



**Citrus
Growers'
Association**
OF SOUTHERN AFRICA

CGA WEEKLY PRODUCTION, LOGISTICS & SHIPPING REPORT

Week 23 – 6 June 2024

Compiled by -
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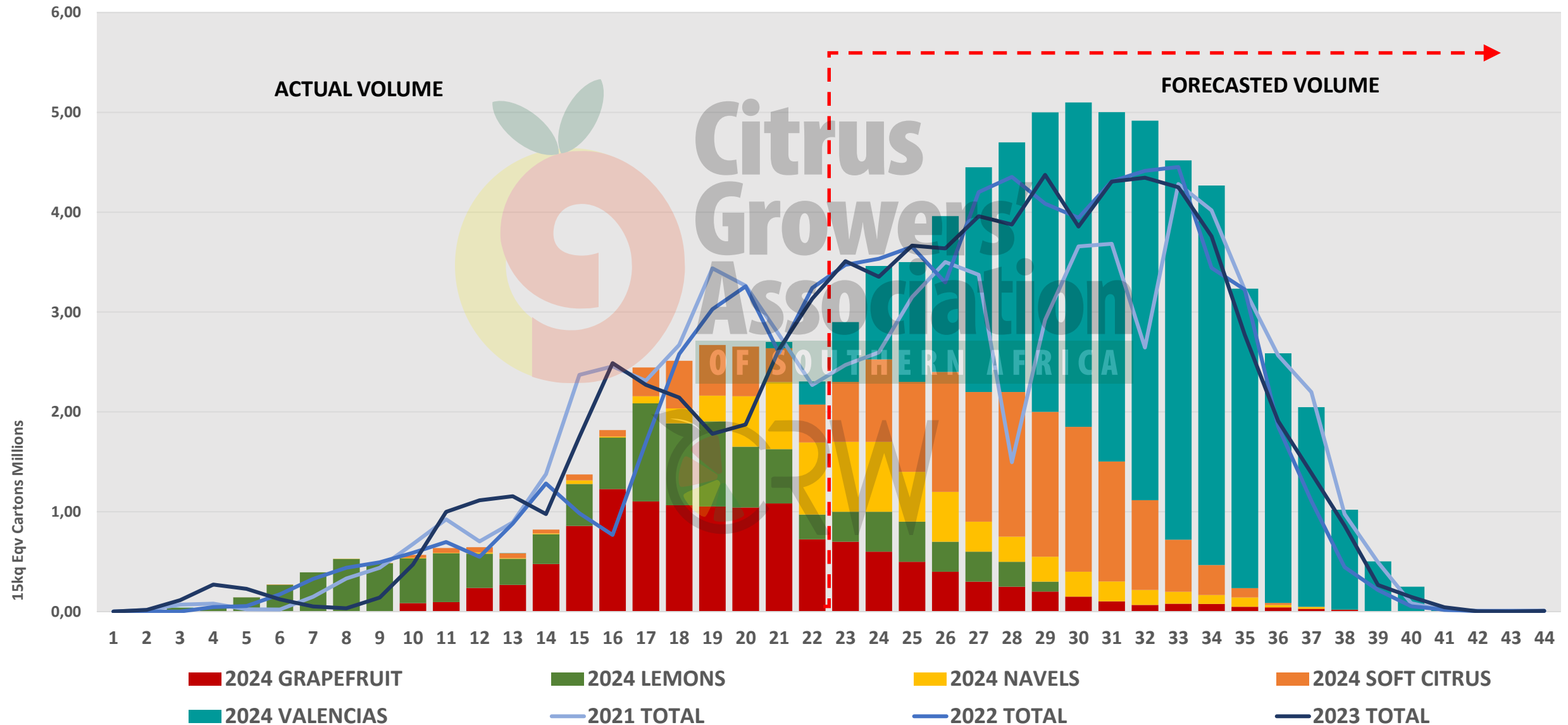
Sources: PPECB / Transnet / CGA VFG's / Agrihub / MarineTraffic.com / eCert

