



Durban Port Friday Report

An assessment of the northern regions citrus production volume, Durban export volume & synopsis of Durban port operations

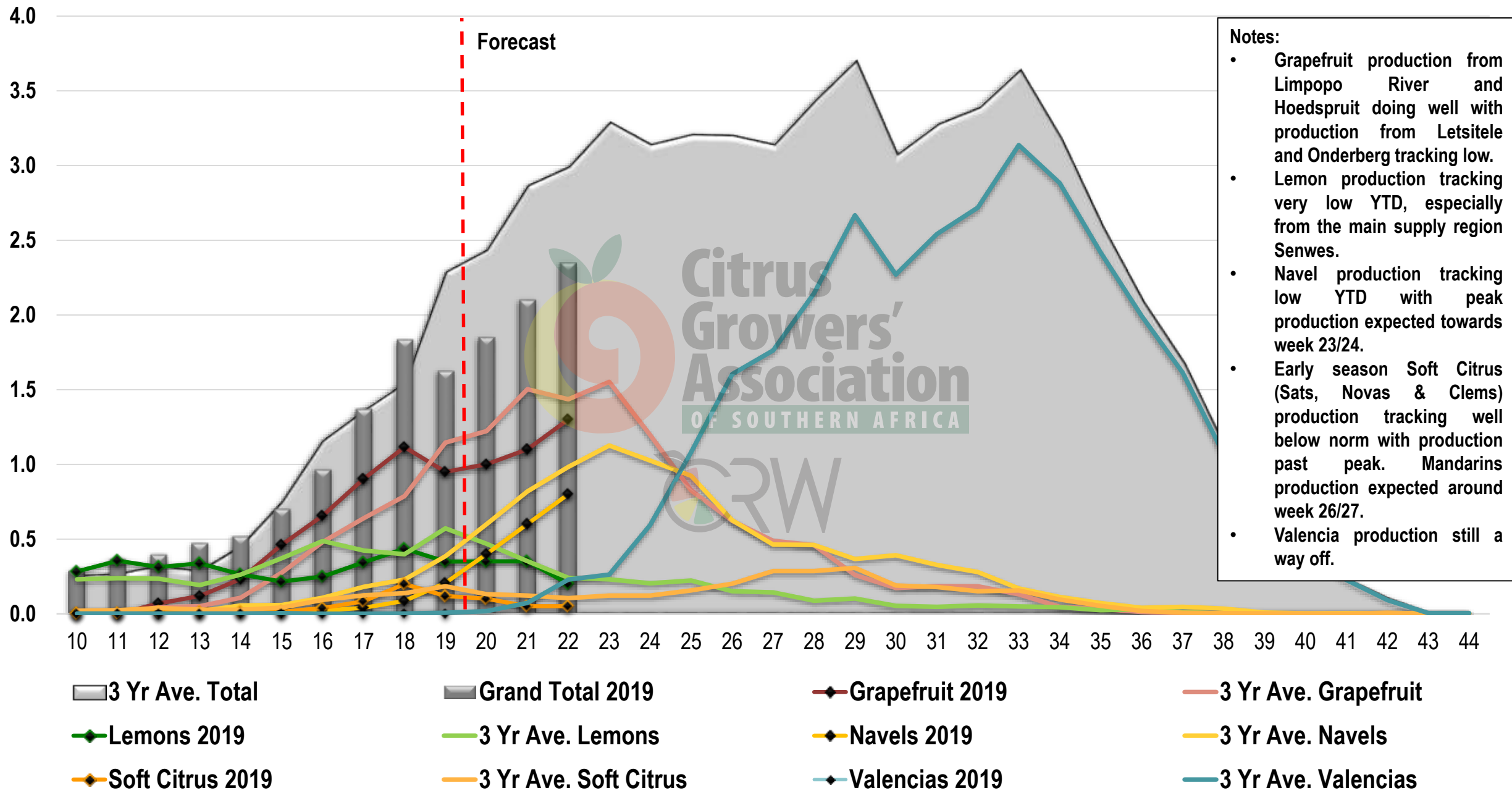
Week 20

Data Supplied by PPECB

Mitchell Brooke
Logistics Development Manager
Email: mitchell@cga.co.za



Northern Regions Weekly Citrus Export Production YTD 2019 vs. 3 Yr Ave.

