





Durban Port Friday Report

An assessment of the northern regions citrus production volume, Durban export volume & synopsis of Durban port operations

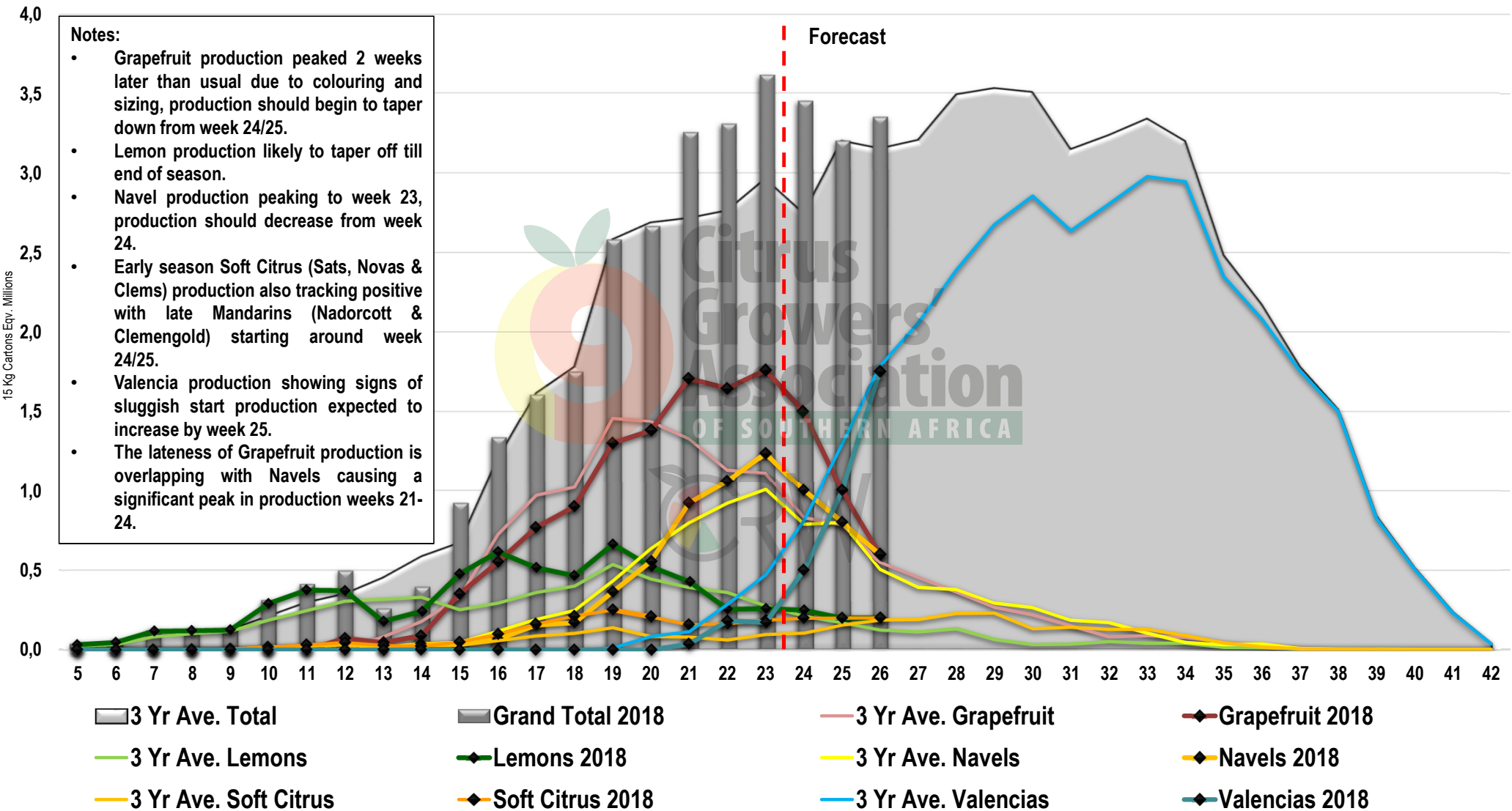
Week 24

Data Supplied by PPECB

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Northern Regions Weekly Citrus Export Production YTD 2018 vs. 3 Yr Ave.

