



Citrus
Growers'
Association
OF SOUTHERN AFRICA

CITRUS WEEKLY LOGISTICS REPORT – Week 31

1 August 2025 (Data supplied by: PPECB & AGRIHUB (YTD data to week 30 only)/CGA VFG's/windy.com/CGA Team)

- Reported data reflects only production and export data from South Africa. Kindly contact portia@cga.co.za for production and export data sourced from eSwatini, Zimbabwe, Botswana and Namibia.
- Reported data can be supplemented further by Agrihub, PPECB, Agrigate One, eCert and CGA online Dashboards.
- The report is a work in progress and additional data and information will be added in future reports.
- Port Operational Representatives: Northern Corridor - Dave Watts, Central Corridor - Mitchell Brooke & Western Corridor - Antoinette van Heerden.

Compiled by -
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**Citrus
Growers'
Association**
OF SOUTHERN AFRICA



Citrus Growers' Association

OF SOUTHERN AFRICA

DISCLAIMER:

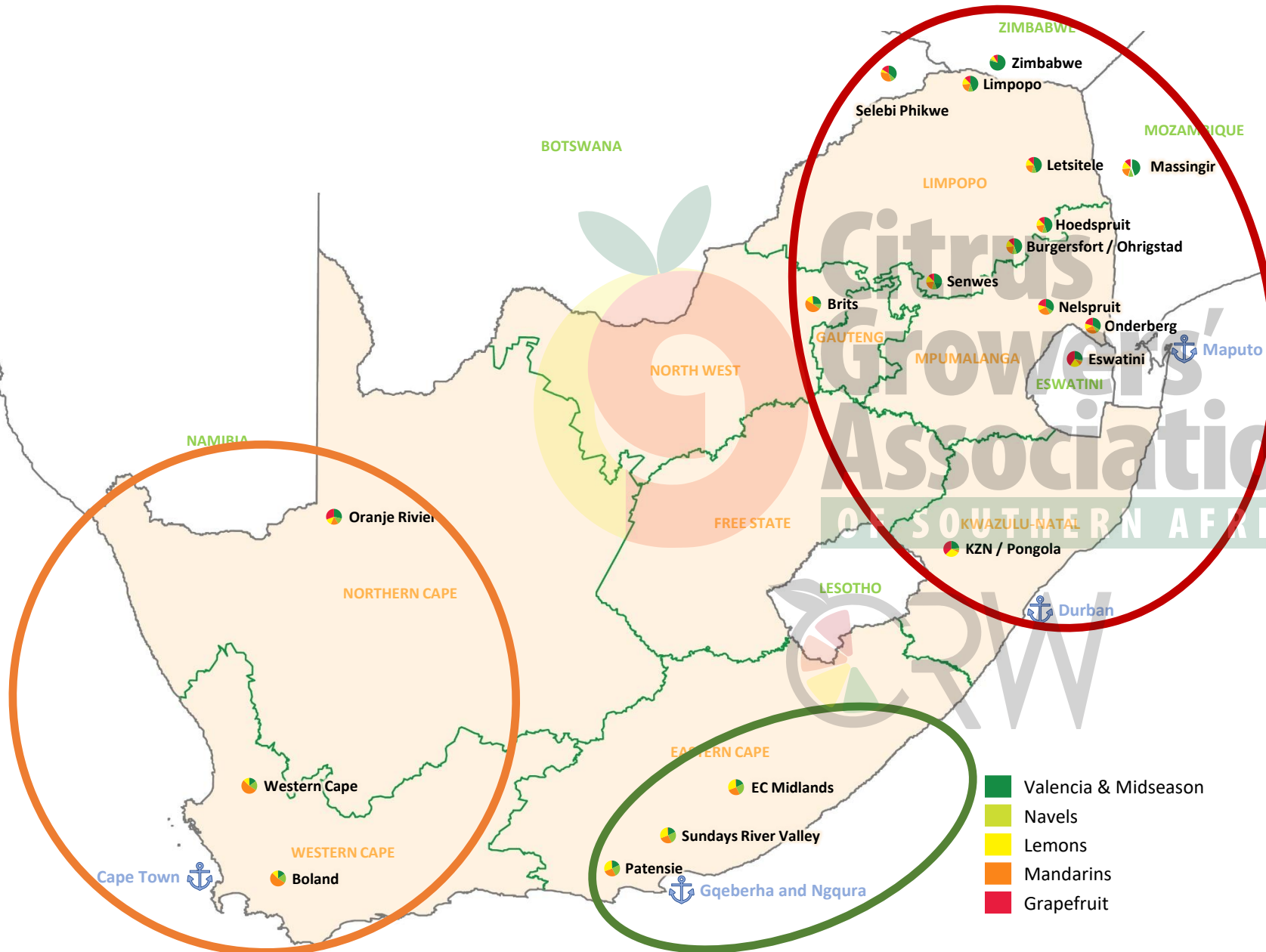
This information contained has been compiled with data presently available and is presented and made available in good faith but with the express condition that the Citrus Growers Association accepts no liability whatsoever for any loss or damage resulting from the use thereof.



CONNECT TO THE CGA LOGISTICS COMMUNICATION PLATFORMS

- 🍊 Register to receive email communication from CGA: <https://www.cga.co.za/user-registration/>
- 🍊 CGA Citrus Logistics and Shipping WhatsApp Channel:
<https://whatsapp.com/channel/0029VaGQ2pn84OmFd7T6203f>
- 🍊 CGA Northern Corridor Logistics Focus Group:
<https://chat.whatsapp.com/KCj1KHk60IVGoRWHWjpFSI>
- 🍊 CGA Central Corridor Logistics Focus Group:
<https://chat.whatsapp.com/INRM9wybXujIkoRbyqOy2R>
- 🍊 Transnet Durban Citrus Operations WhatsApp Group:
<https://chat.whatsapp.com/Gx3LB8GIOLTICZPo6mwj8T>
- 🍊 Transnet Eastern Cape Corridor Logistics Focus Group:
<https://chat.whatsapp.com/CkZx671PxtJ9LkSvlohB2R>
- 🍊 Transnet Western Cape Fruit Industry Logistics Focus Group:
<https://chat.whatsapp.com/GP27WlxRNkhK4Eq5RgYryW>

Southern African Citrus Growing Regions and Key Export Corridors



Key Export Corridors

-  **Northern Corridor** including KZN, eSwatini, Mpumalanga, Limpopo, North West Province, Botswana, Zimbabwe and Mozambique exporting from the Maputo and Durban ports.
-  **Central Corridor** including Patensie and Hankey area, Sundays River Valley including Addo, Sunland and Kirkwood and Eastern Cape Midlands including Fort Beaufort area exporting from the Port Elizabeth and Coega ports.
-  **Western Corridor** including Namibia, WC Boland, Citrusdal and Orange River area exporting from the Cape Town port.



