





Durban Port Friday Report

An assessment of the northern regions citrus production volume, Durban export volume & synopsis of Durban port operations

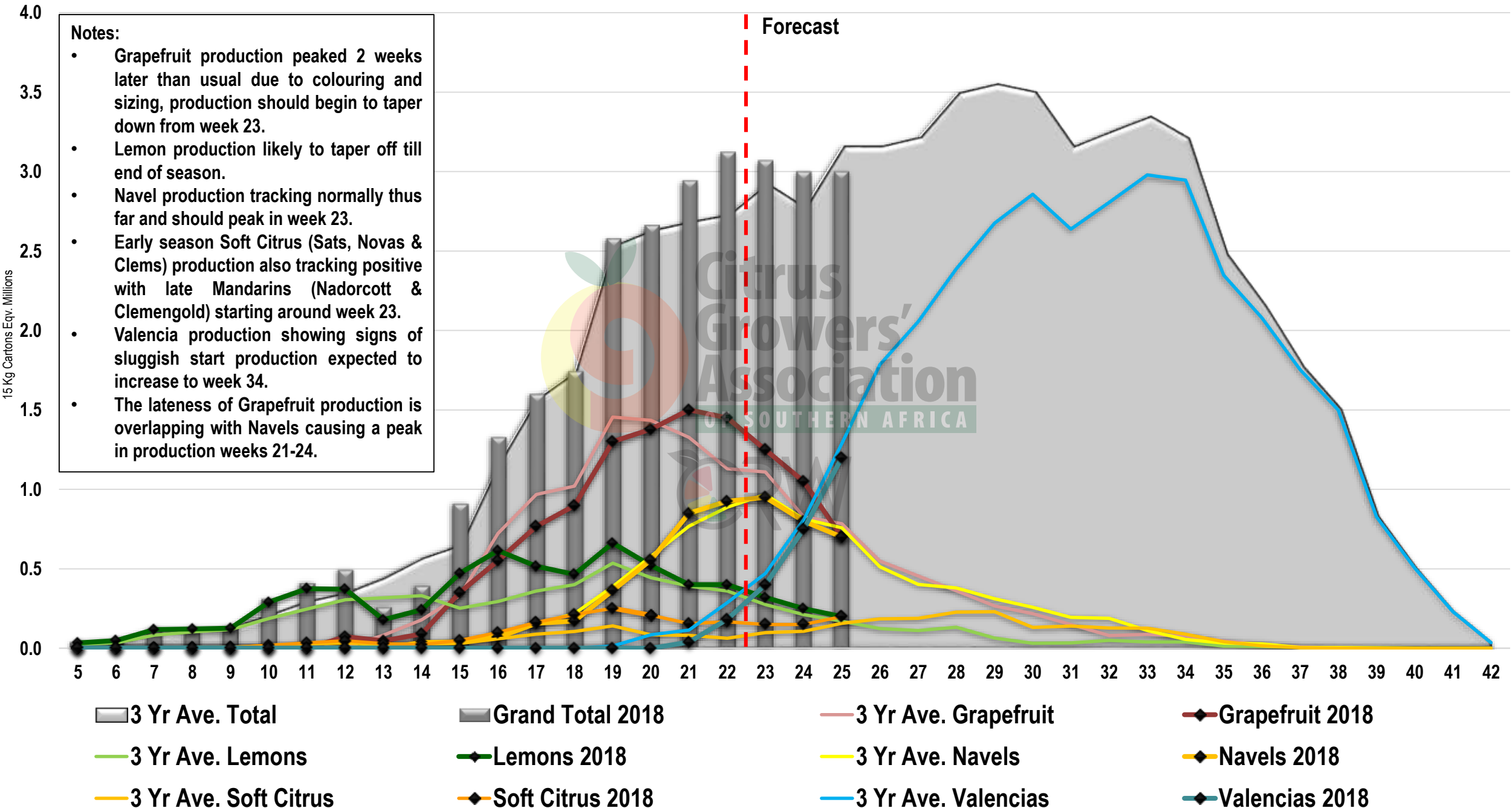
Week 23

Data Supplied by PPECB

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Northern Regions Weekly Citrus Export Production YTD 2018 vs. 3 Yr Ave.