2024 YTD CITRUS PRODUCTION BY CORRIDOR BY COMMODITY

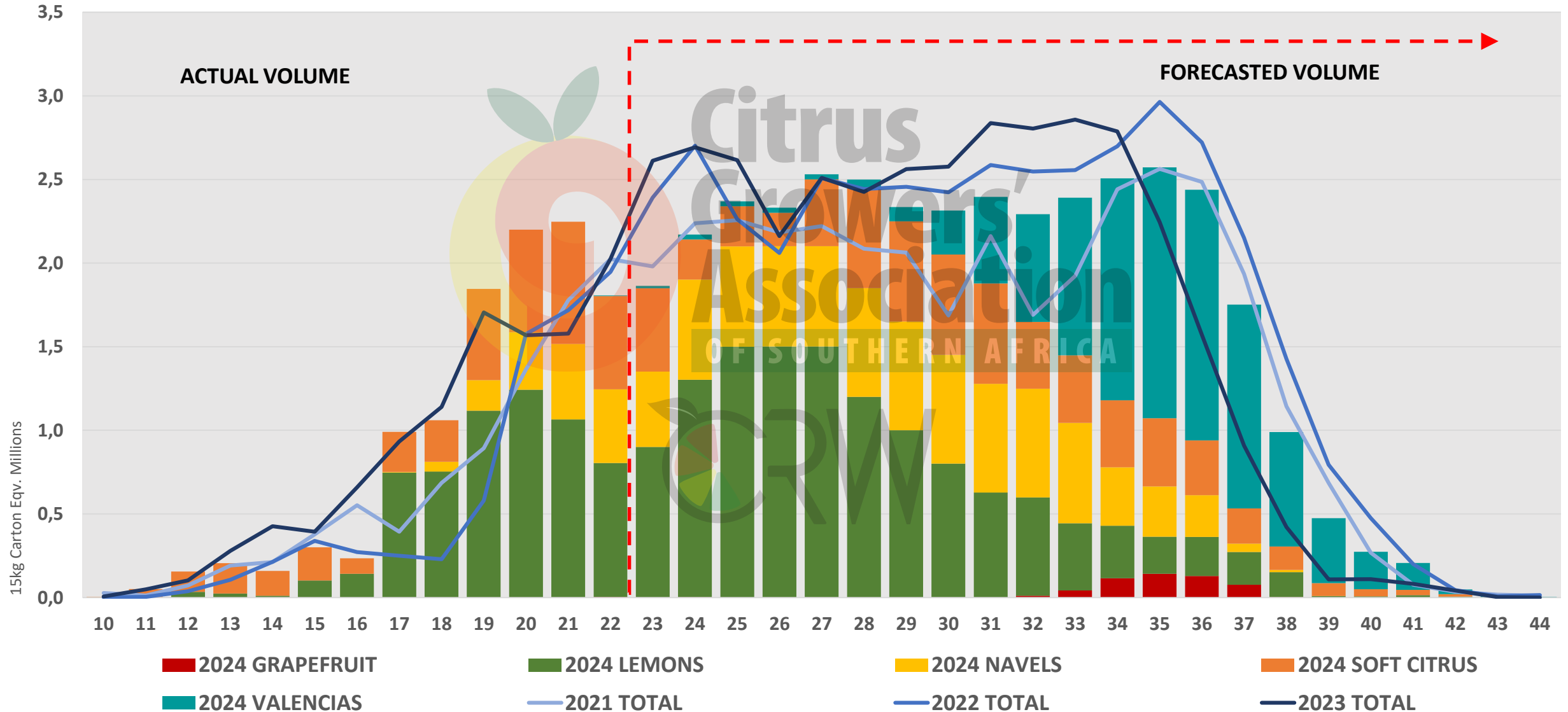
Note: estimates will be updated as per amendments made by the VFG's latest estimates.

Sum of CGA 15kg Eqv. Cartons		Year to Date				2024 Total Estimate Ver:5	2023 Total Packed
Supplier Region	Product	2021	2022	2023	2024		
Eastern Cape Regions	GRAPEFRUIT	697	556	1 954	4 673	538 995	538 995
	LEMONS	4 322 866	3 771 591	5 420 498	6 041 362	19 118 500	18 301 747
	NAVELS	1 549 786	948 444	1 568 483	1 480 782	9 341 558	10 536 720
	SOFT CITRUS	2 726 782	2 743 797	3 871 109	3 736 660	10 498 316	9 590 133
	VALENCIAS		50	5 277	3 600	9 563 880	8 529 267
Eastern Cape Regions Total		8 600 131	7 464 439	10 867 321	11 267 078	49 061 249	47 496 862
Northern Regions	GRAPEFRUIT	12 303 786	10 140 166	8 461 016	9 318 182	13 978 894	12 400 625
	LEMONS	9 355 249	9 288 037	9 821 059	8 731 438	11 895 671	12 681 727
	NAVELS	4 819 137	2 427 618	2 220 157	2 456 862	6 089 830	6 692 830
	SOFT CITRUS	2 913 490	2 671 733	2 762 970	2 834 951	15 630 084	12 438 308
	VALENCIAS	707 698	285 453	494 924	293 761	40 262 230	36 925 324
Northern Regions Total		30 099 360	24 813 008	23 760 126	23 635 194	87 856 709	81 138 814
Western/Northern Cape Regions	GRAPEFRUIT	530 870	430 961	626 044	264 989	1 394 865	1 685 598
	LEMONS	1 009 068	1 408 033	1 878 992	1 557 046	4 826 199	4 616 061
	NAVELS	1 448 839	1 498 339	1 742 195	1 666 987	6 211 859	7 282 567
	SOFT CITRUS	3 522 721	3 038 198	4 812 783	4 672 196	16 918 457	15 950 364
	VALENCIAS	18 689	62 864	52 436	3 875	6 237 201	6 589 045
Western/Northern Cape Regions Total		6 530 187	6 438 395	9 112 450	8 165 093	35 588 581	36 123 635
Grand Total		45 229 677	38 715 842	43 739 897	43 067 364	172 506 539	165 166 038

