



**Citrus
Growers'
Association**
OF SOUTHERN AFRICA

CGA WEEKLY PRODUCTION, LOGISTICS & SHIPPING REPORT

Week 22 – 31 May 2024

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Sources: PPECB / Transnet / CGA VFG's / Agrihub / MarineTraffic.com

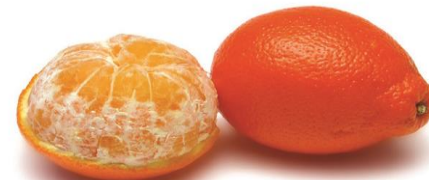


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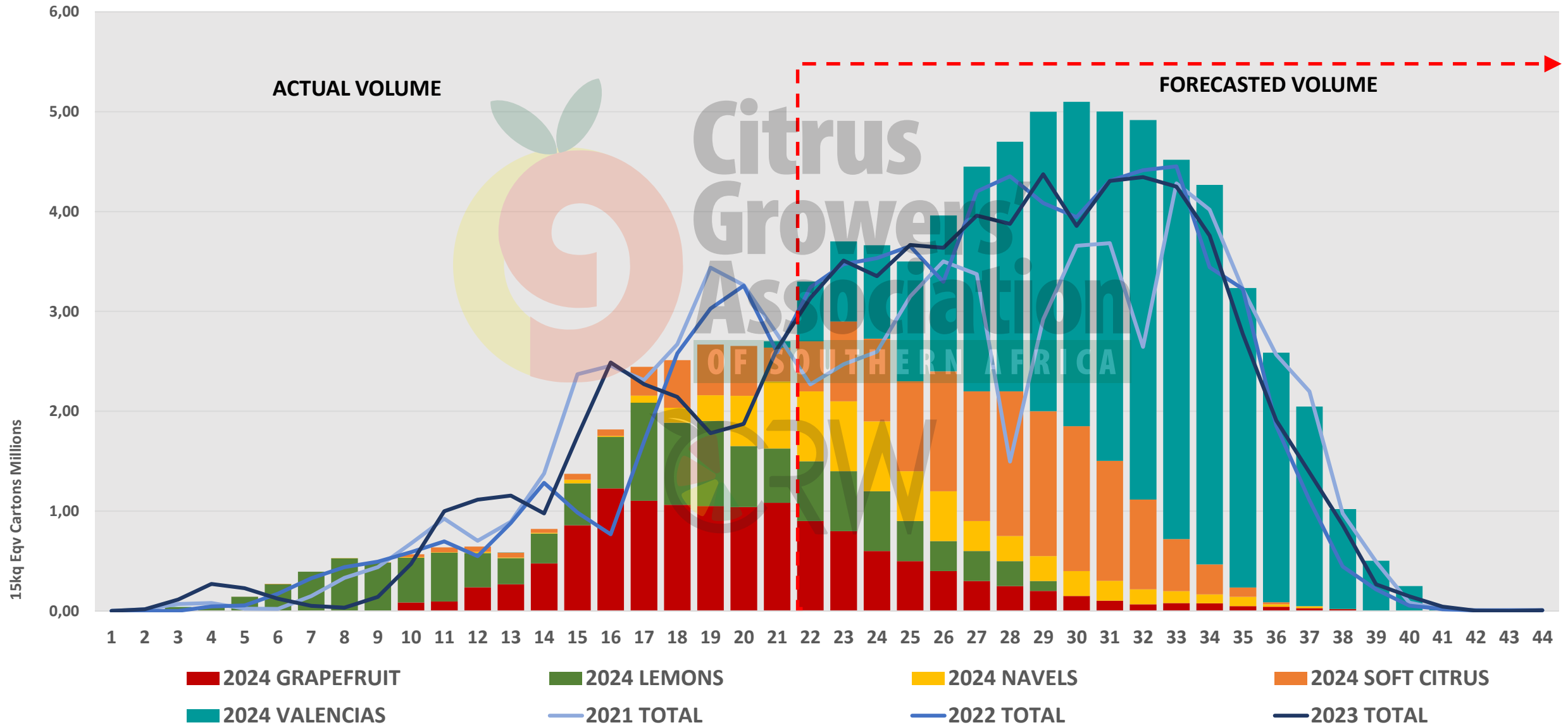