Northern Regions Citrus Export Production Volume 2015 -2018 YTD

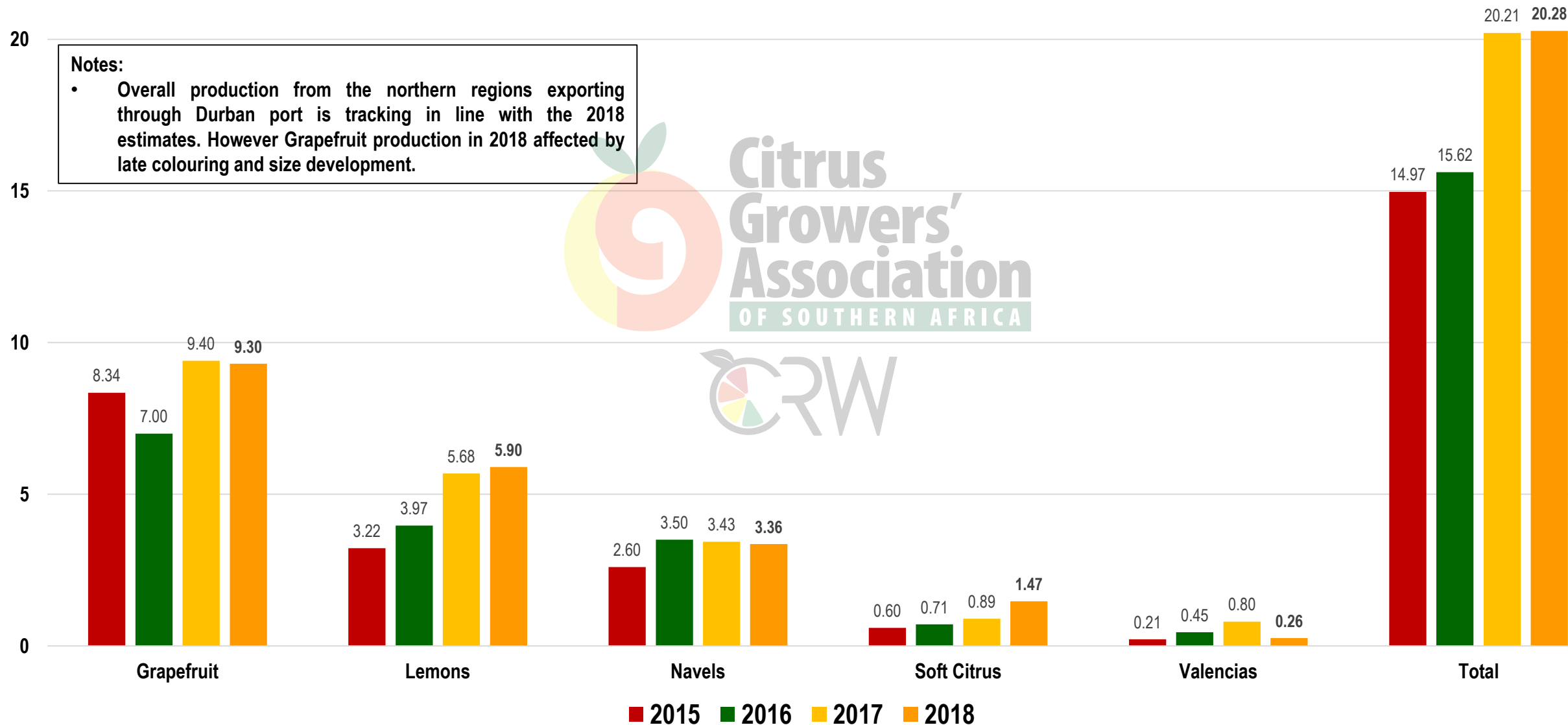
Grapefruit	Lemons	Navels	Soft Citrus	Valencias	Total Estimate 2018
14,6m	8,3m	8,3m	4,7m	38,9m	74,8m

Notes:

- Overall production from the northern regions exporting through Durban port is tracking in line with the 2018 estimates. However Grapefruit production in 2018 affected by late colouring and size development.



