



Durban Port Friday Report

An assessment of the northern regions citrus production volume, Durban export volume & synopsis of Durban port operations

Week 20

Data Supplied by PPECB

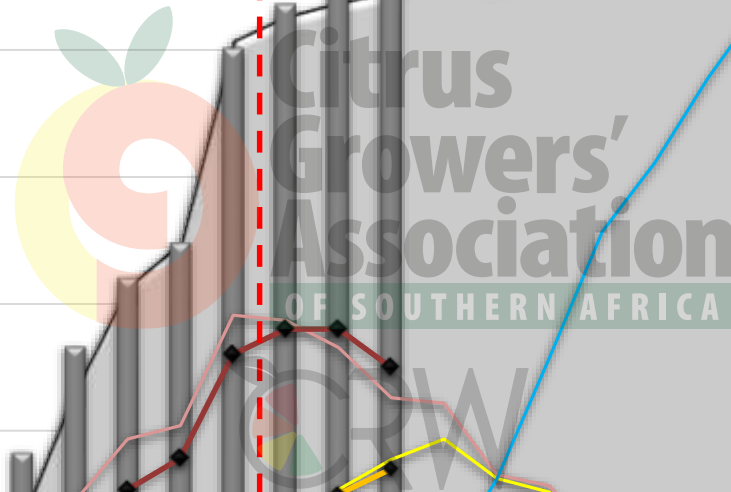
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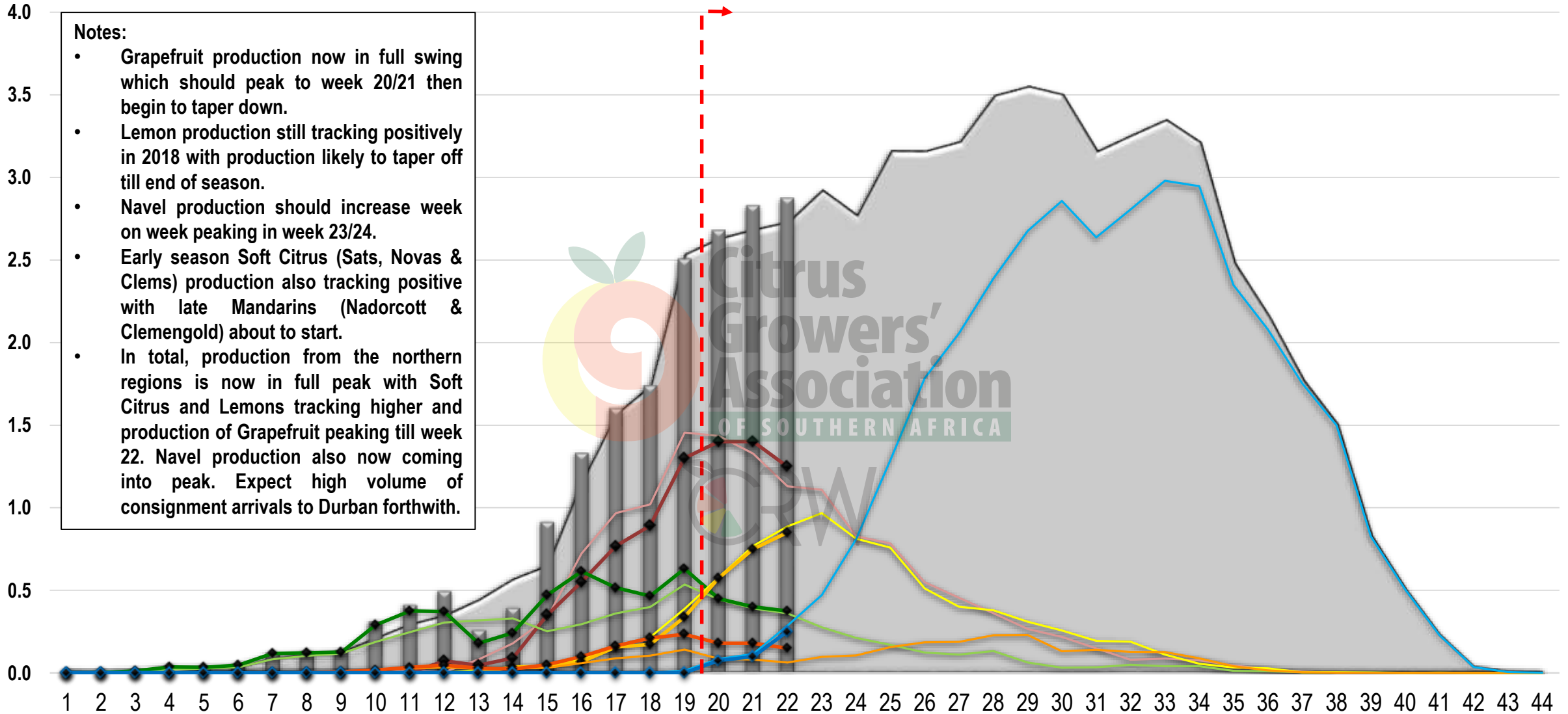
Northern Regions Weekly Citrus Export Production YTD 2018 vs. 3 Yr Ave. Production