2024 YTD CITRUS PRODUCTION BY CORRIDOR BY COMMODITY

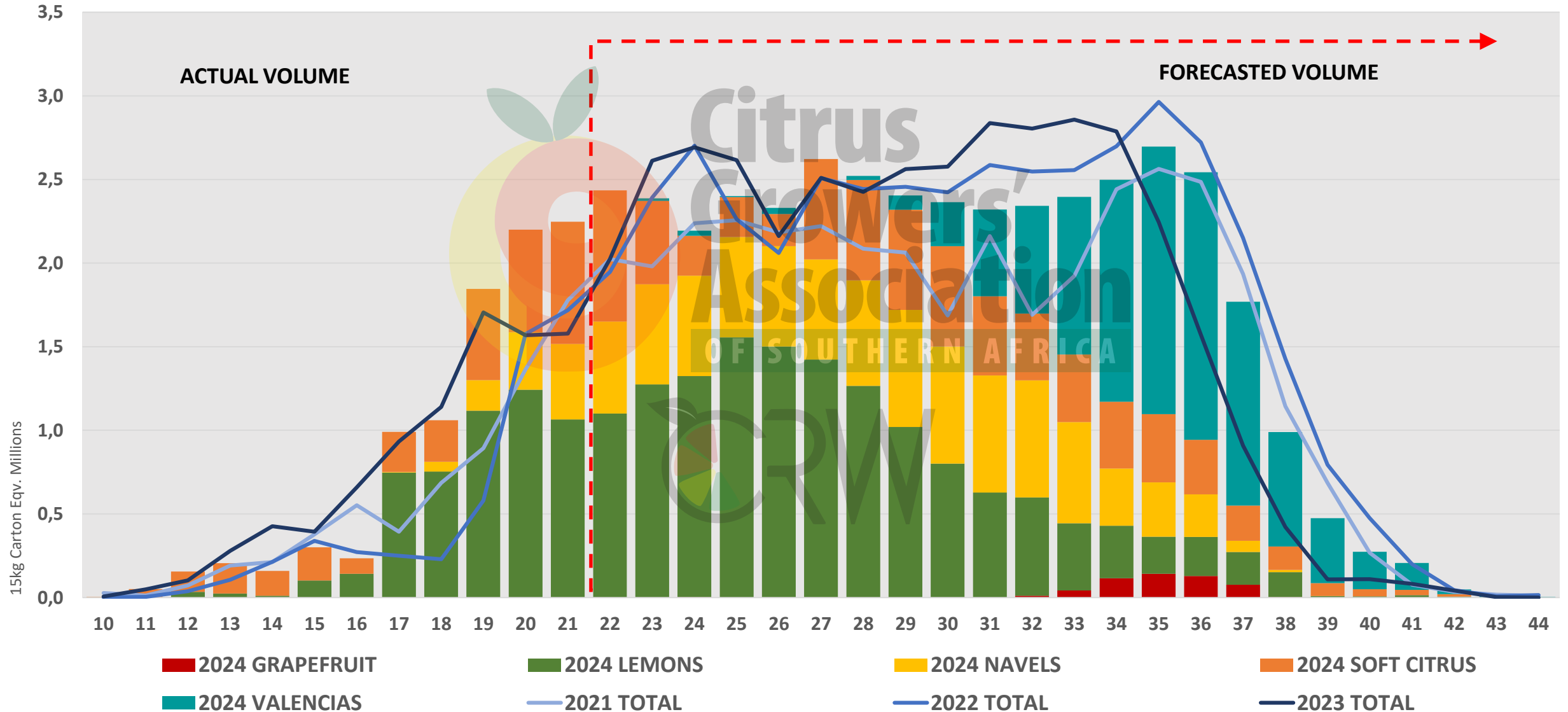
Note: estimates will be updated as per amendments made by the VFG's latest estimates.

