



Durban Port Friday Report

An assessment of the northern regions citrus production volume, Durban export volume & synopsis of Durban port operations

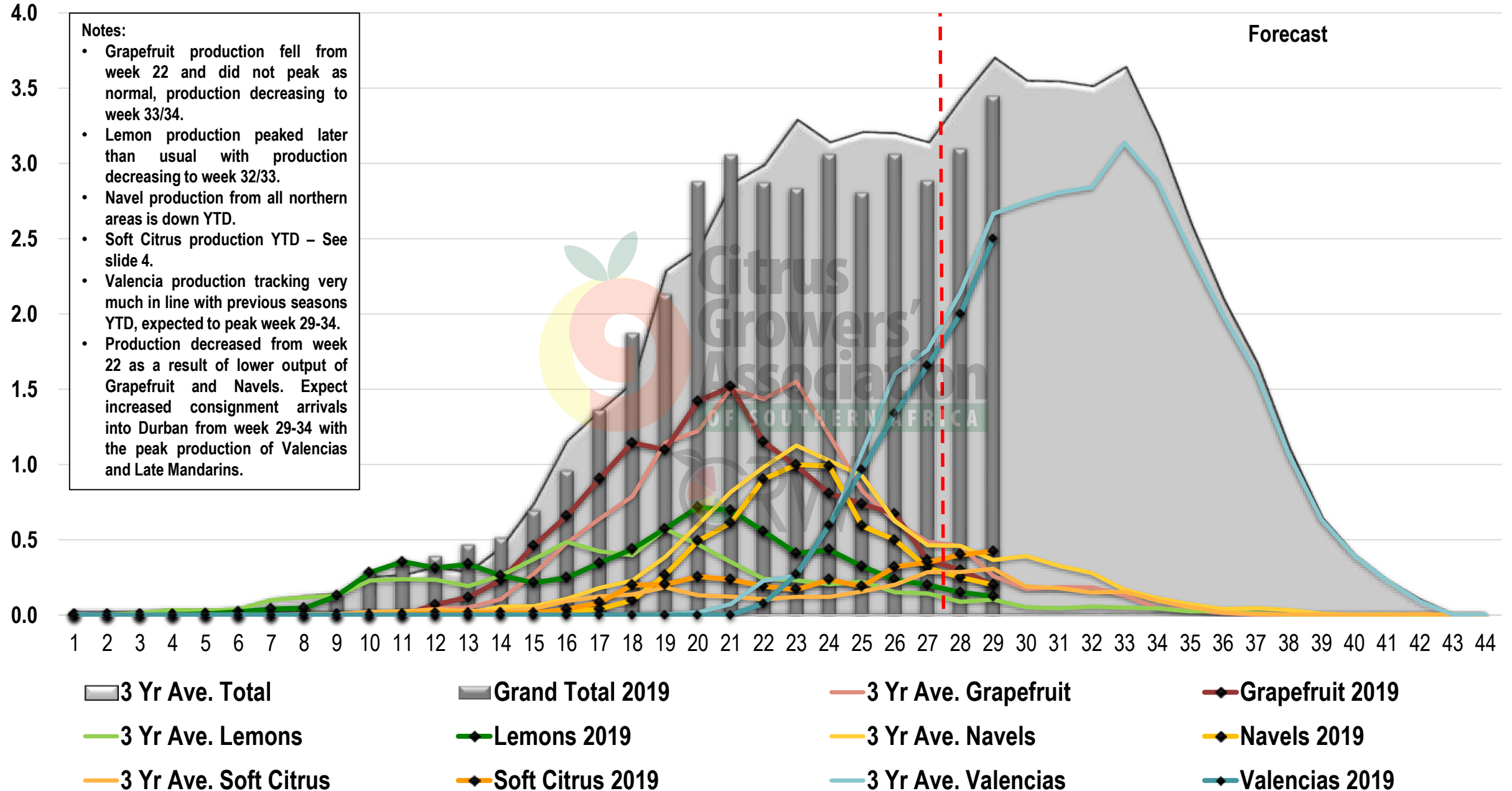
Week 28

Data Supplied by PPECB

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Northern Regions Weekly Citrus Export Production YTD 2019 vs. 3 Yr Ave.