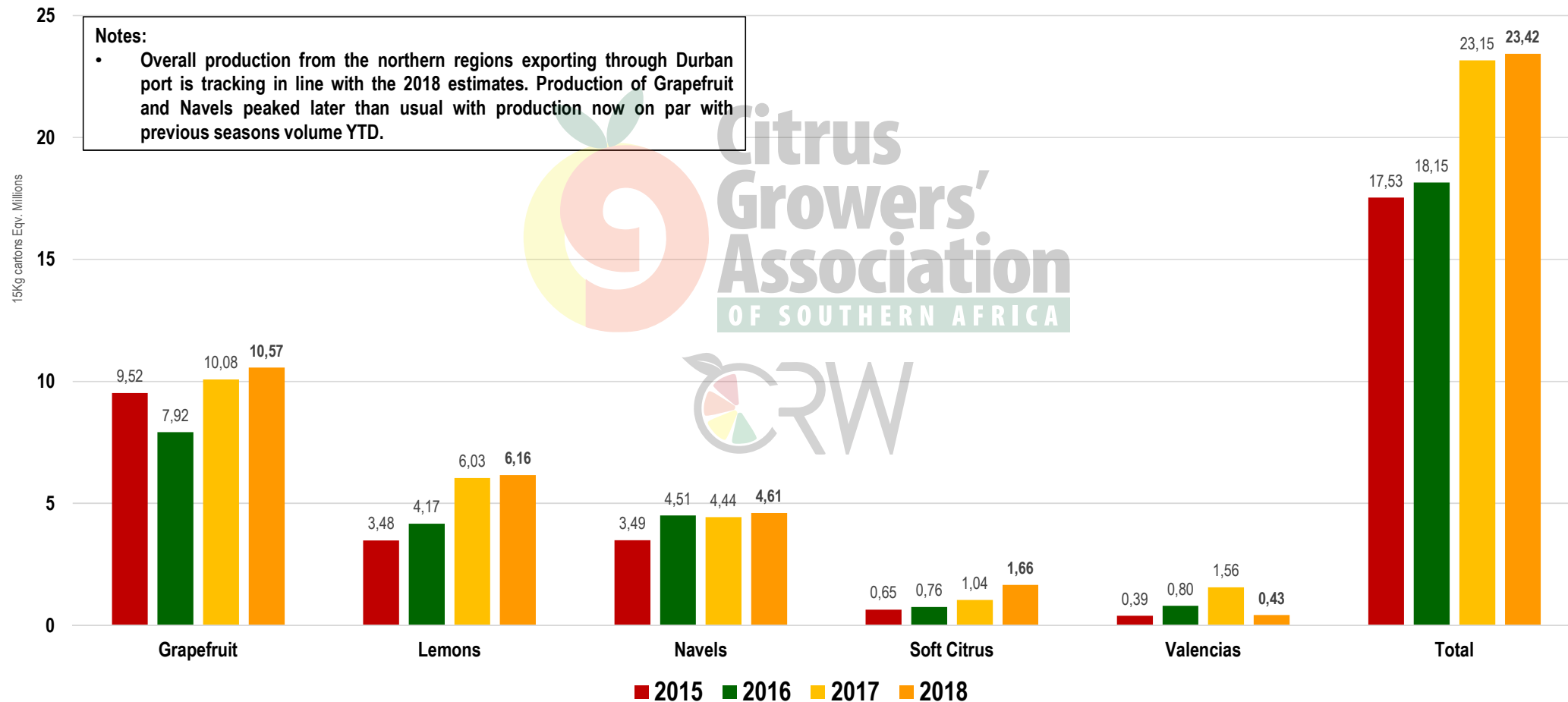


Northern Regions Citrus Export Production Volume 2015 -2018 YTD

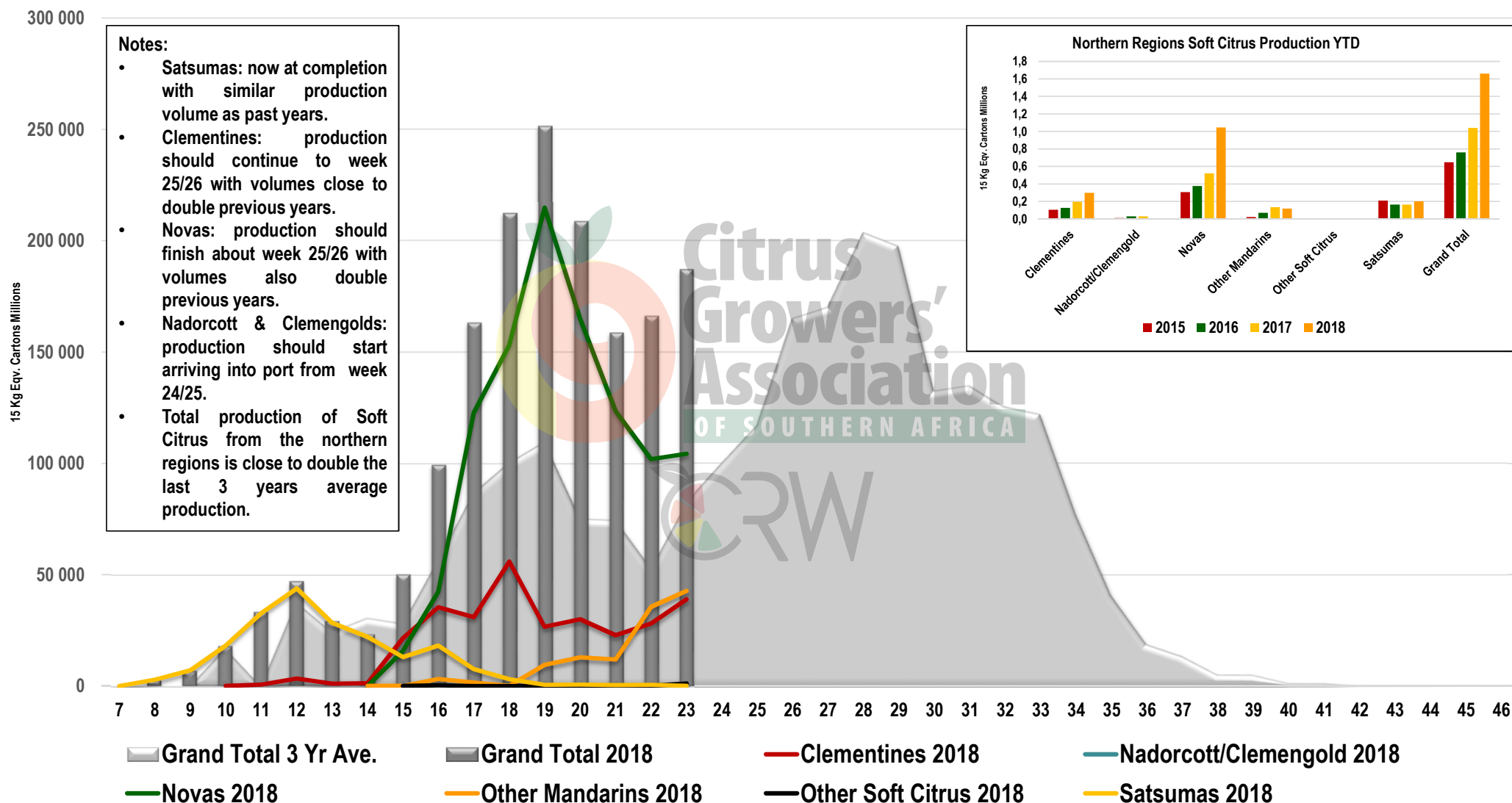
Grapefruit	Lemons	Navels	Soft Citrus	Valencias	Total Estimate 2018
14,6m	8,3m	8,3m	4,7m	38,9m	74,8m

Notes:

- Overall production from the northern regions exporting through Durban port is tracking in line with the 2018 estimates. Production of Grapefruit and Navels peaked later than usual with production now on par with previous seasons volume YTD.



