



Citrus Growers' Association OF SOUTHERN AFRICA

CITRUS WEEKLY LOGISTICS REPORT – Week 23

6 June 2025 – Week 23 (Data supplied by: PPECB & AGRIHUB (YTD data to week 22 only)/CGA VFG's/windy.com/CGA Team)

- Reported data reflects only production and export data from South Africa. Kindly contact portia@cga.co.za for production and export data sourced from eSwatini, Zimbabwe, Botswana and Namibia.
- Reported data can be supplemented further by Agrihub, PPECB, Agrigate One, eCert and CGA online Dashboards.
- The report is a work in progress and additional data and information will be added in future reports.
- Port Operational Representatives: Northern Corridor - Dave Watts, Central Corridor - Mitchell Brooke & Western Corridor - Antoinette van Heerden.

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**Citrus
Growers'
Association**
OF SOUTHERN AFRICA

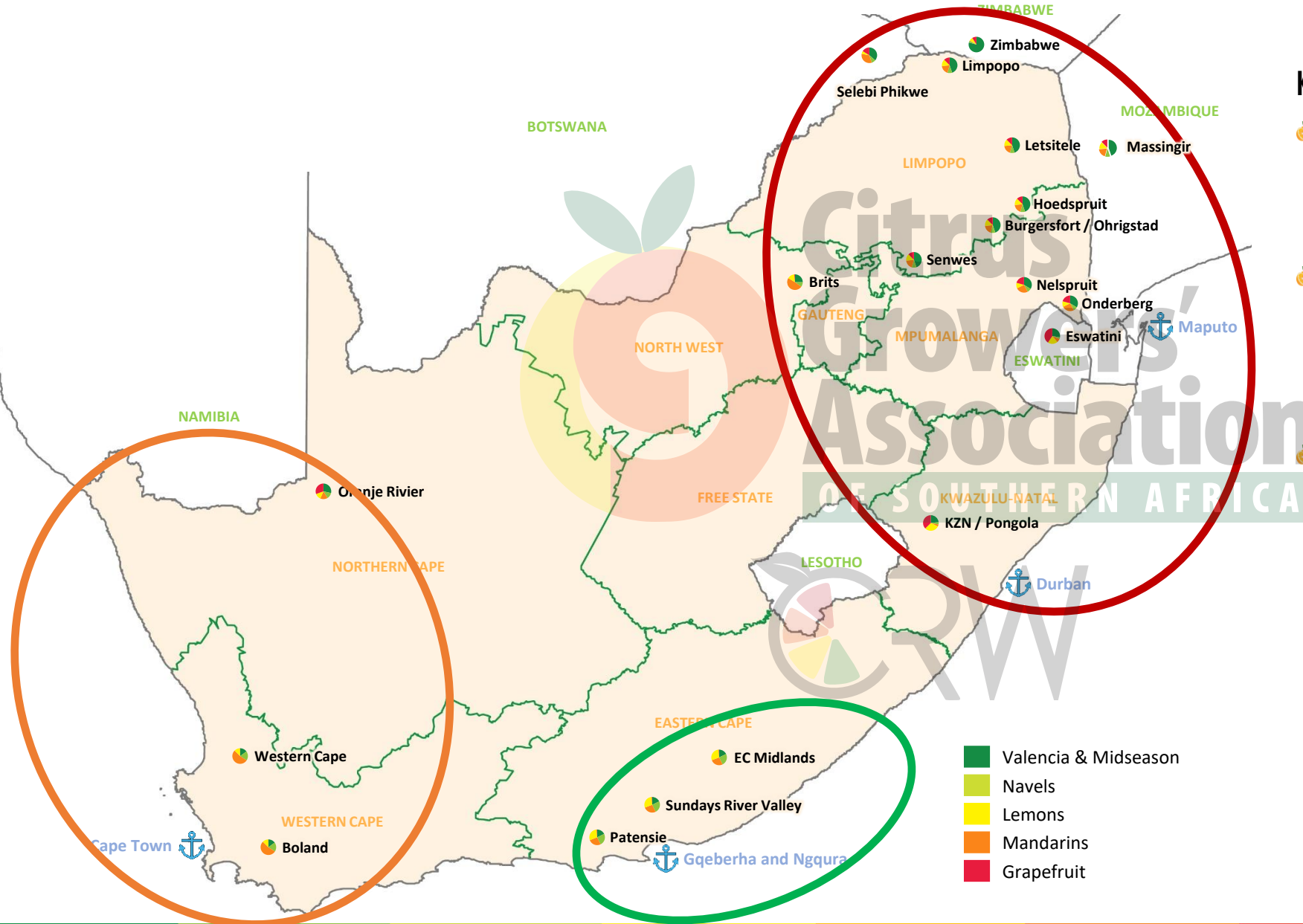


DISCLAIMER:

This information contained has been compiled with data presently available and is presented and made available in good faith but with the express condition that the Citrus Growers Association accepts no liability whatsoever for any loss or damage resulting from the use thereof.



Southern African Citrus Growing Regions and Key Export Corridors



Key Export Corridors

🍊 **Northern Corridor** including KZN, eSwatini, Mpumalanga, Limpopo, North West Province, Botswana, Zimbabwe and Mozambique exporting from the Maputo and Durban ports.

🍊 **Central Corridor** including Patensie and Hankey area, Sundays River Valley including Addo, Sunland and Kirkwood and Eastern Cape Midlands including Fort Beaufort area exporting from the Port Elizabeth and Coega ports.

🍊 **Western Corridor** including Namibia, WC Boland, Citrusdal and Orange River area exporting from the Cape Town port.