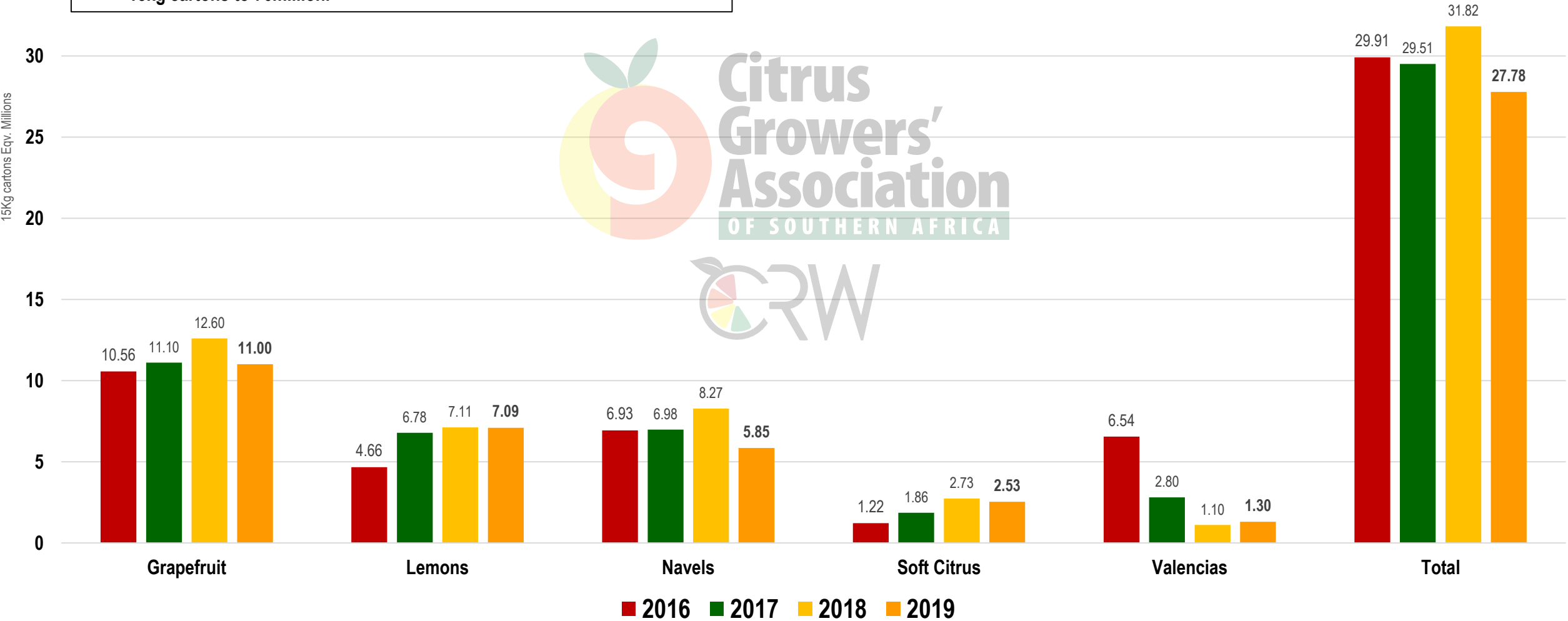


Northern Regions Citrus Export Production Volume YTD

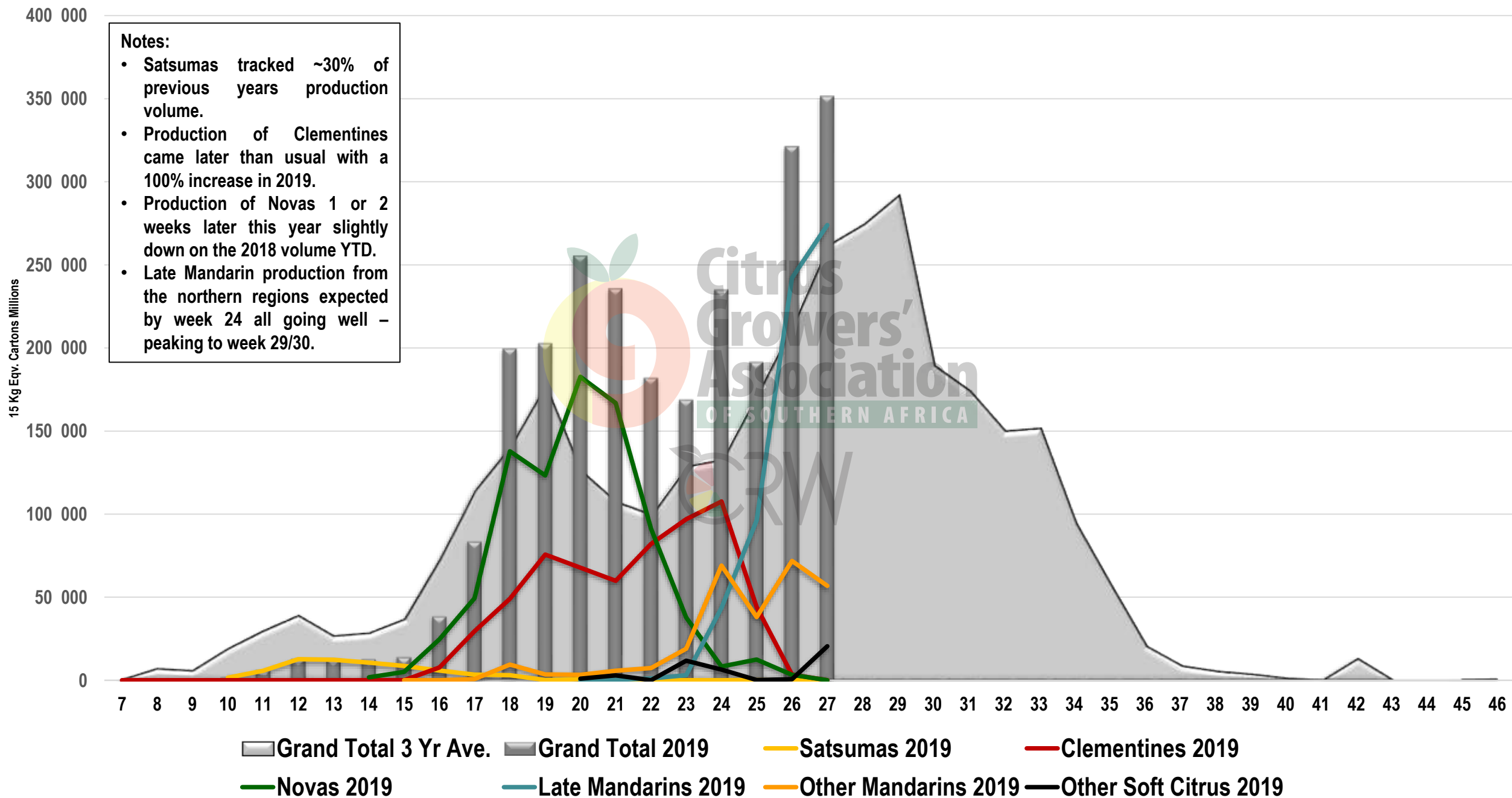
Grapefruit	Lemons	Navels	Soft Citrus	Valencias	Total Estimate
13.60m 16.80m	8,30m 7.80m	8.50m 11.20m	5,50m 4.80m	40.00m 42.80m	76.00m 2019 83.40m 2018 Act.

Notes:

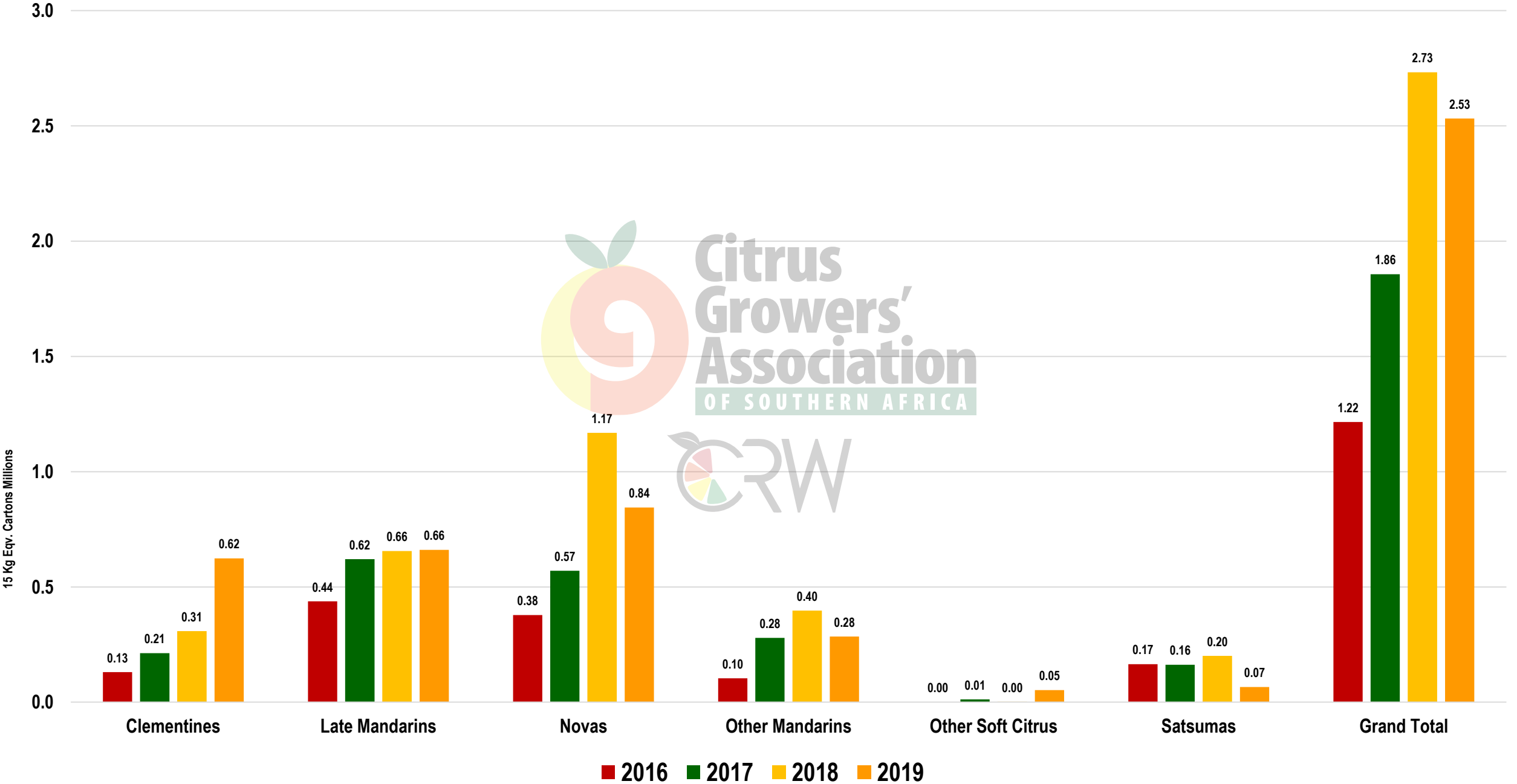
- Northern Regions production estimate decreased further from 80million 15kg cartons to 76million.