Sum of CGA 15kg Eqv. Cartons		Year to Date				2024 Total Estimate Ver:4	2023 Total Packed
Supplier Region	Product	2021	2022	2023	2024		
Eastern Cape Regions	GRAPEFRUIT	697	536	1 299	884	538 995	538 995
	LEMONS	3 578 484	2 884 116	4 862 235	5 240 395	19 896 329	18 301 747
	NAVELS	897 820	500 891	885 710	1 039 932	9 341 558	10 536 720
	SOFT CITRUS	2 099 075	2 090 629	3 087 089	3 179 191	10 498 316	9 590 133
	VALENCIAS		50	5 277		9 563 880	8 529 267
Eastern Cape Regions Total		6 576 076	5 476 222	8 841 609	9 460 401	49 839 078	47 496 862
Northern Regions	GRAPEFRUIT	11 693 003	9 073 142	7 811 757	8 589 327	13 978 894	12 400 625
	LEMONS	9 175 280	8 817 292	9 238 763	8 482 633	12 102 671	12 681 727
	NAVELS	3 698 792	1 313 889	1 404 655	1 735 226	6 089 830	6 692 830
	SOFT CITRUS	2 556 515	2 141 391	2 057 595	2 454 381	15 630 084	12 438 308
	VALENCIAS	368 339	76 027	114 079	63 112	40 262 230	36 925 324
Northern Regions Total		27 491 930	21 421 742	20 626 850	21 324 678	88 063 709	81 138 814
Western/Northern Cape Regions	GRAPEFRUIT	437 023	365 939	547 713	202 868	1 394 865	1 685 598
	LEMONS	840 652	1 059 121	1 498 693	1 233 025	4 826 199	4 616 061
	NAVELS	947 180	910 464	1 191 452	1 112 828	6 211 859	7 282 567
	SOFT CITRUS	2 810 589	2 481 998	4 094 855	4 118 741	16 918 457	15 950 364
	VALENCIAS	7 884	38 027	40 655	3 875	6 237 201	6 589 045
Western/Northern Cape Regions Total		5 043 329	4 855 549	7 373 369	6 671 337	35 588 581	36 123 635
Grand Total		39 111 335	31 753 514	36 841 828	37 456 417	173 491 367	165 166 038

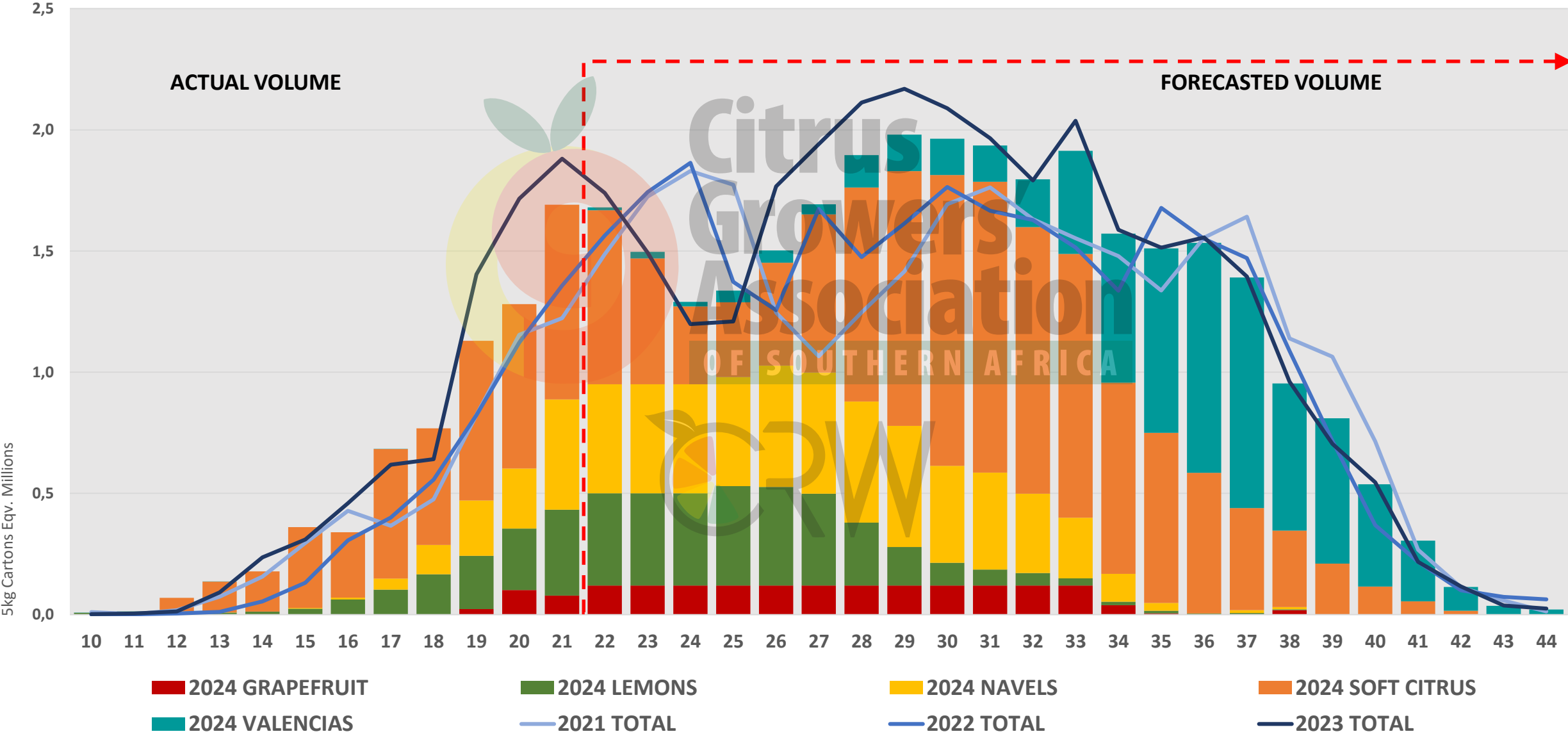
2024 YTD NORTHERN REGIONS CITRUS EXPORT PRODUCTION FORECAST VS. ACTUAL BY WEEK BY COMMODITY



