



**Citrus
Growers'
Association**
OF SOUTHERN AFRICA

CGA WEEKLY PRODUCTION, LOGISTICS & SHIPPING REPORT

Week 24 – 14 June 2024

Compiled by -
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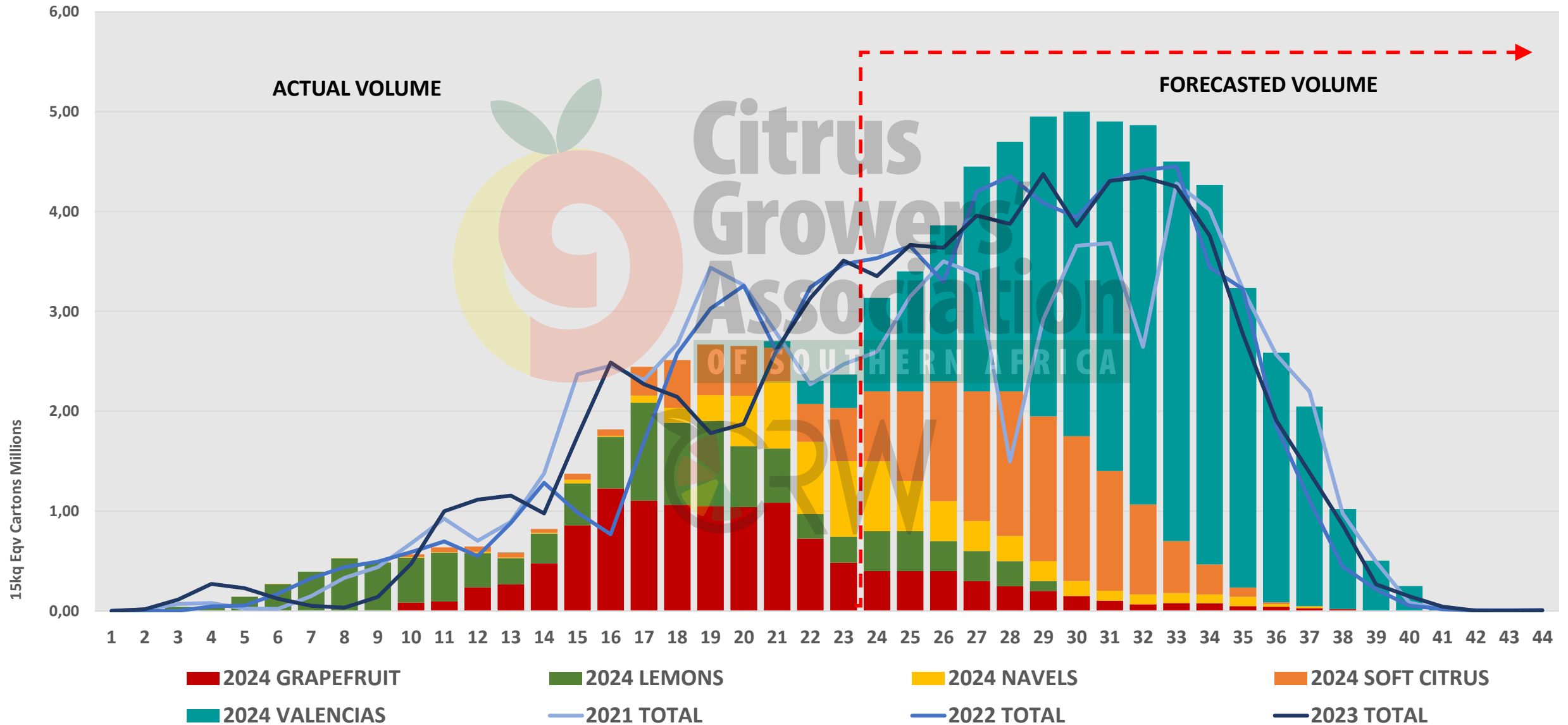
Sources: PPECB / Transnet / CGA VFG's / Agrihub / MarineTraffic.com / eCert

