



**Citrus
Growers'
Association**
OF SOUTHERN AFRICA

CGA WEEKLY PRODUCTION, LOGISTICS & SHIPPING REPORT

Week 18 – 3 May 2024

Compiled by -
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Sources: PPECB / Transnet / CGA VFG's / Agrihub / MarineTraffic.com

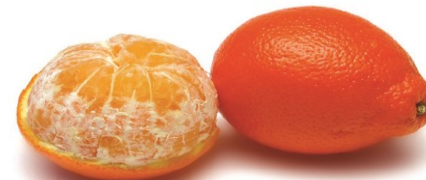


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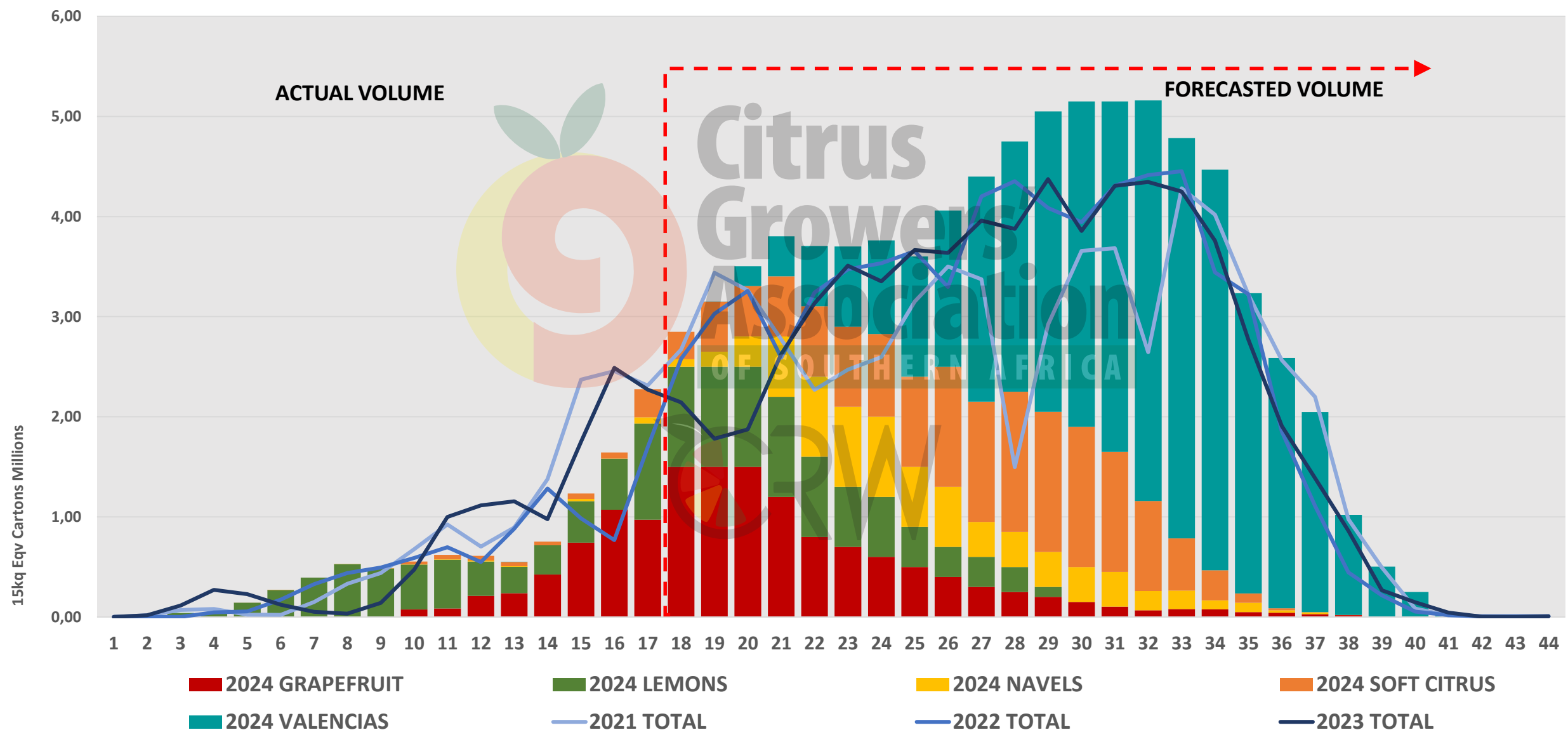