2024 YTD EASTERN CAPE REGIONS CITRUS EXPORT PRODUCTION FORECAST VS. ACTUAL BY WEEK BY COMMODITY



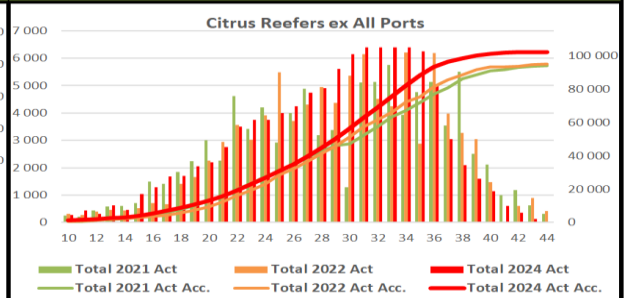
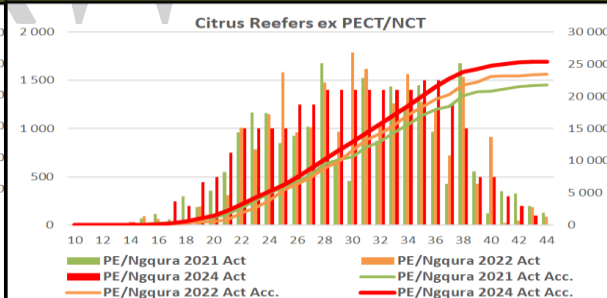
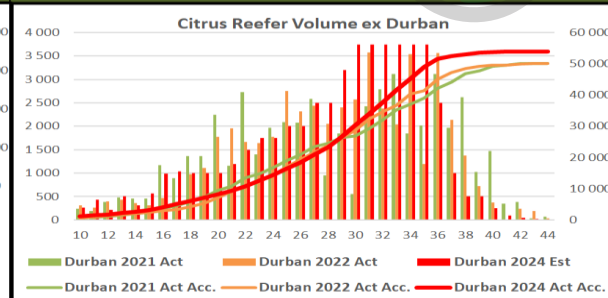
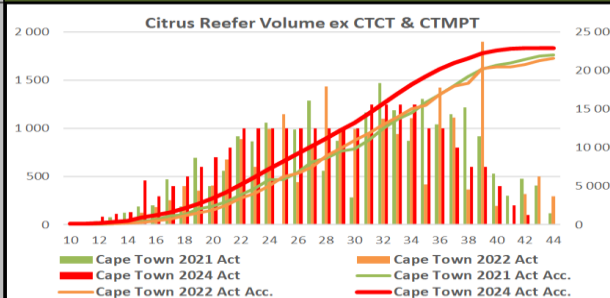
2024 YTD WESTERN & NORTHERN CAPE REGIONS CITRUS EXPORT PRODUCTION FORECAST VS. ACTUAL BY WEEK BY COMMODITY



YTD CITRUS EXPORTS IN REEFER CONTAINERS BY EXIT PORT (FEU)