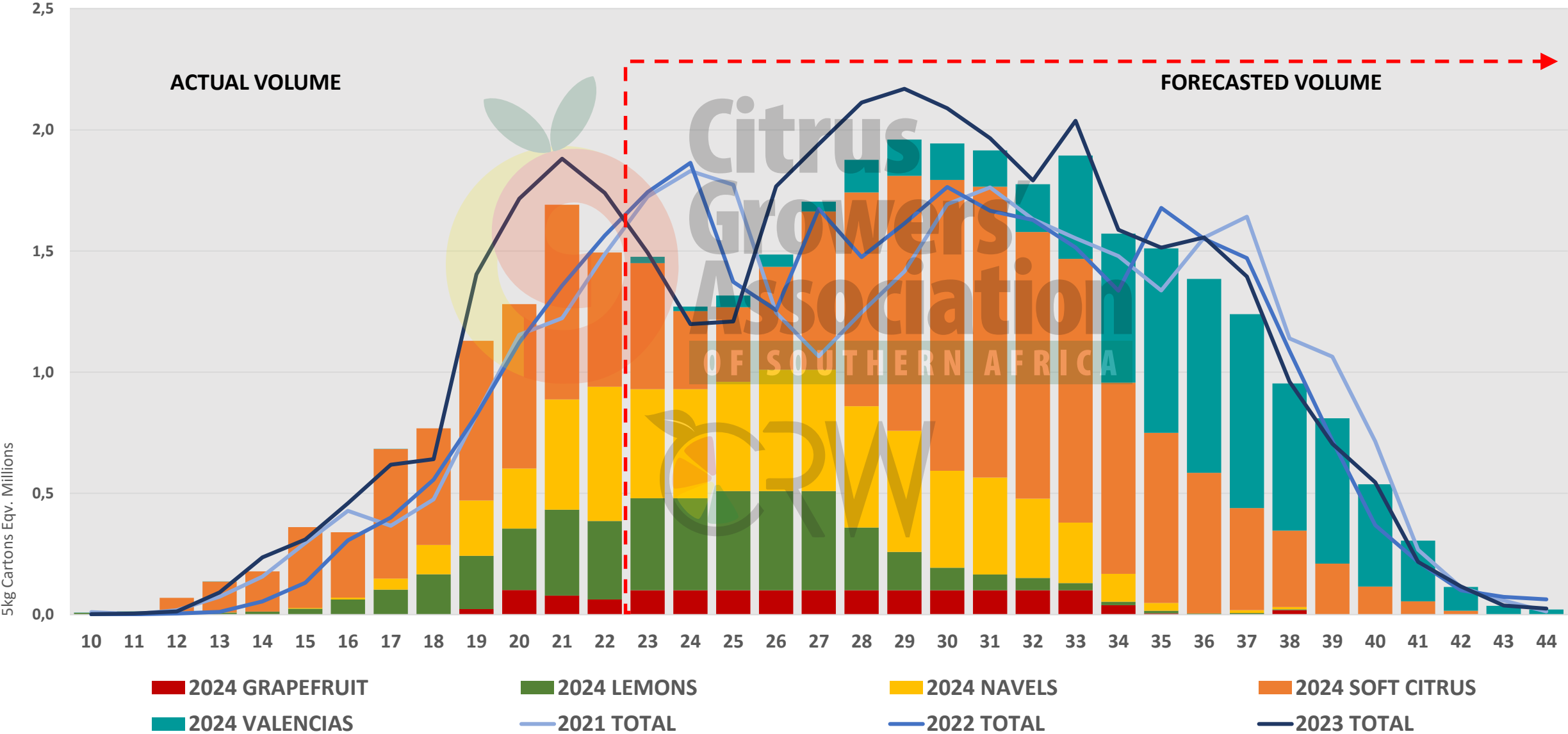
2024 YTD NORTHERN REGIONS CITRUS EXPORT PRODUCTION FORECAST VS. ACTUAL BY WEEK BY COMMODITY



2024 YTD EASTERN CAPE REGIONS CITRUS EXPORT PRODUCTION FORECAST VS. ACTUAL BY WEEK BY COMMODITY



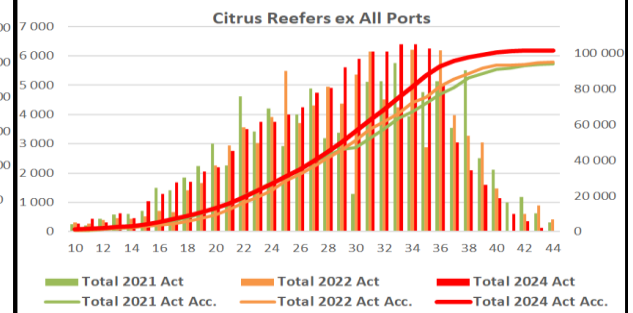
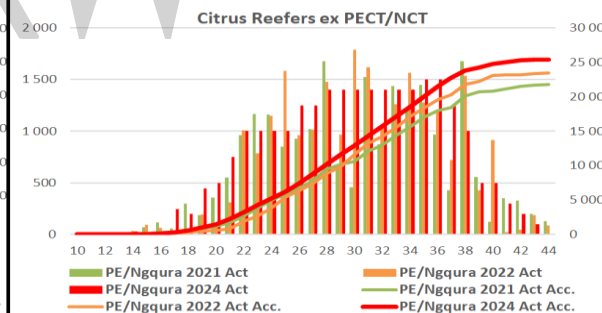
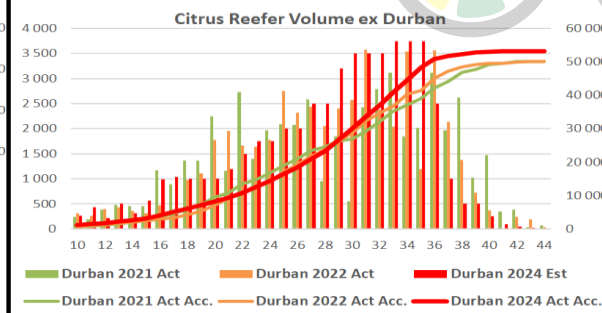
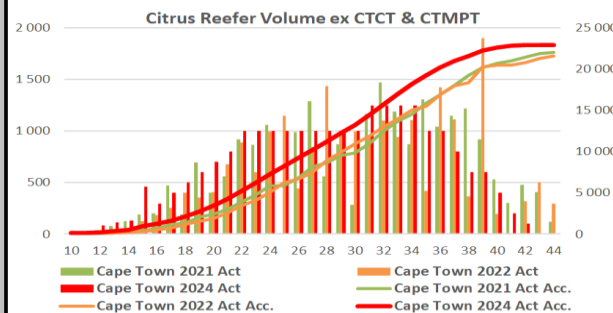
2024 YTD WESTERN & NORTHERN CAPE REGIONS CITRUS EXPORT PRODUCTION FORECAST VS. ACTUAL BY WEEK BY COMMODITY



YTD CITRUS EXPORTS IN REEFER CONTAINERS BY EXIT PORT (FEU)