YTD CITRUS PRODUCTION FOR EXPORT BY CORRIDOR BY COMMODITY

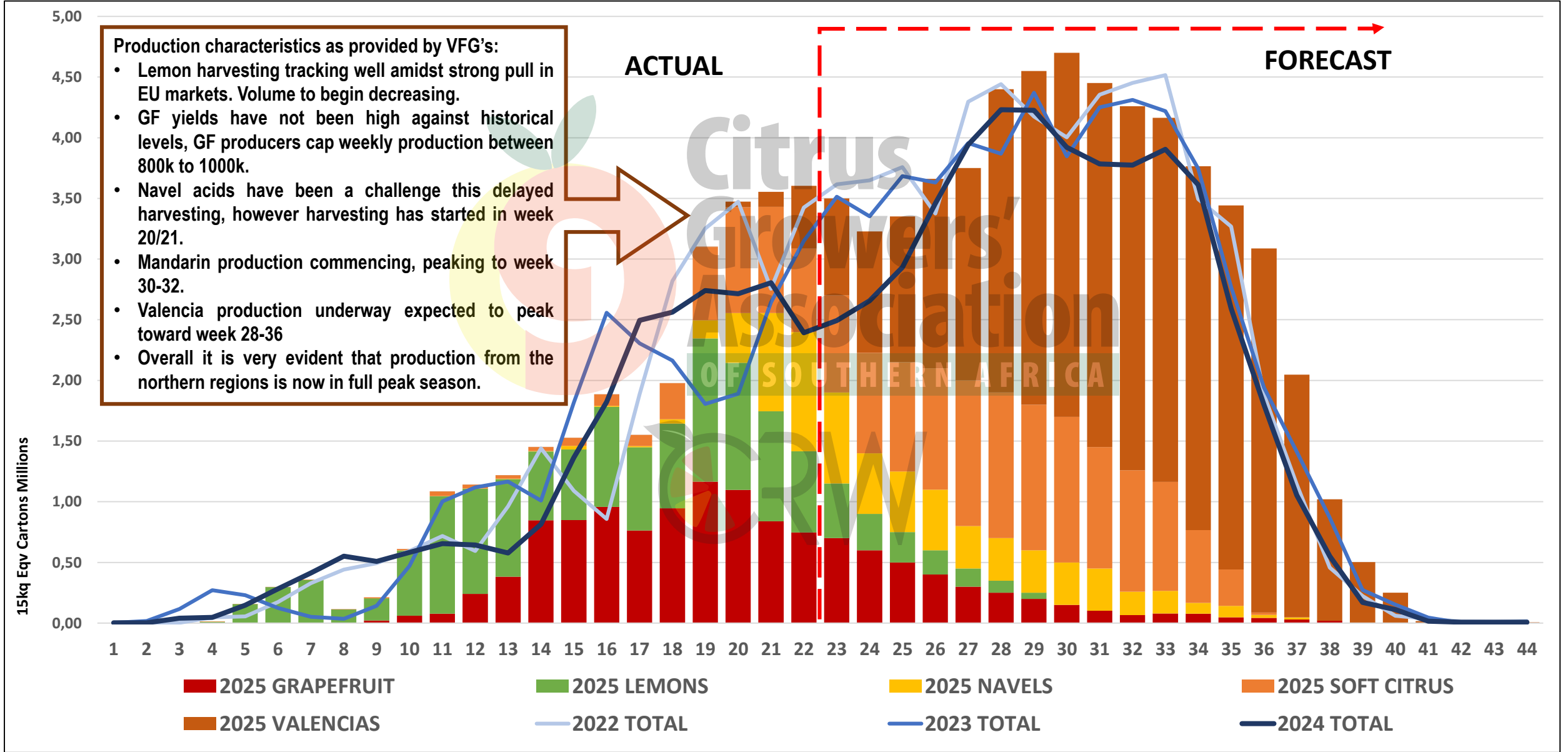
Note:

- Estimates will be updated as per amendments made by the VFG's latest estimates.
- The data represents YTD totals of production for export volume YTD.

Sum of CGA 15kg Eqv. Cartons						2025 Total Estimate Ver:4	2024 Final Packed
Supplier Region	Product	2022 YTD	2023 YTD	2024 YTD	2025 YTD		
Eastern Cape Regions	GRAPEFRUIT		1 260	4 378		498 667	496 564
	LEMONS	3 762 286	5 456 980	6 272 375	5 650 483	16 882 000	19 077 633
	NAVELS	910 500	1 516 696	1 524 546	1 545 442	11 727 170	12 446 668
	SOFT CITRUS	2 561 425	3 640 744	3 706 056	3 652 355	12 401 860	11 633 722
	VALENCIAS		3 744			9 222 000	9 285 934
Eastern Cape Regions Total		7 234 211	10 615 680	11 511 098	10 848 280	50 731 697	52 940 521
Northern Regions	GRAPEFRUIT	10 741 930	8 785 896	9 178 653	8 992 677	12 963 963	12 525 469
	LEMONS	9 229 917	9 925 570	9 156 054	11 488 338	12 744 500	10 938 428
	NAVELS	2 400 396	2 199 666	2 590 790	2 445 457	6 624 020	5 938 962
	SOFT CITRUS	2 455 329	2 680 850	2 926 521	3 739 531	14 237 300	13 260 848
	VALENCIAS	282 820	496 969	309 647	699 002	36 234 304	33 865 756
Northern Regions Total		25 110 392	24 088 951	24 161 666	27 365 005	82 804 087	76 529 463
Western/Northern Cape Regions	GRAPEFRUIT	419 218	392 543	169 147	270 137	1 643 333	1 318 632
	LEMONS	1 402 178	1 847 864	1 616 802	1 427 658	4 500 000	4 395 901
	NAVELS	1 362 897	1 661 061	1 659 718	1 330 417	7 636 114	6 613 235
	SOFT CITRUS	2 954 906	4 651 964	4 754 034	5 240 534	18 226 659	16 735 081
	VALENCIAS	55 744	48 536	707	26 192	6 520 000	5 566 498
Western/Northern Cape Regions Total		6 194 943	8 601 968	8 200 408	8 294 938	38 526 107	34 629 347
Grand Total		38 539 546	43 306 599	43 873 173	46 508 223	172 061 891	164 099 331

