



CGA WEEKLY PRODUCTION, LOGISTICS & SHIPPING REPORT

Week 19 – 10 May 2024

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Sources: PPECB / Transnet / CGA VFG's / Agrihub / MarineTraffic.com

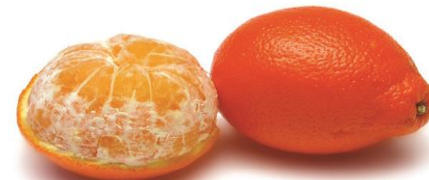


Citrus Growers' Association

OF SOUTHERN AFRICA

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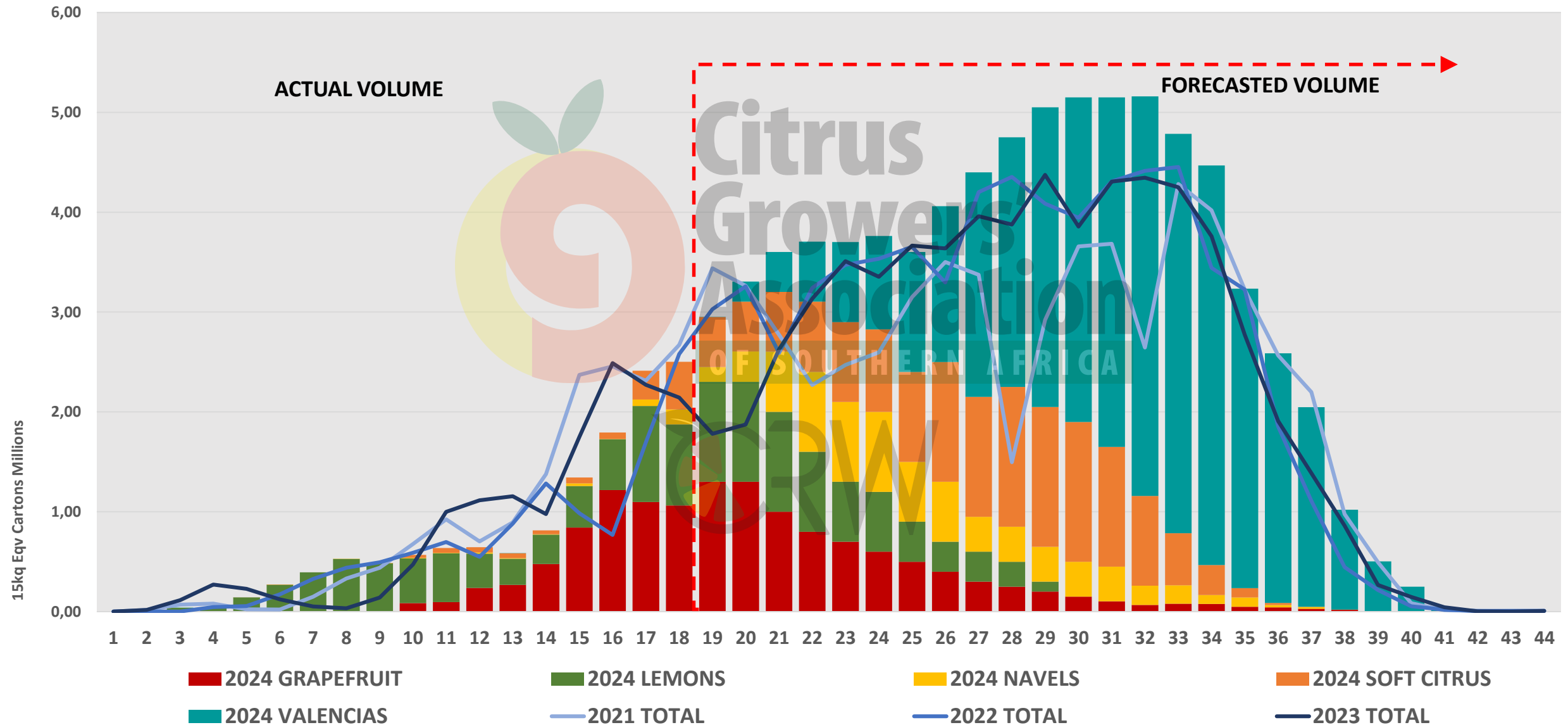