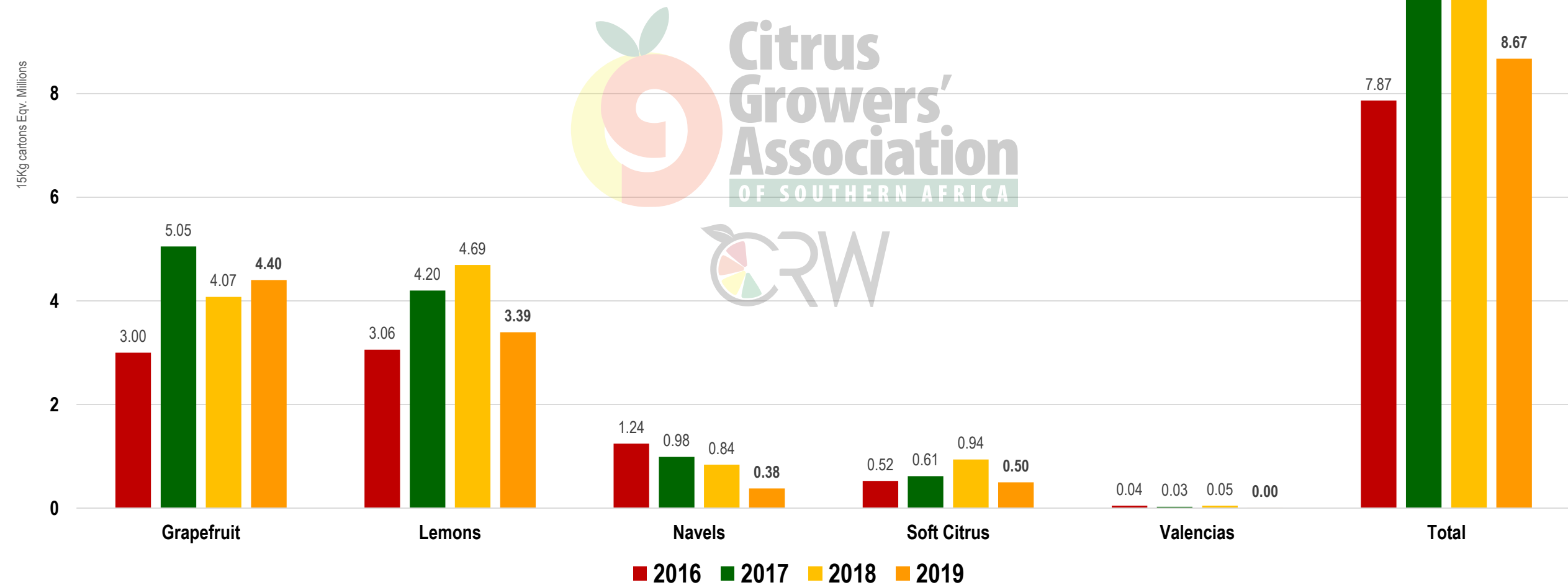


Northern Regions Citrus Export Production Volume YTD

Grapefruit	Lemons	Navels	Soft Citrus	Valencias	Total Estimate 2018
14.2m	8,3m	9.8m	5,5m	40.6m	78.4m

Notes:

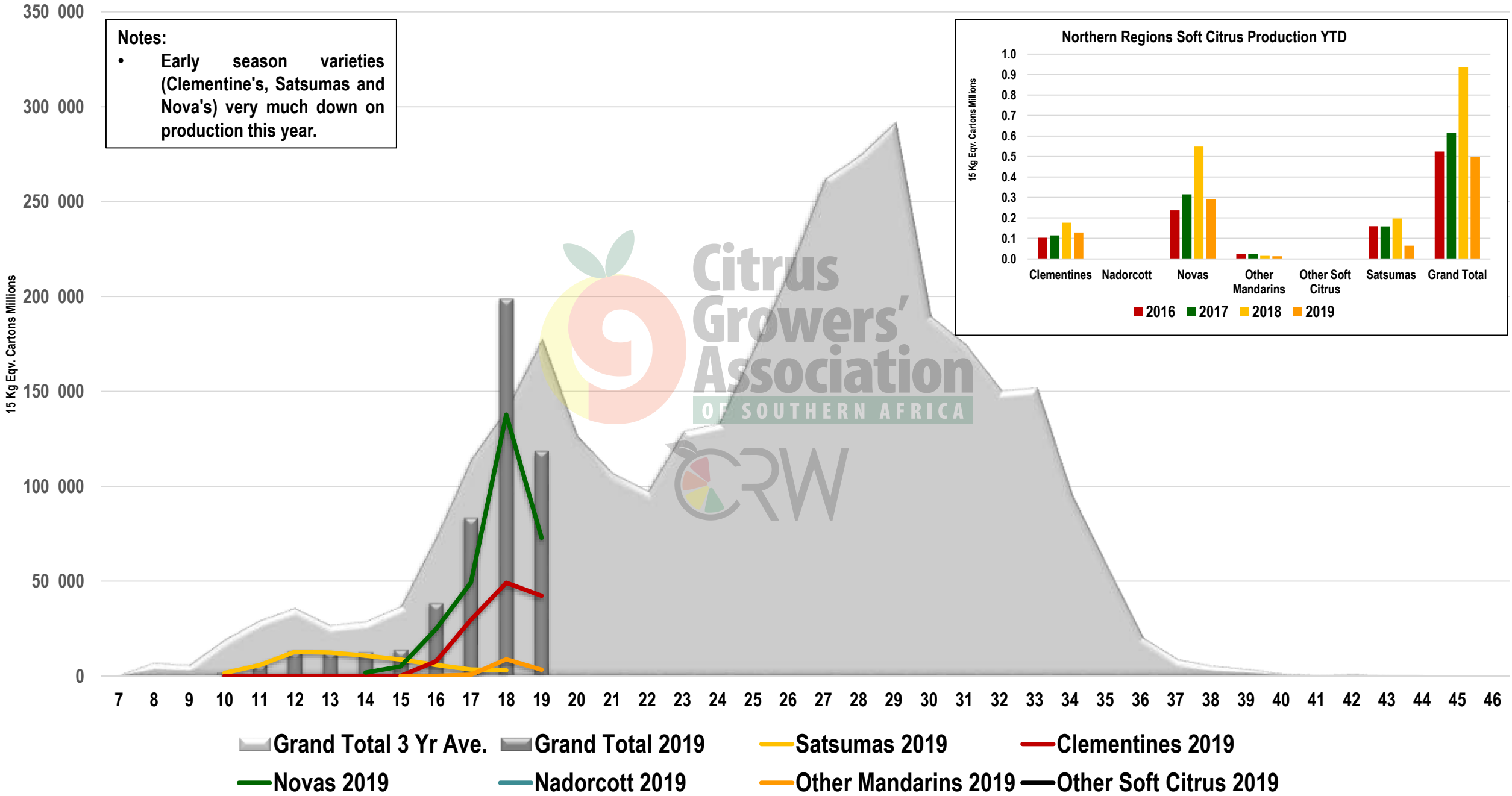
- Northern Regions production estimate decreased from 80m cartons to 78.4m. 2018 total was 84m cartons.



Northern Regions Soft Citrus Production 2019 YTD vs. 3 Yr Average Production

Notes:

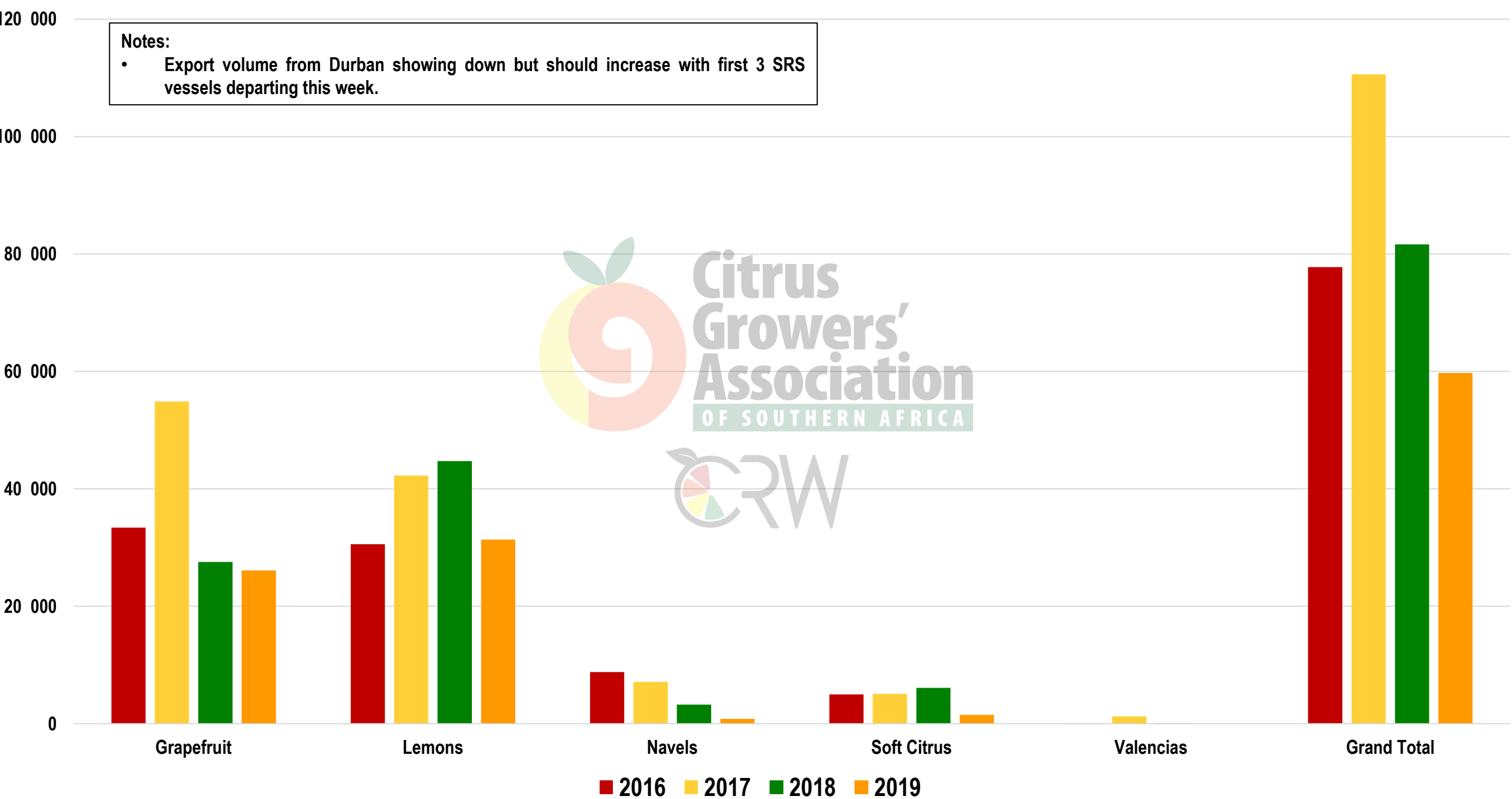
- Early season varieties (Clementine's, Satsumas and Nova's) very much down on production this year.



Durban Citrus Export Volume by Commodity YTD (Pallets)

Notes:

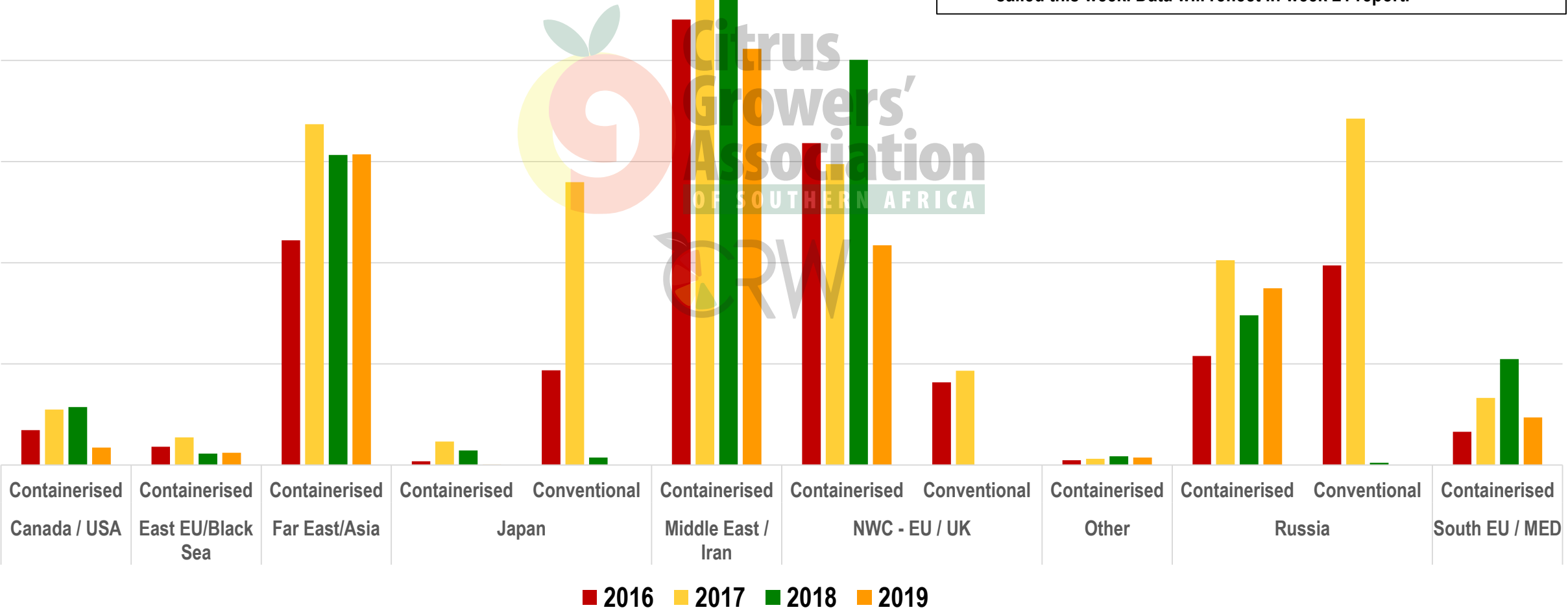
- Export volume from Durban showing down but should increase with first 3 SRS vessels departing this week.