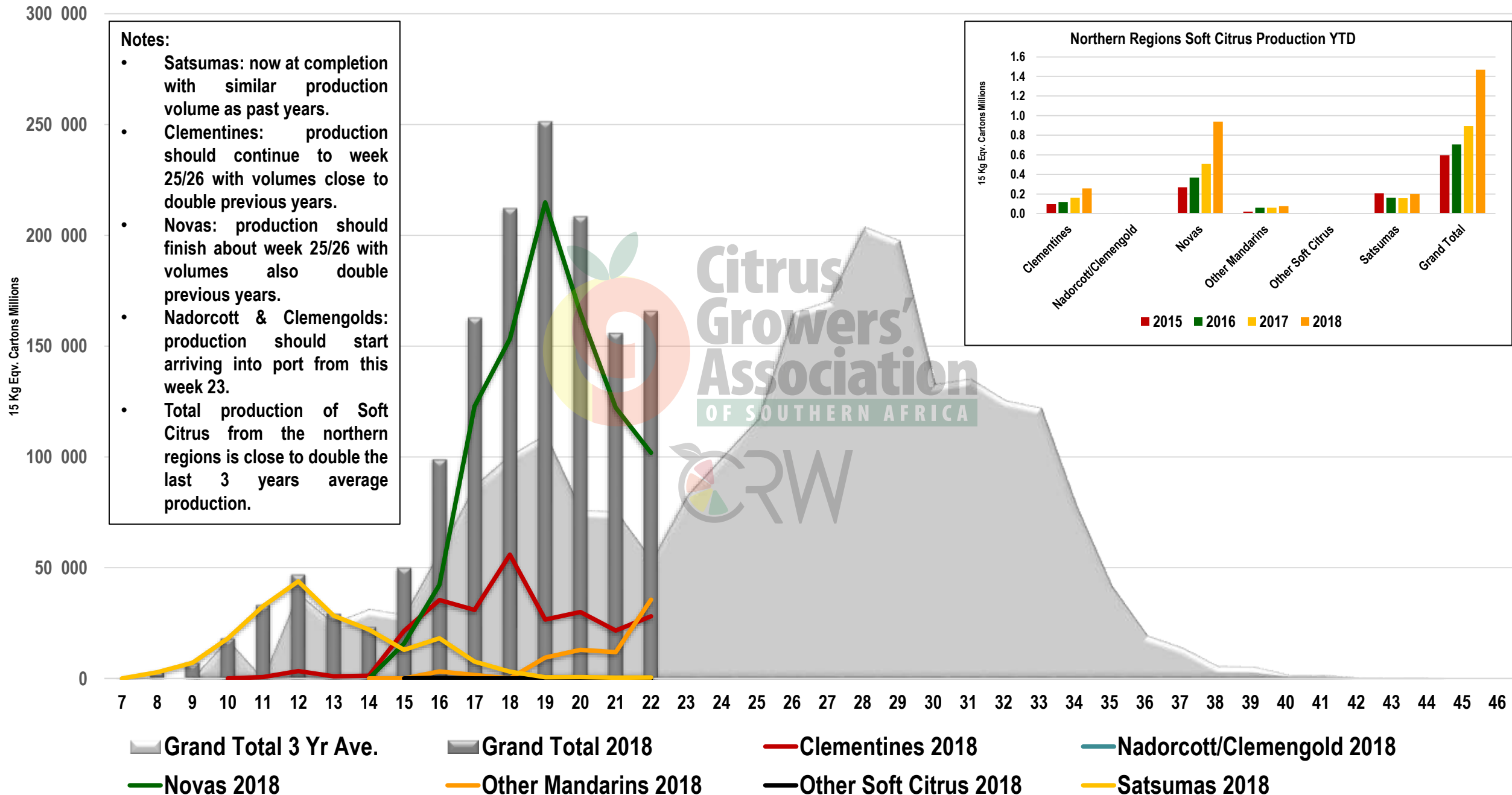
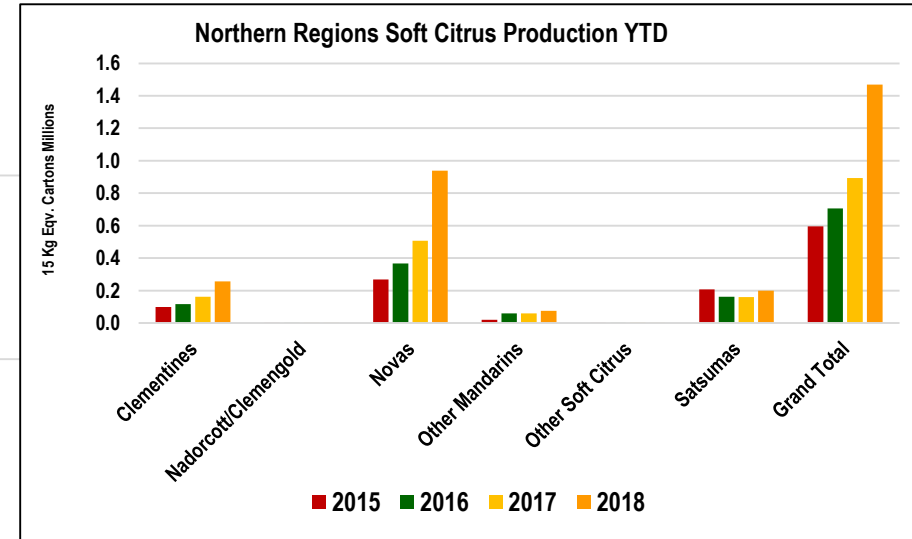
15Kg cartons Eqv. Millions



