

Durban Port Friday Report

An assessment of the northern regions citrus production volume, Durban export volume & synopsis of Durban port operations

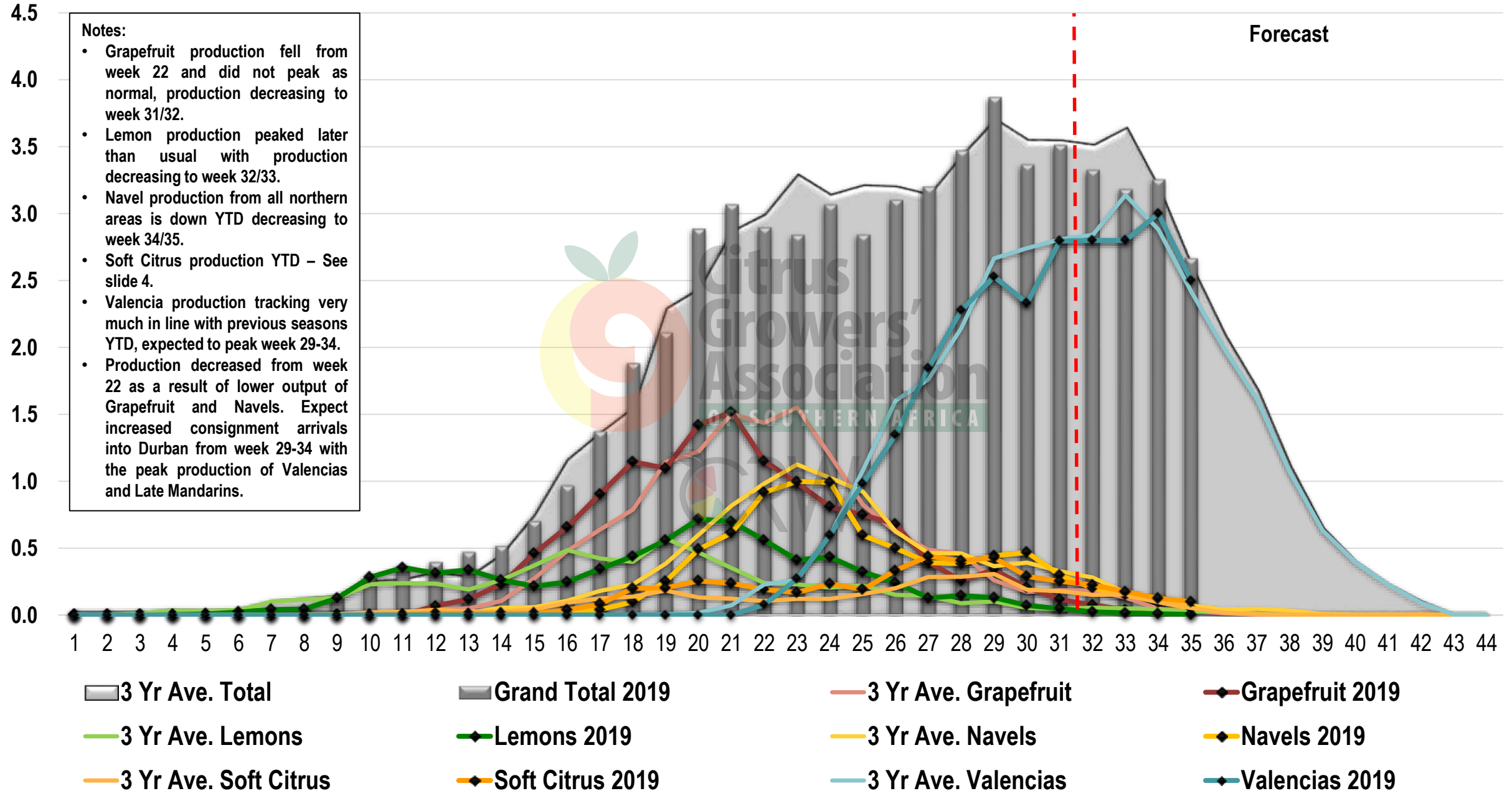
Week 32

Data Supplied by PPECB

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Northern Regions Weekly Citrus Export Production YTD 2019 vs. 3 Yr Ave.