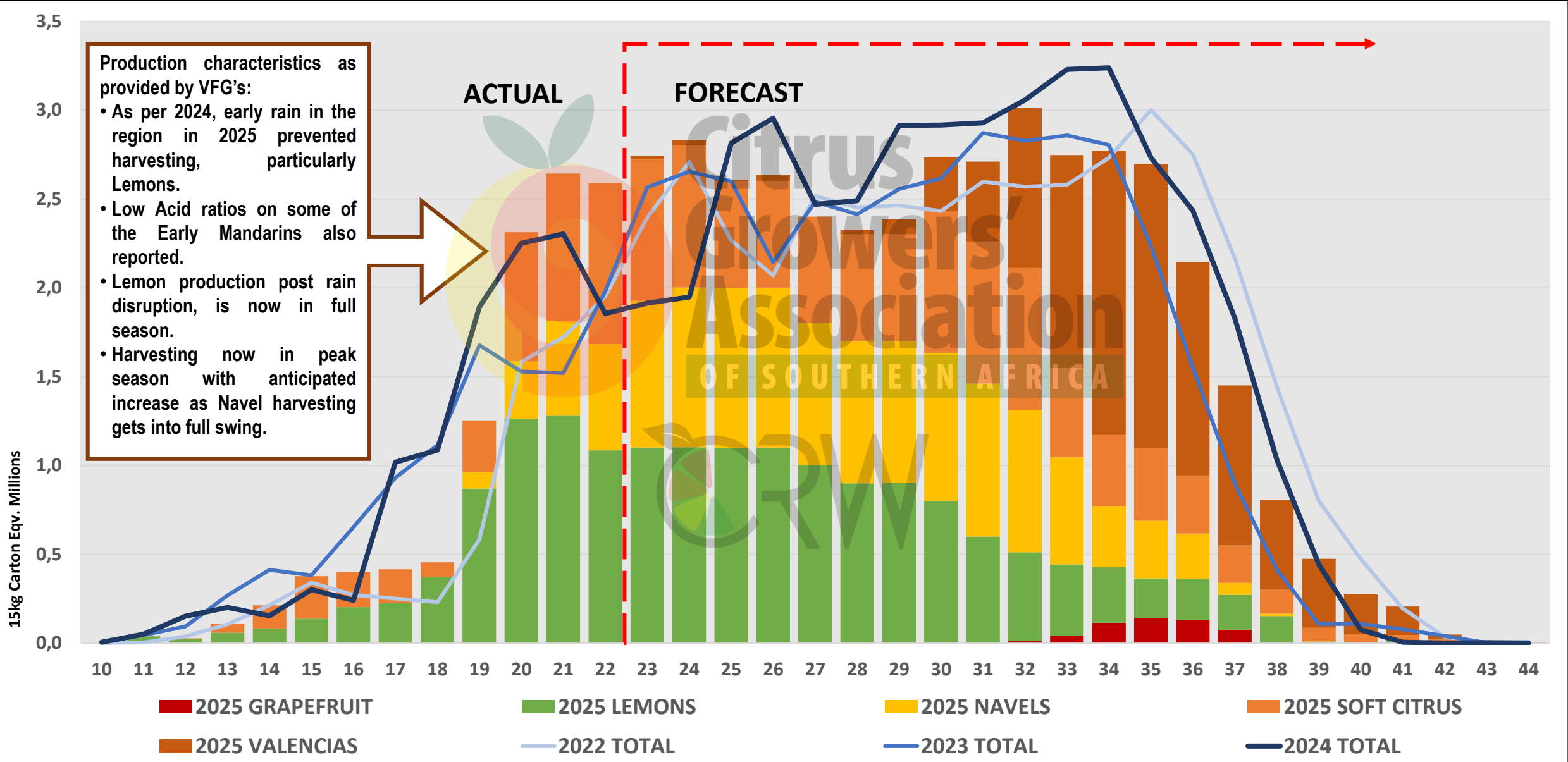
YTD NORTHERN CORRIDORS EXPORT PRODUCTION ACTUAL & FORECAST BY WEEK BY COMMODITY

(15Kg Eqv. Cartons)