Northern Regions Soft Citrus Production 2018 vs. 3 Yr Average Production

Notes:

- Satsumas: now at completion with similar production volume as past years.
- Clementines: production should continue to week 25/26 with volumes close to double previous years.
- Novas: production should finish about week 25/26 with volumes also double previous years.
- Nadorcott & Clemengolds: production should start arriving into port from this week 23.
- Total production of Soft Citrus from the northern regions is close to double the last 3 years average production.

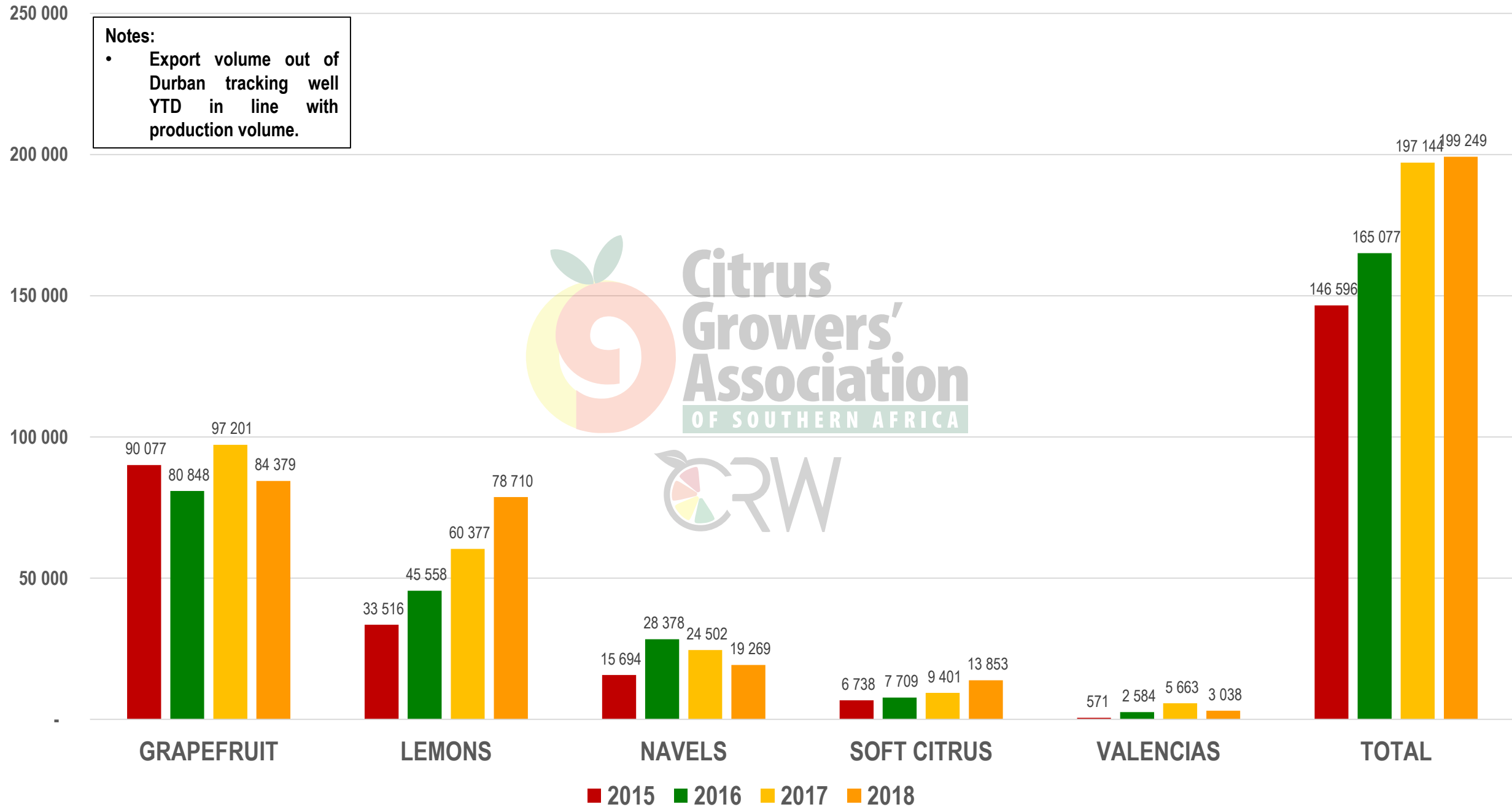


Durban Port Citrus Export Volume by Commodity YTD

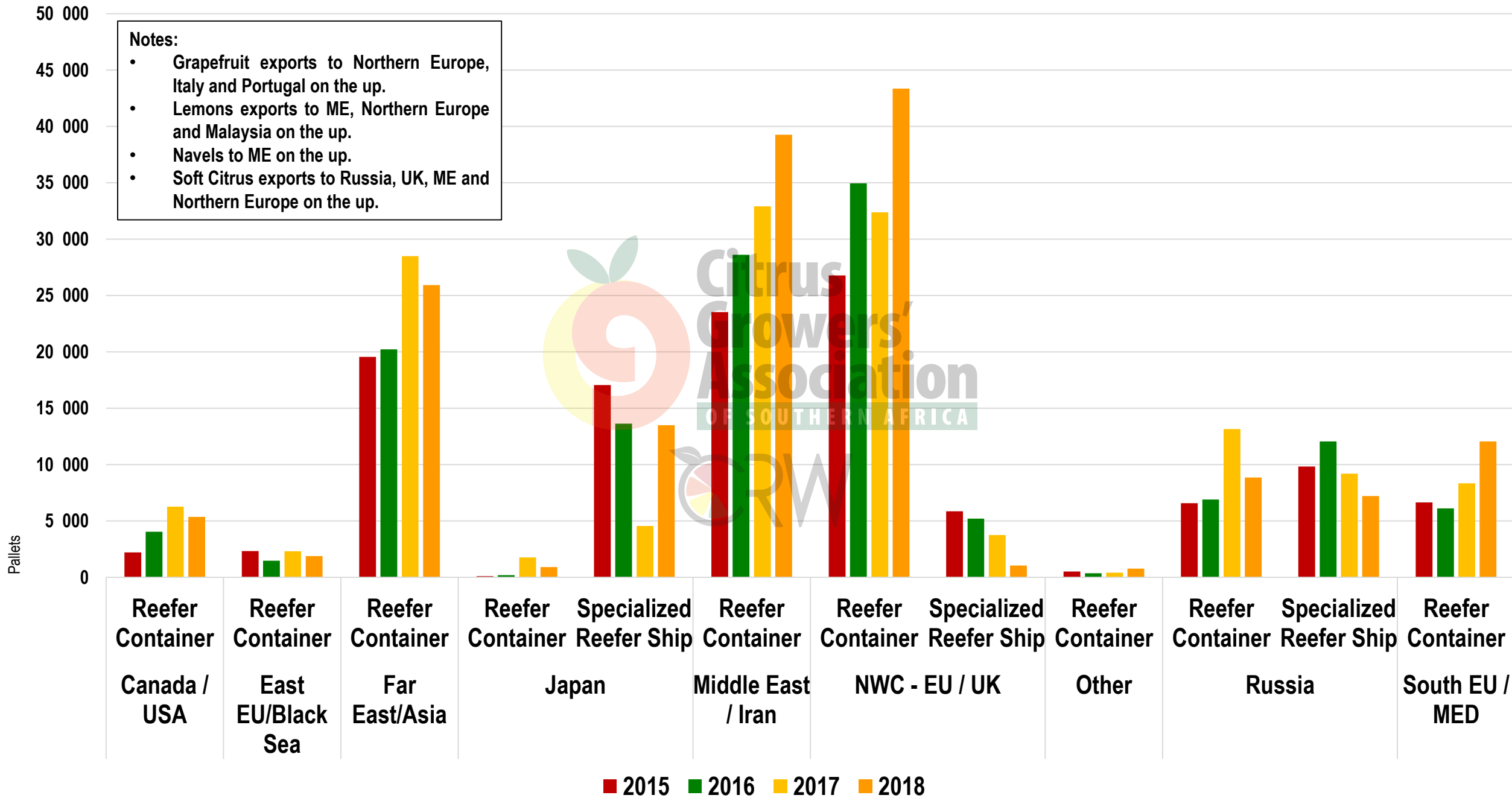
Notes:

- Export volume out of Durban tracking well YTD in line with production volume.