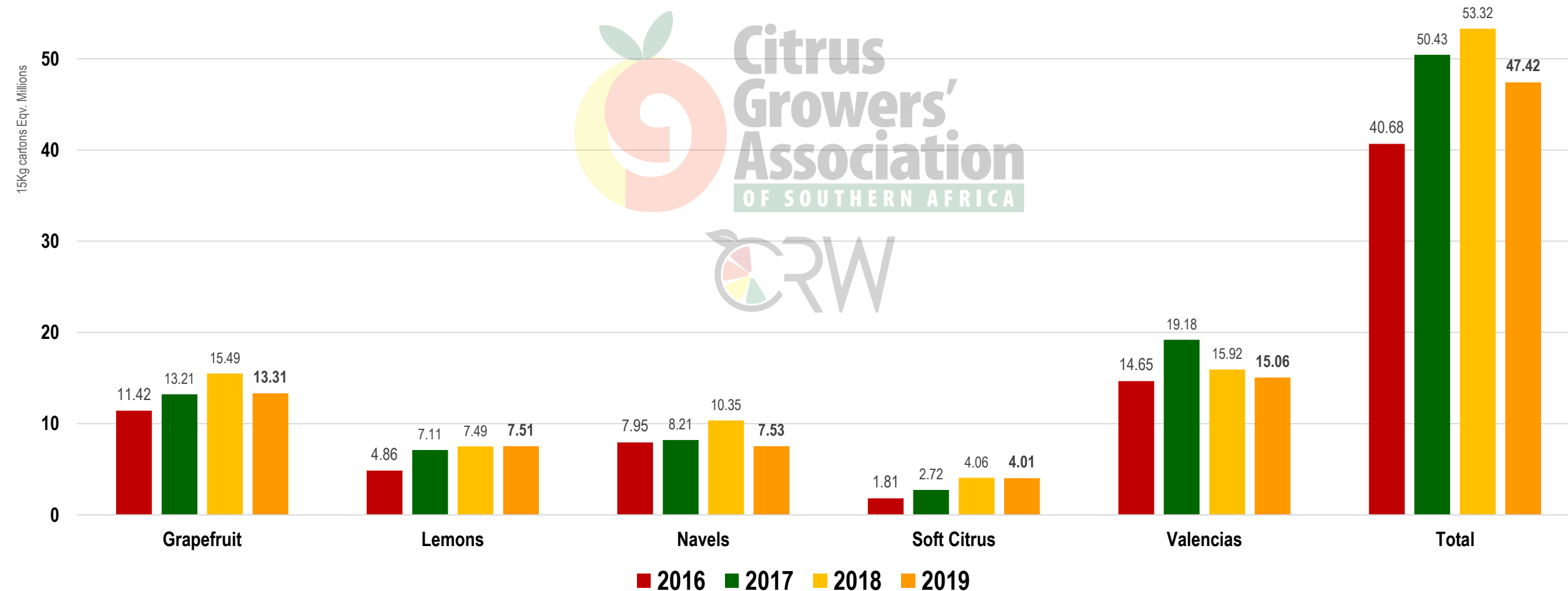


Northern Regions Citrus Export Production Volume YTD

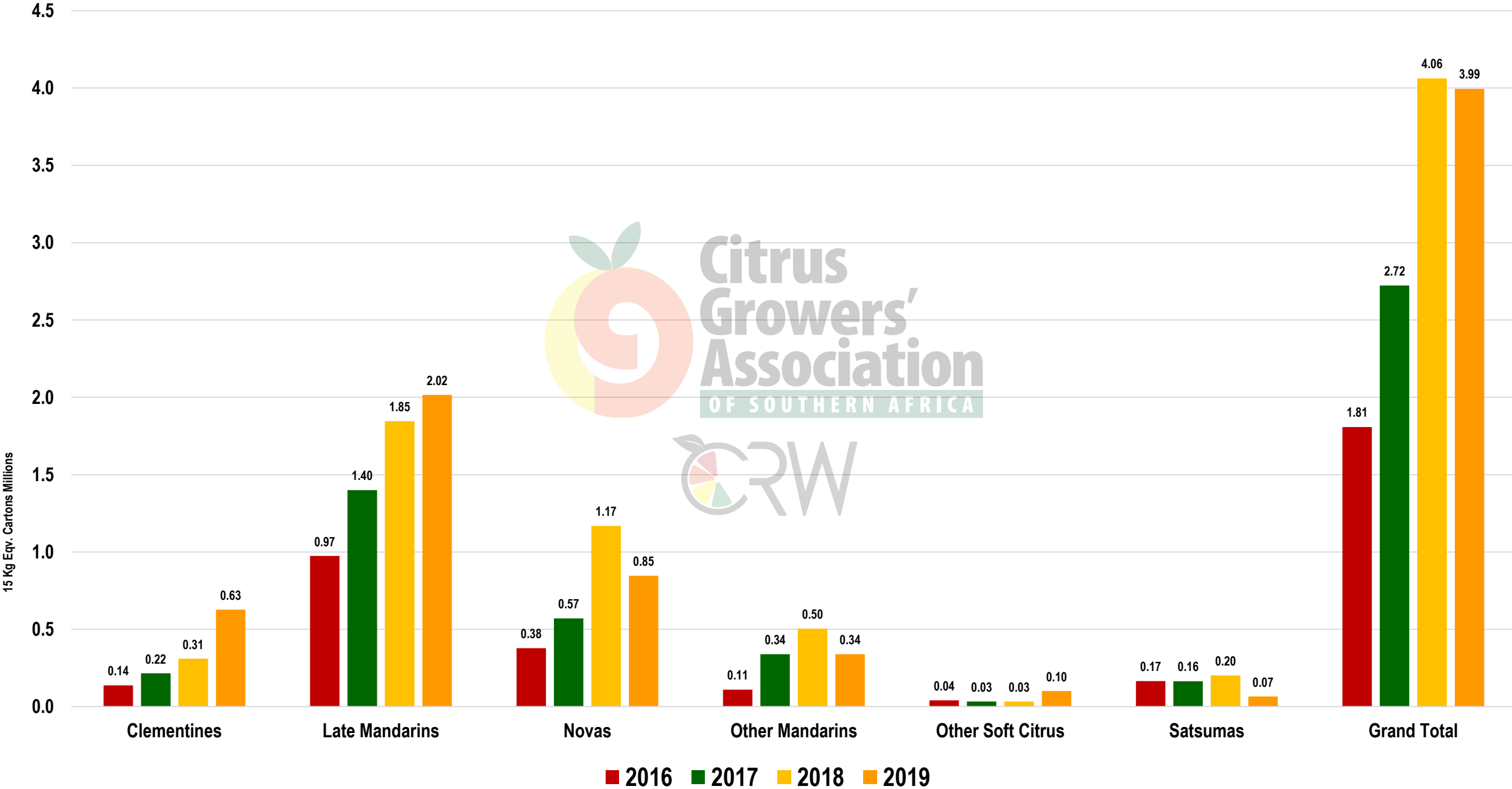
Grapefruit	Lemons	Navels	Soft Citrus	Valencias	Total Estimate
13.60m 16.80m	8.30m 7.80m	7.40m 11.20m	5.80m 4.80m	39.00m 42.80m	74.100m 2019 83.40m 2018 Act.

Notes:

- Northern Regions 2019 production estimate decreased further to 74.1million. Almost 10 million cartons below 2018.