2024 YTD CITRUS PRODUCTION BY CORRIDOR BY COMMODITY

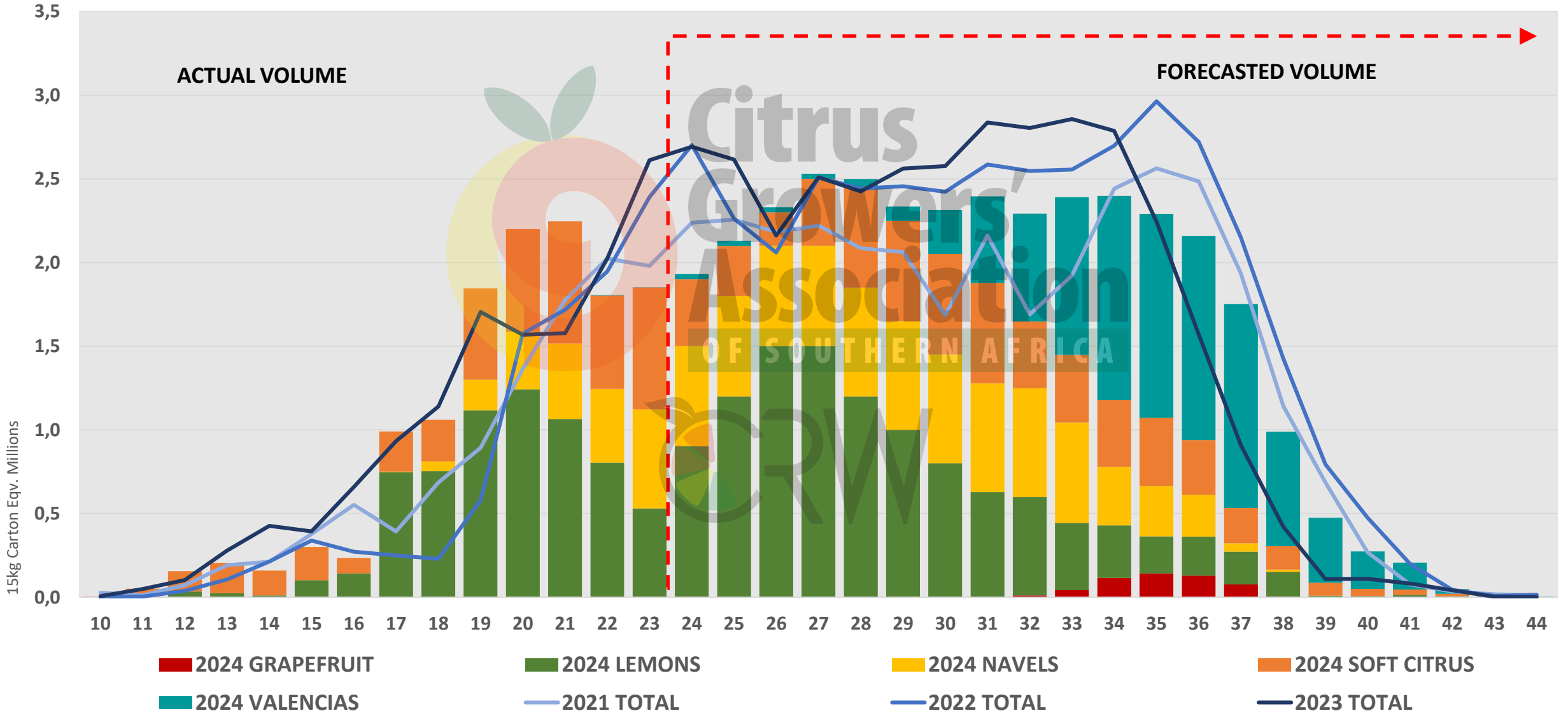
Note: estimates will be updated as per amendments made by the VFG's latest estimates.

Sum of CGA 15kg Eqv. Cartons		Year to Date				2024 Total Estimate Ver:6	2023 Total Packed
Supplier Region	Product	2021	2022	2023	2024		
Eastern Cape Regions	GRAPEFRUIT	697	556	3 214	4 673	538 995	538 995
	LEMONS	4 959 432	4 759 251	6 693 385	6 309 544	19 118 500	18 301 747
	NAVELS	2 311 149	1 646 371	2 393 670	1 703 979	9 311 500	10 536 720
	SOFT CITRUS	3 291 372	3 499 253	4 368 731	3 992 257	10 469 966	9 590 133
	VALENCIAS	17 801	50	20 748	12 800	9 013 880	8 529 267
Eastern Cape Regions Total		10 580 451	9 905 482	13 479 748	12 023 253	48 452 841	47 496 862
Northern Regions	GRAPEFRUIT	12 936 263	10 910 416	9 081 107	9 539 359	12 839 360	12 400 625
	LEMONS	9 522 068	9 802 445	10 307 703	8 905 059	11 895 671	12 681 727
	NAVELS	5 843 837	3 611 018	3 251 282	2 768 258	6 089 830	6 692 830
	SOFT CITRUS	3 473 121	3 304 280	3 551 126	3 167 792	15 316 776	12 438 308
	VALENCIAS	1 327 191	772 505	1 078 070	579 036	40 262 230	36 925 324
Northern Regions Total		33 102 480	28 400 664	27 269 289	24 959 504	86 403 867	81 138 814
Western/Northern Cape Regions	GRAPEFRUIT	641 973	518 852	768 230	353 470	1 394 865	1 685 598
	LEMONS	1 288 227	1 800 047	2 154 779	1 657 029	4 826 199	4 616 061
	NAVELS	2 126 228	2 183 454	2 272 068	1 829 569	6 211 859	7 282 567
	SOFT CITRUS	4 168 753	3 598 007	5 332 242	4 803 744	16 880 658	15 950 364
	VALENCIAS	29 564	96 400	79 037	3 875	6 237 201	6 589 045
Western/Northern Cape Regions Total		8 254 745	8 196 760	10 606 357	8 647 687	35 550 782	36 123 635
Grand Total		51 937 676	46 502 905	51 355 393	45 630 444	170 407 490	165 166 038