2024 YTD CITRUS PRODUCTION BY CORRIDOR BY COMMODITY

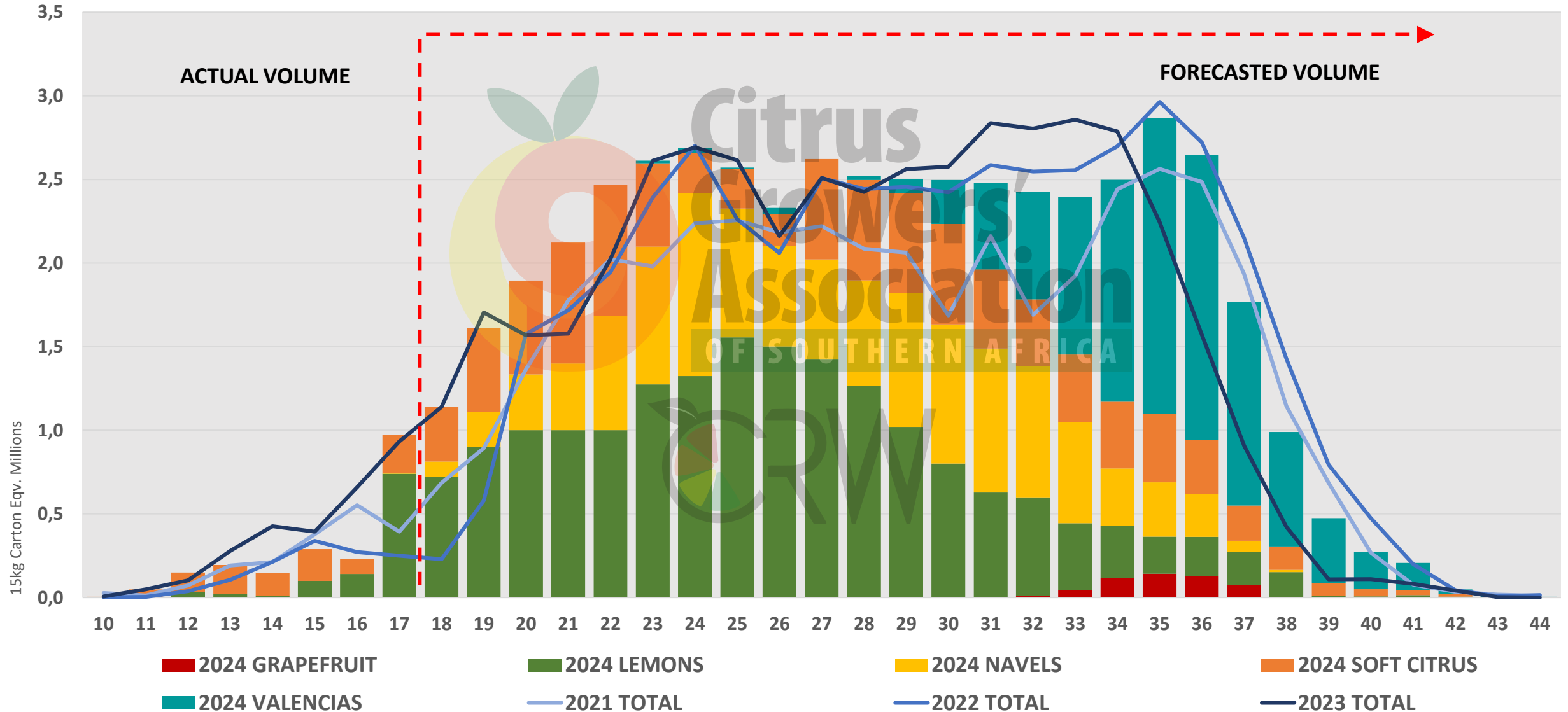
Note: estimates will be updated as per amendments made by the VFG's latest estimates.