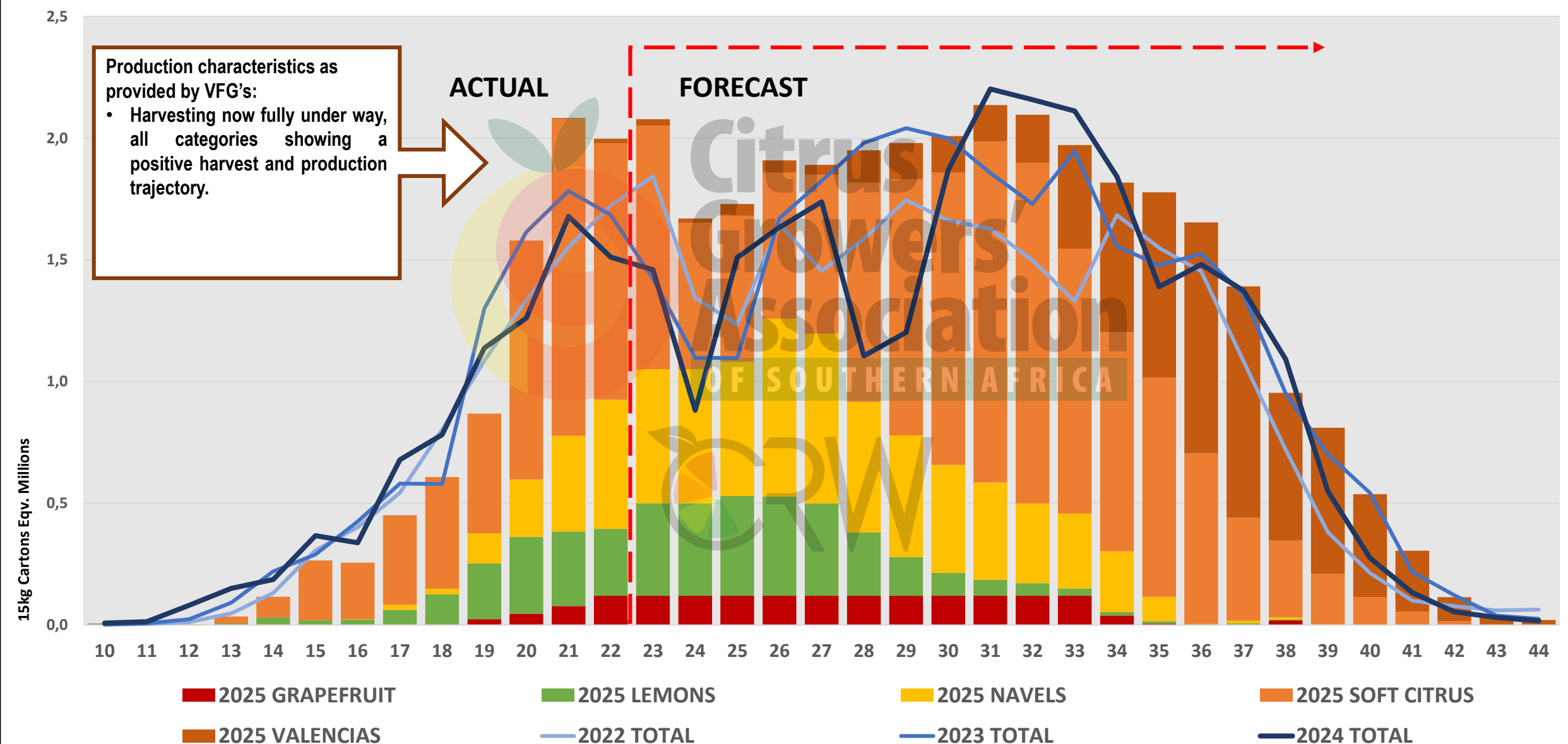


YTD CENTRAL CORRIDORS EXPORT PRODUCTION ACTUAL & FORECAST BY WEEK BY COMMODITY

(15Kg Eqv. Cartons)



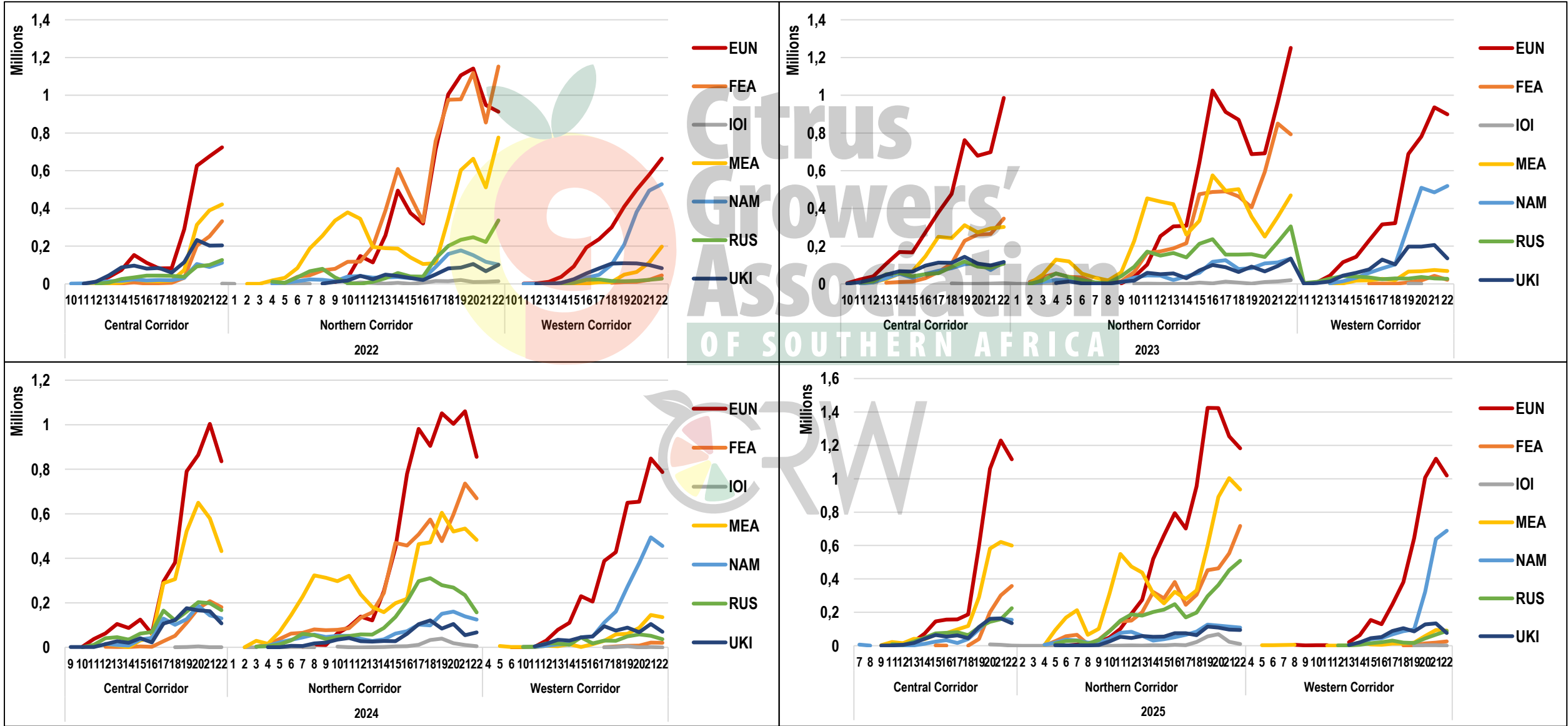
YTD WESTERN CORRIDORS EXPORT PRODUCTION ACTUAL & FORECAST BY WEEK BY COMMODITY (15Kg Eqv. Cartons)