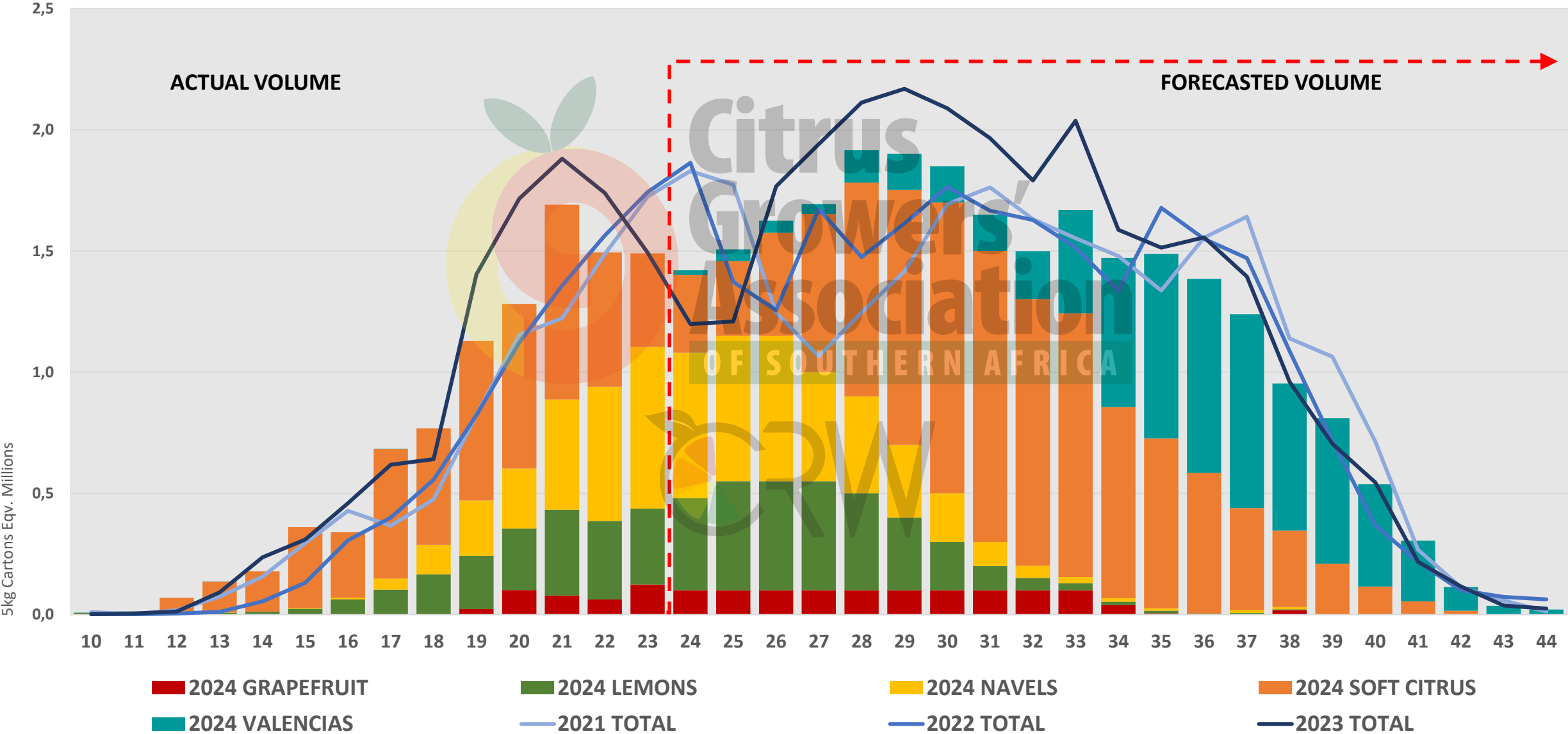
2024 YTD NORTHERN REGIONS CITRUS EXPORT PRODUCTION FORECAST VS. ACTUAL BY WEEK BY COMMODITY



2024 YTD EASTERN CAPE REGIONS CITRUS EXPORT PRODUCTION FORECAST VS. ACTUAL BY WEEK BY COMMODITY



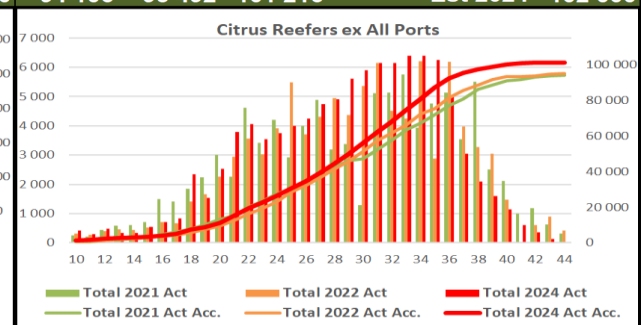
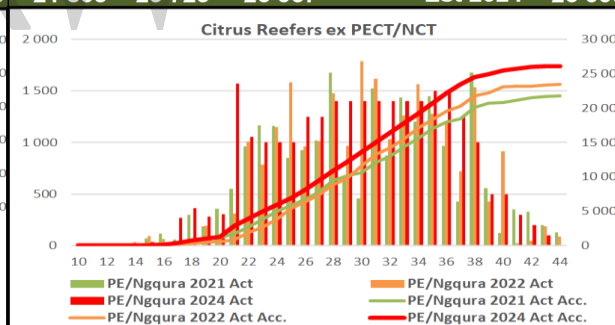
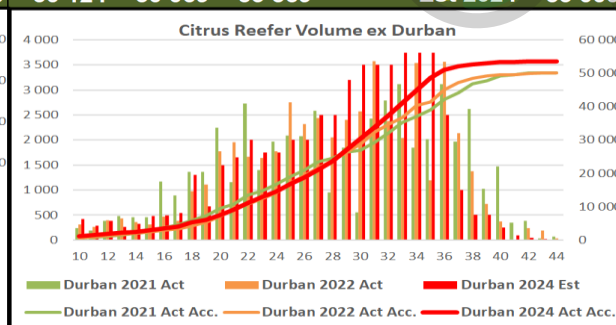
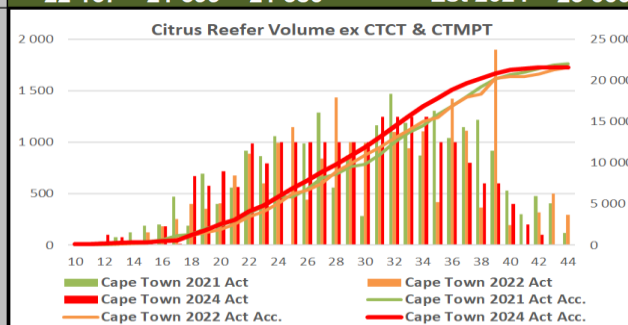
2024 YTD WESTERN & NORTHERN CAPE REGIONS CITRUS EXPORT PRODUCTION FORECAST VS. ACTUAL BY WEEK BY COMMODITY



YTD CITRUS EXPORTS IN REEFER CONTAINERS BY EXIT PORT (FEU)