Sum of CGA 15kg Eqv. Cartons		Year to Date				2024 Total Estimate
Supplier Region	Product	2021	2022	2023	2024	
Eastern Cape Regions	GRAPEFRUIT	354	339	75	68	538 995
	LEMONS	1 059 017	509 134	1 865 326	1 049 707	19 896 329
	NAVELS	9 594	135	7 769	3520	11 064 558
	SOFT CITRUS	789 177	770 798	972 186	988 354	10 542 410
	VALENCIAS		30	5 277		9 951 880
Eastern Cape Regions Total		1 858 142	1 280 437	2 850 633	2 041 649	51 994 172
Northern Regions	GRAPEFRUIT	5 321 215	4 132 593	4 320 152	3 818 803	14 726 323
	LEMONS	7 094 296	4 824 364	7 127 759	5 610 928	13 106 540
	NAVELS	416 844	70 564	93 980	112 386	7 169 830
	SOFT CITRUS	776 859	381 482	663 377	598 121	15 543 438
	VALENCIAS	10 280	1 204	2 333	870	41 470 681
Northern Regions Total		13 619 494	9 410 208	12 207 600	10 141 108	92 016 811
Western/Northern Cape Regions	GRAPEFRUIT	124 352	74 220	15 968	75	1 394 865
	LEMONS	334 035	153 073	359 256	239 517	4 935 001
	NAVELS	40 010	7 687	75 165	57 875	7 158 055
	SOFT CITRUS	861 020	675 438	1 272 272	1 381 594	16 939 261
	VALENCIAS	7 131	7 168	11 252	3 828	6 887 201
Western/Northern Cape Regions Total		1 366 548	917 587	1 733 913	1 682 889	37 314 382
Grand Total		16 844 183	11 608 231	16 792 146	13 865 645	181 325 365