CITRUS CONTAINERISED VOLUME SHIPPING STATISTICS - YTD

Week	Cape Town 2021 Act	Cape Town 2022 Act	Cape Town 2024 Act	Cape Town 2021 Act Acc.	Cape Town 2022 Act Acc.	Cape Town 2024 Act Acc.	Durban 2021 Act	Durban 2022 Act	Durban 2024 Est	Durban 2021 Act Acc.	Durban 2022 Act Acc.	Durban 2024 Act Acc.	PE/Ngqura 2021 Act	PE/Ngqura 2022 Act	PE/Ngqura 2024 Act	PE/Ngqura 2021 Act Acc.	PE/Ngqura 2022 Act Acc.	PE/Ngqura 2024 Act Acc.	Total 2021 Act	Total 2022 Act	Total 2024 Act	Total 2021 Act Acc.	Total 2022 Act Acc.	Total 2024 Act Acc.
10	4	9	7	13	118	137	243	312	258	522	673	1 063	4	0	1	4	0	1	251	321	266	539	792	1 201
11	15	4	17	28	122	154	188	265	432	710	939	1 495	8	0	2	12	0	3	211	269	451	750	1 061	1 652
12	40	6	84	68	129	238	390	392	220	1 100	1 330	1 716	19	2	3	30	2	6	448	400	308	1 198	1 461	1 960
13	80	13	111	147	142	350	481	437	509	1 581	1 767	2 224	18	17	8	48	19	14	579	467	628	1 777	1 928	2 588
14	125	42	129	272	184	479	458	365	306	2 039	2 132	2 531	20	32	30	68	51	44	603	439	466	2 380	2 367	3 054
15	190	128	462	463	312	941	454	309	561	2 493	2 441	3 092	70	91	24	138	142	68	714	528	1 047	3 094	2 895	4 191
16	203	182	294	666	494	1 235	1 167	465	992	3 660	2 906	4 083	119	64	8	257	206	76	1 490	711	1 293	4 583	3 606	5 304
17	473	254	400	1 139	748	1 635	888	383	1 038	4 547	3 289	5 121	56	37	245	313	243	321	1 417	674	1 683	6 000	4 280	7 077
18	193	401	500	1 332	1 149	2 135	1 361	975	1 000	5 909	4 264	6 121	298	30	201	611	272	522	1 852	1 405	1 701	7 852	5 685	8 778
19	694	352	600	2 026	1 501	2 735	1 364	1 113	1 000	7 273	5 377	7 121	190	193	444	801	465	966	2 248	1 659	2 044	10 099	7 344	10 822
20	405	406	700	2 431	1 907	3 435	2 249	1 778	1 000	9 522	7 155	8 121	357	77	500	1 157	542	1 466	3 010	2 260	2 200	13 110	9 605	13 022
21	562	679	800	2 993	2 587	4 235	1 160	1 952	1 200	10 681	9 107	9 321	548	310	750	1 705	852	2 216	2 270	2 941	2 750	15 379	12 546	15 772
22	922	890	1 000	3 915	3 477	5 235	2 727	1 671	1 500	13 409	10 778	10 821	959	1 009	1 000	2 663	1 861	3 216	4 608	3 570	3 500	19 987	16 115	19 272
23	865	605	1 000	4 779	4 082	6 235	1 398	1 641	1 750	14 806	12 419	12 571	1 164	786	1 000	3 827	2 647	4 216	3 426	3 032	3 750	23 413	19 148	23 022
24	1 062	996	1 000	5 842	5 078	7 235	1 972	1 773	1 750	16 778	14 192	14 321	1 162	1 148	1 000	4 989	3 795	5 216	4 196	3 918	3 750	27 609	23 065	26 772
25	0	1 147	1 000	5 842	6 225	8 235	2 084	2 755	2 000	18 861	16 948	16 321	847	1 583	1 000	5 837	5 378	6 216	2 931	5 486	4 000	30 540	28 551	30 772
26	988	444	1 000	6 829	6 670	9 235	2 082	2 314	2 000	20 944	19													