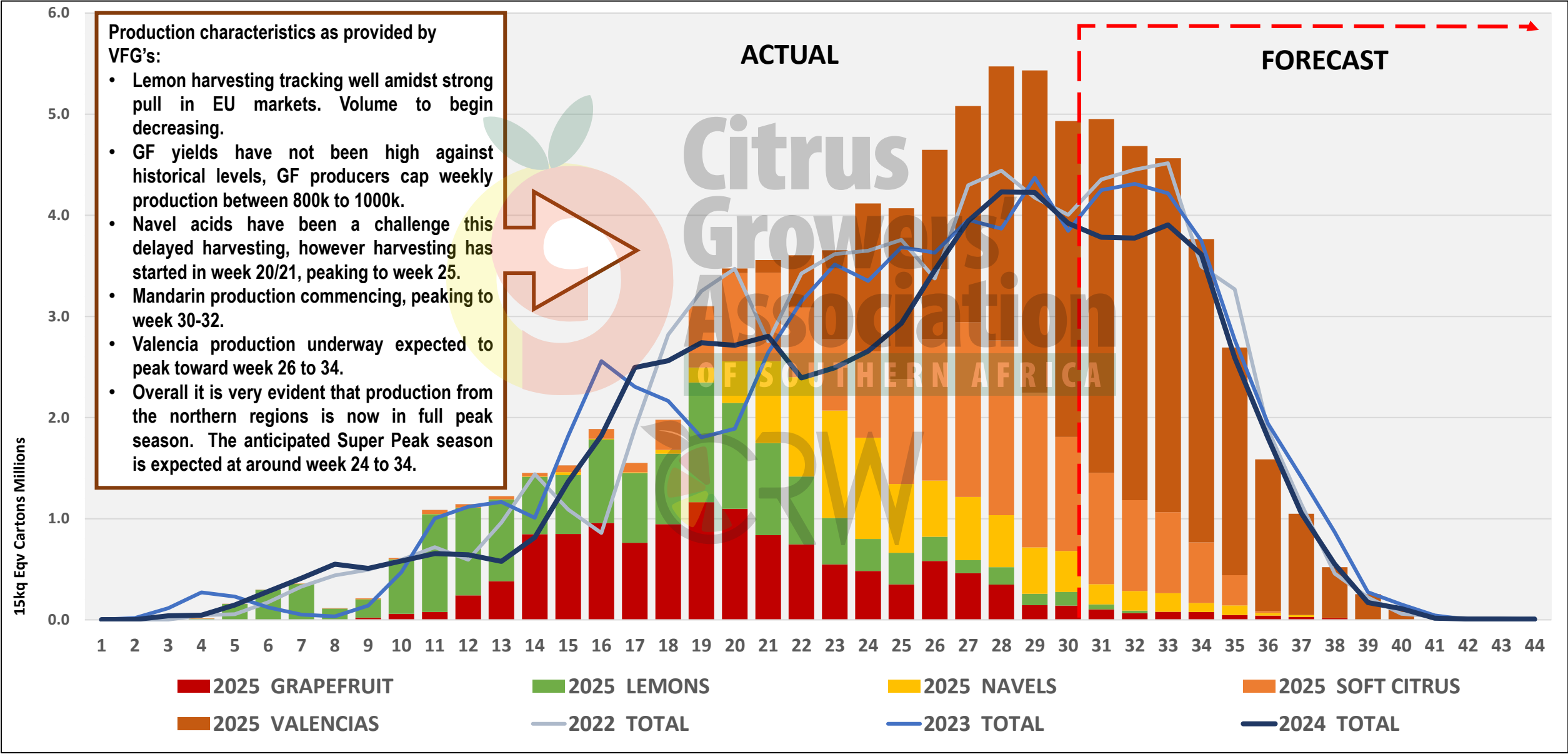
YTD CITRUS PRODUCTION FOR EXPORT BY CORRIDOR BY COMMODITY

Note:

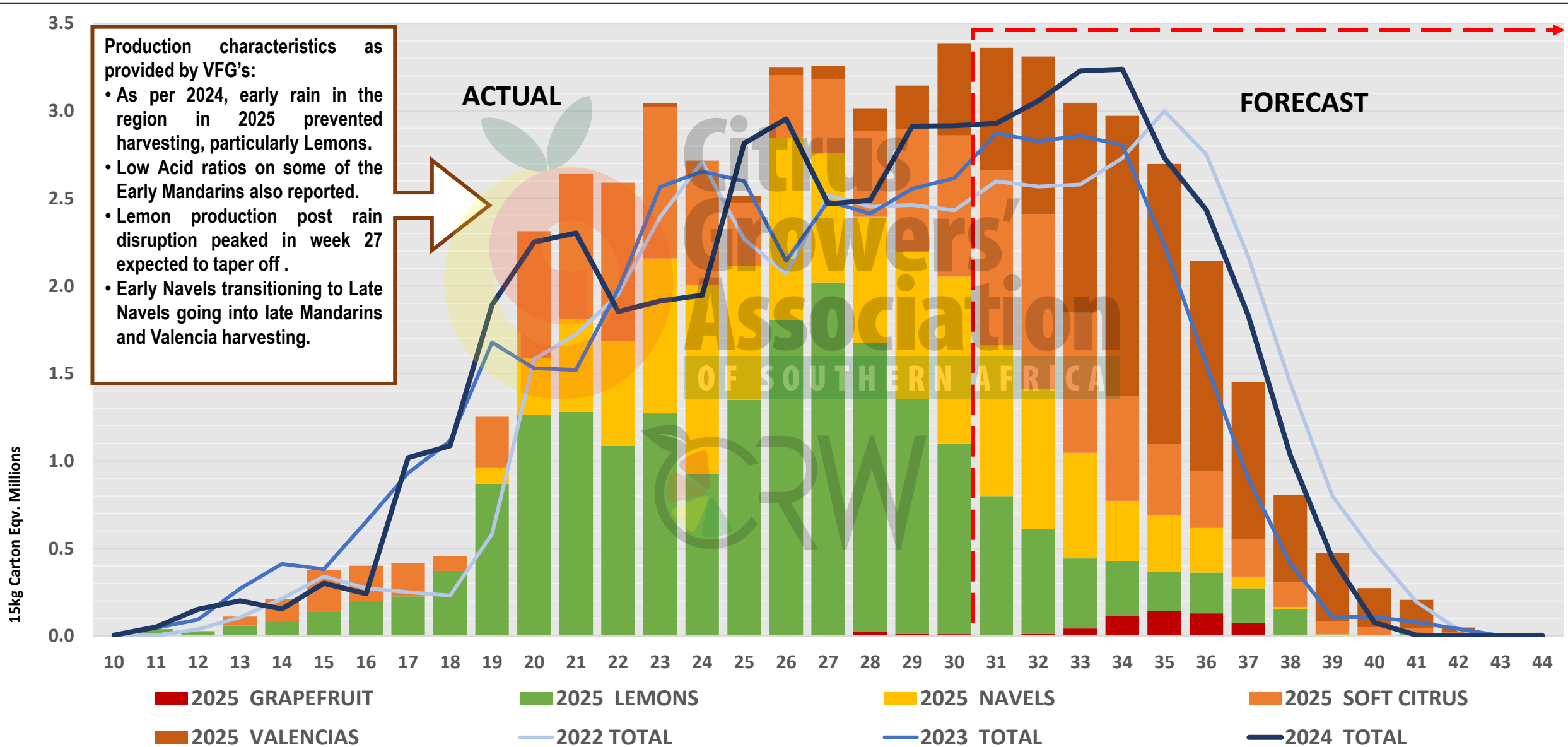
- Estimates will be updated as per amendments made by the VFG's latest estimates.
- The data represents YTD totals of production for export volume YTD.

Sum of CGA 15kg Eqv. Cartons						2025 Total	2024 Final
Supplier Region	Product	2022 YTD	2023 YTD	2024 YTD	2025 YTD	Estimate Ver:6	Packed
Eastern Cape Regions	GRAPEFRUIT	17 564	8 388	45 251	51 083	498 667	496 564
	LEMONS	13 369 863	15 475 376	15 741 475	17 102 252	17 965 000	19 077 633
	NAVELS	6 869 725	7 378 998	7 462 331	8 575 680	12 227 170	12 446 668
	SOFT CITRUS	5 643 554	6 650 792	7 967 755	8 362 785	12 906 914	11 633 722
	VALENCIAS	447 134	1 063 499	668 966	1 090 842	9 472 000	9 285 934
Eastern Cape Regions Total		26 347 840	30 577 053	31 885 779	35 182 642	53 069 751	52 940 521
Northern Regions	GRAPEFRUIT	13 794 263	11 781 072	11 691 229	12 052 170	12 928 404	12 525 469
	LEMONS	11 710 052	12 100 734	10 762 621	13 371 235	13 745 200	10 938 428
	NAVELS	8 037 617	6 518 136	5 615 967	7 751 074	7 351 000	5 938 962
	SOFT CITRUS	9 086 985	9 884 494	10 532 094	13 851 916	14 698 948	13 260 848
	VALENCIAS	13 286 115	13 357 941	12 656 358	17 755 959	37 124 304	33 865 756
Northern Regions Total		55 915 032	53 642 377	51 258 268	64 782 355	85 847 856	76 529 463
Western/Northern Cape Regions	GRAPEFRUIT	1 146 387	1 290 256	1 074 155	1 364 963	1 586 667	1 318 632
	LEMONS	4 121 099	4 290 187	3 826 006	4 641 721	4 633 000	4 395 901
	NAVELS	5 950 657	5 666 579	4 728 509	7 351 783	8 670 413	6 613 235
	SOFT CITRUS	6 874 408	9 731 482	9 359 198	11 165 218	19 838 851	16 735 081
	VALENCIAS	572 269	619 953	468 990	646 179	6 520 000	5 566 498
Western/Northern Cape Regions Total		18 664 820	21 598 457	19 456 858	25 169 864	41 248 930	34 629 347
Grand Total		100 927 692	105 817 887	102 600 905	125 134 860	180 166 537	164 099 331