2022-2025 YTD TOTAL EXPORT PRODUCTION BY CORRIDOR REGION BY TARGET MARKET

(15Kg Eqv. Cartons)

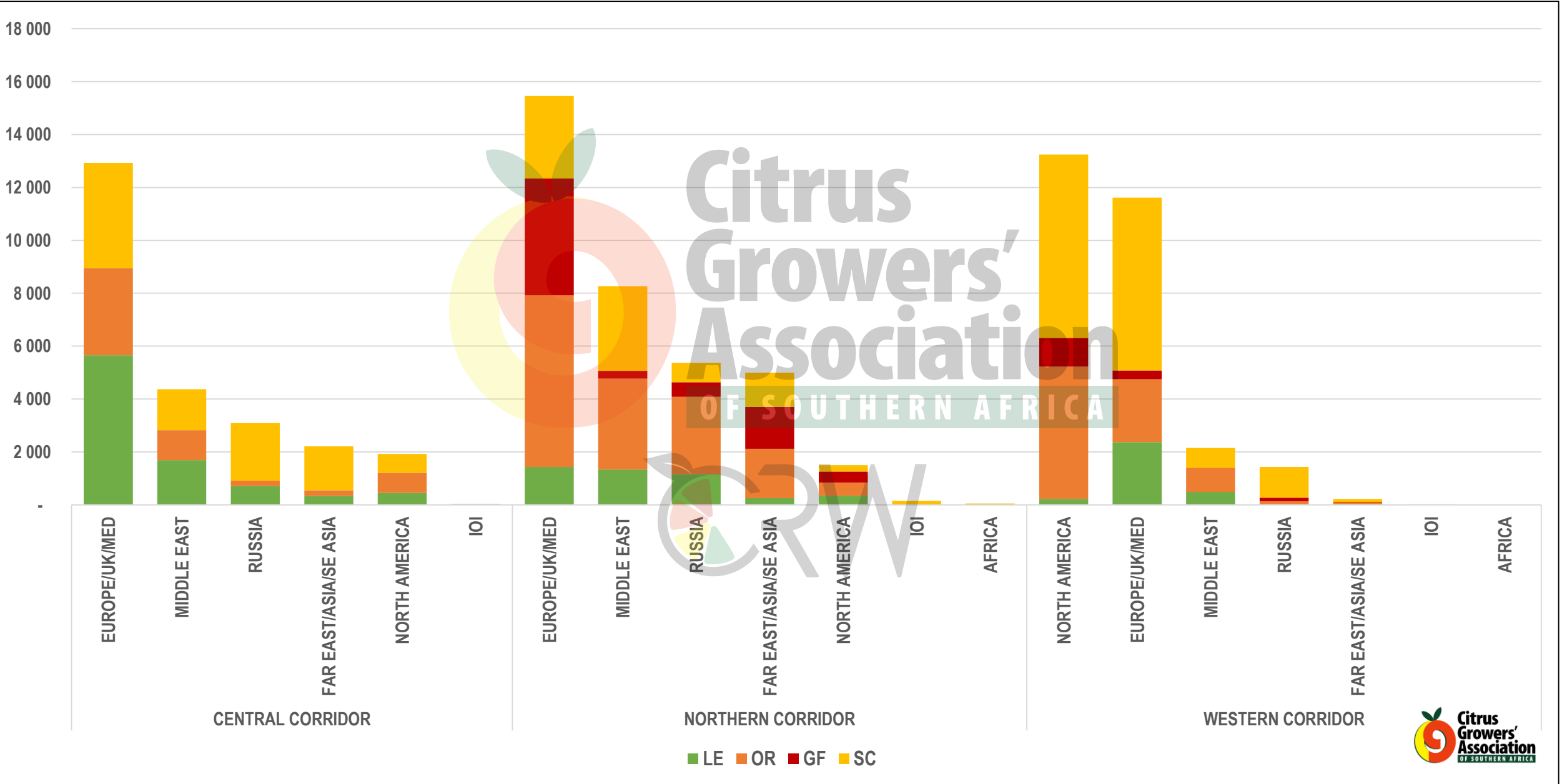
Note: The data in the tables represents PPECB passed for export cartons at pack house level. Consignments would then be transported to point of inland/port storage and then be loaded out to containers or conventional vessels. It provides an early indication of the volume of product to be routed through the port system to intended target market. The dwell time for consignments being passed and physically being shipped and stacked at container terminals could be 7-14days.