2024 YTD CITRUS PRODUCTION BY CORRIDOR BY COMMODITY

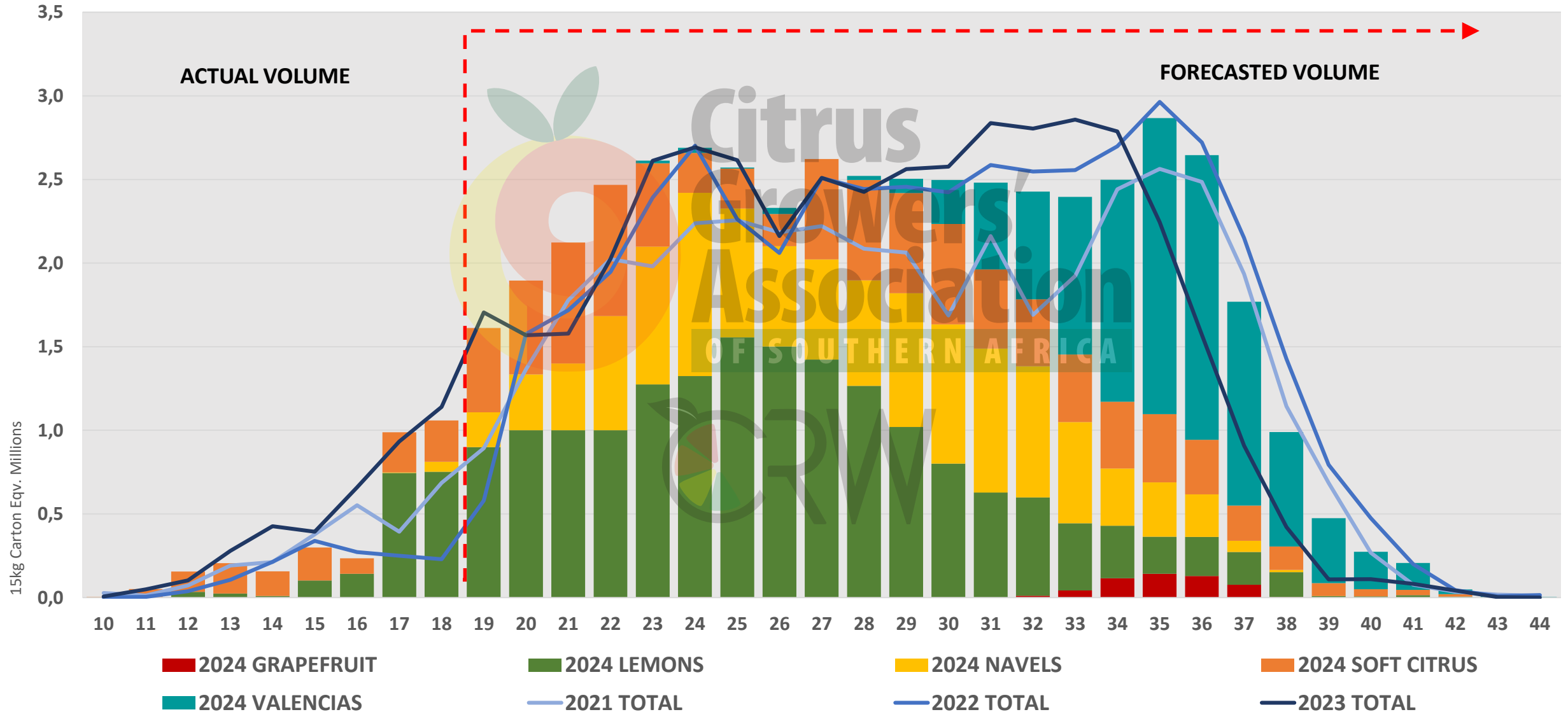
Note: estimates will be updated as per amendments made by the VFG's latest estimates.