Notes:

- Grapefruit production now in full swing which should peak to week 20/21 then begin to taper down.
- Lemon production still tracking positively in 2018 with production likely to taper off till end of season.
- Navel production should increase week on week peaking in week 23/24.
- Early season Soft Citrus (Sats, Novas & Clems) production also tracking positive with late Mandarins (Nadorcott & Clemengold) about to start.
- In total, production from the northern regions is now in full peak with Soft Citrus and Lemons tracking higher and production of Grapefruit peaking till week 22. Navel production also now coming into peak. Expect high volume of consignment arrivals to Durban forthwith.



15 Kg Carton Eqv.



3 Yr Ave. Total

Grand Total 2018

3 Yr Ave. Grapefruit

Grapefruit 2018

3 Yr Ave. Lemons

Lemons 2018

3 Yr Ave. Navels

Navels 2018

3 Yr Ave. Soft Citrus

Soft Citrus 2018

3 Yr Ave. Valencias

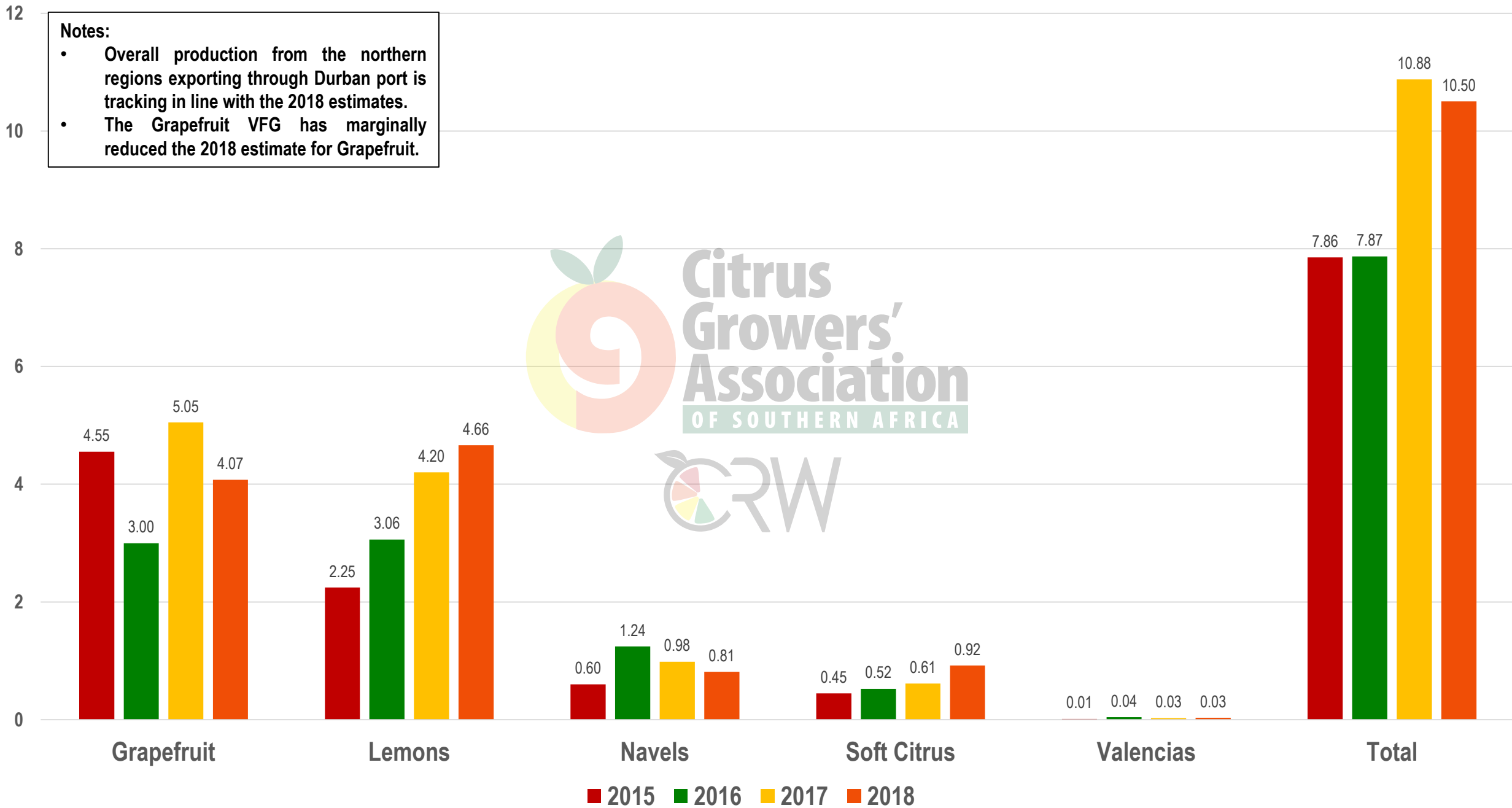
Valencias 2018

Northern Regions Citrus Export Production Volume YTD

Notes:

- Overall production from the northern regions exporting through Durban port is tracking in line with the 2018 estimates.
- The Grapefruit VFG has marginally reduced the 2018 estimate for Grapefruit.