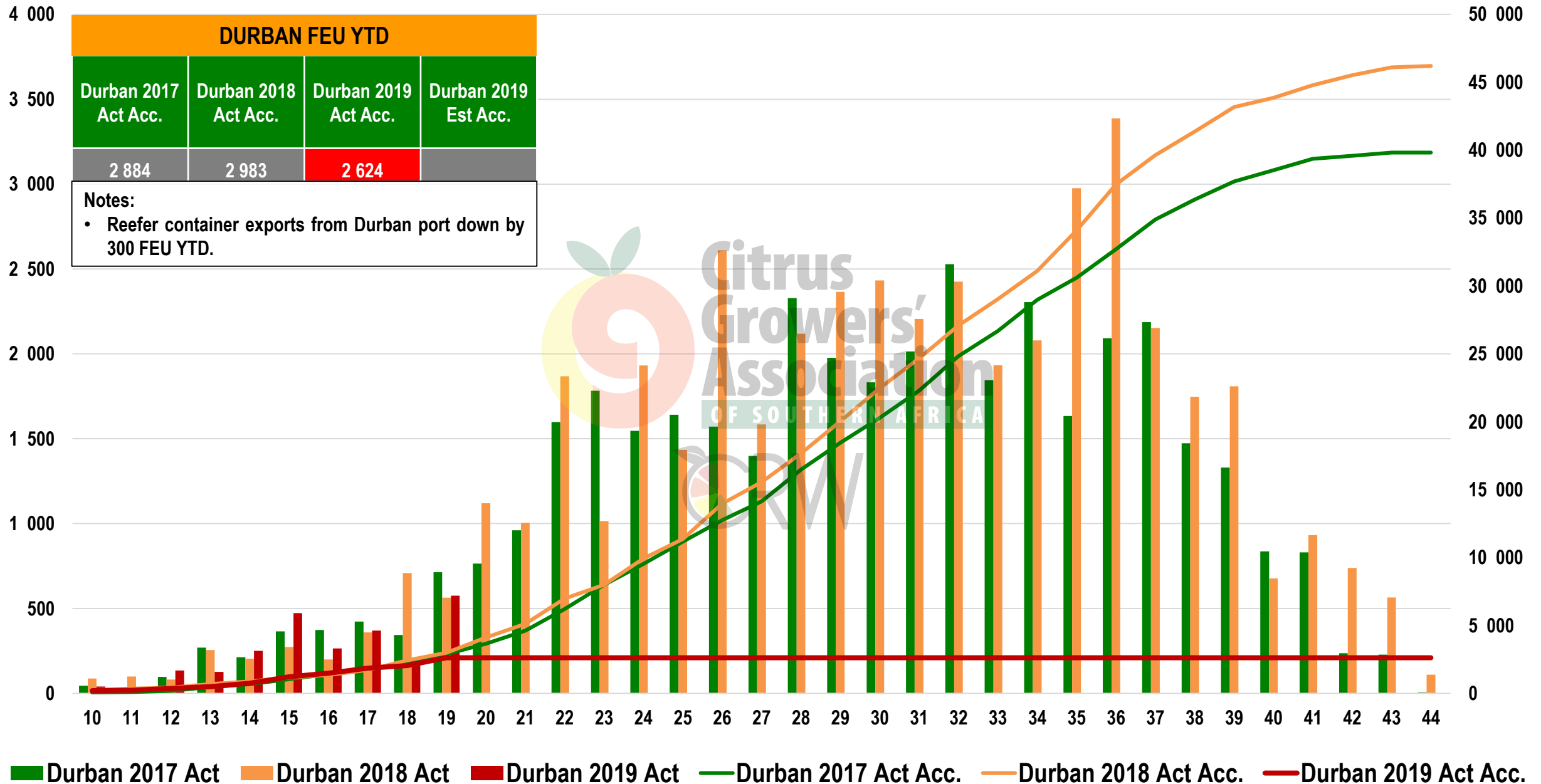
Durban Port Citrus Export Volume by Market by Ship Mode YTD (Pallets)

Top Destination Countries:

- Grapefruit to Northern EU, China and Russia.
- Lemons to ME, Russia and Hong Kong.
- Navels N/A
- Soft Citrus to ME and Hong Kong.
- Valencias N/A
- Total Northern EU, ME and Russia
- Note that the first 3 BB vessels to Japan, China, Russia and EU sailed this week. Data will reflect in week 21 report.