CITRUS CONTAINERISED VOLUME SHIPPING STATISTICS - YTD

Week	Cape Town 2021 Act	Cape Town 2022 Act	Cape Town 2024 Act	Cape Town 2021 Act Acc.	Cape Town 2022 Act Acc.	Cape Town 2024 Act Acc.	Durban 2021 Act	Durban 2022 Act	Durban 2024 Est	Durban 2021 Act Acc.	Durban 2022 Act Acc.	Durban 2024 Act Acc.	PE/Ngqura 2021 Act	PE/Ngqura 2022 Act	PE/Ngqura 2024 Act	PE/Ngqura 2021 Act Acc.	PE/Ngqura 2022 Act Acc.	PE/Ngqura 2024 Act Acc.	Total 2021 Act	Total 2022 Act	Total 2024 Act	Total 2021 Act Acc.	Total 2022 Act Acc.	Total 2024 Act Acc.
10	4	9	7	13	118	137	243	312	258	522	673	1 063	4	0	1	4	0	1	251	321	266	539	792	1 201
11	15	4	17	28	122	154	188	265	432	710	939	1 495	8	0	2	12	0	3	211	269	451	750	1 061	1 652
12	40	6	84	68	129	238	390	392	220	1 100	1 330	1 716	19	2	3	30	2	6	448	400	308	1 198	1 461	1 960
13	80	13	111	147	142	350	481	437	509	1 581	1 767	2 224	18	17	8	48	19	14	579	467	628	1 777	1 928	2 588
14	125	42	129	272	184	479	458	365	306	2 039	2 132	2 531	20	32	30	68	51	44	603	439	466	2 380	2 367	3 054
15	190	128	462	463	312	941	454	309	561	2 493	2 441	3 092	70	91	24	138	142	68	714	528	1 047	3 094	2 895	4 101
16	203	182	294	666	494	1 235	1 167	465	992	3 660	2 906	4 083	119	64	8	257	206	76	1 490	711	1 293	4 583	3 606	5 394
17	473	254	400	1 139	748	1 635	888	383	1 038	4 547	3 289	5 121	56	37	245	313	243	321	1 417	674	1 683	6 000	4 280	7 077
18	193	401	500	1 332	1 149	2 135	1 361	975	1 000	5 909	4 264	6 121	298	30	201	611	272	522	1 852	1 405	1 701	7 852	5 685	8 778
19	694	352	600	2 026	1 501	2 735	1 364	1 113	1 000	7 273	5 377	7 121	190	193	444	801	465	966	2 248	1 659	2 044	10 099	7 344	10 822
20	405	406	700	2 431	1 907	3 435	2 249	1 778	1 000	9 522	7 155	8 121	357	77	500	1 157	542	1 466	3 010	2 260	2 200	13 110	9 605	13 022
21	562	679	800	2 993	2 587	4 235	1 160	1 952	1 200	10 681	9 107	9 321	548	310	750	1 705	852	2 216	2 270	2 941	2 750	15 379	12 546	15 772
22	922	890	1 000	3 915	3 477	5 235	2 727	1 671	1 500	13 409	10 778	10 821	959	1 009	1 000	2 663	1 861	3 216	4 608	3 570	3 500	19 987	16 115	19 272
23	865	605	1 000	4 779	4 082	6 235	1 398	1 641	1 750	14 806	12 419	12 571	1 164	786	1 000	3 827	2 647	4 216	3 426	3 032	3 750	23 413	19 148	23 022
24	1 062	996	1 000	5 842	5 078	7 235	1 972	1 773	1 750	16 778	14 192	14 321	1 162	1 148	1 000	4 989	3 795	5 216	4 196	3 918	3 750	27 609	23 065	26 772
25	0	1 147	1 000	5 842	6 225	8 235	2 084	2 755	2 000	18 861	16 948	16 321	847	1 583	1 000	5 837	5 378	6 216	2 931	5 486	4 000	30 540	28 551	30 772
26	988	444	1 000	6 829	6 670	9 235	2 082	2 314	2 000	20 944	19 262	18 321	924	959	1 250	6 760	6 337	7 466	3 994	3 717	4 250	34 533	32 268	35 022
27	1 292	846	1 000	8 121	7 516	10 235	2 579	2 435	2 500	23 523	21 697	20 821	1 023	1 017	1 250	7 783	7 353	8 716	4 894	4 298	4 750	39 427	36 566	39 772
28	564	1 436	1 000	8 685	8 951	11 235	947	2 047	2 500	24 470	23 744	23 321	1 678	1 475	1 400	9 461	8 828	10 116	3 189	4 958	4 900	42 616	41 524	44 672
29	872	1 000	1 000	9 557	9 952	12 235	1 842	2 398	3 200	26 312	26 143	26 521	653	968	1 400	10 114	9 796	11 516	3 367	4 366	5 600	45 982	45 890	50 272
30	282	997	1 000	9 838	10 949	13 235	558	2 573	3 500	26 870	28 716	30 021	455	1 788	1 400	10 569	11 583	12 916	1 295	5 357	5 900	47 278	51 247	56 172
31	1 167	948	1 250	11 005	11 897	14 485	2 428	3 575	3 500	29 298	32 290	33 521	1 526	1 617	1 400	12 096	13 201	14 316	5 121	6 140	6 150	52 399	57 387	62 322
32	1 471	1 100	1 250	12 476	12 997	15 735	2 791	2 380	3 500	32 088	34 670	37 021	873	1 034	1 400	12 969	14 234	15 716	5 135	4 514	6 150	57 534	61 901	68 472
33	1 190	944	1 250	13 666	13 941	16 985	3 123	2 037	3 750	35 211	36 707	40 771	1 438	1 261	1 400	14 407	15 495	17 116	5 750	4 241	6 400	63 284	66 143	74 872
34	873	1 105	1 250	14 538	15 047	18 235	1 852	3 536	3 750	37 063	40 243	44 521	1 200	1 566	1 400	15 607	17 061	18 516	3 925	6 207	6 400	67 208	72 350	81 272
35	1 308	422	1 000	15 847	15 469	19 235	2 015	1 189	3 750	39 078	41 432	48 271	1 446	1 277	1 500	17 053	18 337	20 016	4 770	2 888	6 250	71 978	75 238	87 522
36	1 045	1 425	1 000	16 892	16 894	20 235	3 122	3 566	2 500	42 200	44 998	50 771	965	1 189	1 500	18 018	19 527	21 516	5 132	6 180	5 000	77 110	81 418	92 522
37	1 151	1 115	800	18 043	18 009	21 035	1 974	2 133	1 000	44 174	47 130	51 771	426	721	1 250	18 444	20 247	22 766	3 551	3 968	3 050	80 661	85 367	95 572
38	1 221	366	600	19 264	18 375	21 635	2 617	1 377	500	46 791	48 507	52 271	1 678	1 534	1 000	20 122	21 781	23 766	5 516	3 277	2 100	86 177	88 683	97 672
39	918	1 899	600	20 182	20 274	22 235	1 024	726	500	47 815	49 233	52 771	557	429	500	20 679	22 210	24 266	2 499	3 053	1 600	88 676	91 717	99 272
40	530	196	400	20 712	20 469	22 635	1 474	368	250	49 289	49 601	53 021	120	915	500	20 800	23 125	24 766	2 124	1 479	1 150	90 800	93 195	100 422
41	305	6	200	21 017	20 475	22 835	347	0	100	49 636	49 601	53 121	353	25	300	21 153	23 150	25 066	1 005	31	600	91 806	93 226	101 022
42	476	318	100	21 493	20 793	22 935	384	238	50	50 019	49 839	53 171	327	44	200	21 480	23 194	25 266	1 187	600	350	92 992	93 826	101 372
43	407	504	0	21 901	21 297	22 935	31	196	25	50 050	50 034	53 196	199	186	100	21 679	23 380	25 366	637	886	125	93 629	94 712	101 497
44	122	299	0	22 023	21 596	22 935	74	35	10	50 124	50 069	53 206	126	85	0	21 805	23 465	25 366	322	419	10	93 951	95 131	101 507
	22 167	21 699	22 935		Est 2024	23 000	50 124	50 069	53 244		Est 2024	53 000	21 805	23 723	25 366		Est 2024	25 400	94 106	95 492	101 544		Est 2024	101 400