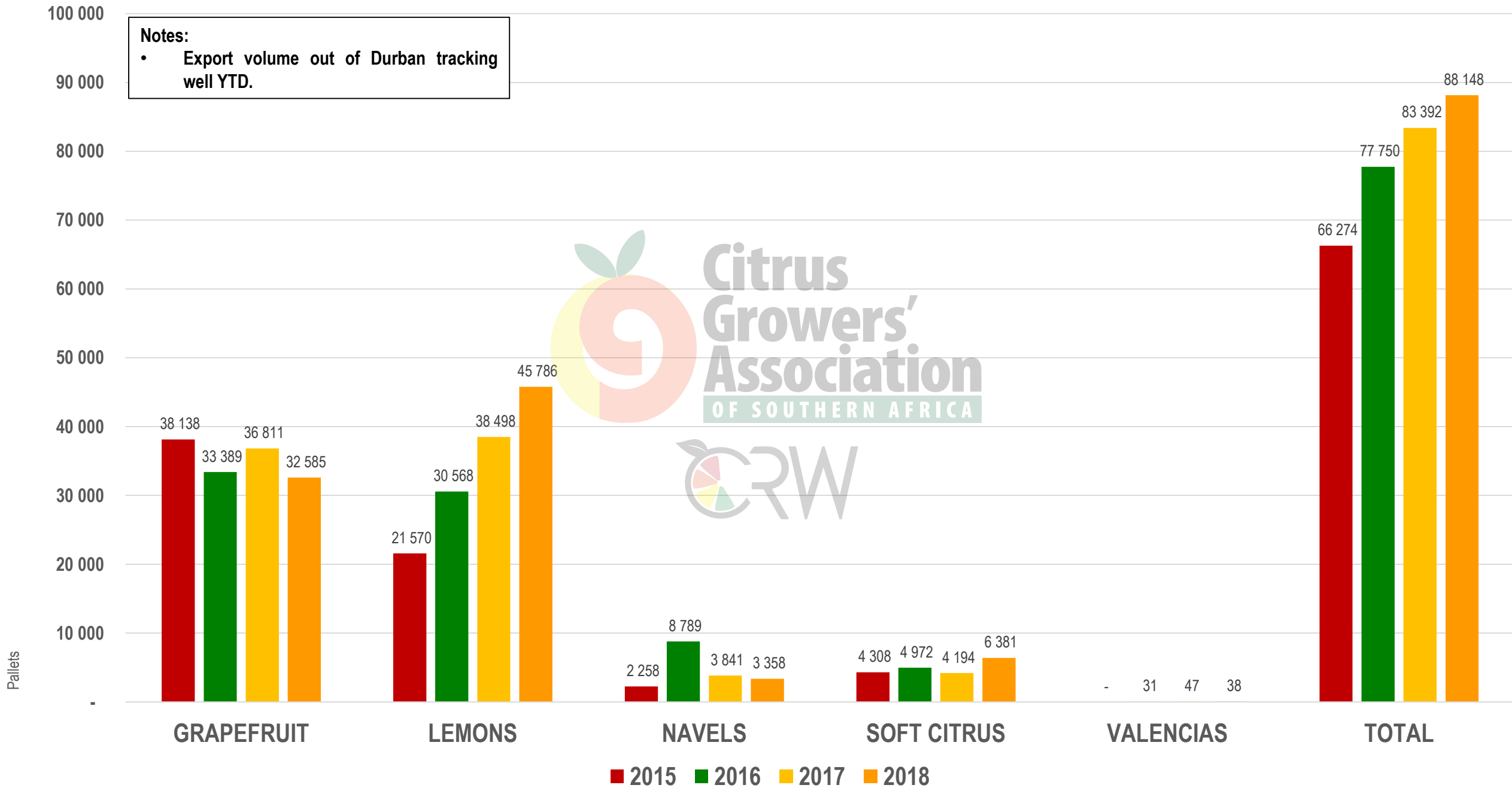
15Kg cartons Eqv. Millions