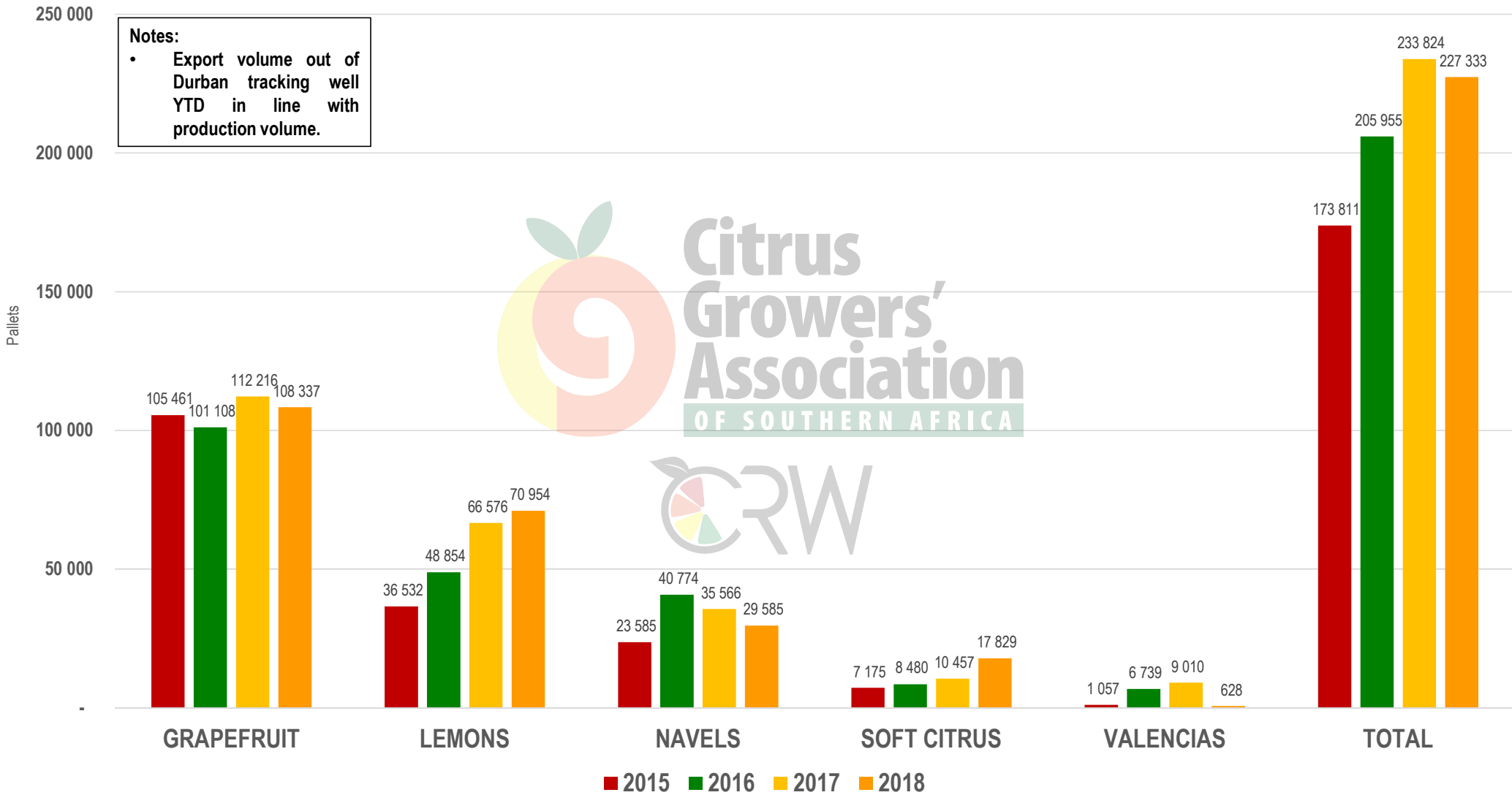
Northern Regions Soft Citrus Production 2018 vs. 3 Yr Average Production