PORT	TERMINAL	NOTEWORTHY EQUIPMENT ISSUES	STATISTICAL PERFORMANCE	STATUS	NOTES
DURBAN	POINT MULTI PURPOSE TERMINAL	2/4 Mobile shore crane now under maintenance/repairs. ETR July 2024	- Ave. MAQ = ~250-500 / 3 Gangs - Ave. Trucks Handled = ~200-300 - Peak Reefer Utilization = 5%		- Terminal operations performance is very much aligned to equipment availability and more so that of equipment operational volatility. The previous week saw excellent productively stats which have fallen down somewhat this past week. - Week 23-Noting imminent reefer truck arrivals and occupancy surge at Pier 2 due to service alignment of key reefer loaders. High stock holding for Far East and SE Asia markets in Durban at this time will mean high COT reefer deliveries to Pier 2. Reefer capacity is well in tact although will require higher reefer truck booking slots to be allocated. - Maersk Vallvik (AMEX) nominated to DRT in week 23, thus monitor reefer stack occupancy. Stacks Prov 18:00pm 07/06.
	DCT PIER 1	1/7 QC6 Shore crane under long term maintenance 11/23 RTG's under repairs / maintenance x 2 ETR 8/06	- Ave. Daily MAQ = 1,400-1,800 / 5-6 Gangs - Ave. Daily Trucks Handled = ~800-1,200 - Peak Reefer Utilization = 50%		
	DCT PIER 2	5/15 Shore cranes under repairs/maintenance. Only 6 STS on north quay, 3 on East quay and 1 STS on south quay operating at this time. - Pier 2 down to average 59 of 90 Straddles this week.	- Ave. Daily MAQ = ~2,000-3,500 / 10 Gangs - Ave. Daily Trucks Handled = ~1,800-2,000 - Peak Reefer Utilization = 52%		
PORT ELIZABETH	PE CONTAINER TERMINAL	STS crane 3 will undergo maintenance for Fri 07/05.	- Ave. MAQ = ~1,000 / 2 Gangs - Ave. Trucks Handled = ~200-300 - Peak Reefer Utilization = 89%	Expect high reefer deliveries	- NCT/PECT operations affected by strong wind on 2 days this past week. - Please note that due to alignment of reefer loaders to PECT in week 23/24, reefer export truck bookings slots and reefer occupancy will come under strain for the time being.
COEGA	NGQURA CONTAINER TERMINAL		- Ave. Daily MAQ = 1,200-1,600 units / 6-7 Gangs - Ave. Daily Trucks Handled = ~400-560 - Peak Reefer Utilization = 53%		Strong wind forecast for pm Thur 06/06 to Fri 07/06, kindly monitor terminal reefer stack updates and terminal operational status.
CAPE TOWN	CAPE TOWN CONTAINER TERMINAL	3/9 Shore cranes were down this week. LC1 out long term, LC5 waiting spares and LC9 awaiting update. 8/29 RTG out for maintenance/repairs x 6 ETR 07/06.	- Ave. Daily MAQ = ~1,500-2,000 / 4-6 Gangs - Ave. Daily Reefer Trucks Handled = ~200-400 - Peak Reefer Utilization = 59%		- Intermittent fog delays reported at CTCT for the past week again. - Maersk IYO delayed operations due to obstruction of boom on STS LC09. - Not many vessel allocations to CTMPT this week as vessels are berthing at CTCT due to berth availability. Anticipated uptake in reefer deliveries to CTCT for the time being however reefer capacity is well aligned. - MSC Ishyka berthing at FPT CPT for the time being.
	CAPE TOWN MULTI PURPOSE TERMINAL	2/3 Mobile cranes operational - Awaiting a spreader unit for 1 MHC	- Ave. MAQ = ~600-800 / 2 Gangs - Ave. Daily Trucks handled - Peak Reefer Utilization = 1%		