Sum of CGA 15kg Eqv. Cartons		Year to Date				2024 Total	2023 Total
Supplier Region	Product	2021	2022	2023	2024	Estimate	Packed
Eastern Cape Regions	GRAPEFRUIT	354	339	75	71	538 995	538 995
	LEMONS	1 594 787	625 780	2 585 741	1 812 037	19 896 329	18 301 747
	NAVELS	41 913	135	100 456	62965	11 064 558	10 536 720
	SOFT CITRUS	906 527	892 375	1 298 502	1 285 520	10 518 316	9 590 133
	VALENCIAS		30	5 277		9 951 880	8 529 267
Eastern Cape Regions Total		2 543 581	1 518 659	3 990 051	3 160 593	51 970 078	47 496 862
Northern Regions	GRAPEFRUIT	7 039 664	5 519 827	5 134 059	5 382 330	13 649 294	12 400 625
	LEMONS	7 661 356	5 782 159	8 008 969	6 432 517	12 102 671	12 681 727
	NAVELS	769 479	153 980	269 050	276 231	7 169 830	6 692 830
	SOFT CITRUS	1 152 068	676 698	936 688	1 106 228	15 722 893	12 438 308
	VALENCIAS	27 182	1 204	2 333	865	41 470 681	36 925 324
Northern Regions Total		16 649 749	12 133 868	14 351 099	13 198 170	90 115 369	81 138 814
Western/Northern Cape Regions	GRAPEFRUIT	199 536	133 757	99 757	1 000	1 394 865	1 685 598
	LEMONS	434 395	294 724	504 212	403 956	4 826 199	4 616 061
	NAVELS	115 126	70 386	131 356	177 644	7 158 055	7 282 567
	SOFT CITRUS	1 085 988	991 421	1 627 803	1 978 334	16 918 457	15 950 364
	VALENCIAS	7 131	7 168	11 252	3 828	6 887 201	6 589 045
Western/Northern Cape Regions Total		1 842 177	1 497 456	2 374 380	2 564 761	37 184 777	36 123 635
Grand Total		21 035 507	15 149 983	20 715 530	18 923 525	179 270 224	165 166 038