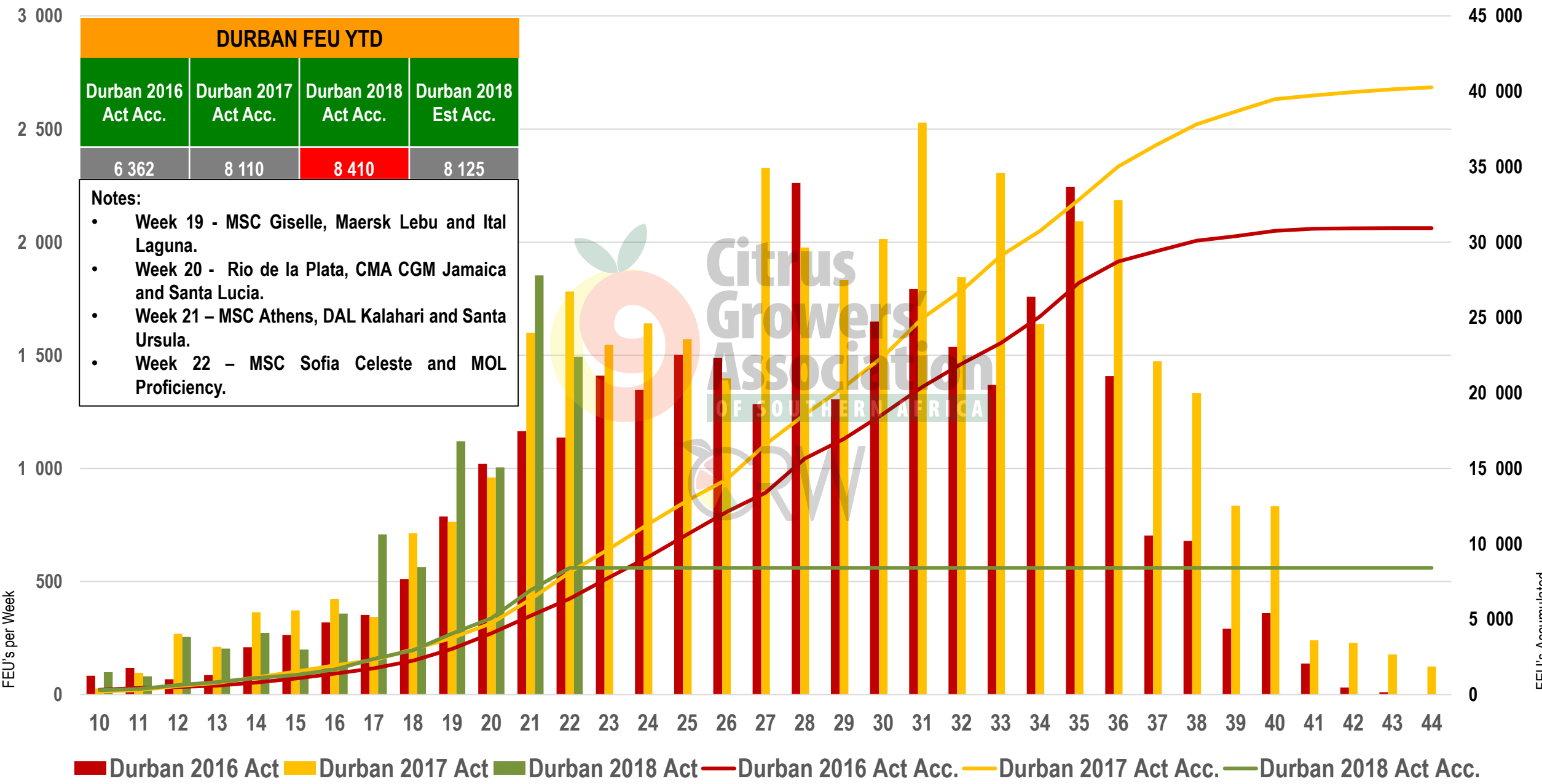
Pallets



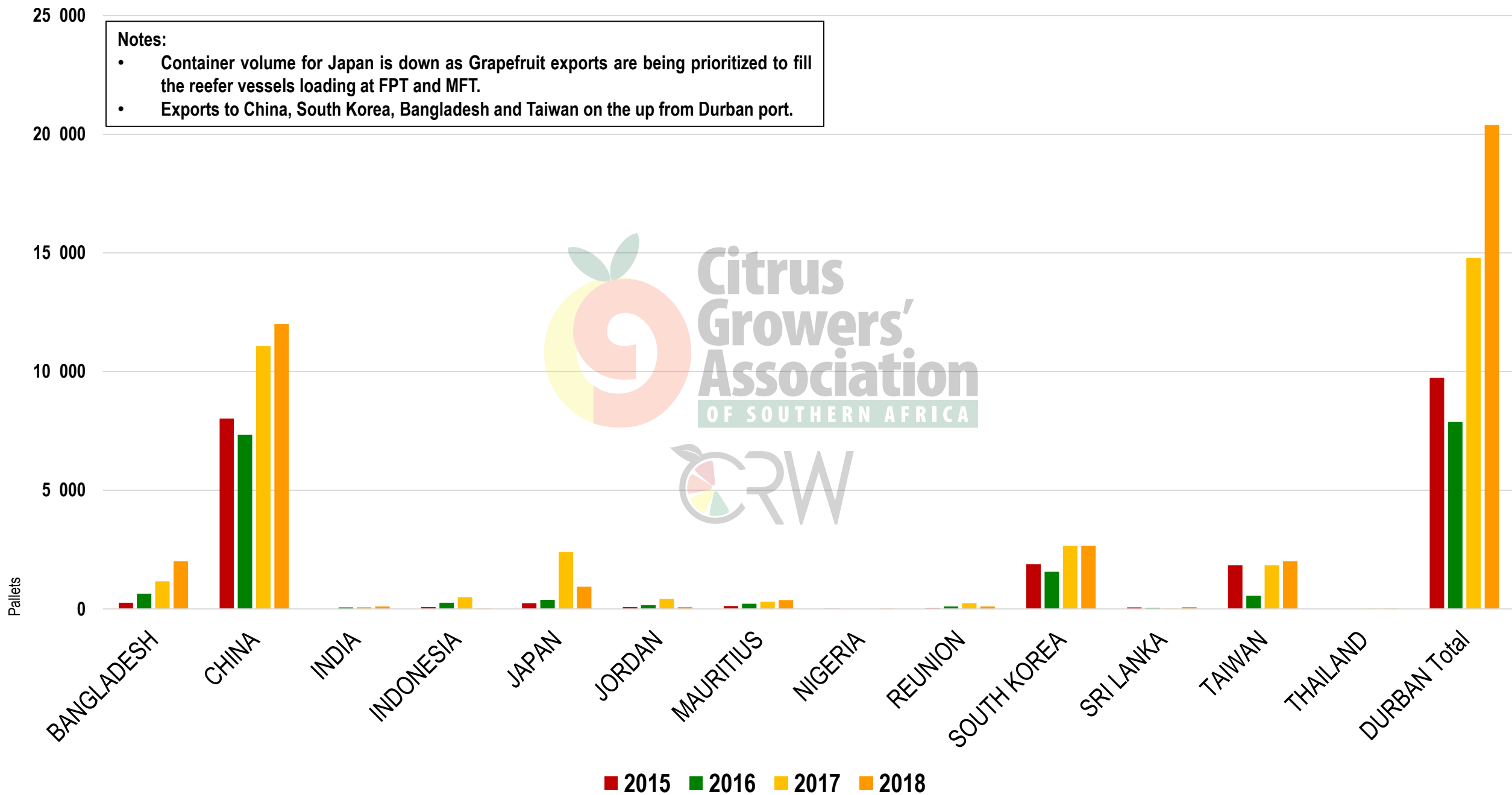
Durban Port Citrus Export Volume by Market by Ship Mode YTD



Durban Port Citrus Reefer Export Volume YTD ex DCT/MW/DRT



Durban YTD Reefer Container Export Volume to Protocol Countries (Steri Containers / COT)



SUMMARY:

- Farm truck intakes (Thur) – truck arrivals to Durban continue at high levels – truck delays should be expected. Higher truck volume with Grapefruit consignments to FPT and MFT for Japan, Korea and China continues.
- Cold storage capacity – stock holding in Durban at 60% capacity with some cold stores at >80%.