CITRUS CONTAINERISED VOLUME SHIPPING STATISTICS - YTD

Week	Cape Town 2021 Act	Cape Town 2022 Act	Cape Town 2024 Act	Cape Town 2021 Act Acc.	Cape Town 2022 Act Acc.	Cape Town 2024 Act Acc.	Durban 2021 Act	Durban 2022 Act	Durban 2024 Est	Durban 2021 Act Acc.	Durban 2022 Act Acc.	Durban 2024 Act Acc.	PE/Ngqura 2021 Act	PE/Ngqura 2022 Act	PE/Ngqura 2024 Act	PE/Ngqura 2021 Act Acc.	PE/Ngqura 2022 Act Acc.	PE/Ngqura 2024 Act Acc.	Total 2021 Act	Total 2022 Act	Total 2024 Act	Total 2021 Act Acc.	Total 2022 Act Acc.	Total 2024 Act Acc.
10	4	9	4	13	118	134	243	312	415	522	673	1 220	4	0	1	4	0	1	251	321	420	539	792	1 355
11	15	4	12	28	122	146	188	265	285	710	939	1 506	8	0	2	12	0	3	211	269	300	750	1 061	1 654
12	40	6	100	68	129	246	390	392	389	1 100	1 330	1 895	19	2	3	30	2	6	448	400	492	1 198	1 461	2 147
13	80	13	76	147	142	322	481	437	267	1 581	1 767	2 161	18	17	1	48	19	7	579	467	344	1 777	1 928	2 490
14	125	42	16	272	184	338	458	365	325	2 039	2 132	2 486	20	32	3	68	51	10	603	439	344	2 380	2 367	2 835
15	190	128	17	463	312	356	454	309	487	2 493	2 441	2 973	70	91	36	138	142	46	714	528	540	3 094	2 895	3 375
16	203	182	183	666	494	539	1 167	465	490	3 660	2 906	3 463	119	64	30	257	206	76	1 490	711	703	4 583	3 606	4 078
17	473	254	16	1 139	748	555	888	383	541	4 547	3 289	4 004	56	37	266	313	243	342	1 417	674	823	6 000	4 280	4 901
18	193	401	675	1 332	1 149	1 230	1 361	975	1 303	5 909	4 264	5 307	298	30	363	611	272	705	1 852	1 405	2 340	7 852	5 685	7 241
19	694	352	581	2 026	1 501	1 810	1 364	1 113	676	7 273	5 377	5 983	190	193	279	801	465	984	2 248	1 659	1 535	10 099	7 344	8 777
20	405	406	719	2 431	1 907	2 530	2 249	1 778	1 501	9 522	7 155	7 484	357	77	307	1 157	542	1 290	3 010	2 260	2 527	13 110	9 605	11 304
21	562	679	566	2 993	2 587	3 096	1 160	1 952	1 654	10 681	9 107	9 137	548	310	1 569	1 705	852	2 859	2 270	2 941	3 789	15 379	12 546	15 093
22	922	890	988	3 915	3 477	4 084	2 727	1 671	2 010	13 409	10 778	11 147	959	1 009	1 057	2 663	1 861	3 917	4 608	3 570	4 055	19 987	16 115	19 148
23	865	605	795	4 779	4 082	4 880	1 398	1 641	1 750	14 806	12 419	12 897	1 164	786	1 000	3 827	2 647	4 917	3 426	3 032	3 545	23 413	19 148	22 693
24	1 062	996	1 000	5 842	5 078	5 880	1 972	1 773	1 750	16 778	14 192	14 647	1 162	1 148	1 000	4 989	3 795	5 917	4 196	3 918	3 750	27 609	23 065	26 443
25	0	1 147	1 000	5 842	6 225	6 880	2 084	2 755	2 000	18 861	16 948	16 647	847	1 583	1 000	5 837	5 378	6 917	2 931	5 486	4 000	30 540	28 551	30 443
26	988	444	1 000	6 829	6 670	7 880	2 082	2 314	2 000	20 944	19 262	18 647	924	959	1 250	6 760	6 337	8 167	3 994	3 717	4 250	34 533	32 268	34 693
27	1 292	846	1 000	8 121	7 516	8 880	2 579	2 435	2 500	23 523	21 697	21 147	1 023	1 017	1 250	7 783	7 353	9 417	4 894	4 298	4 750	39 427	36 566	39 443
28	564	1 436	1 000	8 685	8 951	9 880	947	2 047	2 500	24 470	23 744	23 647	1 678	1 475	1 400	9 461	8 828	10 817	3 189	4 958	4 900	42 616	41 524	44 343
29	872	1 000	1 000	9 557	9 952	10 880	1 842	2 398	3 200	26 312	26 143	26 847	653	968	1 400	10 114	9 796	12 217	3 367	4 366	5 600	45 982	45 890	49 943
30	282	997	1 000	9 838	10 949	11 880	558	2 573	3 500	26 870	28 716	30 347	455	1 788	1 400	10 569	11 583	13 617	1 295	5 357	5 900	47 278	51 247	55 843
31	1 167	948	1 250	11 005	11 897	13 130	2 428	3 575	3 500	29 298	32 290	33 847	1 526	1 617	1 400	12 096	13 201	15 017	5 121	6 140	6 150	52 399	57 387	61 993
32	1 471	1 100	1 250	12 476	12 997	14 380	2 791	2 380	3 500	32 088	34 670	37 347	873	1 034	1 400	12 969	14 234	16 417	5 135	4 514	6 150	57 534	61 901	68 143
33	1 190	944	1 250	13 666	13 941	15 630	3 123	2 037	3 750	35 211	36 707	41 097	1 438	1 261	1 400	14 407	15 495	17 817	5 750	4 241	6 400	63 284	66 143	74 543
34	873	1 105	1 250	14 538	15 047	16 880	1 852	3 536	3 750	37 063	40 243	44 847	1 200	1 566	1 400	15 607	17 061	19 217	3 925	6 207	6 400	67 208	72 350	80 943
35	1 308	422	1 000	15 847	15 469	17 880	2 015	1 189	3 750	39 078	41 432	48 597	1 446	1 277	1 500	17 053	18 337	20 717	4 770	2 888	6 250	71 978	75 238	87 193
36	1 045	1 425	1 000	16 892	16 894	18 880	3 122	3 566	2 500	42 200	44 998	51 097	965	1 189	1 500	18 018	19 527	22 217	5 132	6 180	5 000	77 110	81 418	92 193
37	1 151	1 115	800	18 043	18 009	19 680	1 974	2 133	1 000	44 174	47 130	52 097	426	721	1 250	18 444	20 247	23 467	3 551	3 968	3 050	80 661	85 387	95 243
38	1 221	366	600	19 264	18 375	20 280	2 617	1 377	500	46 791	48 507	52 097	1 678	1 534	1 000	20 122	21 781	24 467	5 516	3 277	2 100	86 177	88 663	97 343
39	918	1 899	600	20 182	20 274	20 880	1 024	726	500	47 815	49 233	53 597	557	429	500	20 679	22 210	24 967	2 499	3 053	1 600	88 676	91 717	98 943
40	530	196	400	20 712	20 469	21 280	1 474	368	250	49 289	49 601	53 347	120	915	500	20 800	23 125	25 467	2 124	1 479	1 150	90 800	93 195	100 093
41	305	6	200	21 017	20 475	21 480	347	0	100	49 636	49 601	53 447	353	25	300	21 153	23 150	25 767	1 005	31	600	91 806	93 226	100 693
42	476	318	100	21 493	20 793	21 580	384	238	50	50 019	49 839	53 497	327	44	200	21 480	23 194	25 967	1 187	600	350	92 992	93 826	101 043
43	407	504	0	21 901	21 297	21 580	31	196	25	50 050	50 034	53 522	199	186	100	21 679	23 380	26 067	637	886	125	93 629	94 712	101 168
44	122	299	0	22 023	21 596	21 580	74	35	10	50 124	50 069	53 532	126	85	0	21 805	23 465	26 067	322	419	10	93 951	95 131	101 178
	22 167	21 699	21 580		Est 2024	23 000	50 124	50 069	53 569		Est 2024	53 000	21 805	23 723	26 067		Est 2024	26 000	94 106	95 492	101 216		Est 2024	102 000