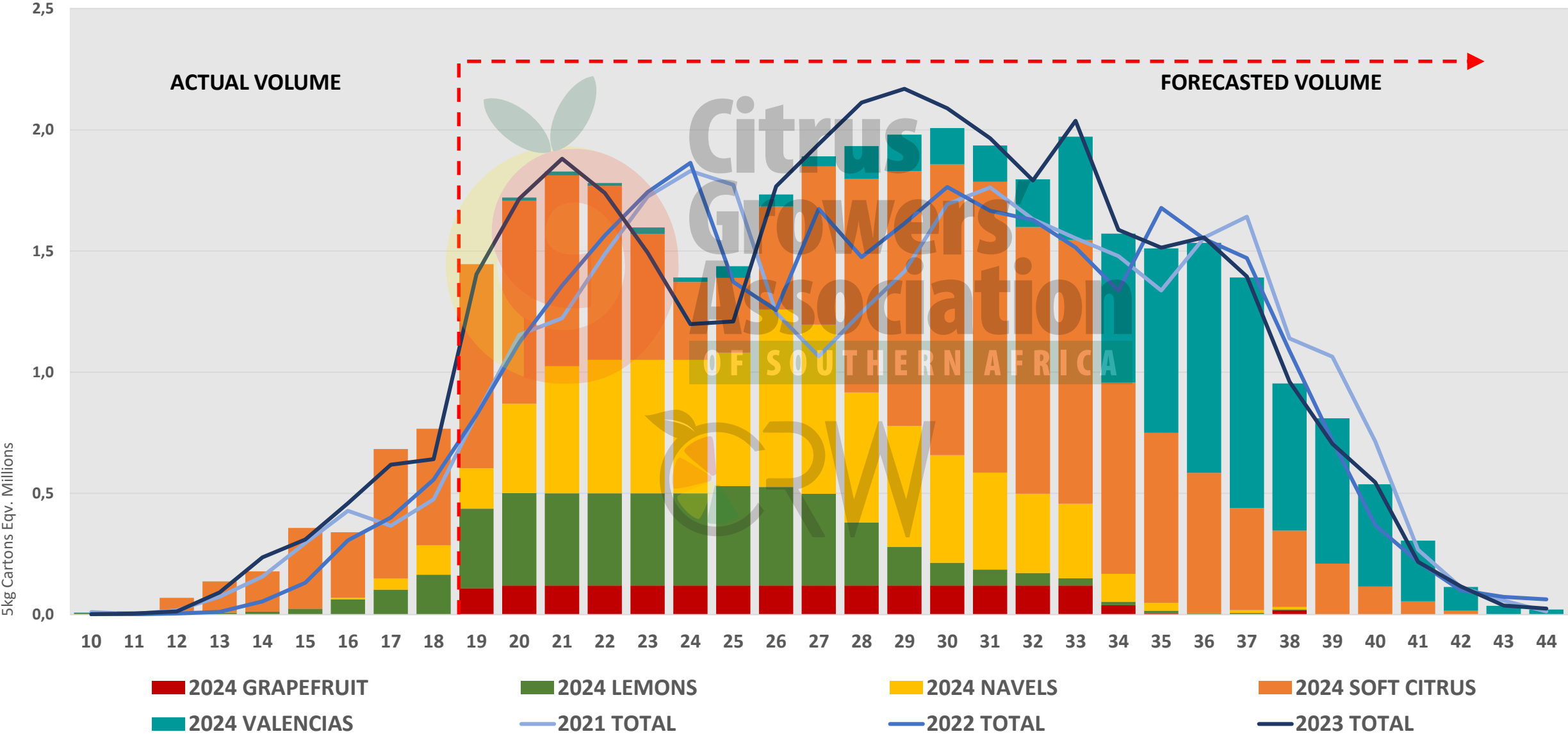
2024 YTD NORTHERN REGIONS CITRUS EXPORT PRODUCTION FORECAST VS. ACTUAL BY WEEK BY COMMODITY