Northern Regions Soft Citrus Production 2019 YTD vs. 3 Yr Average Production

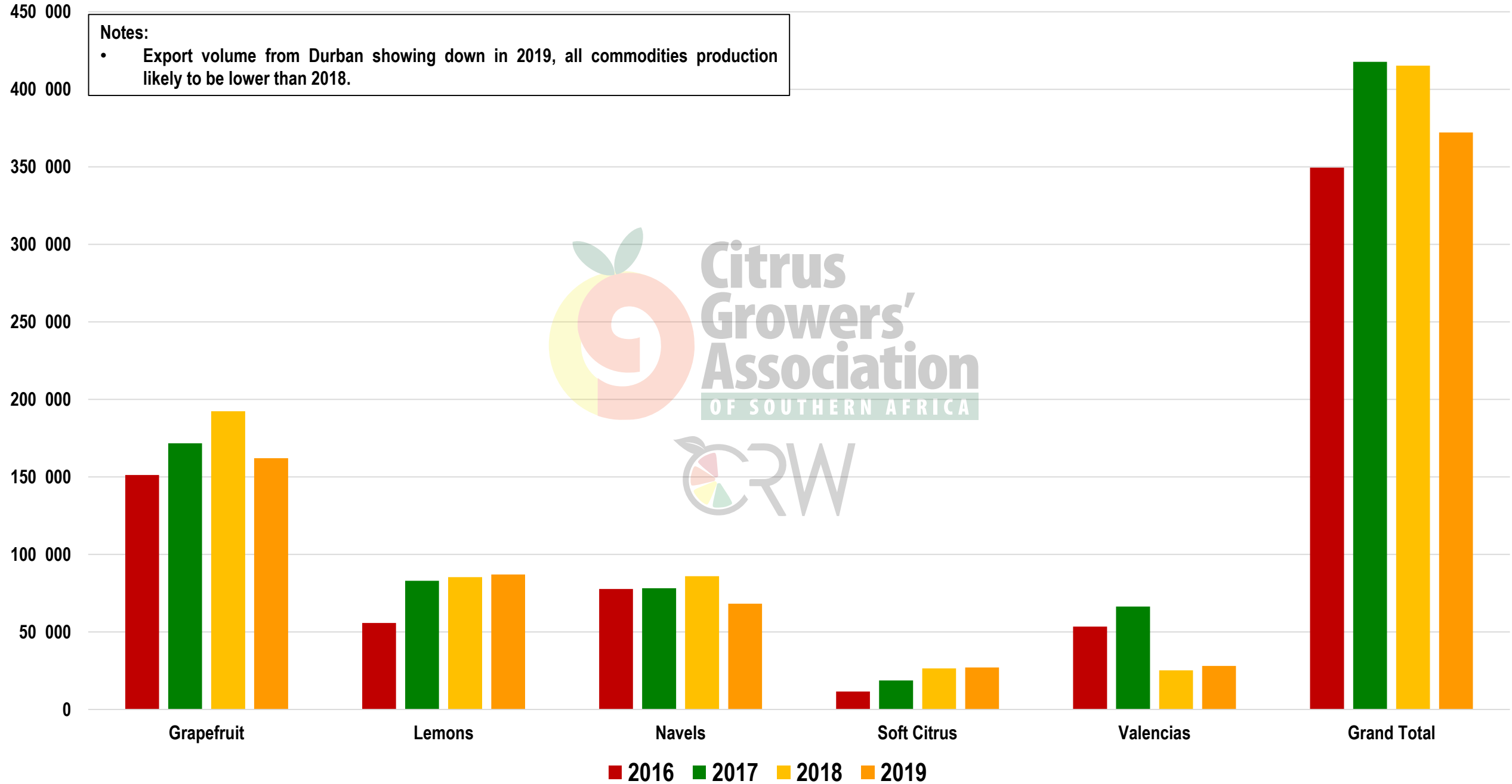