Snapshot of TPT Container Terminal Weekly Operational Status					
Port	Terminal	Noteworthy Equipment Issues	Statistical Performance	Status	Notes
DURBAN	POINT MULTI PURPOSE TERMINAL	1/4 Mobile shore crane now under maintenance/repairs. ETR July 2024	- Ave. MAQ = ~250-500 / 3 Gangs - Ave. Trucks Handled = ~200-300 - Peak Reefer Utilization = 5%		- Numerous machinery and equipment break down at both DCT and Pier 1 having an impact on operations performance. - Week 24-Noting imminent reefer container arrivals and occupancy surge at Pier 2 due to service alignment of key reefer loaders. High stock holding for Far East and SE Asia markets in Durban at this time will mean high COT reefer deliveries to Pier 2. Reefer capacity is well in tact although will require higher reefer truck booking slots to be allocated.
	DCT PIER 1	1/7 QC6 Shore crane under long term maintenance 4/23 RTG's under repairs / maintenance.	- Ave. Daily MAQ = 1,200-1,600 / 5-6 Gangs - Ave. Daily Trucks Handled = ~1,000-1,200 - Peak Reefer Utilization = 40%		
	DCT PIER 2	5/15 Shore cranes under repairs/maintenance. Only 6 STS on north quay, 3 on East quay and 1 STS on south quay operating at this time. - Pier 2 down to average 65 of 90 Straddles this week.	- Ave. Daily MAQ = ~2,000-3,500 / 10 Gangs - Ave. Daily Trucks Handled = ~1,800-2,200 - Peak Reefer Utilization = 70%		
PORT ELIZABETH	PE CONTAINER TERMINAL	STS 3 under repairs/maintenance and 1 MHC out for repairs. ETR for both 14/06.	- Ave. MAQ = ~1,000 / 2 Gangs - Ave. Trucks Handled = ~200-300 - Peak Reefer Utilization = 90%	High volume reefers expected	- Please note that due to alignment of reefer loaders to PECT in week 24/25, reefer export truck bookings slots and reefer occupancy will come under strain for the time being. - Reefer transshipment volume at NCT reached 360 units this past week occupying 30% of total capacity, this is impacting the terminals ability to gate in citrus export reefers.
COEGA	NGQURA CONTAINER TERMINAL	- STS QC3 under repairs ETR 14/06. 4 x RTG under repairs this past week.	- Ave. Daily MAQ = 1,600-1,800 units / 6-7 Gangs - Ave. Daily Trucks Handled = ~500-580 - Peak Reefer Utilization = 87%		
CAPE TOWN	CAPE TOWN CONTAINER TERMINAL	4/9 Shore cranes were down this week. LC6 has been repaired with 3 STS LC1, LC3 and LC5 out for long term. 4/29 RTG out for maintenance/repairs.	- Ave. Daily MAQ = ~1,500-2,000 / 6 Gangs - Ave. Daily Reefer Trucks Handled = ~200-400 - Peak Reefer Utilization = 59%		- CTCT only able to work 6 waterside gangs for the time being as 3 STS cranes are under repairs. - Not many vessel allocations to CTMPT this week as vessels are berthing at CTCT due to berth availability. Anticipated uptake in reefer deliveries to CTCT for the time being however reefer capacity is well aligned.
	CAPE TOWN MULTI PURPOSE TERMINAL	2/3 Mobile cranes operational - Awaiting a spreader unit for 1 MHC	- Ave. MAQ = ~600-800 / 2 Gangs - Ave. Daily Trucks handled - Peak Reefer Utilization = 1%		