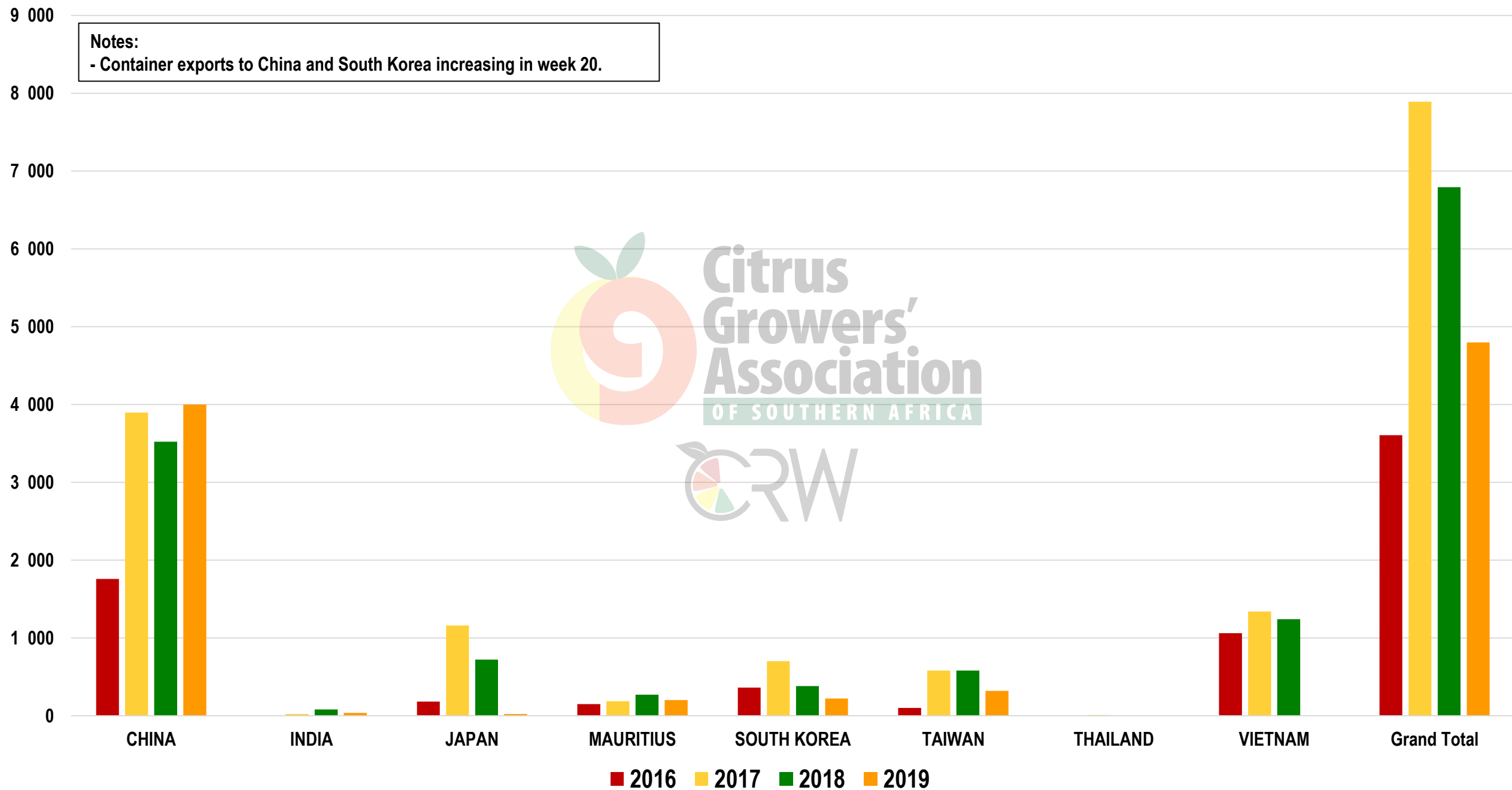
Citrus Reefer Volume ex DCT/MW/FPT/DRT (FEU)



Durban YTD Reefer Container Export Volume to Protocol Countries (Steri Containers / COT)

Notes:

- Container exports to China and South Korea increasing in week 20.



SUMMARY:

- Farm truck intakes (Fri) – truck arrivals into Durban notably low this week, increased truck arrivals expected from week 21 as Letsitele Grapefruit production increases.
- Cold storage capacity – there are no foreseen cold store capacity challenges for the coming week.
- Railed containers from inland to DCT – 1st trains departed Tzaneen and Bela Bela. Natcor rail line is closed due to maintenance.
- Durban Container Terminal – truck TTT at DCT Pier 2 last week ave. = 343 min with average 105 moves per hour. No vessels at anchorage >48 hours. This week there was a transporters protests at DCT due to severe delays over the past few weeks. Productivity at DCT has been extremely low over a period of time (Waterside and Landside). DCT has been congested from Wednesday this week but has eased from Friday.
- Japan SEP week 19 – 4% rejections FCM/CBS. First 2 breakbulk vessels departed Durban for Japan this week.
- Korea SEP week 19 – 15% rejections for Mealy Bug. High volume of containers packing for Korea this week (See – Spotlight on South Korea week 19).

General -

- A report has been sent to exporters in regards to concern with DAFF inspections and airflow for bulk bin shipments to China.
- First breakbulk shipment of citrus departed Durban for China this week.
- High volume of cold treatment containers can be seen packing for vessel Bay Chai Bridge loading Pier 1 this week.
- TPT has granted 24-48hour early arrival of reefer containers into stacks subject to approval of an application. Please email Mitchell@cga.co.za to receive a copy of the agreement from TPT.