SNAPSHOT CONTAINER TERMINAL SERVICE LINE UP

Thursday, 06 June 2024			Terminal								
Service	Rotation	Trade Lane	CTCT	CTMPT	NCT	PECT	Pier 1	Pier 2	DRT	DPW Maputo	Notes
AIME	DUR	MIDDLE EAST / INDIA						X			
AMEX	PE/DUR/CPT	NORTH AMERICA		X		X	X				
ASA	DUR/CPT	FAR EAST / SE ASIA	X				X				
FAX	DUR	FAR EAST / SE ASIA						X			
MESAE / MIDAS 1	CPT/NCT	MIDDLE EAST / INDIA		X	X						
MSC EU	NCT/DUR/CPT	EU/UK/MED/RS	X		X			X			
MSC ILANGA	DUR	MIDDLE EAST / INDIA						X			Omitting CPT & ZBA
MSC IAS	NCT	MIDDLE EAST / INDIA			X						
MSC INGWE	DUR	FAR EAST / SE ASIA						X			
MSC AESE	NCT	FAR EAST / SE ASIA			X						
OACNA	PE/DUR	FAR EAST / SE ASIA				X					Transship PE to DUR
PROTEA / MIDAS 2	DUR	MIDDLE EAST / INDIA						X			
SAECS	NCT/DUR/CPT	EU/UK/MED/RS	X		X		X				
SAFARI	DUR	FAR EAST / SE ASIA						X			
SHOSHOLOZA	CPT/NCT	Transship ME/FE VIA COEGA	X		X						Transship ME & FE to NCT
CPTFEEDER	CPT	FAR EAST / SE ASIA	X								Transship CPT to MUPLU
MSC EU Citrus Loader	PECT	EU/UK/MED				X					
HLC EU/UK Citrus Loader	DUR/PECT	EU/UK/MED				X	X				Transship via MATNG
MSK WAF1	NCT/PECT	EU/UK/MED/RS			X	ADHOC					Transship via MATNG
M-XPRESS / MOZEX (MSK/CMA)	DPW MZMPM	MIDDLE EAST / INDIA / ASIA / FE								X	Transship MUPLU & SGSIN
MIM (HLC/ONE/UNI)	DPW MZMPM	MIDDLE EAST / INDIA								X	
MZS (PIL)	DPW MZMPM	MIDDLE EAST / INDIA / ASIA / FE								X	Transship MUPLU & SGSIN
Notes											
* PECT could become constrained due to excess reefer exports											
* NCT reefer plug capacity could be constrained by transshipments											
* Monitor vessels routing ex PECT/NCT to DUR then CPT for transit times i.e. MSC EM/SAECS/AMEX											
* Due to reefer loaders aligned to Pier 2, reefer occupancy surge is imminent in peak season.											
* DRT used as an add-on berth, monitor reefer utilization with specific high reefer loaders.											

SNAPSHOT OF CONTAINER VESSELS AWAITING BERTHING AT SA PORTS

	06-Jun	CONTAINER VESSELS AWAITING OFF SA PORTS					
	Port	Vessel Name	Service	Terminal	Date Arr	Planned Berthing	Days at Anchorage
1	CAPE TOWN	MSC RAYSHMI	MSCEM	CTCT	05-Jun	06-Jun	1
2	CAPE TOWN	MAERSK NEWARK	FEEDER	CTCT	05-Jun	06-Jun	1
3	PE/COEGA	MSC TOKATA F	MSCINGO	NCT	06-Jun	10-Jun	4
4	PE/COEGA	MAERSK VILNIUS	AMEX	PECT	05-Jun	06-Jun	1
5	PE/COEGA	MSC ROWAN	MSCEU	PECT	04-Jun	07-Jun	3
6	PE/COEGA	MSC HELENA III	MSCEU	PECT	05-Jun	11-Jun	6
7	DURBAN	MSC GIADA III	MSCMZEA	DRT	06-Jun	12-Jun	6
8	DURBAN	MEHUIN	SAECS	PIER 1	31-May	09-Jun	9
9	DURBAN	TEMA EXPRESS	AIMW	PIER 1	04-Jun	08-Jun	4
10	DURBAN	NAVIOS VERDE	AIME	PIER 2	25-May	12-Jun	18
11	DURBAN	CMA CGM RIO GRANDE	SAFARI	PIER 2	02-Jun	12-Jun	10
12	DURBAN	SEAMAX STAMFORD	FAX	PIER 2	02-Jun	10-Jun	8
13	DURBAN	BFAD PACIFIC	PROTEA	PIER 2	02-Jun	08-Jun	6
14	DURBAN	DACHAN BAY EXPRESS	HLCEU	PIER 1	01-Jun	10-Jun	9
15	DURBAN	COSCO IZMIR	ASA	PIER 1	06-Jun	11-Jun	5