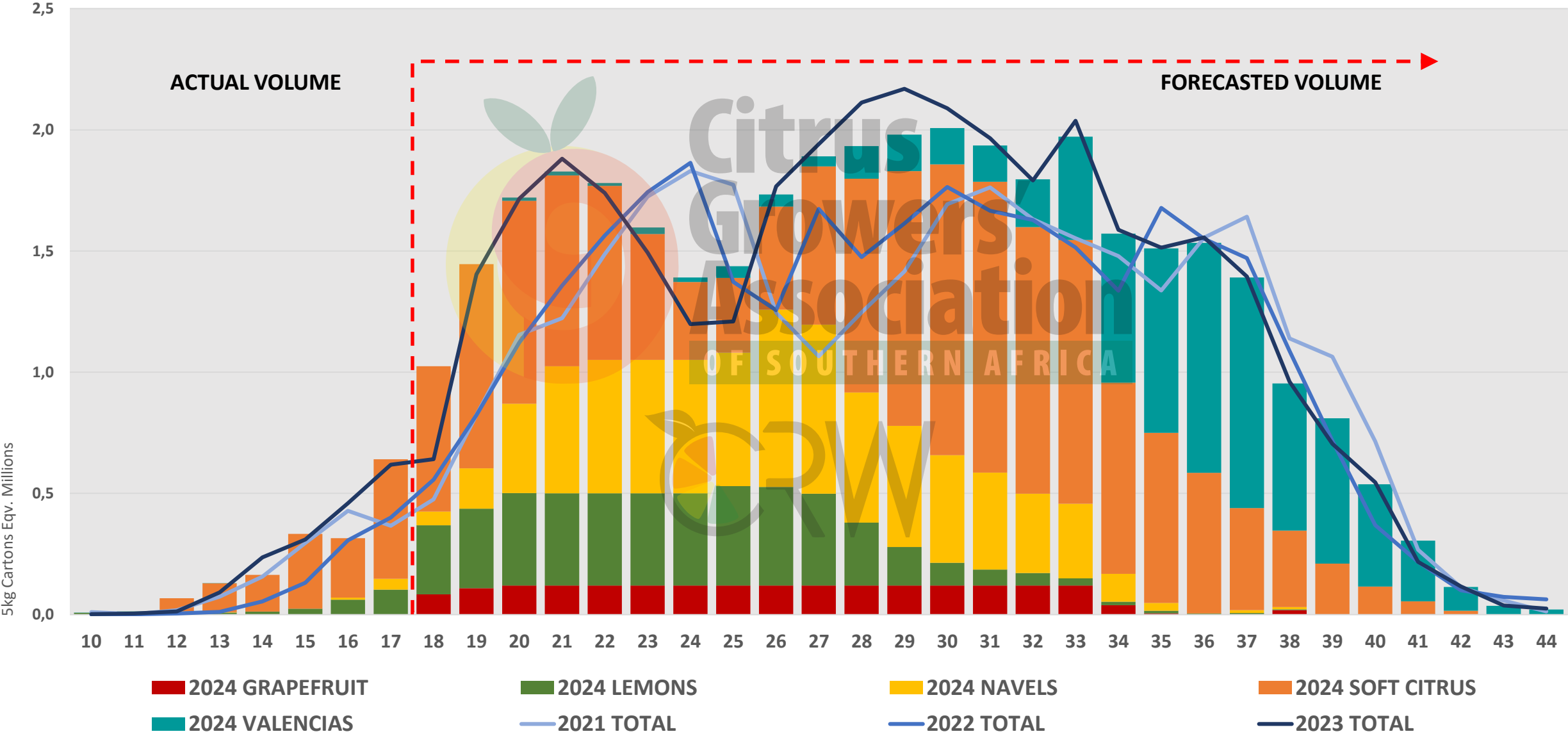
2024 YTD NORTHERN REGIONS CITRUS EXPORT PRODUCTION FORECAST VS. ACTUAL BY WEEK BY COMMODITY