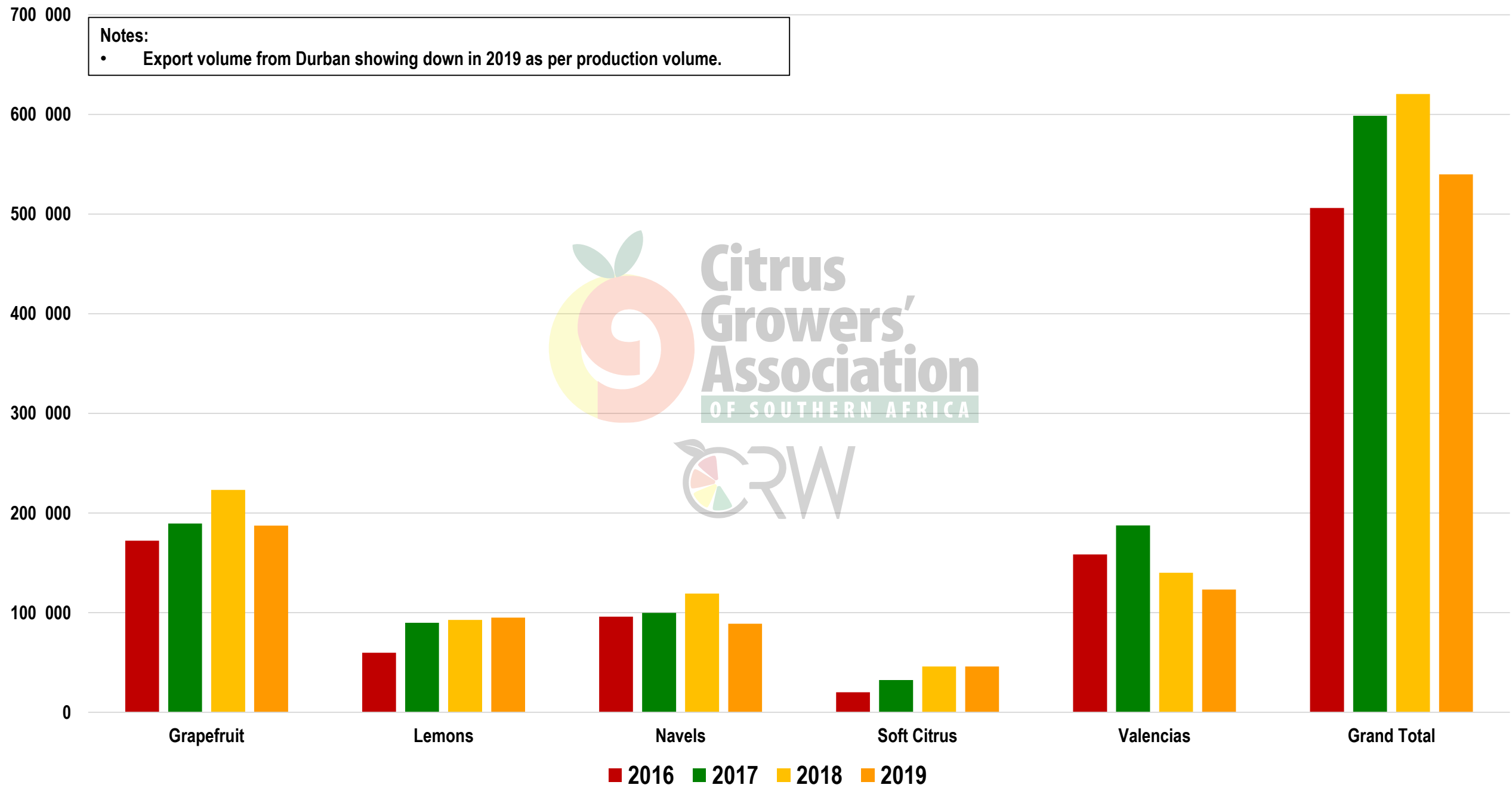
Northern Regions Soft Citrus Production YTD