- Railed containers from inland to DCT – Operations said to be running smoothly thus far. Reports of derailments and cable thefts have occurred though. Pretoria–Tzaneen rail line shut down due to maintenance 07/06 – 13/06.
- Durban Container Terminal – truck TTT at DCT Pier 2 last week ave. = 118min (very good), this week ave = 364min (Mon to Thur). Truck delays at Pier 2 high this week so far. No vessels delayed at anchorage >48hrs – berthing remains 100% on time. DCT wind delays Sun/Mon this week pushing out firming export stack dates ~12hours.
- Japan SEP – 4th vessel Baltic Purple arrived MFT am 07/06 currently loading. Rej. 1% GF - FCM/CBS / 4% LE – CBS / 25% OR - FCM week 22. 47 Containers exported YTD. DAFF Inspections on track.
- Korea SEP – Rej. 2% Mealie bug / Markings week 22. 133 containers exported YTD. Stock levels for South Korea are still high with focus on NI inspections ongoing – weekend inspections planned to clear backlog.
- General –
 - Meeting scheduled with DRT Point set for next week to discuss ongoing issue wrt plug points.
 - High COT shipments into Pier 2 this week for China and South Korea.
 - Citrus consignment arrivals to Durban due to increase from next week (24) as production of Grapefruit, Navels, Lemons and Soft Citrus converge with increasing production of Valencias.
 - Container lines are encouraged to assess empty reefer container stock in Durban as we enter into peak season in Durban. COT exports (Far East) are also reflecting an increase in volume.