SNAPSHOT OF TPT CONTAINER TERMINAL WEEKLY OPERATIONAL STATUS					
PORT	TERMINAL	NOTEWORTHY EQUIPMENT ISSUES	STATISTICAL PERFORMANCE	STATUS	NOTES
DURBAN	POINT MULTI PURPOSE TERMINAL	1/4 Mobile shore crane under long term repairs	- Ave. MAQ = ~250-500 / 3 Gangs - Ave. Trucks Handled = ~200-300 - Peak Reefer Utilization = 5%		- Terminal operations in the port of Durban has been rather stable this week so far due to stability in equipment deployment. - Both Pier 1 and DCT reached very good waterside productivity during this past week. - Noting imminent reefer truck arrivals and occupancy surge at Pier 2 due to service alignment of key reefer loaders. High stock holding for Far East and SE Asia markets in Durban at this time will mean high COT reefer deliveries to Pier 2. Reefer capacity is well in tact although will require higher reefer truck booking slots to be allocated. - Maersk Vallvik (AMEX) nominated to DRT in week 23, thus monitor reefer stack occupancy.
	DCT PIER 1	1/7 QC6 Shore crane under long term maintenance.	- Ave. Daily MAQ = 1,200-2,000 / 4-5 Gangs - Ave. Daily Trucks Handled = ~500-1,000 - Peak Reefer Utilization = 58%		
	DCT PIER 2	3/15 Shore cranes under repairs. STS on south quay ETR end of May/August	- Ave. Daily MAQ = ~2,000-4,000 / 10-11 Gangs - Ave. Daily Trucks Handled = ~1,800-2,000 - Peak Reefer Utilization = 56%		
PORT ELIZABETH	PE CONTAINER TERMINAL		- Ave. MAQ = ~1,000 / 2 Gangs - Ave. Trucks Handled = ~200-300 - Peak Reefer Utilization = 45%		PECT operating a Straddle/Haulier hybrid operation to feed containers between the yard and the shore cranes. Please note that due to alignment of reefer loaders to PECT from week 23, reefer export truck bookings slots and reefer occupancy will come under strain for the time being.
COEGA	NGQURA CONTAINER TERMINAL	STS QC1 undergoing maintenance ETR 31/05	- Ave. Daily MAQ = 1,200-1,600 units / 6-7 Gangs - Ave. Daily Trucks Handled = ~600-800 - Peak Reefer Utilization = 56%		High winds forecast for Friday 31/05 to Tues 04/06, monitor terminal updates on stacks date changes and terminal operating conditions.
CAPE TOWN	CAPE TOWN CONTAINER TERMINAL	1/9 LC1 Shore crane under long term maintenance. - LC5 under repairs/maintenance ETR 04/06.	- Ave. Daily MAQ = ~1,500-2,000 / 5-7 Gangs - Ave. Daily Reefer Trucks Handled = ~300-400 - Peak Reefer Utilization = 57%		- Intermittent fog and wind delays reported at CTCT for the past week again. - Not many vessel allocations to CTMPT this week as vessels are berthing at CTCT due to berth availability. Anticipated uptake in reefer deliveries to CTCT for the time being however reefer capacity is well aligned. - MSC Ishyka berthing at FPT CPT for the time being.
	CAPE TOWN MULTI PURPOSE TERMINAL	Awaiting a spreader unit for 1 MHC	- Ave. MAQ = ~600-800 / 2 Gangs - Ave. Daily Trucks handled - Peak Reefer Utilization = 30%		

SNAPSHOT OF CONTAINER VESSELS AWAITING BERTHING AT SA PORTS

	30-May	CONTAINER VESSELS AWAITING OFF SA PORTS					
	Port	Vessel Name	Service	Terminal	Date Arr	Planned Berthing	Days at Anchorage
1	DURBAN	IRENES RULE	HLCSAT	PIER 1	24-May	31-May	7
2	DURBAN	OSAKA	AIMW	PIER 1	26-May	02-Jun	7
3	DURBAN	KALAHARI EXPRESS	SAECS	PIER 1	27-May	03-Jun	7
4	DURBAN	MSC BRIDGEPORT	MSCING	PIER 2	23-May	26-May	3
5	DURBAN	MSC ROCHELLE	MSCILE	PIER 2	27-May	31-May	4
6	DURBAN	HALSTED	PROTEA	PIER 2	23-May	01-Jun	9
7	DURBAN	NAVIOS VERDE	AIME	PIER 2	25-May	05-Jun	11
8	DURBAN	CCNI ANGOL	SAFARI	PIER 2	29-May	05-Jun	7
9	PE/COEGA	MSC TOKATA F	MSCINGO	NCT	28-May	30-May	2
10	PE/COEGA	MSC RAVENNA	MSCIAS	NCT	30-May	31-May	1





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CITRUS DEPOT STOCK LEVELS & DWELL TIMES

30 May 2024

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Source: Agrihub