YTD NORTHERN CORRIDORS EXPORT PRODUCTION ACTUAL & FORECAST BY WEEK BY COMMODITY (15Kg Eqv. Cartons, Source: PPECB)

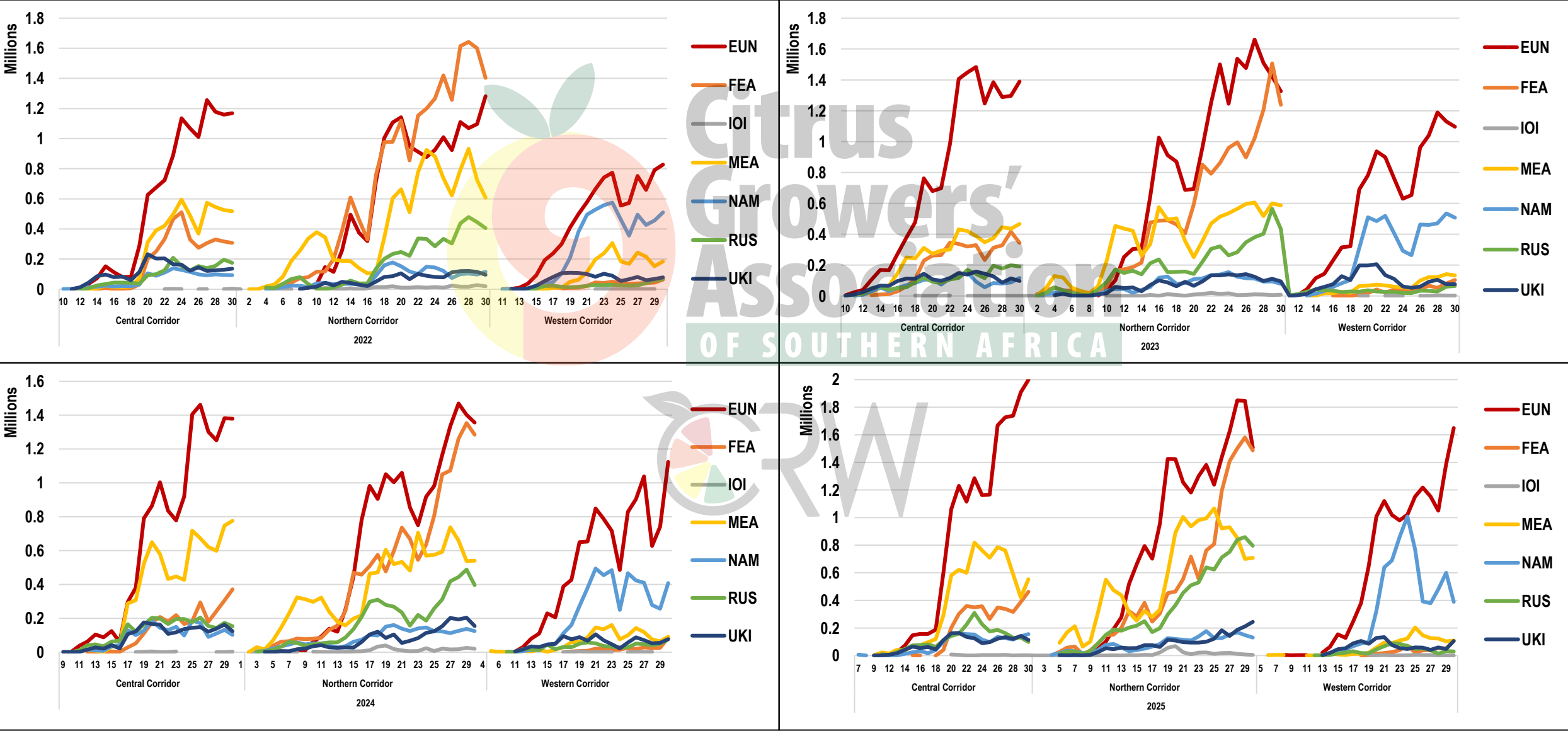


YTD CENTRAL CORRIDORS EXPORT PRODUCTION ACTUAL & FORECAST BY WEEK BY COMMODITY (15Kg Eqv. Cartons, Source: PPECB)



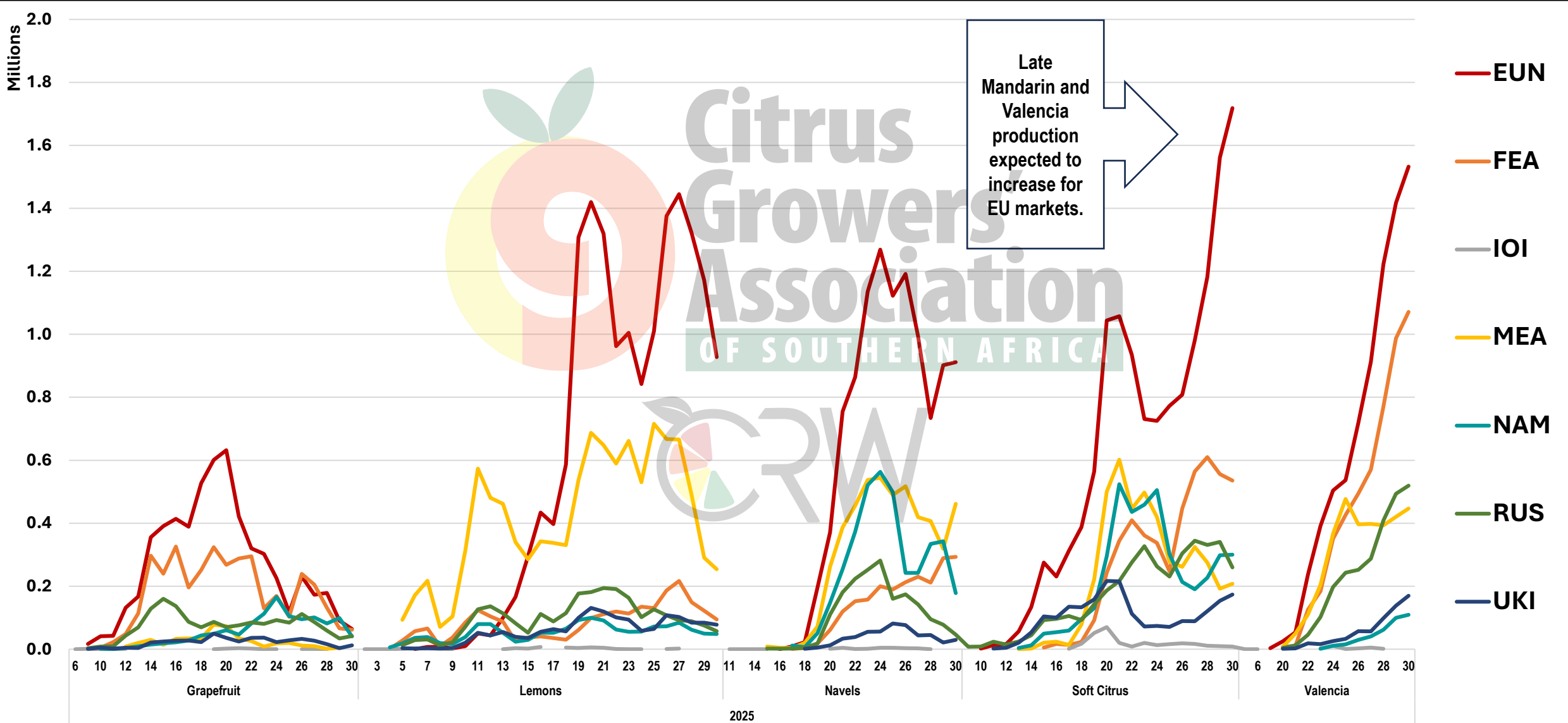
2022-2025 YTD TOTAL EXPORT PRODUCTION BY CORRIDOR REGION BY TARGET MARKET (15Kg Eqv. Cartons)

Note: The data in the tables represents PPECB passed for export cartons at pack house level. Consignments would then be transported to point of inland/port storage and then be loaded out to containers or conventional vessels. It provides an early indication of the volume of product to be routed through the port system to intended target market. The dwell time for consignments being passed and physically being shipped and stacked at container terminals could be 7-14days.