eCert Production Trends

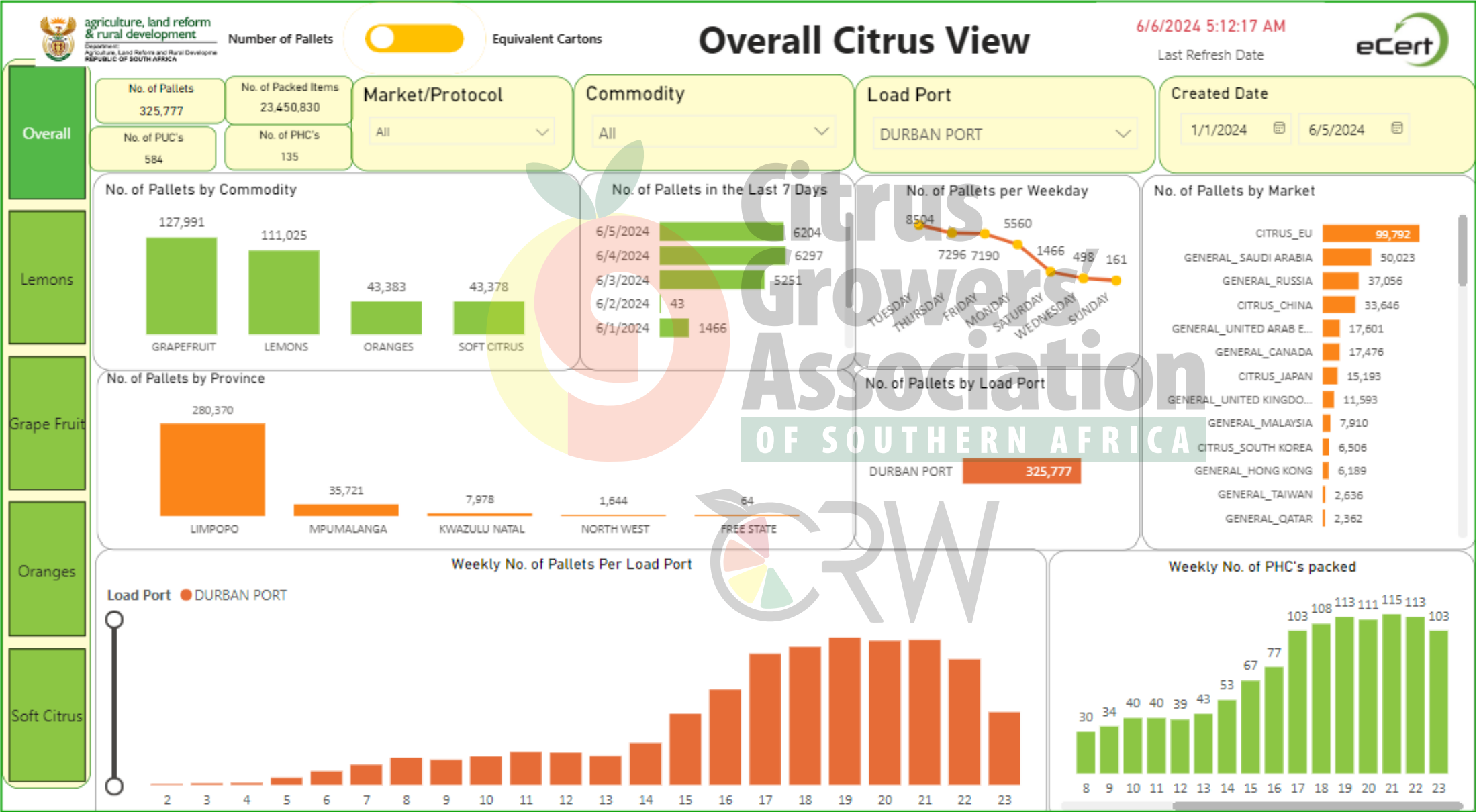
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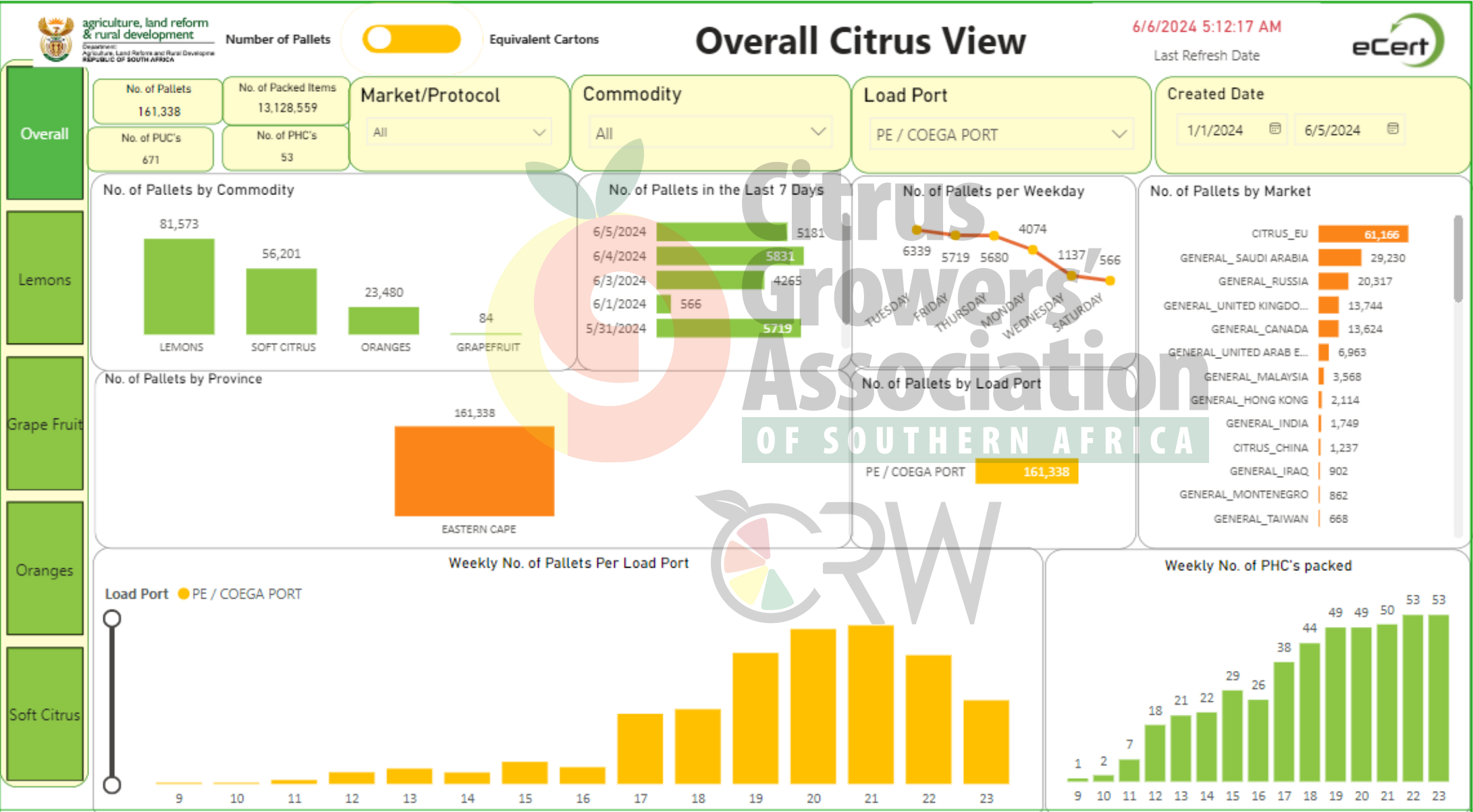


