 157	542	1 290	3 010	2 260	2 527	13 110	9 605	11 304	
21	562	679	566	2 993	2 587	3 096	1 160	1 952	1 654	10 681	9 107	9 137	548	310	1 569	1 705	852	2 859	2 270	2 941	3 789	15 379	12 546	15 093	
22	922	890	988	3 915	3 477	4 084	2 727	1 671	2 010	13 409	10 778	11 147	959	1 009	1 057	2 663	1 861	3 917	4 608	3 570	4 055	19 987	16 115	19 148	
23	865	605	795	4 779	4 082	4 880	1 398	1 641	1 750	14 806	12 419	12 897	1 164	786	1 000	3 827	2 647	4 917	3 426	3 032	3 545	23 413	19 148	22 693	
24	1 062	996	1 000	5 842	5 078	5 880	1 972	1 773	2 000	16 778	14 192	14 897	1 162	1 148	1 000	4 989	3 795	5 917	4 196	3 918	4 000	27 609	23 065	26 693	
25	0	1 147	1 000	5 842	6 225	6 880	2 084	2 755	2 000	18 861	16 948	16 897	847	1 583	1 000	5 837	5 378	6 917	2 931	5 486	4 000	30 540	28 551	30 693	
26	988	444	1 000	6 829	6 670	7 880	2 082	2 314	2 000	20 944	19 262	18 897	924	959	1 250	6 760	6 337	8 167	3 994	3 717	4 250	34 533	32 268	34 943	
27	1 292	846	1 000	8 121	7 516	8 880	2 579	2 435	2 500	23 523	21 697	21 397	1 023	1 017	1 250	7 783	7 353	9 417	4 894	4 298	4 750	39 427	36 566	39 693	
28	564	1 436	1 000	8 685	8 951	9 880	947	2 047	2 500	24 470	23 744	23 897	1 678	1 475	1 400	9 461	8 828	10 817	3 189	4 958	4 900	42 616	41 524	44 593	
29	872	1 000	1 000	9 557	9 952	10 880	1 842	2 398	3 000	26 312	26 143	26 897	653	968	1 400	10 114	9 796	12 217	3 367	4 366	5 400	45 982	45 890	49 993	
30	282	997	1 000	9 838	10 949	11 880	558	2 573	3 250	26 870	28 716	30 147	455	1 788	1 400	10 569	11 583	13 617	1 295	5 357	5 650	47 278	51 247	55 643	
31	1 167	948	1 250	11 005	11 897	13 130	2 428	3 575	3 250	29 298	32 990	33 397	1 526	1 617	1 400	12 096	13 201	15 017	5 121	6 140	5 900	52 399	57 387	61 543	
32	1 471	1 100	1 250	12 476	12 997	14 380	2 791	2 380	3 250	32 088	34 670	36 647	873	1 034	1 400	12 969	14 234	16 417	5 135	4 514	5 900	57 534	61 901	67 443	
33	1 190	944	1 250	13 666	13 941	15 630	3 123	2 037	3 250	35 211	36 707	39 897	1 438	1 261	1 400	14 407	15 495	17 817	5 750	4 241	5 900	63 284	66 143	73 343	
34	873	1 105	1 250	14 538	15 047	16 880	1 852	3 536	3 500	37 063	40 243	43 397	1 200	1 566	1 400	15 607	17 061	19 217	3 925	6 207	6 150	67 208	72 350	79 493	
35	1 308	422	1 000	15 847	15 469	17 880	2 015	1 189	3 500	39 078	41 432	46 897	1 446	1 277	1 500	17 053	18 337	20 717	4 770	2 888	6 000	71 978	75 238	85 493	
36	1 045	1 425	1 000	16 892	16 894	18 880	3 122	3 566	2 500	42 200	44 998	49 397	965	1 189	1 500	18 018	19 527	22 217	5 132	6 180	5 000	77 110	81 418	90 493	
37	1 151	1 115	800	18 043	18 009	19 680	1 974	2 133	1 500	44 174	47 130	50 897	426	721	1 250	18 444	20 247	23 467	3 551	3 968	3 550	80 661	85 387	94 043	
38	1 221	366	600	19 264	18 375	20 280	2 617	1 377	500	46 791	48 507	51 397	1 678	1 534	1 000	20 122	21 781	24 467	5 516	3 277	2 100	86 177	88 663	96 143	
39	918	1 899	600	20 182	20 274	20 880	1 024	726	500	47 815	49 233	51 897	557	429	500	20 679	22 210	24 967	2 499	3 053	1 600	88 676	91 717	97 743	
40	530	196	400	20 712	20 469	21 280	1 474	368	250	49 289	49 601	52 147	120	915	500	20 800	23 125	25 467	2 124	1 479	1 150	90 800	93 195	98 893	
41	305	6	200	21 017	20 475	21 480	347	0	100	49 636	49 601	52 247	353	25	300	21 153	23 150	25 767	1 005	31	600	91 806	93 226	99 493	
42	476	318	100	21 493	20 793	21 580	384	238	50	50 019	49 839	52 297	327	44	200	21 480	23 194	25 967	1 187	600	350	92 992	93 826	99 843	
43	407	504	0	21 901	21 297	21 580	31	196	25	50 050	50 034	52 322	199	186	100	21 679	23 380	26 067	637	886	125	93 629	94 712	99 968	
44	122	299	0	22 023	21 596	21 580	74	35	10	50 124	50 069	52 332	126	85	0	21 805	23 465	26 067	322	419	10	93 951	95 131	99 978	
	22 167	21 699	21 580	Est 2024	21 500		50 124	50 069	52 369	Est 2024	52 000		21 805	23 723	26 067	Est 2024	26 000		94 106	95 492	100 016	Est 2024	100 000		
	Citrus Reefer Volume ex CTCT & CTMPT <																								