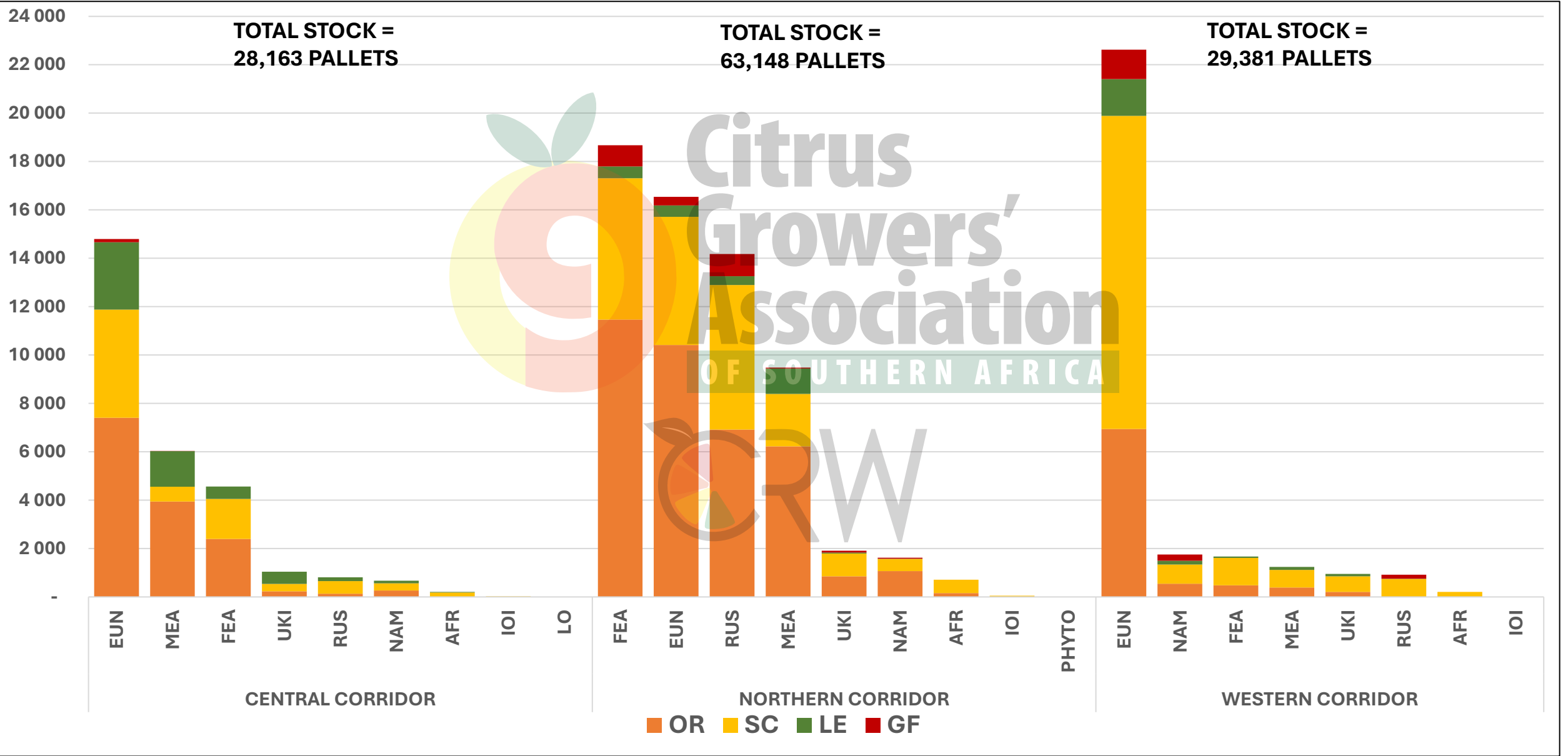
2025 YTD TOTAL EXPORT PRODUCTION BY COMMODITY BY TARGET MARKET (15Kg Eqv. Cartons)

Note: The data in the tables represents PPECB passed for export cartons at pack house level. Consignments would then be transported to point of inland/port storage and then be loaded out to containers or conventional vessels. It provides an early indication of the volume of product to be routed through the port system to intended target market. The dwell time for consignments being passed and physically being shipped and stacked at container terminals could be 7-14days.