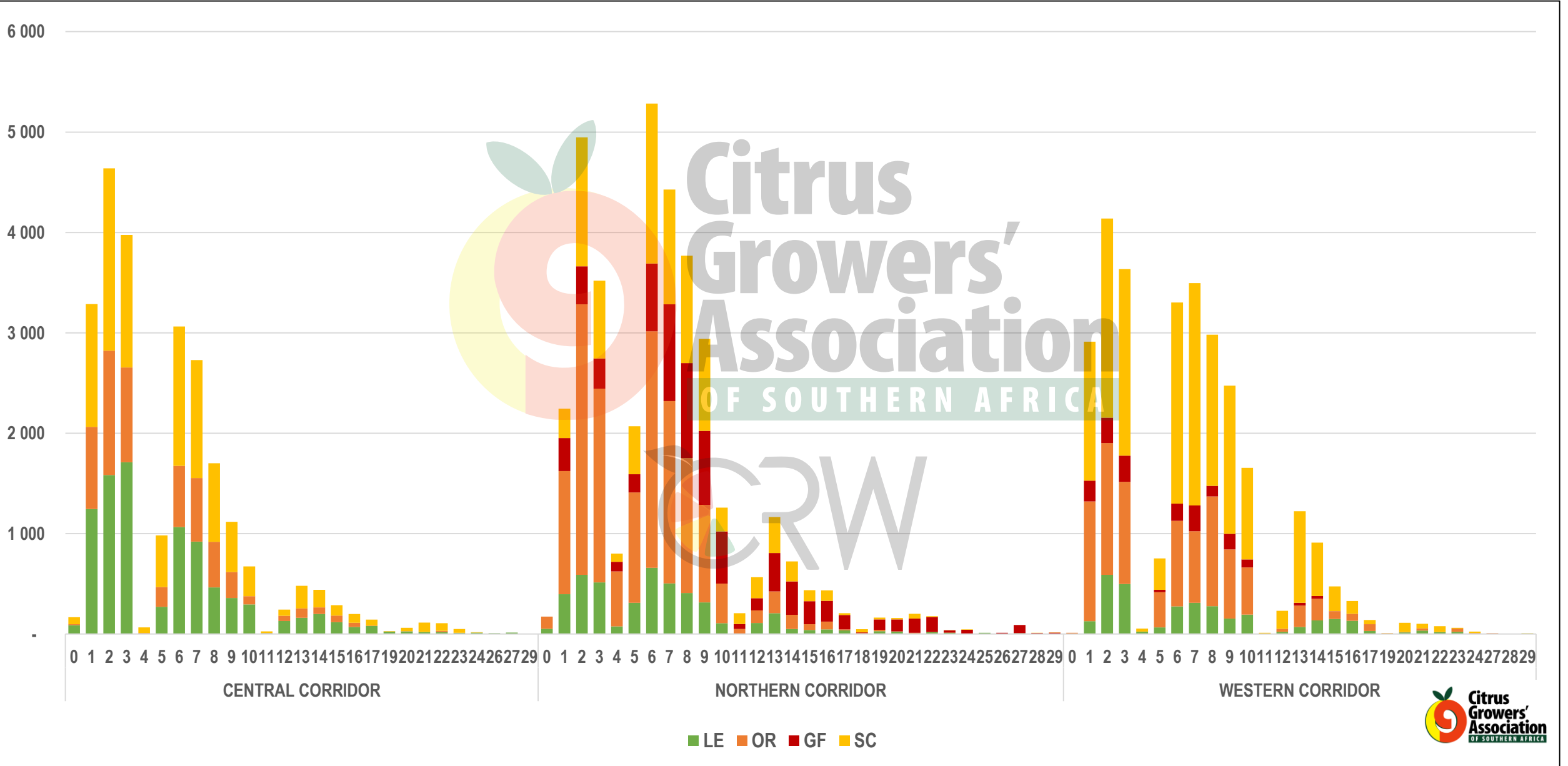
(15Kg Eqv. Cartons)

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DAILY SNAPSHOT OF AGRIHUB STOCK REPORT BY COMMODITY BY TARGET REGION (Pallets)



DAILY SNAPSHOT OF AGRIHUB STOCK REPORT BY COMMODITY BY DWELL AGE DAYS (Pallets)



YTD CITRUS EXPORT BY EXIT PORT BY SHIP MODE

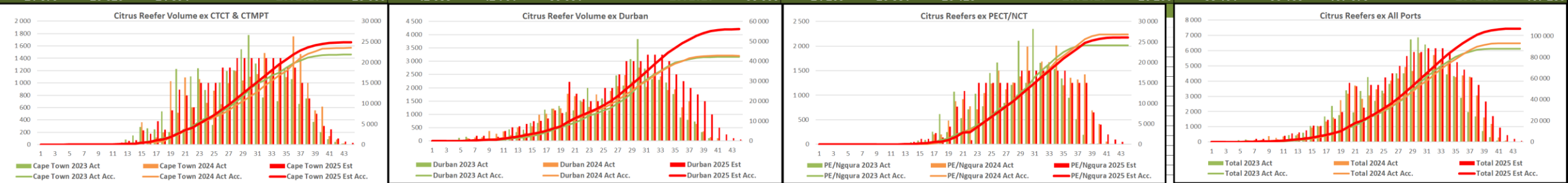
(SOURCE: PPECB)