Northern Regions Soft Citrus Production YTD

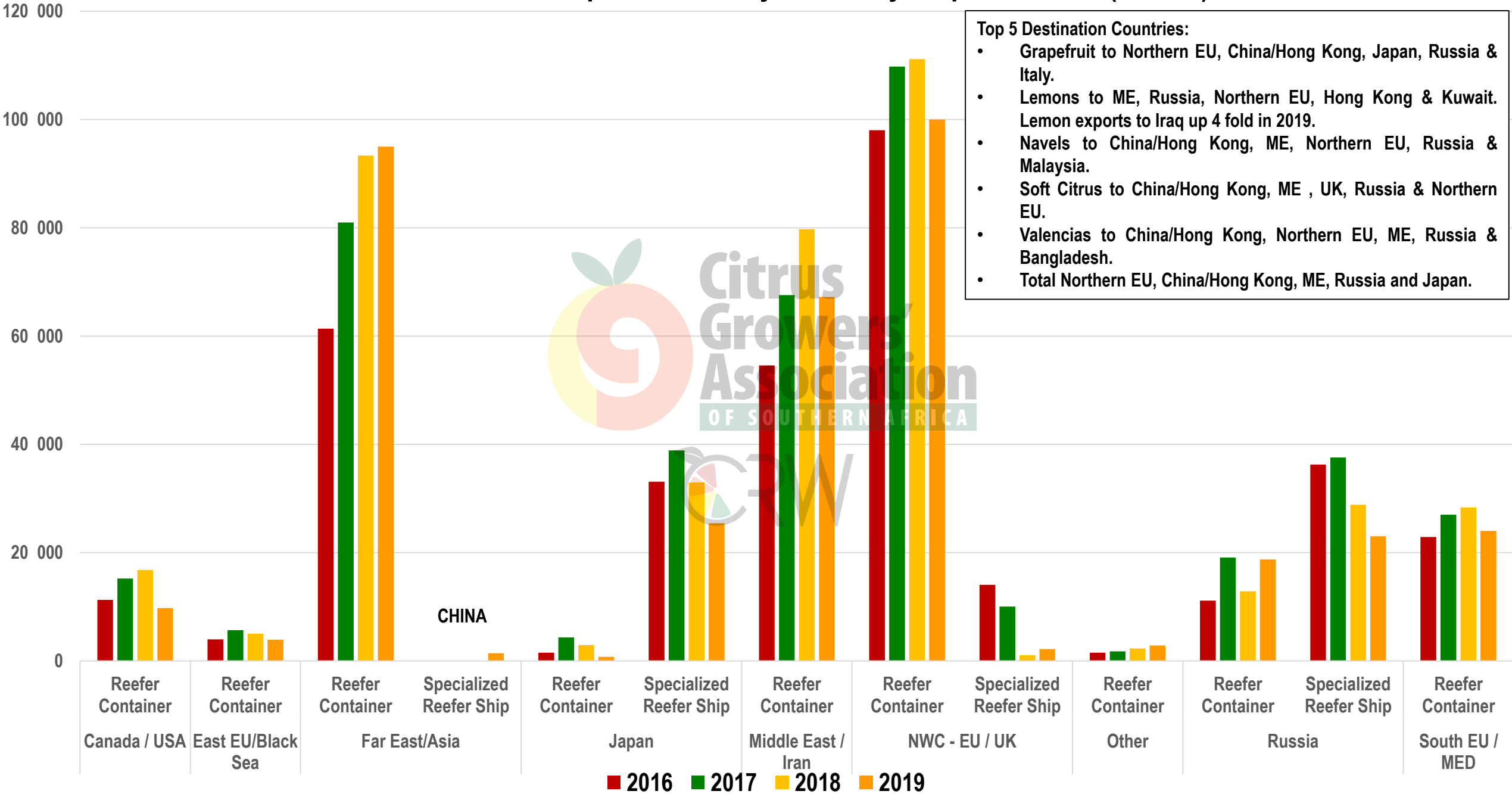


Durban Citrus Export Volume by Commodity YTD (Pallets)