2024 YTD EASTERN CAPE REGIONS CITRUS EXPORT PRODUCTION FORECAST VS. ACTUAL BY WEEK BY COMMODITY



2024 YTD WESTERN & NORTHERN CAPE REGIONS CITRUS EXPORT PRODUCTION FORECAST VS. ACTUAL BY WEEK BY COMMODITY



Snapshot TPT Container Terminal Weekly Operational Status					
Port	Terminal	Noteworthy Equipment Issues	Statistical Performance	Status	Notes
Durban	POINT MULTI PURPOSE TERMINAL	1/3 Mobile shore crane under long term repairs 1/3 MHC breakdown	- Ave. MAQ = ~250-500 / 3 Gangs - Ave. Trucks Handled = ~200-300 - Peak Reefer Utilization = 80%		- Harbour master has reduced vessel draft on berths 109, 202 and 204 thus impacting container vessels berthing and loading capacity. The dredger vessel Italeni has suffered breakdown thus dredging unable to be carried out at this time. Will provide feedback. - DCT Pier 2 is affected by shortage of Straddle Carriers, on average <60 are available per shift while said to require >/=85. During this past week Pier 2 only had ~55 Straddles. - This past week, Pier 1 reported multiple failure on RTG's. - Noting imminent reefer truck arrivals and occupancy surge at Pier 2 due to service alignment of SAFARI, FAX, MSCING, MSCEM, PROTEA/MIDASL2, MSCILE & AIME over the coming weeks. All COT reefer containers will be directed to Pier 2. - DRT has failure of 1 MHC with ETR said to be sometime 13 May.
	DCT PIER 1	1/7 Shore cranes under repairs - Shortage of RTG ongoing	- Ave. Daily MAQ = 1,200-1,500 / 5 Gangs - Ave. Daily Trucks Handled = ~600-800 - Peak Reefer Utilization = 70%		
	DCT PIER 2	5/15 Shore cranes under repairs. STS on south quay ETR end of May/August - Shortage of Straddle Carriers ongoing	- Ave. Daily MAQ = ~2,500-3,500 / 10-11 Gangs - Ave. Daily Trucks Handled = ~1,800-2,400 - Peak Reefer Utilization = 40%	Imminent reefer surge anticipated for week 20 onwards	
Port Elizabeth	PE CONTAINER TERMINAL	- STS crane 4 on breakdown - Ongoing repairs to Straddle Carriers	- Ave. MAQ = ~1,000 / 2 Gangs - Ave. Trucks Handled = ~200-300 - Peak Reefer Utilization = 38%	- Crane failure - Haulier failure	1/8 Shore cranes at NCT are out on a rotational basis to undergo maintenance till end of May. NCT back on 3 berths with 7 gangs. - Reefer transhipment at NCT still unusually high. This needs to be investigated and evaluated.
COEGA	NGQURA CONTAINER TERMINAL		- Ave. Daily MAQ = 1,500-2,000 units / 6-7 Gangs - Ave. Daily Trucks Handled = ~500-600 - Peak Reefer Utilization = 48%		PECT operating a Straddle/Haulier hybrid operation to feed containers between the yard and the shore cranes. PECT reported multiple failure on straddles, hauliers and failure of Liebherr STS crane 4. Update to follow on status.
CAPE TOWN	CAPE TOWN CONTAINER TERMINAL	2/9 LC1/LC5 Shore cranes under maintenance	- Ave. Daily MAQ = ~1,500-2,000 / 5-7 Gangs - Ave. Daily Reefer Trucks Handled = ~200-300 - Peak Reefer Utilization = 60%		- Ongoing reports of intermittent shore crane and RTG breakdowns causing slow waterside productivity. - CTMPT reefer occupancy exceeded capacity thus terminal had to close off stacks for MSC Houston for a period of time. - Intermittent Wind/Fog delays reported, no major delay to terminal operations.
	CAPE TOWN MULTI PURPOSE TERMINAL		- Ave. MAQ = ~600-800 / 2 Gangs - Ave. Daily Trucks handled - Peak Reefer Utilization = 90%		