PORT	TERMINAL	NOTEWORTHY EQUIPMENT ISSUES	STATISTICAL PERFORMANCE	STATUS	NOTES
DURBAN	POINT MULTI PURPOSE TERMINAL	1/4 Mobile shore crane now under maintenance/repairs. ETR July 2024.	- Ave. MAQ = ~250-500 / 3 Gangs - Ave. Trucks Handled = ~200-300 - Peak Reefer Utilization = 0%		- Numerous machinery and equipment break down at both DCT and Pier 1 having an impact on operations performance. DCT has also had dredging on berth 203 restricting vessel calls. - This past week DCT have suffered major failure on the Straddle Carriers whereby for a period of time only some 35 of 90 Straddle Carriers were operational. At this time the fleet is running into the upper 40's with more due back into service over the coming days. DCT have also experienced technical issues on the South Quay STS cranes whereby only 1 crane of 4 is deployed for the time being. - The lower citrus export volume in Durban is lessening the impact of operational challenges.
	DCT PIER 1	1/7 QC6 Shore crane under long term maintenance 4/23 RTG's under repairs / maintenance.	- Ave. Daily MAQ = 1,200-1,600 / 5-6 Gangs 👉 - Ave. Daily Trucks Handled = ~800-1,000. - Peak Reefer Utilization = 70%		
	DCT PIER 2	5/15 Shore cranes under repairs/maintenance. Only 6 STS on north quay, 3 on East quay and 1 STS on south quay operating at this time. - Pier 2 down to average 45 of 90 Straddles this week.	- Ave. Daily MAQ = ~2,200-3,200 / 10-11 Gangs 👉 - Ave. Daily Trucks Handled = ~2,200-3,000 👉 - Peak Reefer Utilization = 75%	Caution due to Straddle fleet numbers	
PORT ELIZABETH	PE CONTAINER TERMINAL		- Ave. MAQ = ~1,000 / 2 Gangs - Ave. Trucks Handled = ~200-300 - Peak Reefer Utilization = 63%		Terminal operations at both PECT and NCT has been somewhat stable this past week with good equipment availability and good productivity being achieved.
COEGA	NGQURA CONTAINER TERMINAL		- Ave. Daily MAQ = 1,400-1,800 units / 6-7 Gangs 👉 - Ave. Daily Trucks Handled = ~400-660 👉 - Peak Reefer Utilization = 53%		- With the Maersk WAF (Citrus EU) moving from PECT to NCT, we should see a good balance of reefer flows between the two terminals in accordance with capacity availability. - We have noted however some Gate-in challenges at NCT this week due to technical issues at the auto gates. NCT are moving to resolve these issues.
CAPE TOWN	CAPE TOWN CONTAINER TERMINAL	2/9 Shore cranes were down this week. LC1 and LC3 out for long term. 6/30 RTG out for maintenance/repairs. - Also refer to FPEF reports.	- Ave. Daily MAQ = ~1,500-2,000 / 6-7 Gangs 👉 - Ave. Daily Reefer Trucks Handled = ~200-400 👉 - Peak Reefer Utilization = 52%		2 of the 9 STS cranes at CTCT are still out for repairs, however CTCT have maintained 7 gangs. ~24 of 30 RTG's have been available this week with ~40 hauliers. An additional 7 hauliers have been received from Durban ramping up to the required 49 in the near future. Otherwise vessel calls and container volume have come down at CTCT permitting operational fluidity. - Vessels have been reassigned to CTMPT this week after 2 weeks of no container vessel calls. The spreader on 1 MHC is being commissioned thus 3 MHC should be available.
	CAPE TOWN MULTI PURPOSE TERMINAL	2/3 Mobile cranes operational. - Spreader for 3rd MHC being installed.	- Ave. MAQ = ~600-800 / 2 Gangs - Ave. Daily Trucks handled - Peak Reefer Utilization = 0%		