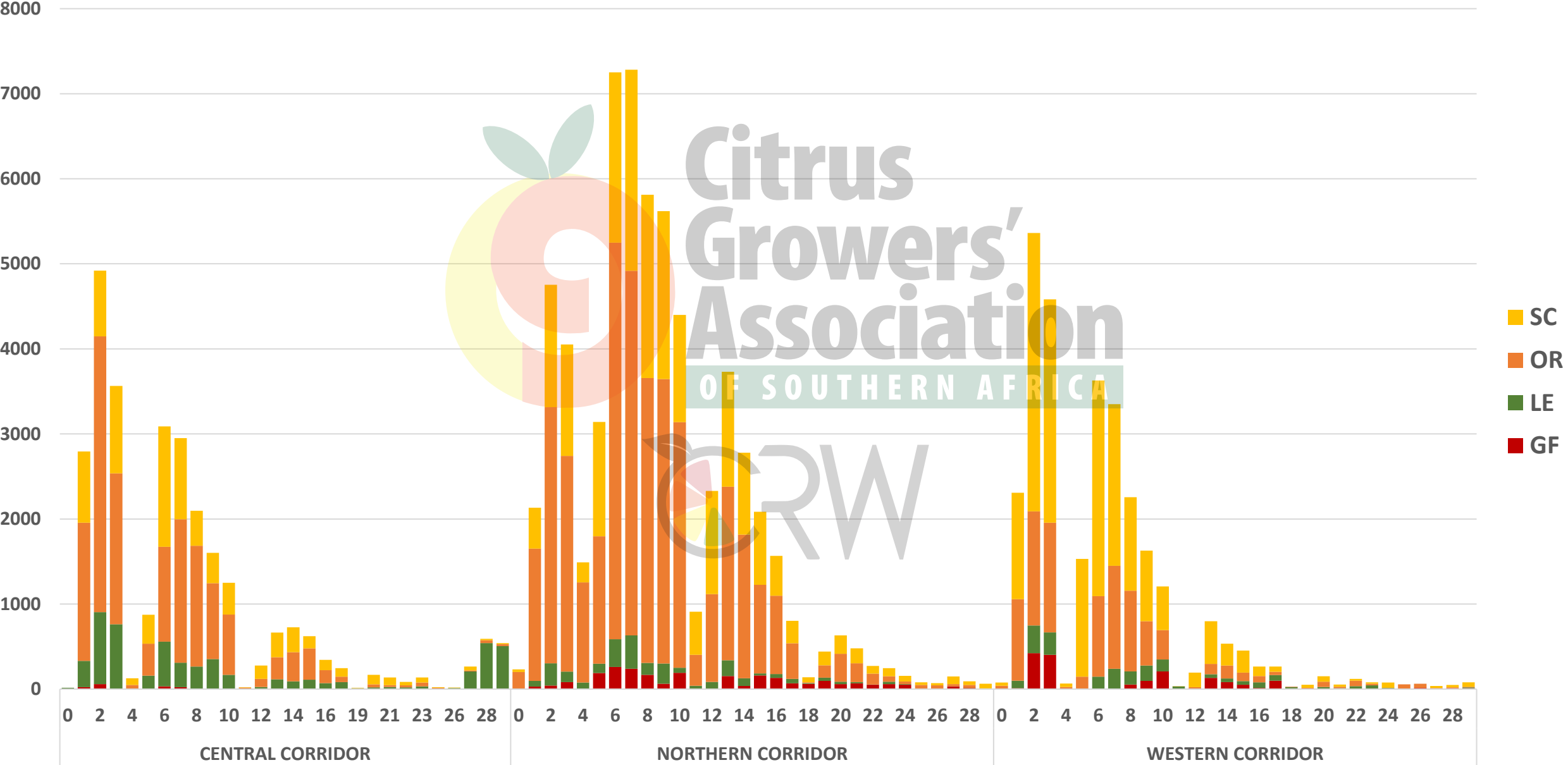


SNAPSHOT OF AGRIHUB STOCK REPORT BY COMMODITY BY TARGET REGION - Week 31

(Pallets, Source: Agrihub)



SNAPSHOT OF AGRIHUB STOCK REPORT BY COMMODITY BY DWELL AGE DAYS – Week 31 (Pallets, Source: Agrihub)



YTD CITRUS EXPORT BY EXIT PORT BY SHIP MODE

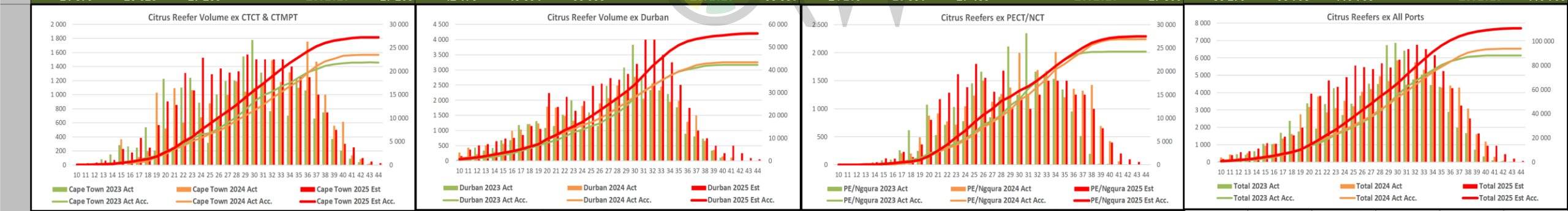
(SOURCE: PPECB data to week 29)

Sum of Pallet Qty		Year				
Exit Port	Ship Mode	2021	2022	2023	2024	2025
█ Cape Town	Reefer Container	191 056	197 015	235 713	210 880	287 559
	Specialized Reefer Ship	38 301	45 683	37 562	33 197	34 907
Cape Town Total		229 357	242 698	273 275	244 077	322 466
█ Durban	Reefer Container	526 233	522 855	481 554	511 002	607 975
	Specialized Reefer Ship	78 226	30 479	71 668	65 475	79 148
Durban Total		604 459	553 334	553 222	576 477	687 123
█ PE/Coega	Reefer Container	202 280	195 913	255 339	235 449	292 656
	Specialized Reefer Ship	6 062	6 305	10 794	17 124	16 368
PE/Coega Total		208 342	202 218	266 133	252 573	309 024
█ Maputo	Reefer Container		3 741	3 661	8 900	354
Maputo Total			3 741	3 661	8 900	354
Total by Ship Mode	Reefer Container	919 569	919 524	976 267	966 231	1 188 544
	Specialized Reefer Ship	122 589	82 467	120 024	115 796	130 423
Total All Ports		1 042 158	1 001 991	1 096 291	1 082 027	1 318 967



YTD ACTUAL AND FORECAST EXPORTS IN REEFER CONTAINERS BY EXIT PORT (FEU, Source: PPECB)