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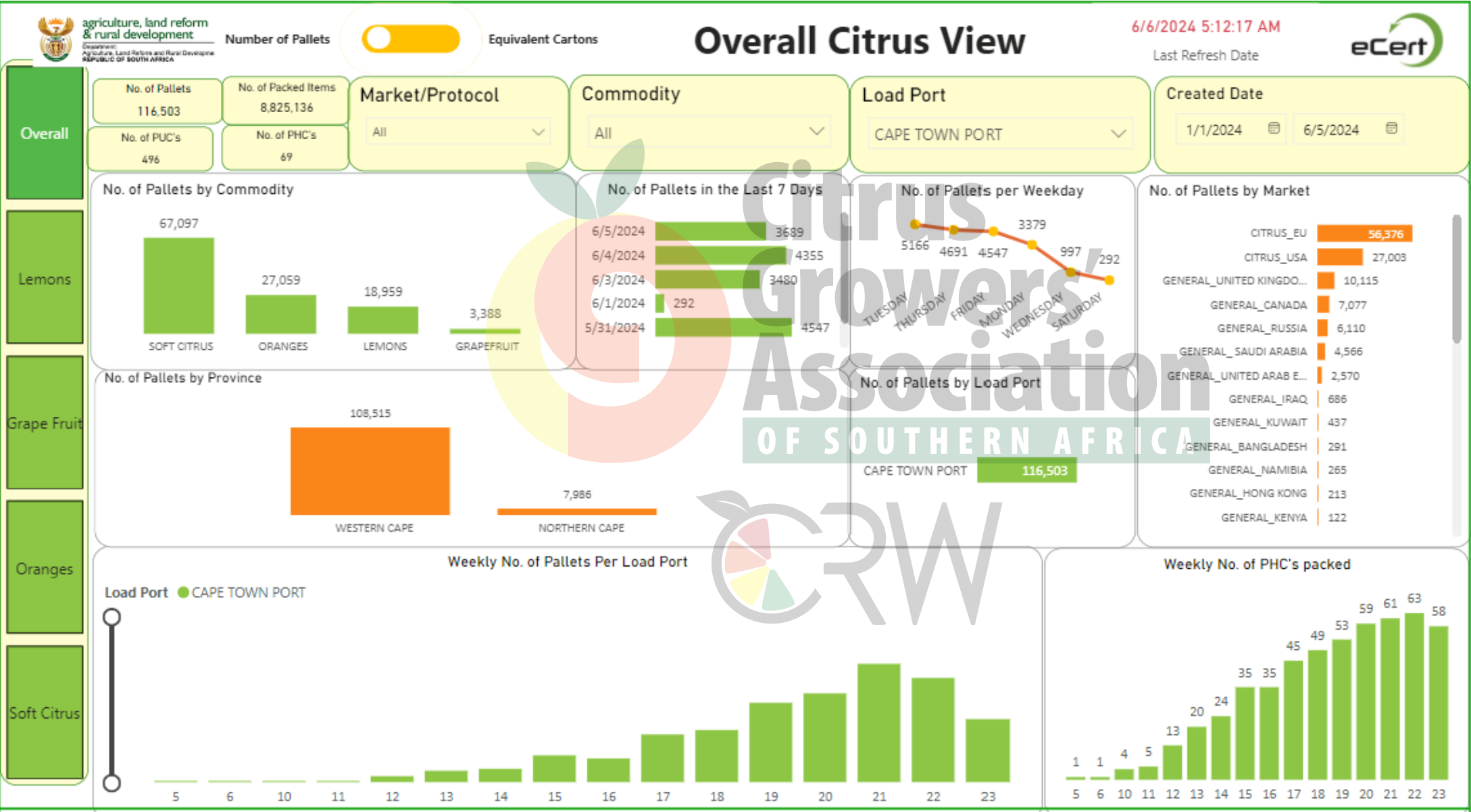
SNAPSHOT OF NORTHERN REGIONS PRODUCTION TRENDS



SNAPSHOT OF EASTERN CAPE REGIONS PRODUCTION TRENDS



SNAPSHOT OF N & W CAPE REGIONS PRODUCTION TRENDS





CITRUS DEPOT STOCK LEVELS & DWELL TIMES

6 June 2024

Compiled by -
Mitchell Brooke
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Source: Agrihub