SNAPSHOT CONTAINER TERMINAL SERVICE LINE UP

Thursday, 20 June 2024												
Terminal												
Service	Rotation	Trade Lane	CTCT	CTMPT	NCT	PECT	Pier 1	Pier 2	DRT	DPW Maputo	Notes	
AIME	DUR	MIDDLE EAST / INDIA						X				
AMEX	PE/DUR/CPT	NORTH AMERICA	X			X	X		ADHOC			
ASA	DUR/CPT	FAR EAST / SE ASIA	X				X					
FAX	DUR	FAR EAST / SE ASIA						X				
MESAE / MIDAS 1	CPT/NCT	MIDDLE EAST / INDIA	X		X							
MSC EU	NCT/DUR/CPT	EU/UK/MED/RS	X		X			X				
MSC ILANGA	DUR	MIDDLE EAST / INDIA						X			Omitting CPT & ZBA	
MSC IAS	NCT	MIDDLE EAST / INDIA			X							
MSC INGWE	DUR	FAR EAST / SE ASIA						X				
MSC AESE	NCT	FAR EAST / SE ASIA			X							
OACNA	PE/DUR	FAR EAST / SE ASIA				X					Transship PE to DUR	
PROTEA / MIDAS 2	DUR	MIDDLE EAST / INDIA						X				
SAECS	NCT/DUR/CPT	EU/UK/MED/RS	X		X		X					
SAFARI	DUR	FAR EAST / SE ASIA						X				
SHOSHOLOZA	CPT/NCT	Transship ME/FE VIA COEGA	X		X						Transship ME & FE to NCT	
CPTFEEDER	CPT	FAR EAST / SE ASIA	X								Transship CPT to MUPLU	
MSC EU Citrus Loader	PECT	EU/UK/MED				X						
HLC EU/UK Citrus Loader	DUR/PECT	EU/UK/MED				X	X				Transship via MATNG	
MSK WAF1	NCT/PECT	EU/UK/MED/RS			X						Transship via MATNG	
M-XPRESS / MOZEX (MSK/CMA)	DPW MZMPM	MIDDLE EAST / INDIA / ASIA / FE								X	Transship MUPLU & SGSIN	
MIM (HLC/ONE/UNI)	DPW MZMPM	MIDDLE EAST / INDIA								X		
MZS (PIL)	DPW MZMPM	MIDDLE EAST / INDIA / ASIA / FE								X	Transship MUPLU & SGSIN	

SNAPSHOT OF CONTAINER VESSELS AWAITING BERTHING AT SA PORTS

	20-Jun	CONTAINER VESSELS AWAITING OFF SA PORTS					
	Port	Vessel Name	Service	Terminal	Date Arr	Planned Berthing	Days at Anchorage
1	DURBAN	JOLLY GIADA	LMCNB	DRT	12-Jun	21-Jun	9
2	DURBAN	MAERSK VISBY	AMEX	DRT	14-Jun	27-Jun	13
3	DURBAN	MSC SHEFFIELD III	MSCAS	DRT	19-Jun	30-Jun	11
4	DURBAN	MALIAKOS	AIMW	PIER 1	18-Jun	20-Jun	2
5	DURBAN	BAI CHAI BRIDGE	ASA	PIER 1	19-Jun	21-Jun	2
6	DURBAN	COSCO SURABAYA	FAX	PIER 1	12-Jun	24-Jun	12
7	DURBAN	FILOTIMO	AMEX	PIER 1	13-Jun	24-Jun	11
8	DURBAN	AMALTHEA	HLCSAT	PIER 1	14-Jun	25-Jun	11
9	DURBAN	SANTA RITA	SAECS	PIER 1	19-Jun	27-Jun	8
10	DURBAN	MSC CAROLE	MSCEM	PIER 2	18-Jun	21-Jun	3
11	DURBAN	FAYSTON FARMS	PROTEA	PIER 2	13-Jun	25-Jun	12
12	DURBAN	CMA CGM MEKONG	SAFARI	PIER 2	17-Jun	25-Jun	8
13	DURBAN	SEASPAN LAHORE	AIME	PIER 2	07-Jun	26-Jun	19
14	DURBAN	AS CHRISTIANA	MIDAS	PIER 2	13-Jun	02-Jul	19
15	DURBAN	VOLANS	AIME	PIER 2	18-Jun	03-Jul	15
16	PE/COEGA	MAERSK VALLVIK	AMEX	NCT	19-Jun	20-Jun	1
17	PE/COEGA	CAPE MOSS	MSKWAF	PECT	12-Jun	20-Jun	8
18	PE/COEGA	MSC ELOISE	MSCWAF	PECT	18-Jun	21-Jun	3





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CITRUS DEPOT STOCK LEVELS & DWELL TIMES

21 June 2024

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Source: Agrihub