SNAPSHOT CONTAINER TERMINAL SERVICE LINE UP

Monday, 13 May 2024			Terminal								
Service	Rotation	Trade Lane	CTCT	CTMPT	NCT	PECT	Pier 1	Pier 2	DRT	DPW Maputo	Notes
AIME	DUR	MIDDLE EAST / INDIA						X			
AMEX	PE/DUR/CPT	NORTH AMERICA		X		X	X				
ASA	DUR/CPT	FAR EAST / SE ASIA	X				X				
FAX	DUR	FAR EAST / SE ASIA						X			
MESAE / MIDAS 1	CPT/NCT	MIDDLE EAST / INDIA		X	X						
MSC EU	NCT/DUR/CPT	EU/UK/MED/RS	X		X			X			
MSC ILANGA	DUR	MIDDLE EAST / INDIA						X			Omitting CPT & ZBA
MSC IAS	NCT	MIDDLE EAST / INDIA			X						
MSC INGWE	DUR	FAR EAST / SE ASIA						X			
MSC AESE	NCT	FAR EAST / SE ASIA			X						
OACNA	PE/DUR	FAR EAST / SE ASIA				X					Transship PE to DUR
PROTEA / MIDAS 2	DUR	MIDDLE EAST / INDIA						X			
SAECS	NCT/DUR/CPT	EU/UK/MED/RS	X		X		X				
SAFARI	DUR	FAR EAST / SE ASIA						X			
SHOSHOLOZA	CPT/NCT	Transship ME/FE VIA COEGA	X		X						Transship ME & FE to NCT
CPTFEEDER	CPT	FAR EAST / SE ASIA	X								Transship CPT to MUPLU
MSC EU Citrus Loader	PECT	EU/UK/MED				X					
HLC EU/UK Citrus Loader	DUR/PECT	EU/UK/MED				X	X				Transship via MATNG
MSK WAF1	NCT	EU/UK/MED/RS			X						Transship via MATNG
M-XPRESS / MOZEX (MSK/CMA)	DPW MZMPM	MIDDLE EAST / INDIA / ASIA / FE								X	Transship MUPLU & SGSIN
MIM (HLC/ONE/UNI)	DPW MZMPM	MIDDLE EAST / INDIA								X	
MZS (PIL)	DPW MZMPM	MIDDLE EAST / INDIA / ASIA / FE								X	Transship MUPLU & SGSIN
Notes											
* PECT could become constrained due to excess reefer exports											
* NCT reefer plug capacity could be constrained by transshipments											
* Monitor vessels routing ex PECT/NCT to DUR then CPT for transit times i.e. MSCEM/SAECS/AMEX											
* Due to reefer loaders aligned to Pier 2, reefer occupancy surge is imminent in peak season.											
* DRT used as an add-on berth, monitor reefer utilization with specific high reefer loaders.											

SNAPSHOT OF CONTAINER VESSELS AWAITING BERTHING AT SA PORTS

	13-May	CONTAINER VESSELS AWAITING OFF SA PORTS					
	Port	Vessel Name	Service	Terminal	Date Arr	Planned Berthing	Days at Anchorage
1	CAPE TOWN	CMA CGM AQABA	FEEDER	CTCT	09-May	14-May	5
2	DURBAN	MSC CHANNE	MSCEM	DRT	30-Apr	13-May	13
3	DURBAN	NELE MAERSK	AMEX	DRT	09-May	13-May	4
4	DURBAN	MSC RESILIENT III	MSCAS	DRT	13-May	19-May	6
5	DURBAN	COSCO ASHDOD	FAX	PIER 1	05-May	14-May	9
6	DURBAN	VOLANS	AIMW	PIER 1	10-May	14-May	4
7	DURBAN	IRENES WISDOM	HLCSAT	PIER 1	12-May	15-May	3
8	DURBAN	SANTA CRUZ	SAECS	PIER 1	07-May	16-May	9
9	DURBAN	MSC DONATA	AMEX	PIER 1	12-May	18-May	6
10	DURBAN	MSC MICHAELA	MSCILE	PIER 2	09-May	13-May	4
11	DURBAN	RIO GRANDE EXPRESS	AIME	PIER 2	08-May	15-May	7
12	DURBAN	SAN CHRISTOBAL	SAFARI	PIER 2	13-May	18-May	5
13	DURBAN	CMA CGM VALPARAISO	MIDASL2	PIER 2	12-May	21-May	9
14	PE/COEGA	MSC REGINA	MSCMZEA	NCT	08-May	14-May	6
15	PE/COEGA	MSC MATTINA	MSCIAS	NCT	09-May	14-May	5
16	PE/COEGA	MSC SAMU	MSCAS	NCT	08-May	18-May	10
17	PE/COEGA	MSC PRATITI	MSCILE	PECT	12-May	13-May	1
18	PE/COEGA	MSC TOKATA F	MSCINGO	PECT	30-Apr	15-May	15
19	PE/COEGA	MSC NEDERLAND III	MSCWAF	PECT	06-May	17-May	11





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CITRUS DEPOT STOCK LEVELS & DWELL TIMES (UNITS = PALLETS)

13 May 2024

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Source: Agrihub