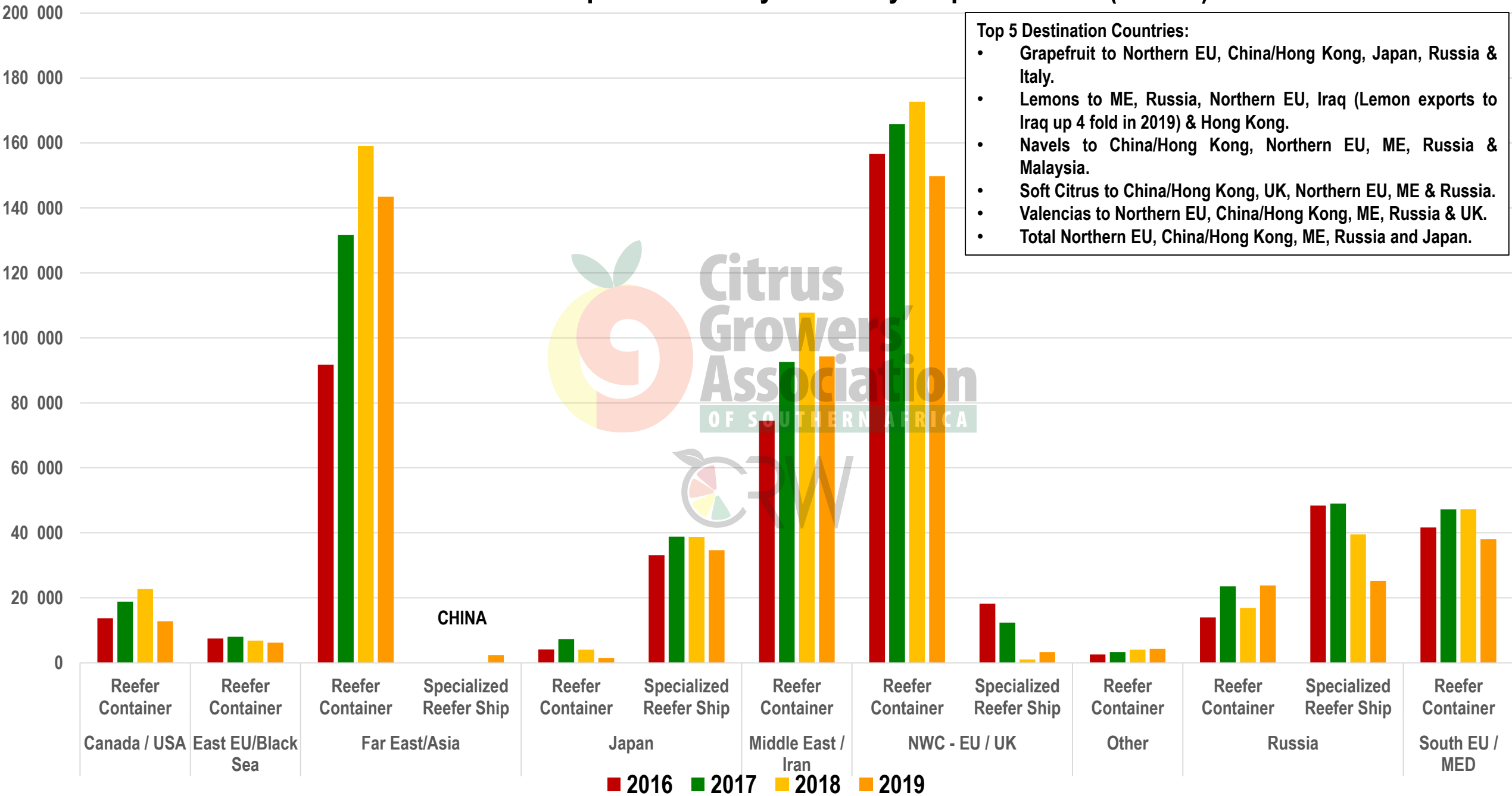
Durban Citrus Export Volume by Commodity YTD (Pallets)

Notes:

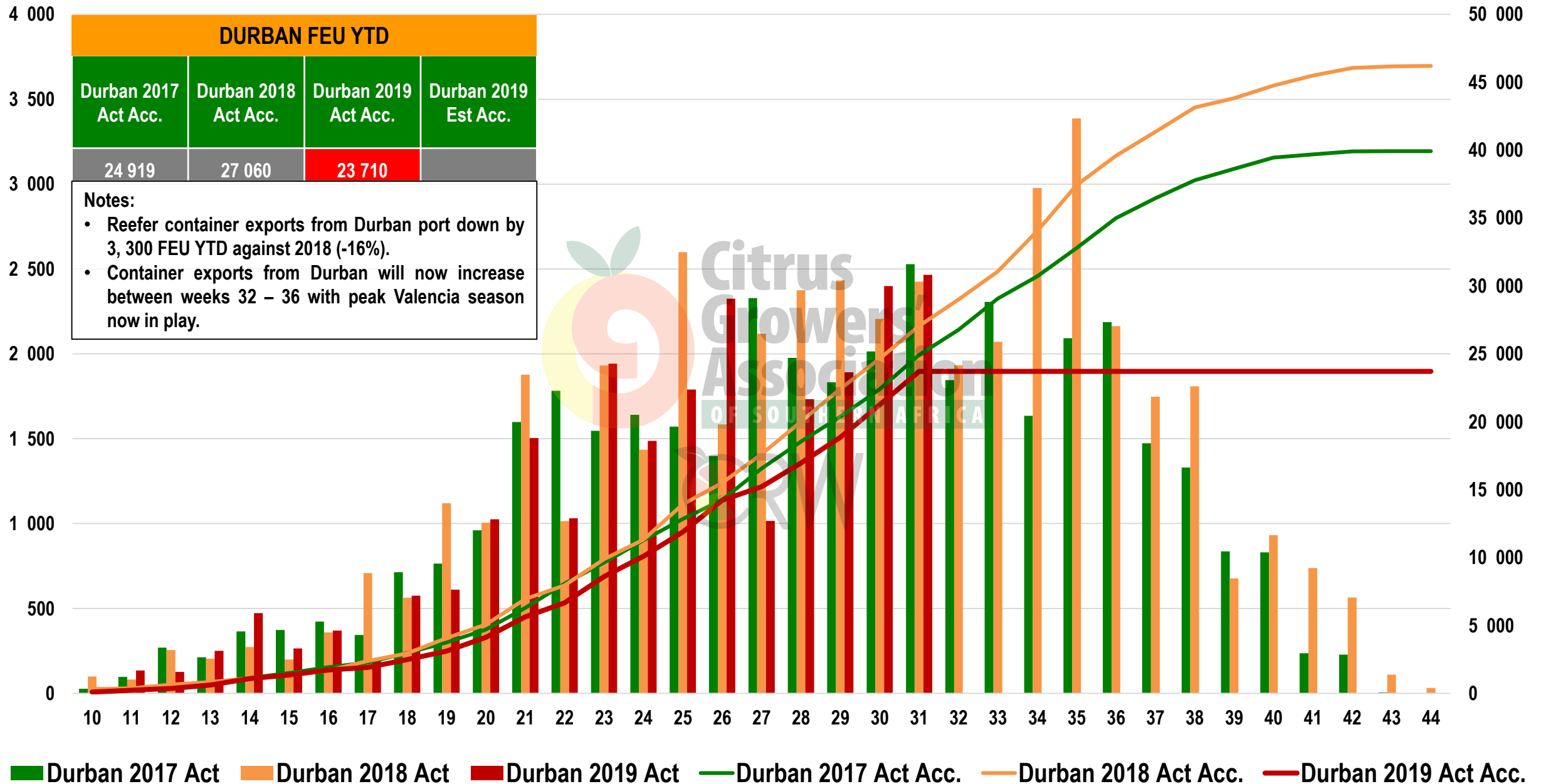
- Export volume from Durban showing down in 2019 as per production volume.



Durban Port Citrus Export Volume by Market by Ship Mode YTD (Pallets)