Sum of Pallet Qty		Year			
Exit Port	Ship Mode	2021	2022	2023	2025
▣ Cape Town	Reefer Container	78 293	67 517	87 945	82 942
	Specialized Reefer Ship	9 123	13 692	19 042	13 275
Cape Town Total		87 416	81 209	106 987	96 217
▣ Durban	Reefer Container	268 172	215 551	213 130	258 024
	Specialized Reefer Ship	52 583	12 674	40 038	30 063
Durban Total		320 755	228 225	253 168	288 087
▣ PE/Coega	Reefer Container	53 267	37 218	73 438	59 506
	Specialized Reefer Ship	1 890	657	95	770
PE/Coega Total		55 157	37 875	73 533	60 276
▣ Maputo	Reefer Container		691	1 159	60
Maputo Total			691	1 159	60
Total by Ship Mode	Reefer Container	399 732	320 977	375 672	400 532
	Specialized Reefer Ship	63 596	27 023	59 175	44 108
Total All Ports		463 328	348 000	434 847	444 640

YTD ACTUAL AND FORECAST EXPORTS IN REEFER CONTAINERS BY EXIT PORT (FEU)

CITRUS CONTAINERISED VOLUME SHIPPING STATISTICS - 2025 est

Week	Cape Town 2023 Act	Cape Town 2024 Act	Cape Town 2025 Est	Cape Town 2023 Act Acc.	Cape Town 2024 Act Acc.	Cape Town 2025 Est Acc.	Durban 2023 Act	Durban 2024 Act	Durban 2025 Est	Durban 2023 Act Acc.	Durban 2024 Act Acc.	Durban 2025 Est Acc.	PE/Ngqura 2023 Act	PE/Ngqura 2024 Act	PE/Ngqura 2025 Est	PE/Ngqura 2023 Act Acc.	PE/Ngqura 2024 Act Acc.	PE/Ngqura 2025 Est Acc.	Total 2023 Act	Total 2024 Act	Total 2025 Est	Total 2023 Act Acc.	Total 2024 Act Acc.	Total 2025 Est Acc.
1	0	0	0	0	0	0				0	0	0	0	0	0	0	0	0	0	0	0	0	0	
2	0	0	0	0	0	0	1	0	0	1	0	0	0	0	0	0	0	0	0	1	0	0	1	0
3	0	2	0	0	0	2	8	8	0	9	8	0	0	0	0	0	0	0	8	10	0	9	10	0
4	0	0	0	0	0	2	28	7	1	37	15	1	0	0	0	0	0	0	28	7	1	37	17	1
5	1	3	4	2	5	4	115	16	13	152	31	14	1	0	0	1	0	0	117	19	17	155	36	18
6	0	2	2	2	7	6	154	107	83	306	138	97	0	0	0	1	0	0	154	109	85	309	145	103
7	1	3	13	3	10	19	65	129	190	371	266	287	0	0	0	1	0	0	66	131	204	375	276	307
8	0	1	7	3	11	26	73	146	199	444	412	487	0	0	0	1	0	0	73	147	206	448	423	513
9	0	16	12	3	26	38	29	371	60	473	783	546	0	0	0	1	0	0	29	386	71	477	809	584
10	0	7	12	3	33	50	43	271	157	516	1 054	703	0	1	1	1	1	1	43	279	170	520	1 088	754
11	14	3	25	17	36	75	110	365	373	626	1 419	1 076	0	0	1	1	1	2	124	368	399	644	1 456	1 153
12	20	9	34	36	45	109	436	217	512	1 061	1 637	1 587	2	2	17	3	3	19	457	229	563	1 101	1 685	1 715
13	83	8	61	120	53	170	338	507	553	1 399	2 144	2 141	4	1	17	7	4	36	425	516	631	1 526	2 201	2 346
14	150	29	74	270	82	243	421	291	645	1 820	2 435	2 786	46	12	47	53	16	82	617	332	765	2 142	2 533	3 111
15	285	365	229	555	447	473	685	553	737	2 505	2 988	3 523	81	23	115	134	39	198	1 050	941	1 082	3 193	3 474	4 193
16	265	46	175	820	493	648	683	984	761	3 188	3 973	4 284	94	10	111	228	49	309	1 043	1 040	1 048	4 236	4 514	5 241
17	249	114	381	1 069	607	1 029	1 180	1 030	844	4 368	5 002	5 128	257	205	230	484	254	538	1 686	1 349	1 455	5 921	5 863	6 695
18	538	198	243	1 607	805	1 272	1 216	1 210	1 149	5 585	6 212	6 277	616	203	139	1 100	457	677	2 370	1 611	1 531	8 292	7 473	8 226
19	206	1 030	555	1 813	1 835	1 826	1 314	1 226	1 054	6 899	7 331	7 331	249	489	362	1 349	945	1 039	1 769	2 744	1 971	10 061	10 218	10 197
20	1 225	516	890	3 038	2 351	2 716	1 082	1 781	2 224	7 981	9 4													



YTD CITRUS EXPORT BY EXIT PORT BY TARGET REGION (PALLETS)

Note: we are noting the anomaly in the high export volume from ZAPLZ/ZAZBA in 2023 and are investigating