CITRUS CONTAINERISED VOLUME SHIPPING STATISTICS - YTD 2025																																	
Week	Cape Town 2023 Act	Cape Town 2024 Act	Cape Town 2025 Est	Cape Town 2023 Act Acc.	Cape Town 2024 Act Acc.	Cape Town 2025 Est Acc.	Durban 2023 Act	Durban 2024 Act	Durban 2025 Est	Durban 2023 Act Acc.	Durban 2024 Act Acc.	Durban 2025 Est Acc.	PE/Ngqura 2023 Act	PE/Ngqura 2024 Act	PE/Ngqura 2025 Est	PE/Ngqura 2023 Act Acc.	PE/Ngqura 2024 Act Acc.	PE/Ngqura 2025 Est Acc.	Total 2023 Act	Total 2024 Act	Total 2025 Est	Total 2023 Act Acc.	Total 2024 Act Acc.	Total 2025 Est Acc.									
10	0	7	12	3	33	50	43	272	157	516	1 066	704	0	1	1	1	1	1	43	280	170	520	1 100	755									
11	14	3	25	17	36	75	110	434	374	626	1 499	1 078	0	0	1	1	1	2	124	436	400	644	1 536	1 155									
12	20	9	34	36	45	109	436	220	515	1 061	1 720	1 592	2	2	17	3	3	19	457	232	566	1 101	1 768	1 720									
13	83	8	63	120	53	172	338	508	553	1 399	2 228	2 146	4	1	17	7	4	36	425	517	633	1 526	2 284	2 353									
14	150	29	74	270	82	245	421	302	645	1 820	2 530	2 791	46	12	47	53	16	83	617	343	765	2 142	2 628	3 119									
15	285	385	229	555	447	475	685	559	738	2 505	3 089	3 529	81	23	115	134	39	198	1 050	947	1 083	3 193	3 575	4 202									
16	265	46	180	820	493	655	683	992	761	3 188	4 082	4 290	94	10	111	228	49	309	1 043	1 049	1 053	4 236	4 623	5 254									
17	249	114	383	1 069	607	1 038	1 180	1 033	847	4 368	5 114	5 137	257	205	230	484	254	539	1 686	1 351	1 460	5 921	5 975	6 714									
18	538	198	247	1 607	805	1 285	1 216	1 219	1 156	5 585	6 334	6 293	616	203	139	1 100	457	678	2 370	1 620	1 541	8 292	7 595	8 255									
19	206	1 030	569	1 813	1 835	1 855	1 314	1 235	1 058	6 899	7 568	7 351	249	489	362	1 349	945	1 040	1 769	2 753	1 990	10 061	10 348	10 245									
20	1 225	516	903	3 038	2 351	2 757	1 082	1 792	2 237	7 981	9 360	9 588	1 074	876	801	2 424	1 821	1 841	3 382	3 184	3 940	13 443	13 532	14 185									
21	255	1 090	854	3 293	3 441	3 611	1 149	1 758	1 782	9 130	11 117	11 370	532	918	1 168	2 955	2 739	3 009	1 936	3 766	3 804	15 379	17 297	17 990									
22	1 104	603	1 307	4 397	4 044	4 918	1 526	1 481	2 107	10 657	12 599	13 477	717	774	1 285	3 672	3 513	4 294	3 347	2 858	4 699	18 726	20 155	22 688									
23	1 237	1 063	1 061	5 635	5 107	5 979	1 992	1 322	1 653	12 648	13 921	15 130	1 034	716	1 613	4 706	4 229	5 907	4 263	3 102	4 328	22 989	23 257	27 016									
24	886	678	1 526	6 521	5 785	7 505	1 041	1 809	1 977	13 689	15 730	17 106	776	1 043	1 382	5 482	5 272	7 289	2 703	3 530	4 885	25 691	26 787	31 901									
25	318	875	1 289	6 839	6 660	8 794	1 599	1 110	2 475	15 288	16 841	19 581	1 453	1 236	1 797	6 934	6 508	9 087	3 370	3 222	5 560	29 061	30 008	37 461									
26	1 005	656	1 371	7 843	7 316	10 165	1 153	1 901	2 545	16 442	18 742	22 125	1 664	1 499	1 552	8 598	8 007	10 638	3 822	4 056	5 467	32 883	34 064	42 928									
27	1 195	997	1 311	9 039	8 313	11 476	2 470	2 071	2 728	18 912	20 813	24 853	847	1 123	1 306	9 445	9 130	11 944	4 512	4 192	5 345	37 395	38 256	48 274									
28	1 204	1 191	1 330	10 243	9 504	12 806	2 088	2 486	2 675	20 999	23 299	27 529	1 212	1 262	1 681	10 657	10 392	13 625	4 504	4 939	5 686	41 899	43 195	53 960									
29	1 543	1 040	1 572	11 786	10 544	14 378	3 078	2 250	2 870	24 078	25 549	30 399	2 110	1 380	1 007	12 767	11 772	14 633	6 732	4 670	5 450	48 630	47 866	59 410									
30	1 779	1 097	1 500	13 565	11 641	15 878	3 831	2 773	3 200	27 909	28 322	33 599	1 251	1 993	1 200	14 018	13 766	15 833	6 861	5 863	5 900	55 492	53 729	65 310									
31	1 314	1 146	1 500	14 878	12 787	17 378	2 745	2 052	4 000	30 653	30 373	37 599	2 350	1 257	1 000	16 369	15 023	16 833	6 408	4 454	6 500	61 900	58 183	71 810									
32	767	1 487	1 500	15 645	14 275	18 878	2 335	2 563	4 000	32 988	32 936	41 599	1 662	1 690	1 250	18 030	16 713	18 083	4 763	5 741	6 750	66 663	63 924	78 560									
33	1 109	1 181	1 500	16 754	15 456	20 378	2 319	2 453	3 500	35 307	35 390	45 099	1 602	1 674	1 500	19 632	18 387	19 583	5 029	5 309	6 500	71 692	69 232	85 060									
34	703	1 319	1 400	17 457	16 775	21 778	2 207	1 952	3 250	37 514	37 342	48 349	1 342	1 207	1 500	21 168	20 397	21 083	4 446	5 281	6 150	76 138	74 513	91 210									
35	1 224	1 097	1 250	18 681	17 871	23 028	1 770	1 982	2 500	39 284	39 324	50 849	1 342	1 207	1 500	22 511	21 604	22 583	4 337	4 286	5 250	80 475	78 799	96 460									
36	1 061	1 754	1 250	19 742	19 625	24 278	890	1 286	1 750	40 174	40 610	52 599	949	1 356	1 250	23 460	22 960	23 833	2 900	4 396	4 250	83 376	83 195	100 710									
37	660	1 470	1 000	20 402	21 096	25 278	807	1 507	1 000	40 981	42 117	53 599	514	1 319	1 250	23 973	24 278	25 083	1 981	4 297	3 250	85 356	87 491	103 960									
38	747	999	750	21 149	22 095	26 028	732	656	750	41 713	42 773	54 349	194	1 427	1 000	24 168	25 706	26 083	1 674	3 082	2 500	87 030	90 574	106 460									
39	371	558	500	21 520	22 653	26 528	338	359	500	42 051	43 132	54 849	16	694	650	24 184	26 399	26 733	725	1 611	1 650	87 755	92 185	108 110									
40	204	614	300	21 724	23 267	26 828	108	148	250	42 158	43 281	55 099	14	419	400	24 198	26 818	27 133	326	1 182	950	88 081	93 366	109 060									
41	90	138	250	21 814	23 405	27 078	8	105	500	42 166	43 386	55 599	2	60	200	24 200	26 879	27 333	100	304	950	88 180	93 670	110 010									
42	42	84	100	21 856	23 489	27 178	6	4	250	42 172	43 390	55 849	3	0	100	24 203	26 879	27 433	51	89	450	88 231	93 758	110 460									
43	14	20	50	21 870	23 509	27 228	3	2	100	42 175	43 392	55 949	4	1	50	24 207	26 880	27 483	21	23	200	88 252	93 781	110 660									
44	3	5	25	21 873	23 514	27 253	1	2	50	42 176	43 394	55 999	2	0	0	24 209	26 880	27 483	7	7	75	88 258	93 788	110 735									
21 879							23 523	27 253	Est 2025			27 200	42 176	43 394	55 999	Est 2025			56 000	24 209	26 881	27 483	Est 2025			27 500	88 279	93 798	110 735	Est 2025			110 700



YTD CITRUS EXPORT BY EXIT PORT BY COMMODITY BY TARGET REGION

(Pallets, Source: PPECB data to week 29)