SNAPSHOT CONTAINER TERMINAL SERVICE LINE UP

Thursday, 13 June 2024			Terminal								
Service	Rotation	Trade Lane	CTCT	CTMPT	NCT	PECT	Pier 1	Pier 2	DRT	DPW Maputo	Notes
AIME	DUR	MIDDLE EAST / INDIA						X			
AMEX	PE/DUR/CPT	NORTH AMERICA		X		X	X				
ASA	DUR/CPT	FAR EAST / SE ASIA	X				X				
FAX	DUR	FAR EAST / SE ASIA						X			
MESAE / MIDAS 1	CPT/NCT	MIDDLE EAST / INDIA		X	X						
MSC EU	NCT/DUR/CPT	EU/UK/MED/RS	X		X			X			
MSC ILANGA	DUR	MIDDLE EAST / INDIA						X			Omitting CPT & ZBA
MSC IAS	NCT	MIDDLE EAST / INDIA			X						
MSC INGWE	DUR	FAR EAST / SE ASIA						X			
MSC AESE	NCT	FAR EAST / SE ASIA			X						
OACNA	PE/DUR	FAR EAST / SE ASIA				X					Transship PE to DUR
PROTEA / MIDAS 2	DUR	MIDDLE EAST / INDIA						X			
SAECS	NCT/DUR/CPT	EU/UK/MED/RS	X		X		X				
SAFARI	DUR	FAR EAST / SE ASIA						X			
SHOSHOLOZA	CPT/NCT	Transship ME/FE VIA COEGA	X		X						Transship ME & FE to NCT
CPTFEEDER	CPT	FAR EAST / SE ASIA	X								Transship CPT to MUPLU
MSC EU Citrus Loader	PECT	EU/UK/MED				X					
HLC EU/UK Citrus Loader	DUR/PECT	EU/UK/MED				X	X				Transship via MATNG
MSK WAF1	NCT/PECT	EU/UK/MED/RS			X	ADHOC					Transship via MATNG
M-XPRESS / MOZEX (MSK/CMA)	DPW MZMPM	MIDDLE EAST / INDIA / ASIA / FE								X	Transship MUPLU & SGSIN
MIM (HLC/ONE/UNI)	DPW MZMPM	MIDDLE EAST / INDIA								X	
MZS (PIL)	DPW MZMPM	MIDDLE EAST / INDIA / ASIA / FE								X	Transship MUPLU & SGSIN
Notes											
* PECT could become constrained due to excess reefer exports											
* NCT reefer plug capacity could be constrained by transhipments											
* Monitor vessels routing ex PECT/NCT to DUR then CPT for transit times i.e. MSCEM/SAECS/AMEX											
* Due to reefer loaders aligned to Pier 2, reefer occupancy surge is imminent in peak season.											
* DRT used as an add-on berth, monitor reefer utilization with specific high reefer loaders.											

SNAPSHOT OF CONTAINER VESSELS AWAITING BERTHING AT SA PORTS

	13-Jun	CONTAINER VESSELS AWAITING OFF SA PORTS					
	Port	Vessel Name	Service	Terminal	Date Arr	Planned Berthing	Days at Anchorage
1	CAPE TOWN	MSC ROWAN	AMEX	CTCT	11-Jun	13-Jun	2
2	DURBAN	MSC ABIDJAN	MSCEM	DCT	12-Jun	13-Jun	1
3	DURBAN	NAVIOS VERDE	AIME	DCT	25-May	15-Jun	21
4	DURBAN	MSC ANTONELLA	MSCING	DCT	13-Jun	18-Jun	5
5	DURBAN	CCNI ARAUCO	SAFARI	DCT	10-Jun	18-Jun	8
6	DURBAN	DOLPHIN II	FAX	DCT	09-Jun	23-Jun	14
7	DURBAN	FAYSTON FARMS	PROTEA	DCT	13-Jun	23-Jun	10
8	DURBAN	SEASPAN LAHORE	AIME	DCT	07-Jun	25-Jun	18
9	DURBAN	AS CHRISTIANA	MIDAS	DCT	13-Jun	30-Jun	17
10	DURBAN	MSC GIADA III	MSCMZEA	DRT	06-Jun	16-Jun	10
11	DURBAN	JOLLY GIADA	LMCNB	DRT	12-Jun	19-Jun	7
12	DURBAN	DALIAN	AIME	PIER 1	12-Jun	14-Jun	2
13	DURBAN	ONE READINESS	SAECS	PIER 1	12-Jun	16-Jun	4
14	DURBAN	IRENES RESOLVE	HLCSAT	PIER 1	13-Jun	17-Jun	4
15	DURBAN	FILOTIMO	AMEX	PIER 1	13-Jun	22-Jun	9
16	DURBAN	MSC GRETA III	MSCAS		09-Jun		
17	PE/COEGA	MSC GRENADA III	MSCMZEA	NCT	10-Jun	14-Jun	4
18	PE/COEGA	MSC TOKATA F	MSCINGO	NCT	06-Jun	15-Jun	9
19	PE/COEGA	CAPE MOSS	MSKWAF	PECT	12-Jun	18-Jun	6