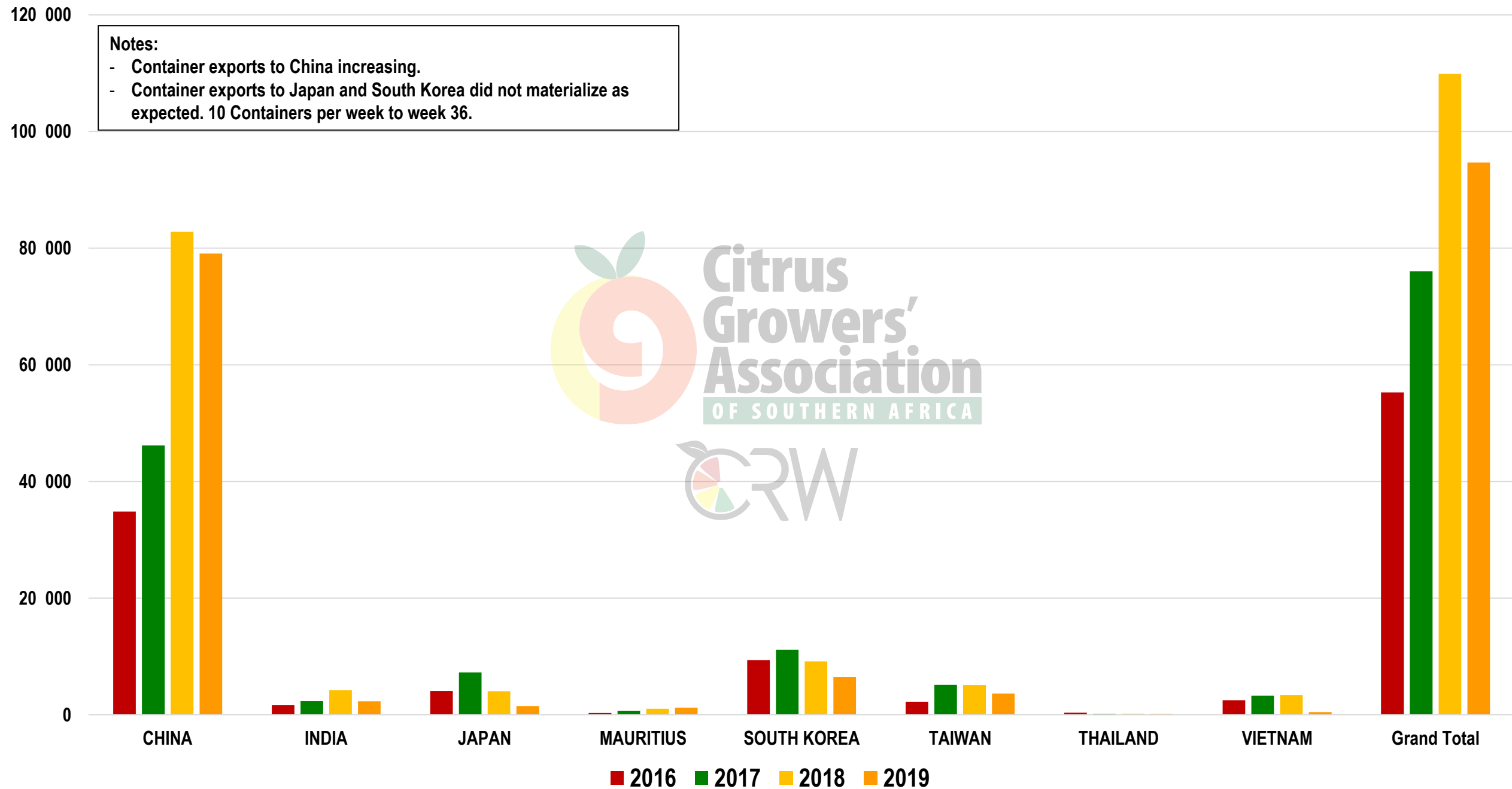
Citrus Reefer Volume ex DCT/MW/FPT/DRT (FEU)



Durban YTD Reefer Container Export Volume to Protocol Countries (Steri Containers / COT)

Notes:

- Container exports to China increasing.
- Container exports to Japan and South Korea did not materialize as expected. 10 Containers per week to week 36.



SUMMARY:

- Farm truck intakes (Fri) – production from the northern region is now peaking with Vals and Late Mandarins, truck arrivals into Durban Cold Stores noticeably on the increase. Assessment am today (Fri 09/07) shows truck staging at all cold stores at this time. Delays should be expected to week 36.
- Cold storage capacity – cold storage capacity increasing at this time with some cold stores at >80% capacity.
- Durban Container Terminal – truck TTT at DCT Pier 2 last week 31 ave = 332 min with average 111 moves per hour (Relatively poor productivity). Kindly note that DCT performance has been very low over a number of weeks, Vessel GCH has been averaging 15-18 moves per hour with gate moves below 800 transactions per 8 hour shift and truck turnaround time averaging 380 minutes. Due to vessel delays, export reefer stacks are constantly shifting out causing bottlenecks at cold stores. Trucks carting reefers to DCT are being delayed in queues and are not able to return to cold stores to complete the days container packing plans. Transnet have acknowledged high absenteeism is resulting in low productivity levels. Staffing requirements are being addressed.
- Japan SEP week 32 – 2% rejections FCM/CBS on GF, nil on Lemons and 2% on Oranges. Balance of exports will be in containers. Kindly note the inspection cut off dates that have been circulated.
- Korea SEP week 32 – nil rejections. (See – Spotlight on South Korea week 33). Kindly note South Korea SEP cut off date Thursday 12 September.

GENERAL:

- Durban cold stores holding 9, 958 pallets of stock for China as of 6am 09/08 = 498 containers worth and 20% of Durban cold store capacity.