Sum of Pallet Qty		Commodity Group																								
		2022					2022 Total	2023					2023 Total	2024					2024 Total	2025					2025 Total	
Exit Port	Market Destination	Grapefruit	Lemons	Navels	Soft Citrus	Valencias		Grapefruit	Lemons	Navels	Soft Citrus	Valencias		Grapefruit	Lemons	Navels	Soft Citrus	Valencias		Grapefruit	Lemons	Navels	Soft Citrus	Valencias		
Cape Town	NWC - EU / UK	9 984	31 776	16 159	54 850	2 935	115 705	8 674	34 858	24 445	76 647	3 779	148 404	4 175	27 079	25 890	53 844	2 114	113 102	7 954	35 839	35 620	78 652	3 261	161 326	
	North America	5 057	4 757	34 069	28 713	98	72 693	4 621	4 895	26 422	28 400	80	64 417	5 633	7 390	30 920	27 368	54	71 365	10 691	6 003	34 961	42 465	77	94 197	
	Russia	753	1 666	1 339	8 746		12 504	354	4 809	3 220	14 854	56	23 293	456	7 949	1 285	9 105		18 795	1 624	6 616	1 668	12 750	20	22 678	
	Middle East / India	329	6 124	11 188	2 113	243	19 997	356	4 611	3 362	3 383		11 713	50	5 319	10 008	4 318	108	19 803	96	6 299	6 054	3 929	73	16 451	
	South EU / MED	154	7 956	1 599	516		10 225	213	6 482	3 949	3 661	324	14 629	40	8 158	1 669	1 857	70	11 794	80	6 947	4 611	3 197	290	15 125	
	Other	60	654	1 003	1 198		2 915	31	2 223	620	1 697	13	4 584	23	3 844	938	1 650	9	6 464	14	2 422	1 612	2 277		6 325	
	Far East / Asia / SE Asia	45	1 002	3 524	3 431	20	8 022	60	1 352	1 474	2 856	20	5 762	40	316	639	1 239	40	2 274	16	933	1 393	3 041		5 383	
	East EU / Black Sea		277	60				337	100	218	42	14		374		440	20			460		339		20		359
Japan				300			300		19	80			99			20			20							
Cape Town Total		16 382	54 212	69 241	99 568	3 296	242 698	14 409	59 467	63 614	131 512	4 272	273 275	10 417	60 495	71 389	99 381	2 395	244 077	20 475	65 398	85 919	146 331	3 721	321 844	
Durban	NWC - EU / UK	51 846	26 758	14 348	23 982	11 153	128 088	59 084	27 429	19 862	25 641	30 637	162 653	69 417	29 624	11 578	28 879	32 737	172 235	67 230	36 315	20 150	35 032	37 513	196 240	
	Middle East / India	3 770	57 242	22 391	25 969	19 459	128 832	4 322	61 420	10 189	27 268	12 860	116 059	6 933	59 591	16 125	31 039	18 330	132 018	7 456	73 323	23 373	36 469	30 769	171 390	
	Far East / Asia / SE Asia	64 526	19 977	33 632	22 806	31 500	172 442	34 122	15 889	19 836	22 138	17 240	109 225	42 454	8 057	15 757	21 366	21 523	109 157	34 475	15 768	13 175	31 270	31 875	126 562	
	Russia	12 617	13 598	8 370	5 151	5 825	45 561	16 852	19 989	6 746	9 759	9 850	63 196	17 003	14 959	7 959	9 491	8 969	58 381	21 924	16 466	15 396	16 480	13 761	84 027	
	South EU / MED	8 018	10 877	2 611	2 181	1 360	25 047	11 373	11 413	6 485	5 928	12 343	47 542	12 928	9 417	4 044	3 640	7 449	37 478	10 730	9 208	6 075	5 339	10 867	42 219	
	North America	4 578	6 552	4 684	2 497	174	18 485	5 413	7 990	5 309	3 060	901	22 673	5 683	11 716	6 573	5 827	1 294	31 093	4 857	7 778	5 215	4 856	1 784	24 490	
	Japan	20 715	1 321	10		270	22 316	15 736	1 659	62		184	17 641	17 782	1 666	20		227	19 695	16 483	883	100			17 466	
	Other	460	2 435	526	4 261	697	8 379	356	1 053	549	5 799	691	8 448	407	1 997	844	6 213	1 277	10 738	660	2 875	2 067	9 337	1 597	16 536	
East EU / Black Sea	1 004	2 339	374	11	456	4 184	1 669	1 686	456	47	1 927	5 785	1 633	2 717	272	80	980	5 682	2 318	2 043	335	40	1 619	6 355		
Durban Total		167 534	141 100	86 946	86 859	70 894	553 334	148 926	148 529	69 494	99 640	86 633	553 222	174 240	139 744	63 172	106 535	92 786	576 477	166 133	164 659	85 886	138 822	129 785	685 284	
PE/Coega	NWC - EU / UK	237	38 764	19 540	15 304	225	74 069	83	52 104	27 674	18 776	1 547	100 183	93	50 543	22 111	5 045	20	77 812	276	56 808	25 921	25 987	811	109 803	
	Middle East / India		19 673	12 887	10 142	47	42 750	3	32 477	10 595	11 273	66	54 414		45 595	20 534	8 902	907	75 938	2	45 562	20 292	18 438	963	85 257	
	South EU / MED	120	33 022	6 696	567	346	40 751		36 334	12 812	3 365	1 403	53 914	40	28 152	10 372	3 279	747	42 590	20	33 327	16 889	2 891	626	53 753	
	Far East / Asia / SE Asia	40	3 777	7 685	6 062	46	17 610	1	7 970	8 534	8 736	113	25 353		3 096	5 571	3 480	380	12 527		6 917	4 715	8 674	80	20 386	
	North America	29	4 199	3 193	2 749	19	10 188	13	6 476	3 965	3 248	86	13 788	90	7 899	6 550	3 451	115	18 105		4 292	3 248	4 212	58	11 810	
	Russia		4 718	3 912	5 705	82	14 417		6 264	3 796	2 461		12 521		9 332	3 197	5 109	604	18 242		2 579	1 175	3 693	40	7 487	
	East EU / Black Sea		1 313	260			1 573		1 235	197	92		1 524		3 315	260			3 575		1 840	60	60		1 960	
	Other	1	422	239	198		860		2 531	369	1 496	20	4 416	1	2 003	451	1 269	40	3 764		797	166	978		1 941	
Japan								20				20		20				20								
PE/Coega Total		426	105 888	54 412	40 726	765	202 218	100	145 409	67 942	49 447	3 235	266 133	224	149 955	69 046	30 535	2 813	252 573	298	152 122	72 466	64 933	2 578	292 397	
Maputo	Middle East / India	20	515	160		575	1 270	19	1 039	317	303	1 603	3 281		4 620	1 020	320	840	6 800	60	8	16	20	190	294	
	Far East / Asia / SE Asia		200	591		1 680	2 471			20	40	320	380		1 820	20		240	2 080					60	60	
	NWC - EU / UK																	20	20							
Maputo Total		20	715	751		2 255	3 741	19	1 039	337	343	1 923	3 661		6 440	1 040	320	1 100	8 900	60	8	16	20	250	354	
Grand Total		184 362	301 915	211 350	227 153	77 210	1 001 991	163 454	354 444	201 388	280 942	96 063	1 096 291	184 881	356 634	204 647	236 771	99 094	1 082 027	186 966	382 187	244 287	350 106	136 334	1 299 879	

YTD CITRUS EXPORT BY EXIT PORT BY COMMODITY BY TARGET REGION

(Pallets, Source: PPECB data to week 29)

Sum of Pallet Qty	Commodity Group																								
	2022					2022 Total	2023					2023 Total	2024					2024 Total	2025					2025 Total	
Market Destination	Grapefruit	Lemons	Navels	Soft Citrus	Valencias		Grapefruit	Lemons	Navels	Soft Citrus	Valencias		Grapefruit	Lemons	Navels	Soft Citrus	Valencias		Grapefruit	Lemons	Navels	Soft Citrus	Valencias		
NWC - EU / UK	62 066	97 298	50 048	94 137	14 313	317 862	67 842	114 391	71 981	121 063	35 963	411 240	73 685	107 246	59 579	87 768	34 891	363 169	75 460	128 962	81 691	139 671	41 585	467 369	
Middle East / India	4 119	83 555	46 626	38 225	20 324	192 849	4 700	99 547	24 464	42 228	14 529	185 467	6 983	115 125	47 687	44 579	20 185	234 559	7 614	125 192	49 735	58 855	31 995	273 391	
Far East / Asia / SE Asia	64 611	24 956	45 432	32 299	33 246	200 545	34 182	25 211	29 864	33 770	17 693	140 720	42 494	13 289	21 987	26 085	22 183	126 038	34 491	23 618	19 283	42 985	32 015	152 391	
North America	9 663	15 508	41 946	33 958	291	101 366	10 047	19 361	35 696	34 707	1 067	100 878	11 406	27 005	44 043	36 646	1 463	120 563	15 548	18 073	43 424	51 533	1 919	130 496	
Russia	13 370	19 982	13 621	19 602	5 907	72 482	17 206	31 062	13 762	27 074	9 906	99 010	17 459	32 240	12 441	23 705	9 573	95 418	23 548	25 661	18 239	32 923	13 821	114 192	
South EU / MED	8 292	51 855	10 906	3 264	1 706	76 023	11 586	54 229	23 246	12 954	14 070	116 085	13 008	45 727	16 085	8 776	8 266	91 862	10 830	49 482	27 575	11 427	11 783	111 097	
Other	521	3 511	1 768	5 657	697	12 154	386	5 807	1 538	8 993	724	17 448	431	7 844	2 233	9 132	1 326	20 966	674	6 094	3 845	12 592	1 597	24 802	
Japan	20 715	1 321	310		270	22 616	15 736	1 698	142		184	17 760	17 782	1 686	40		227	19 735	16 483	883	100			17 466	
East EU / Black Sea	1 004	3 929	694	11	456	6 094	1 769	3 139	695	153	1 927	7 683	1 633	6 472	552	80	980	9 717	2 318	4 222	395	120	1 619	8 674	
Grand Total	184 362	301 915	211 350	227 153	77 210	1 001 991	163 454	354 444	201 388	280 942	96 063	1 096 291	184 881	356 634	204 647	236 771	99 094	1 082 027	186 966	382 187	244 287	350 106	136 334	1 299 879	

YTD CITRUS EXPORT BY EXIT PORT BY COT REEFER CONTAINERS

(Pallets, Source: PPECB data to week 29)