2024 YTD EASTERN CAPE REGIONS CITRUS EXPORT PRODUCTION FORECAST VS. ACTUAL BY WEEK BY COMMODITY



2024 YTD WESTERN & NORTHERN CAPE REGIONS CITRUS EXPORT PRODUCTION FORECAST VS. ACTUAL BY WEEK BY COMMODITY



SNAPSHOT TPT CONTAINER TERMINAL WEEKLY OPERATIONAL STATUS

PORT	TERMINAL	NOTEWORTHY EQUIPMENT ISSUES	STATISTICAL PERFORMANCE	STATUS	NOTES
DURBAN	POINT MULTI PURPOSE TERMINAL	1/3 Mobile shore crane under long term repairs	- Ave. MAQ = Awaiting reports - Ave. Trucks Handled - Peak Reefer Utilization = 60%		- Harbour master has reduced vessel draft on berth 107, 108, 202 and 204 thus impacting container vessels berthing and loading capacity. Dredging is currently underway on berth 107 and 108, will commence at 202 and 204 middle of May. Expect delays to vessels due to the berth occupation during dredging. - DCT Pier 2 is affected by shortage of Straddle Carriers, on average <60 are available per shift while said to require >=85. During this past week Pier 2 only had ~45 Straddles available. - Noting imminent reefer truck arrivals and occupancy surge at Pier 2 due to service alignment of SAFARI, FAX, MSCING, MSCHEM, PROTEA/MIDAS, MSCILE & AIME over the coming week. All COT reefer containers will be directed to Pier 2.
	DCT PIER 1	2/7 Shore cranes under repairs - Shortage of RTG ongoing	- Ave. Daily MAQ = 1,600-1,800 / 5 Gangs - Ave. Daily Trucks Handled = ~800 - Peak Reefer Utilization = 55%		
	DCT PIER 2	4/14 Shore cranes under repairs. STS on south quay ETR end of May/August - Shortage of Straddle Carriers ongoing	- Ave. Daily MAQ = ~3,500 / 10-11 Gangs - Ave. Daily Trucks Handled = ~1,800 - Peak Reefer Utilization = 32%	Imminent reefer surge anticipated for week 19 onwards	
PORT ELIZABETH	PE CONTAINER TERMINAL	2 Shore cranes and 1 Mobile shore crane are now available - Ongoing repairs to Straddle Carriers	- Ave. MAQ = Awaiting reports - Ave. Trucks Handled = - Peak Reefer Utilization = 42%		2/8 Shore cranes at NCT are out on a rotational basis to undergo maintenance. All cranes are planned to be back in operation by 5 May (All going well). NCT will reduce to 2/3 berths during until 5 May. - Reefer transshipment at NCT still unusually high peaking at 450 units. This needs to be investigated and evaluated. - PECT operating a Straddle/Haulier hybrid operation to feed containers between the yard and the shore cranes.
COEGA	NGQURA CONTAINER TERMINAL	2/8 Shore cranes under rotational short term maintenance	- Ave. Daily MAQ = 1,500 units / 5-6 Gangs - Ave. Daily Trucks Handled = ~500 - Peak Reefer Utilization = 46%		
CAPE TOWN	CAPE TOWN CONTAINER TERMINAL	2/9 Shore cranes under maintenance	- Ave. Daily MAQ = TBA / 5-7Gangs - Ave. Daily Reefer Trucks Handled = ~240 - Peak Reefer Utilization = 57%		- Reports of intermittent shore crane and RTG breakdowns causing slow waterside productivity. - Intermittent fog delays.
	CAPE TOWN MULTI PURPOSE TERMINAL	1/3 Mobile shore cranes under repairs - Issue with spreaders resolved	- Ave. MAQ = Awaiting reports - Ave. Daily Reefer Trucks Handled = - Peak Reefer Utilization = 30%		

SNAPSHOT CONTAINER TERMINAL SERVICE LINE UP

Thursday, 02 May 2024												
Terminal												
Service	Rotation	Trade Lane	CTCT	CTMPT	NCT	PECT	Pier 1	Pier 2	DRT	DPW Maputo	Notes	
AIME	DUR	MIDDLE EAST / INDIA					X					
AMEX	PE/DUR/CPT	NORTH AMERICA		X		X	X					
ASA	DUR/CPT	FAR EAST / SE ASIA	X				X					
FAX	DUR	FAR EAST / SE ASIA						X				
MESAE / MIDAS 1	CPT	MIDDLE EAST / INDIA		X							Bypassing DUR due to congestion	
MSC EU	NCT/DUR/CPT	EU/UK/MED/RS	X		X			X				
MSC ILANGA	DUR	MIDDLE EAST / INDIA						X			Omitting CPT & ZBA	
MSC IAS	NCT	MIDDLE EAST / INDIA			X							
MSC INGWE	DUR	FAR EAST / SE ASIA						X				
MSC AESE	NCT	FAR EAST / SE ASIA			X							
OACNA	PE/DUR	FAR EAST / SE ASIA				X					Transship PE to DUR	
PROTEA / MIDAS 2	DUR/PE	MIDDLE EAST / INDIA				X		X	X		Rotating DUR Pier 2 & DRT	
SAECS	NCT/DUR/CPT	EU/UK/MED/RS	X		X		X					
SAFARI	DUR	FAR EAST / SE ASIA						X				
SHOSHOLOZA	CPT/NCT	Transship ME/FE VIA COEGA	X		X						Transship ME & FE to NCT	
CPTFEEDER	CPT	FAR EAST / SE ASIA	X								Transship CPT to MUPLU	
MSC EU Citrus Loader	PECT	EU/UK/MED				X						
HLC EU/UK Citrus Loader	DUR/PECT	EU/UK/MED				X			X		Transship via MATNG	
M-XPRESS / MOZEX (MSK/CMA)	DPW MZMPM	MIDDLE EAST / INDIA / ASIA / FE								X	Transship MUPLU & SGSIN	
MIM (HLC/ONE/UNI)	DPW MZMPM	MIDDLE EAST / INDIA								X		
MZS (PIL)	DPW MZMPM	MIDDLE EAST / INDIA / ASIA / FE								X	Transship MUPLU & SGSIN	
Notes												
* PECT could become constrained due to excess reefer exports												
* NCT reefer plug capacity could be constrained by CPT transhipments												
* DUR could be short on capacity to ME region at the exclusion of MESAE												
* Monitor vessels routing ex PECT/NCT routing to DUR then CPT for transit times i.e. MSC/SAECS/AMEX												
* Due to reefer loaders aligned to Pier 2, reefer capacity shortage is imminent												