eCert Production Trends

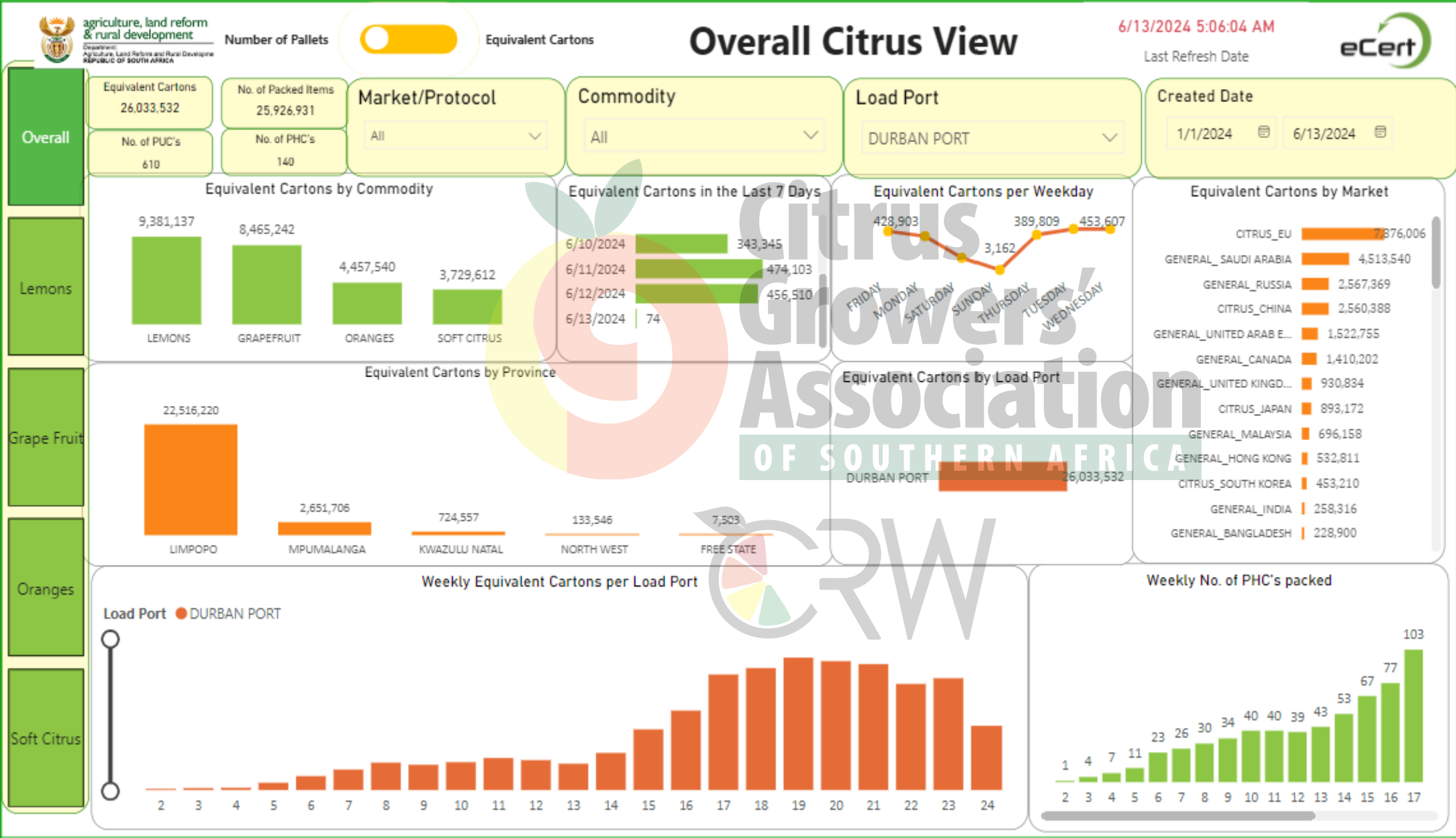
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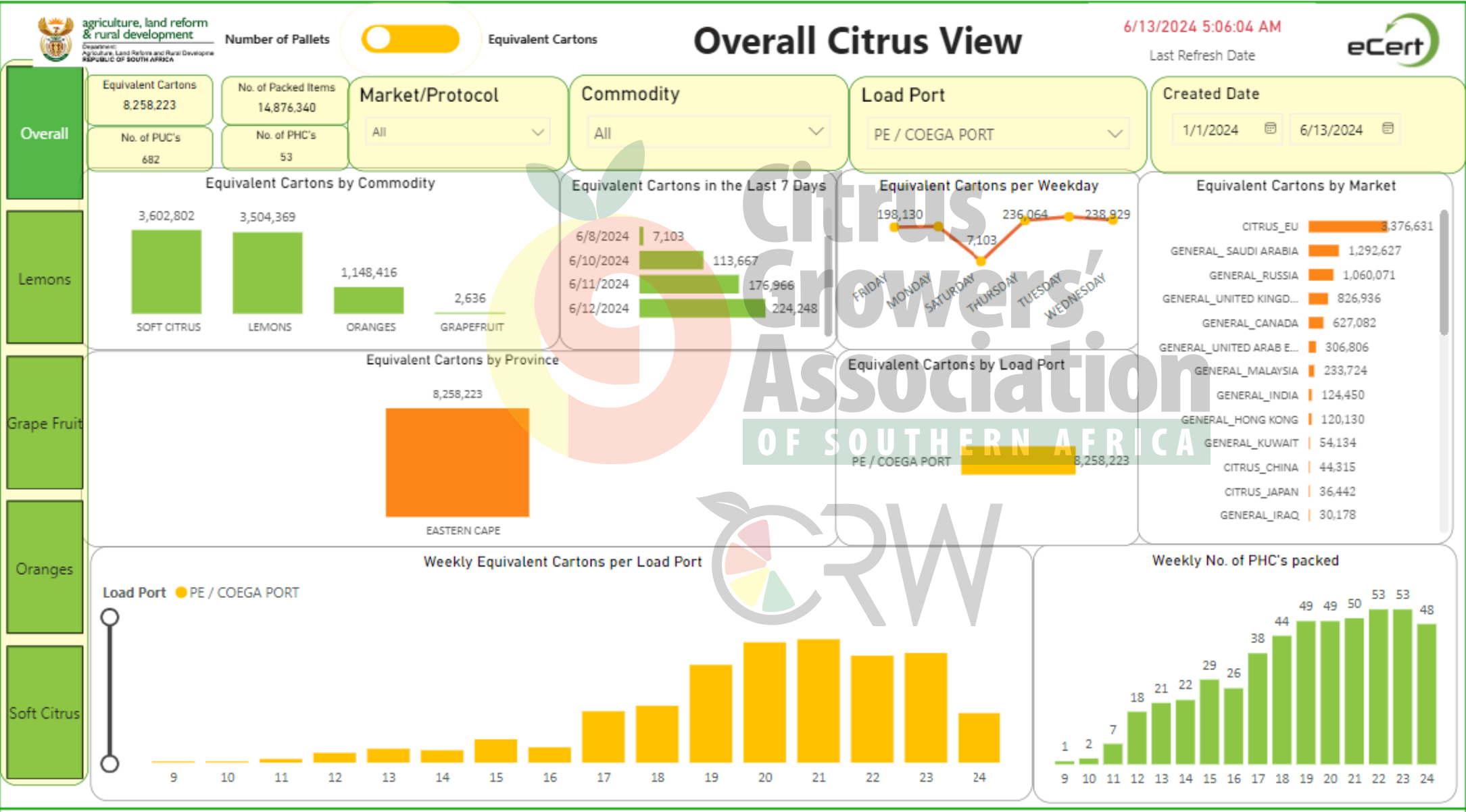