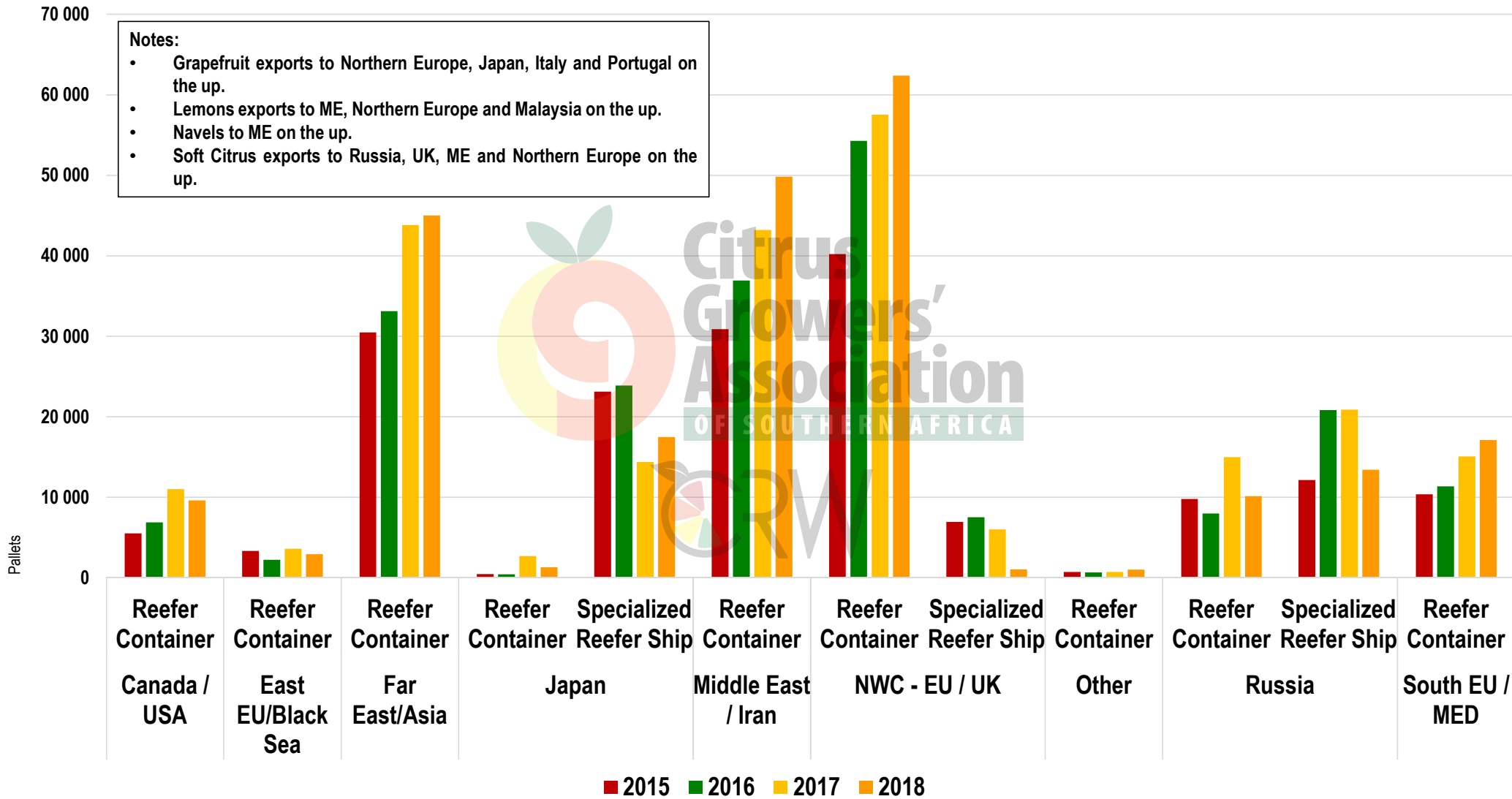
Durban Port Citrus Export Volume by Commodity YTD

Notes:

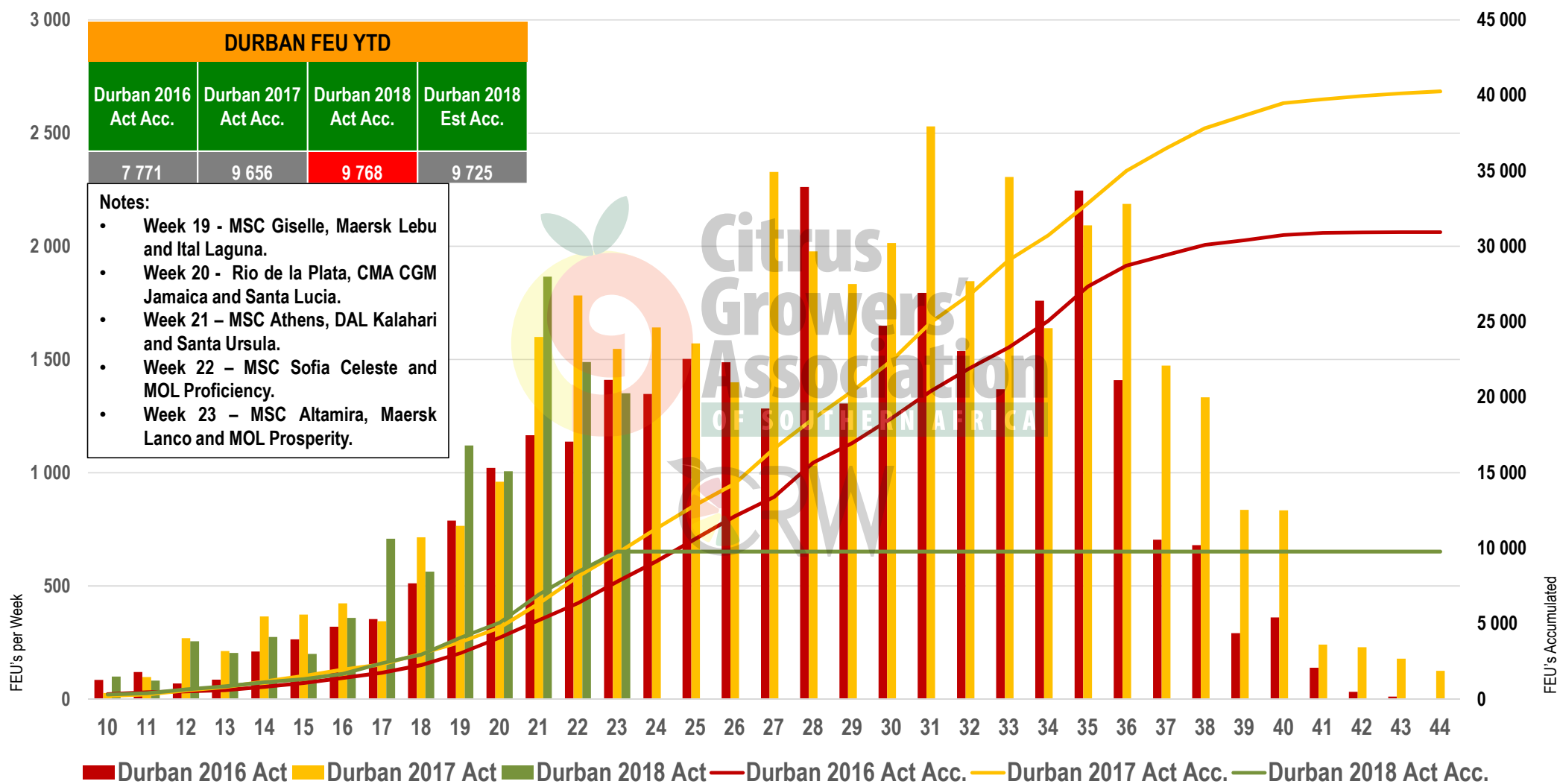
- Export volume out of Durban tracking well YTD in line with production volume.