SNAPSHOT OF CONTAINER VESSELS AWAITING BERTHING AT SA PORTS

	02-May	CONTAINER VESSELS AWAITING OFF SA PORTS					
	Port	Vessel Name	Service	Terminal	Date Arr	Planned Berthing	Days at Anchorage
1	CAPE TOWN	CMA CGM KRIBI	MESAE	CTCT	29-Apr	02-May	3
2	CAPE TOWN	KOTA SINGA	ASA	CTCT	28-Apr	03-May	5
3	CAPE TOWN	SANTA TERESA	SAECS	CTCT	02-May	04-May	2
4	DURBAN	MSC LOME V	TBA	DRT	02-May	17-May	15
5	DURBAN	NYK PAULA	AIME	PIER 1	25-Apr	02-May	7
6	DURBAN	ONE REASSURANCE	SAECS	PIER 1	22-Apr	04-May	12
7	DURBAN	MIRADOR EXPRESS	HLCSAT	PIER 1	24-Apr	07-May	13
8	DURBAN	SANTA ISABEL	SAECS	PIER 1	01-May	10-May	9
9	DURBAN	MAERSK STADELHORN	SAFARI	PIER 2	19-Apr	03-May	14
10	DURBAN	MSC INGRID	MSCILE	PIER 2	29-Apr	04-May	5
11	DURBAN	MSC CHANNE	MSC EM	PIER 2	01-May	10-May	9
12	PE/COEGA	MSC MICHAELA	MSCING	NCT	29-Apr	03-May	4
13	PE/COEGA	SANTA CRUZ	SAECS	NCT	02-May	03-May	1
14	PE/COEGA	MSC SAGITTA III	MSCILE	NCT	02-May	04-May	2
15	PE/COEGA	MSC RESILIENT III	MSCAS	NCT	26-Apr	07-May	11
16	PE/COEGA	MSC TOKATA F	MSCINGO	NCT	30-Apr	07-May	7
17	PE/COEGA	MSC ISHYKA	MSCSHO	NCT	28-Apr	08-May	10
18	PE/COEGA	AS CHRISTIANA	MIDASL2	PECT	25-Apr	02-May	7
19	PE/COEGA	GABRIELA A	HLCADHOC	PECT	27-Apr	03-May	6
20	PE/COEGA	HORIZON	OACNA	PECT	28-Apr	05-May	7
21	PE/COEGA	FAYSTON FARMS	PROTEA	PECT	30-Apr	06-May	6





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CITRUS DEPOT STOCK LEVELS & DWELL TIMES

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Source: Agrihub