Source: eCert

SNAPSHOT OF NORTHERN REGIONS PRODUCTION TRENDS



SNAPSHOT OF EASTERN CAPE REGIONS PRODUCTION TRENDS

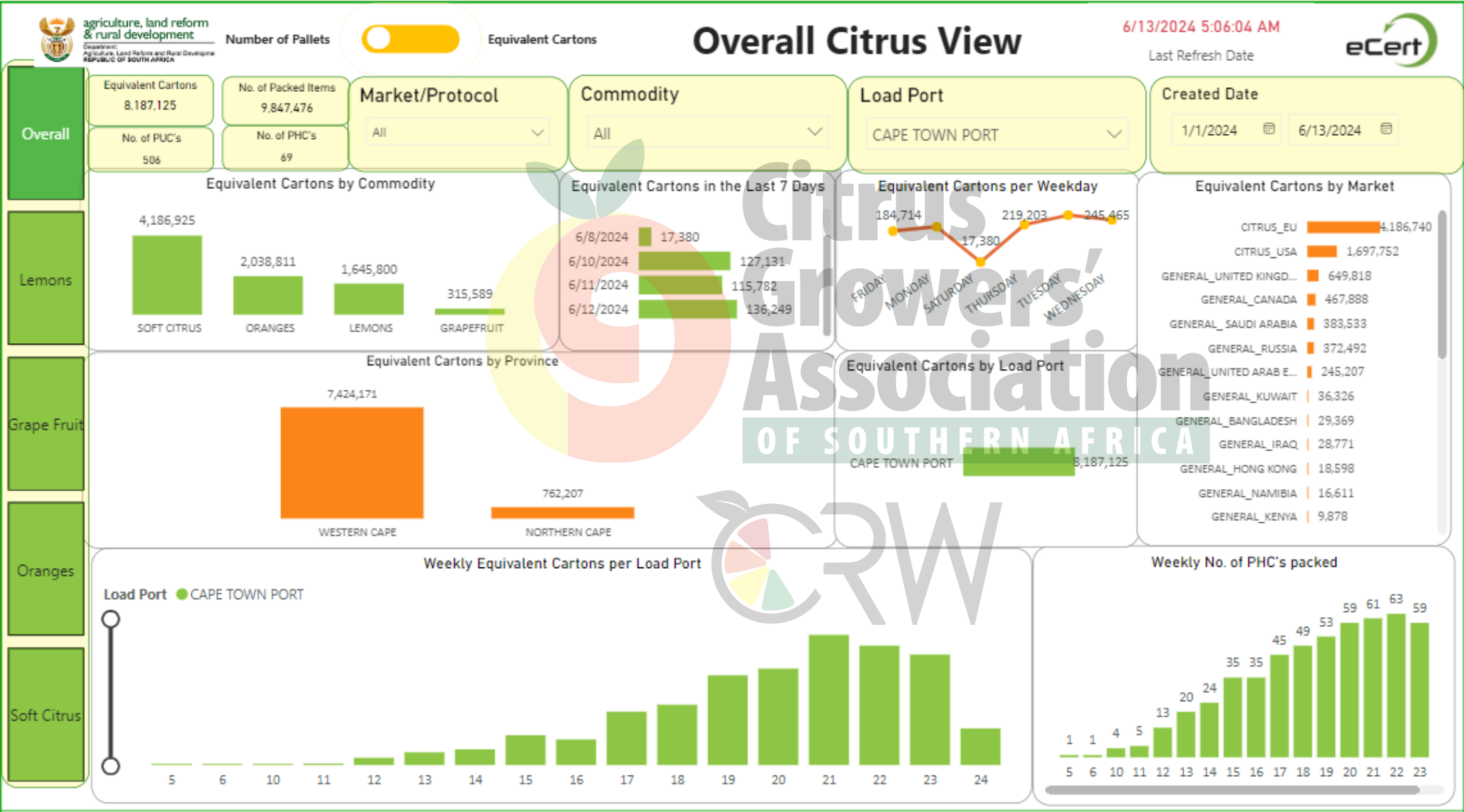


NOTES:

- Lower production week 22 due to Wed 29/05 public holiday.
- Noticeable decrease in production of LE linked to rains in the region.
- Production of NAV and Mandarins consistent.
- Lower production will be evident in week 23 due to rain disruptions.



SNAPSHOT OF N & W CAPE REGIONS PRODUCTION TRENDS





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Growers'
Association**
OF SOUTHERN AFRICA

CITRUS DEPOT STOCK LEVELS & DWELL TIMES

13 June 2024

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Source: Agrihub