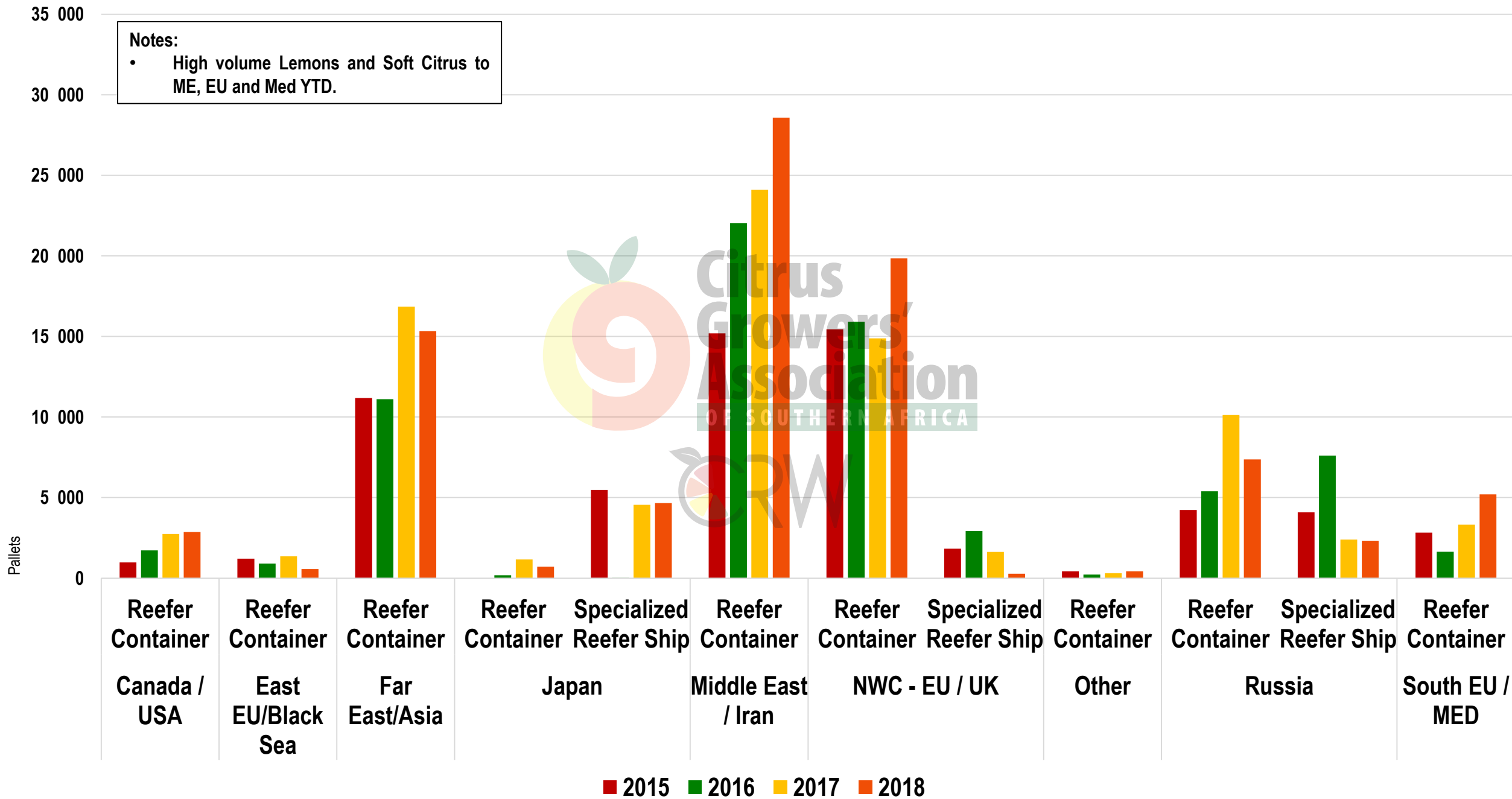
Durban Port Citrus Export Volume by Commodity YTD

Notes:

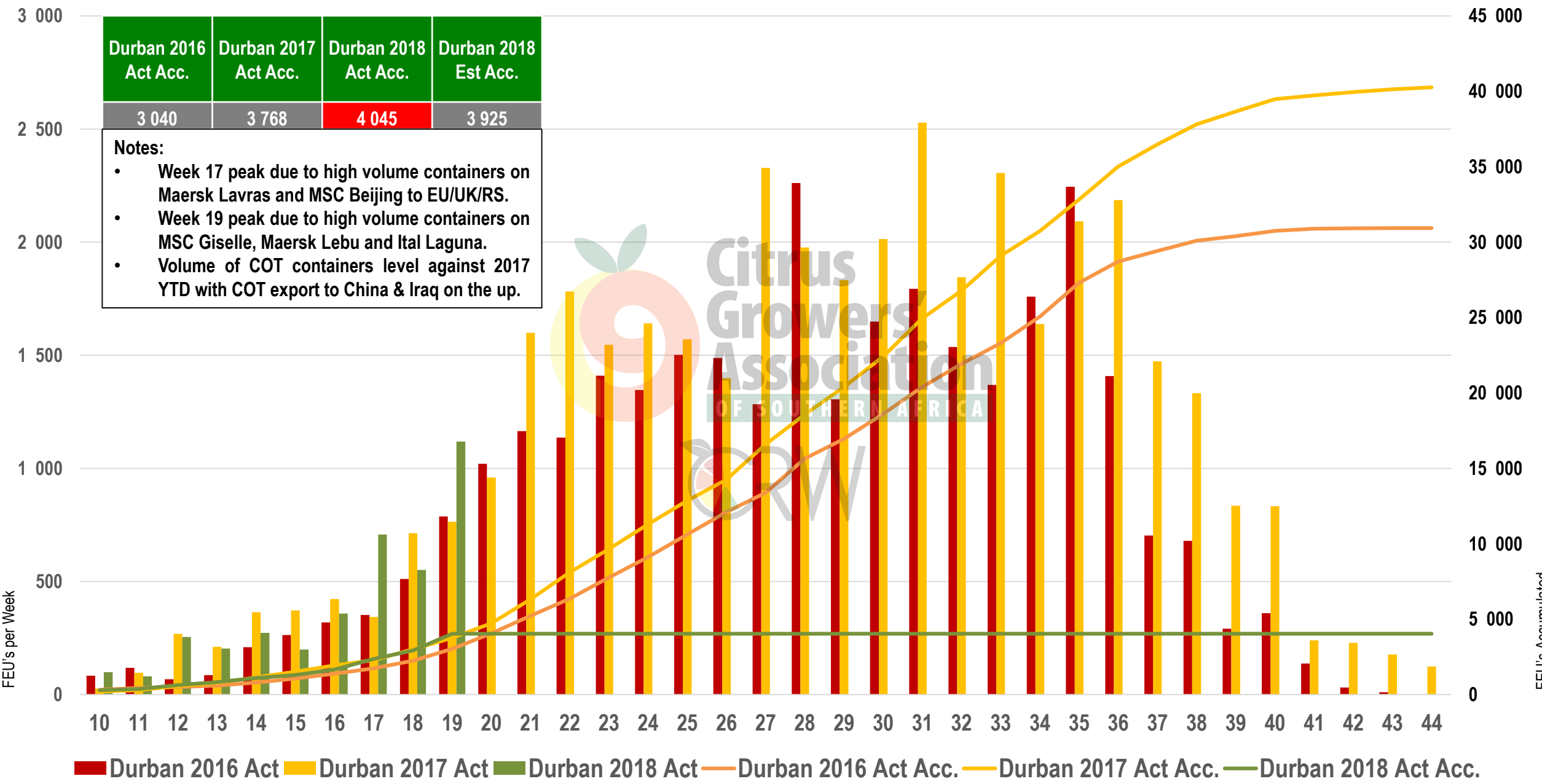
- Export volume out of Durban tracking well YTD.