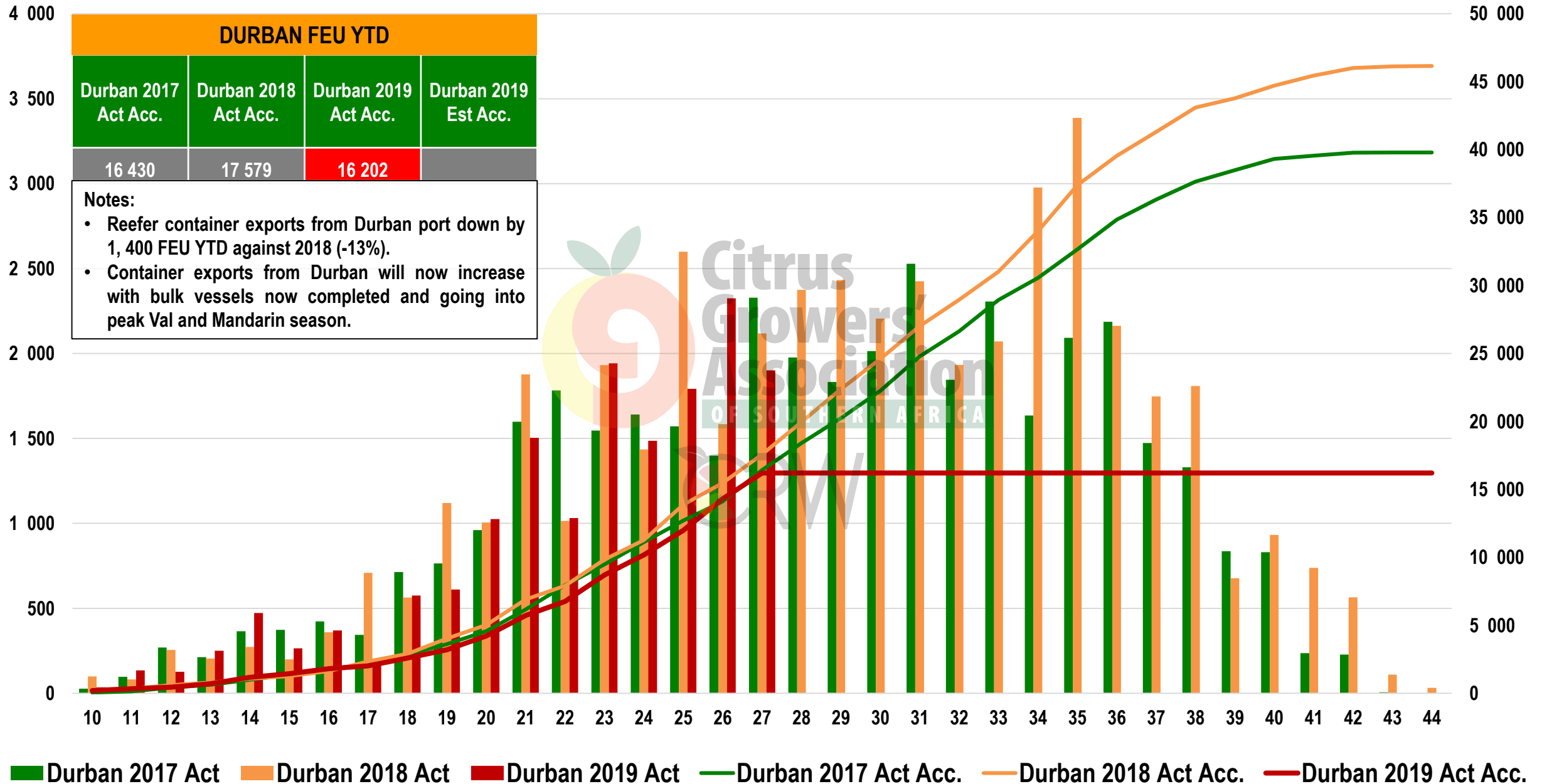
Notes:
• Export volume from Durban showing down in 2019, all commodities production likely to be lower than 2018.



Durban Port Citrus Export Volume by Market by Ship Mode YTD (Pallets)