Sum of Pallet Qty		Year	2021	2022	2023	2024	2025
Exit Port	Country						
Cape Town	USA		14 069	17 430	27 590	30 080	56 524
	MAURITIUS		580	599	498	484	893
	INDIA		240	40	80	80	522
	CHINA		379	140	858	336	479
	TAIWAN		860	702	200	260	179
	INDONESIA				120		140
	PHILIPPINES				297		100
	SRI LANKA		60		40	21	62
	VIETNAM					20	
	JORDAN		180		71		
	JAPAN		340	300	99	20	
Cape Town Total			16 708	19 211	29 853	31 301	58 899
Durban	CHINA		94 814	106 172	57 892	53 723	62 450
	INDIA		5 637	5 835	5 628	11 405	10 810
	JAPAN		4 241	14 313	4 212	3 182	4 252
	SOUTH KOREA		3 142	4 640	3 020	6 820	3 680
	TAIWAN		5 578	4 925	3 168	3 619	2 572
	MAURITIUS		1 662	1 540	1 440	1 627	2 122
	INDONESIA		379	520	498	1 119	920
	SRI LANKA		200		20	380	600
	VIETNAM		20	136		100	299
	THAILAND		20	20		60	180
	PHILIPPINES		140	140	158	60	180
	JORDAN		2 062	1 654	1 844	200	
Durban Total			117 895	139 895	77 880	82 295	88 065
PE/Coega	INDIA		600	839	1 260	1 320	5 786
	CHINA		1 500	1 698	3 896	820	2 423
	TAIWAN		960	1 260	419	758	283
	MAURITIUS		160	190	475	341	239
	THAILAND		19				40
	PHILIPPINES		59	60	59	262	40
	VIETNAM		60		20	40	40
	INDONESIA		20	20	40	120	20
	SRI LANKA		239	140	20	40	20
	JAPAN				20	20	
	JORDAN		700	360	1 186	180	
PE/Coega Total			4 317	4 567	7 395	3 901	8 891
Maputo	INDIA				20		
Maputo Total					20		
Grand Total			138 920	163 673	115 148	117 497	155 855



WEEK 30/31 CORRIDOR OPERATIONAL OVERVIEW

Northern Corridor – Dave Watts

- **General operational perceptions:** Overnight of the 31st/1st high winds and swell saw Durban port close for marine traffic and terminals to stop operations. The port remained closed to all but some essential vessels movements. Terminals commenced operations on the water and landside around 6 am. An inbound conventional reefer vessel was delayed causing a build up of loaded citrus trucks in the port precinct. During the week DCT plug points and ground slots came very close to capacity with Friday seeing ground slot capacity reaching 104% and plug points occupied at 83%, with 1840 reefers on hand. DCT has seen landside delays increase as a result of the stop of overnight operations with TTT averaging 8.75 hours during the night shift. The 1st August saw the closure of 5 bays at 205 berth for surface refurbishment we have been assured this will not impact on truck servicing at the ITZ. The availability of empty containers timeously continues to be problematic with Terminals experiencing high numbers arriving on the last day of stack and on occasion after closure.
- **TPT equipment availability, operational overview & performance:** Straddle availability at DCT has been in the region of 70 and Pier 1 consistently working with 17 RTG.
- **TPT 24 hour reefer stack adherence:** There have been **no complaints** that stack opening announcements are not made timeously.
- **Reefer rail long haul and short haul status:** A further **derailment in the Pinetown area** on the CONCOR line overnight the 31st July saw the main route between Durban and Gauteng closed for at least 24 hours with no ETR **announced**. This is the third recent derailment in a similar area of Durban, efforts are being made to ascertain the causes from TFR. We await further details from TFR for the remainder of the season.
- **Operational red flags:** The Bayhead Road Rehabilitation project is proceeding with contractors ahead of schedule in some areas. Truck breakdowns and illegal parking continue to represent ongoing issues / DCT reefer occupancy will remain at high levels / Monitor truck booking slots / availability of reefer containers and delayed depot releases / very high cold store stock occupancy / farm inbound truck delays.

Central Corridor – Mitchell Brooke

- **General operational perceptions:** this past week PECT remains fluid and reefer occupancy at 60%. NCT operations have been disrupted by windbound since am 31/07 until pm 01/08. NCT reefer occupancy reaching >85% on ground slot utilization with reefer stacks being closed from 14h00 31/07, expected to open for following vessels either pm 01/08 or am 02/08 on the completion of MSC Bianca and Hyundai Singapore.
- **TPT equipment availability, operational overview & performance:** PECT equipment fully compliment. NCT STS QC5 undergoing hoist wire repairs to 12/08 and in the interim will only operate 2 container vessels alongside.
- **TPT 24 hour reefer stack adherence:** seems to be all good however last **minute** stack closure at NCT due to high occupancy and wind delays.
- **Conventional reefer vessel loading and status:** Cool Explorer (EU/UK) departed, Green Austevoll (RS) loading with Nederland Stream (EU/UK/RS) due 02/08.
- **Reefer rail long haul and short haul status:** TBA
- **Operational red flags:** NCT wind delays / availability of empty reefer equipment/ NCT high reefer occupancy / very high stock levels constraining cold store capacity.

Western Corridor – Antoinette van Heerden

- For a report on Western Cape Corridor, kindly email Antoinette@fpef.co.za to receive the report.
- It has been noticeable that production for USA markets has decreased substantially with production appearing to focus on EU markets from the WC region. Anticipate additional MSCEU and SAECS slot bookings for reefers to EU/UK markets.

PPECB WEEKLY REGIONAL OPERATIONAL DATA OVERVIEW – Week 30

REGIONS	DURBAN	EC	CPT	SOUTH	NORTH	TOTAL
Container Cleanliness Inspection	3480	1592	2614	0	291	7977
Container Cleanliness Rejection	463	182	304	0	0	949
Percentage Rejections	13%	11,4%	12%	0%	0%	
2024	2645	1976	2011	0	290	6922
Total Cold Stores handling Citrus		25	8	37	5	
Total Cold Storage Capacity	88150	41962	42500	30780	13858	217250
Pallets under cooling	77763	39555	19035	10682	5360	152395
Percentage - Occupancy	88%	94%	45%	35%	38%	
Total Normal Containers	2696	1571	852	498	220	5837
Total Cold Treatment Containers	570	23	193	62	15	863
Total Containers Stuffed	3279	1594	1045	560	235	6713
2024	2566	1926	556	422	250	5720
Specialised Refrigerated Vessels						
No. of non-cold treatment vessels	3	1	0	0	0	4
No of pallets - Citrus	12326	1886	0	0	0	14212
No of cold treatment vessels	1		1	0	0	2
No of pallets	4527	0	3873	0	0	8400
Unplugged Containers - Terminals	0	0	0	0	0	0
Quality/ Concerns	0	0	0	0	0	0
Any other comments						

CURRENT GLOBAL LOGISTICS NEWSFLASH SCAN

-  Theft, vandalism crippling South African infrastructure despite Transnet gains, warns Busa: <https://www.engineeringnews.co.za/article/theft-vandalism-crippling-south-african-infrastructure-despite-transnet-gains-warns-busa-2025-07-28>
-  TPT reports above-target performance at Cape Town Container Terminal: <https://www.engineeringnews.co.za/article/tpt-reports-above-target-performance-at-cape-town-container-terminal-2025-07-28>
-  Trade on tenterhooks as SA awaits US response: <https://www.freightnews.co.za/article/trade-on-tenterhooks-as-sa-awaits-us-response>
-  Western Cape unveils road-to-rail Overberg project: <https://www.freightnews.co.za/article/western-cape-unveils-road-to-rail-overberg-project>
-  Durban and Cape Town shine as Africa's top logistics hubs: <https://www.freightnews.co.za/article/durban-and-cape-town-shine-as-africas-top-logistics-hubs>
-  Superior citrus quality secures higher export volumes: <https://www.freightnews.co.za/article/superior-citrus-quality-secures-higher-export-volumes>
-  South African ports sustain above-average container moves: <https://www.freightnews.co.za/article/south-african-ports-sustain-above-average-container-moves>
-  South African citrus growers appeal to president Ramaphosa as punitive US tariffs loom on 1 August: <https://www.fruitnet.com/eurofruit/south-african-citrus-growers-pile-pressure-on-president-ramaphosa/268040.article>
-  Logistics UK calls for more detail on EES following launch date announcement: <https://www.fruitnet.com/fresh-produce-journal/logistics-uk-calls-for-more-detail-on-ees-following-launch-date-announcement/268100.article>