Durban Port Citrus Export Volume by Market by Ship Mode YTD



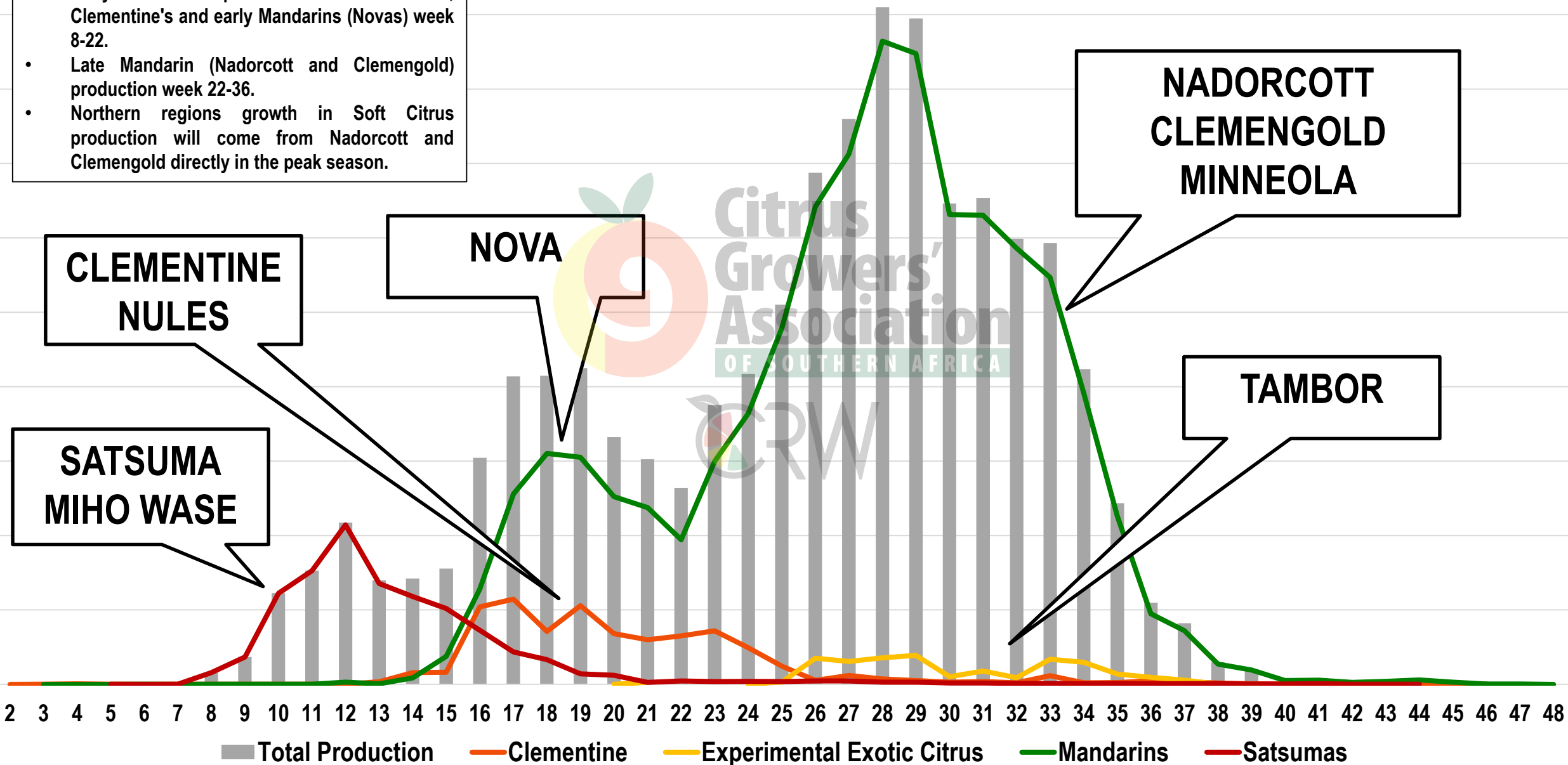
Durban Port Citrus Reefer Export Volume YTD ex DCT/MW/DRT



Spot Light - Northern Regions Seasonal Production of Soft Citrus Varieties

Notes:

- Early season production of Satsuma, Clementine's and early Mandarins (Novas) week 8-22.
- Late Mandarin (Nadorcott and Clemengold) production week 22-36.
- Northern regions growth in Soft Citrus production will come from Nadorcott and Clemengold directly in the peak season.



SUMMARY:

- Farm truck intakes – truck arrivals to Durban noticeable higher this week. No major truck delays can be detected. Higher truck volume with consignments to FPT and MFT for Japan, Korea and China very noticeable but being managed well.
- Cold storage capacity – stock volume increasing. Awaiting PPECB stock data.
- Railed containers from inland – 2nd train ex Bela Bela due to be dispatched Sunday. Tzaneen train set for commencement end week 21.
- Durban Container Terminal – truck TTT at DCT Pier 2 last week ave = 2,95hrs, this week ave = <2hrs (Mon to Thur). Truck congestion at Pier 1 Wed/Thur due to high truck volume. No vessels delayed at anchorage >48hrs – berthing 100% on time.
- Japan SEP – 2nd vessel due in port Sunday at MFT. Rej. 1% FCM/CBS week 19. 36 Containers exported YTD - nil this week.
- Korea SEP – Rej. 3% Mealiebug wk 19. 41 containers exported YTD, 30 containers fruit in stock with good load outs this week.
- General –
 - Exports from Durban to China are on the increase as there is a high volume of DAFF inspections taking place on consignments destined for China.
 - Container volume from Durban is on the increase and should rise sharply over next few weeks, lines are encouraged to check MT equipment volume in Durban.
 - Durban cold stores must check that Soft Citrus pallets remain in cold storage to preserve quality.
 - Palletizing by packhouses is good no major problems can be seen.