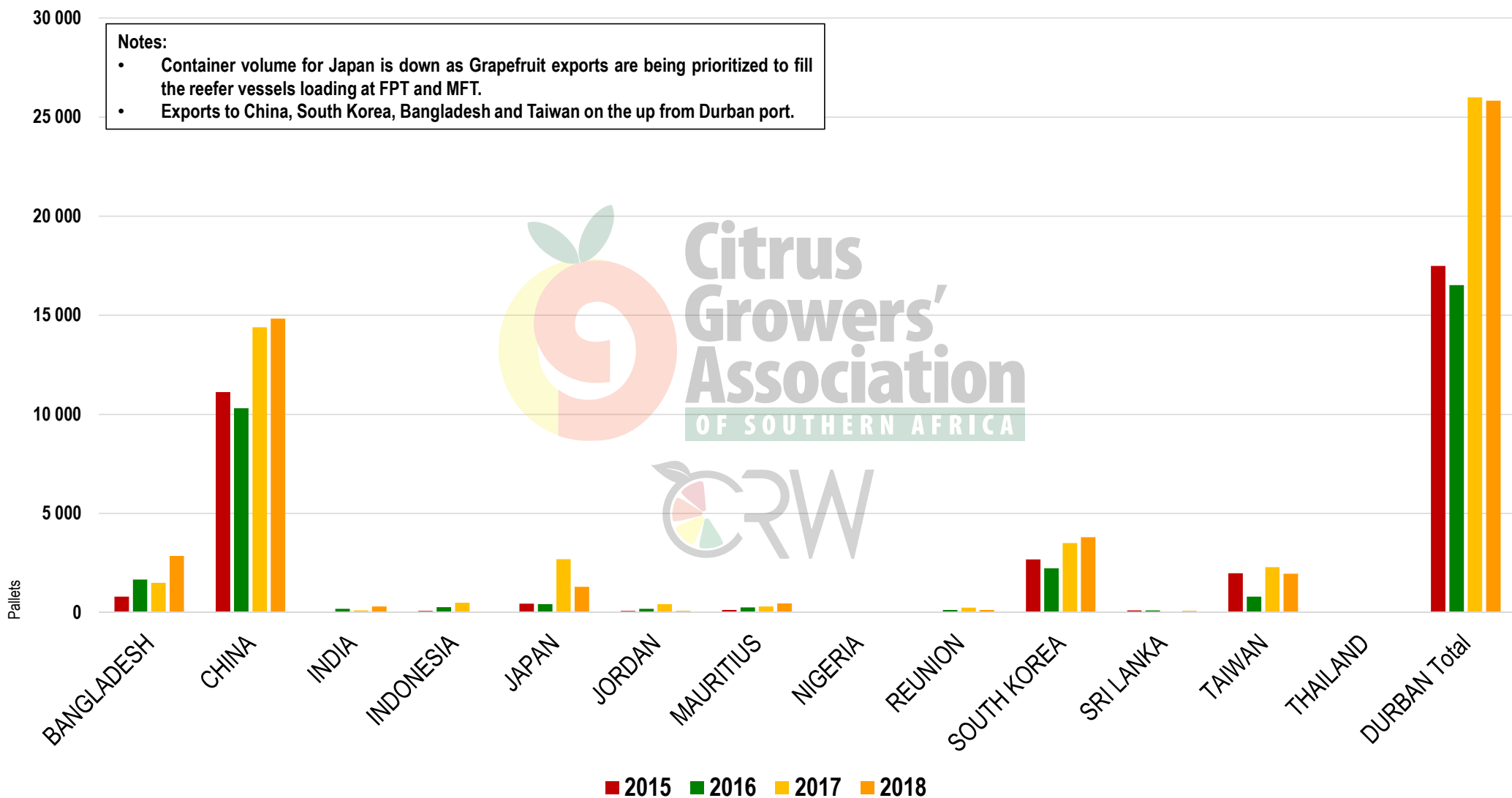
Durban Port Citrus Export Volume by Market by Ship Mode YTD



Durban Port Citrus Reefer Export Volume YTD ex DCT/MW/DRT



Durban YTD Reefer Container Export Volume to Protocol Countries (Steri Containers / COT)



SUMMARY:

- Farm truck intakes (Thur) – truck arrivals to Durban continue at high levels >12 hour truck delays should be expected. Higher truck volume with Grapefruit consignments to FPT and MFT for Japan / Korea / China continues.
- Cold storage capacity – stock holding in Durban at >80% capacity. Most cold stores in Durban are congested.
- Railed containers from inland to DCT – Pretoria – Tzaneen line back in operation with trains planned into DCT this week. Train volume will pick up substantially.
- Durban Container Terminal – truck TTT at DCT Pier 2 last week ave. = 300min, this week ave = 200min (Mon to Thur). Truck delays at Pier 2 high this week so far. No vessels delayed at anchorage >48hrs – berthing remains on time.
- Japan SEP – 5th vessel Star Courage due to commence FPT 18/06. Rej. 1% GF - FCM/CBS / 4% LE – CBS / 5% OR - FCM week 23. 83 Containers exported YTD. DAFF Inspections on track.
- Korea SEP – Rej. 2% Mealie bug / Markings week 23. 161 containers exported YTD. Stock levels for South Korea have remained stable with exports ongoing. 4/5 day backlog on consignment inspections at present.
- General –
 - Please note that with the overlap of Grapefruit and Navel seasons has caused an uncharacteristic circumstance leading to very high production from the northern regions in the last 3 weeks. Durban cold stores are mostly congested at this time. Exporters are encouraged to make urgent shipping arrangements to reduce congestion and to clear cold room space for Valencia production now due to arrive.
 - High COT shipments into Pier 2 this week for Japan, China and South Korea. DCT Pier 2 should see high volume of normal reefer and COT reefer container shipments over next few weeks.
 - Consignment arrivals for China notably on the increase at this time.