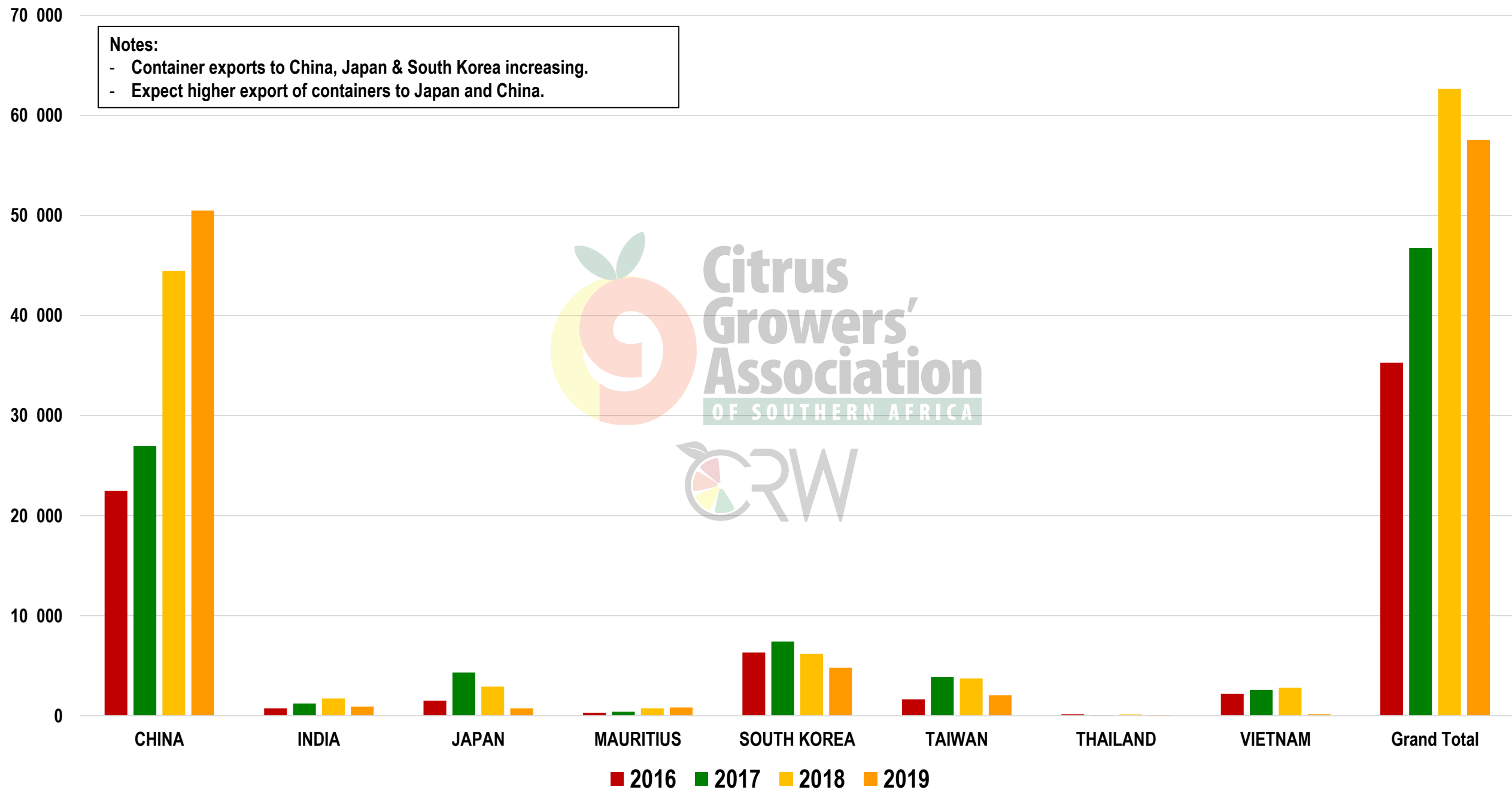
Citrus Reefer Volume ex DCT/MW/FPT/DRT (FEU)



Durban YTD Reefer Container Export Volume to Protocol Countries (Steri Containers / COT)

Notes:

- Container exports to China, Japan & South Korea increasing.
- Expect higher export of containers to Japan and China.



SUMMARY:

- Farm truck intakes (Fri) – production from the northern region has reduced significantly from week 22 with reduction in Navel and Grapefruit production - expected to remain until week 29. Therefore no truck delays should be evident for the time being. From week 29 truck volume into Durban expected to increase drastically as increased production of Valencias and Late Mandarins imminent.
- Cold storage capacity – there are no foreseen cold store capacity challenges for the coming week.
- Durban Container Terminal – truck TTT at DCT Pier 2 last week 27 ave. = 145 min with average 87 moves per hour. 3 container vessels at anchorage outside Durban, 1 vessels at anchorage >48 hours. Reports of 'go slow' at DCT although daily stats show productivity relatively normal. Effects of delays at NCT will potentially impact SAECS, MSCEM, SAFARI, MSCING and AMEX services calling to Durban, this will more than likely impact stack dates.
- Japan SEP week 27 – 2% rejections FCM/CBS on GF, nil on Lemons and Nil on Navels. The last vessel (7th) for Japan (China co-load) due to complete 13/07. Expect balance of export to Japan in containers, per estimate this could potentially be 300 containers.
- Korea SEP week 27 – nil rejections. (See – Spotlight on South Korea week 27).

GENERAL:

- Durban cold stores holding 10, 538 pallets of stock for China as of 6am 12/07 = 527 containers worth.