Sum of Plt_Qty CGARegionReportAsDesc	Load_Port																			
	MZMPM				ZACPT				ZADUR				ZAPLZ/ZAZBA				Grand Total			
	2025	2024	2023	2022	2025	2024	2023	2022	2025	2024	2023	2022	2025	2024	2023	2022	2025	2024	2023	2022
Africa and Islands		-	-	-	586	1 212	1 466	784	4 249	4 294	3 139	2 269	432	406	1 318	667	5 266	5 913	5 923	3 720
Europe/NWC		-	-	-	27 014	28 755	42 665	37 667	75 541	60 440	61 613	54 799	20 911	15 598	36 203	13 483	123 466	104 793	140 481	105 949
Far East Asia		20	-	48	40	80	921	134	36 539	42 363	39 620	60 072	800	627	1 554	400	37 379	43 090	42 095	60 654
Middle East		1 437	1 203	128	2 649	3 223	4 306	1 840	78 112	61 589	75 071	52 720	13 557	27 209	40 254	15 964	94 317	93 458	120 834	70 652
North-America		-	-	-	14 121	18 893	19 969	17 905	10 287	14 956	12 278	5 931	1 871	4 662	10 197	2 737	26 279	38 511	42 444	26 573
Russian Federation		-	-	-	18 186	16 638	18 456	9 695	29 563	30 575	32 121	15 455	1 696	2 568	3 318	2 279	49 445	49 781	53 895	27 429
South East Asia		160	-	340	301	22	1 102	532	7 888	7 174	10 945	11 181	835	372	3 175	93	9 024	7 728	15 222	12 146
South EU/Med/Black Sea		-	-	-	759	1 553	2 351	3 168	11 841	15 707	10 540	7 707	3 763	9 443	9 917	4 407	16 363	26 703	22 808	15 282
South West Asia		-	91	-	20	48	823	131	1 343	1 764	3 140	1 768	540	870	1 715	1 091	1 903	2 683	5 769	2 990
UK/Ireland		-	-	-	24 069	24 973	38 631	26 886	11 389	14 783	12 860	9 960	9 123	11 275	13 337	8 692	44 581	51 031	64 828	45 538
Grand Total		1 617	1 294	516	87 745	95 398	130 690	98 742	266 752	253 646	261 327	221 862	53 528	73 030	120 988	49 813	408 024	423 691	514 299	370 933

YTD CITRUS EXPORT BY EXIT PORT BY COMMODITY (PALLETS)

Note: we are noting the anomaly in the high export volume from ZAPLZ/ZAZBA in 2023 and are investigating

Sum of Plt_Qty	Load_Port																			
	MZMPM				ZACPT				ZADUR				ZAPLZ/ZAZBA				Grand Total			
	2025	2024	2023	2022	2025	2024	2023	2022	2025	2024	2023	2022	2025	2024	2023	2022	2025	2024	2023	2022
CGAReportVariety2Desc																				
EARLY MANDARINS		-	24	-	47 635	64 340	71 138	53 116	12 393	13 297	13 532	11 701	16 492	18 631	19 874	10 708	76 520	96 269	104 568	75 525
GRAPEFRUIT		-	-	-	3 424	2 144	4 925	8 626	102 705	102 861	94 822	95 834	40	60	1 535	3 800	106 170	105 064	101 282	108 260
LATE MANDARINS		-	264	-	8 903	2 130	8 212	1 243	15 890	15 086	13 720	7 516	463	580	422	99	25 256	17 796	22 618	8 858
LEMONS		1 479	924	388	22 156	18 532	35 411	27 464	122 725	106 928	123 473	96 512	31 394	46 858	84 320	31 804	176 274	173 797	244 128	156 168
NAVELS		138	82	128	5 623	8 207	10 721	8 212	11 982	15 126	14 018	10 085	5 140	6 901	15 036	3 382	22 745	30 372	39 857	21 807
VALENCIAS		-	-	-	3	44	283	81	1 116	348	1 762	214	-	-	63	20	1 119	392	2 108	315
Grand Total	-	1 617	1 294	516	87 745	95 398	130 690	98 742	266 812	253 646	261 327	221 862	53 528	73 030	121 250	49 813	408 084	423 691	514 561	370 933



YTD CITRUS EXPORT BY EXIT PORT BY COT REEFER CONTAINERS (PALLET)

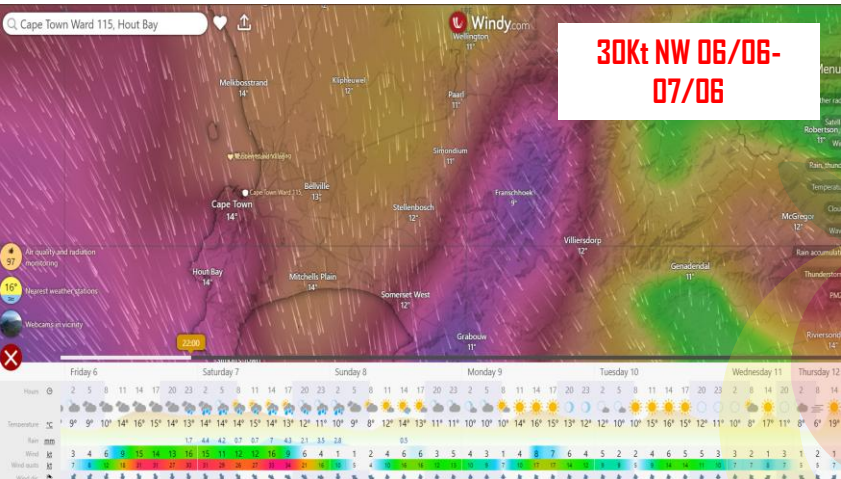
Sum of Pallet Qty		Year			
Exit Port	Country	2022	2023	2024	2025
Cape Town	USA	2 036	5 399	10 276	10 188
	MAURITIUS	200	198	204	245
	CHINA		100	20	100
	INDIA	20		20	60
	PHILIPPINES				40
	JAPAN			20	
	TAIWAN	20		40	
Cape Town Total		2 276	5 697	10 580	10 633
Durban	CHINA	42 482	18 219	23 395	20 452
	JAPAN	5 820	2 123	2 400	2 800
	SOUTH KOREA	1 420	1 500	3 880	2 260
	TAIWAN	1 760	1 661	2 019	1 188
	INDIA	240	580	1 918	823
	MAURITIUS	560	580	930	817
	PHILIPPINES	20	80	20	20
	THAILAND			20	20
	INDONESIA	60	60	100	
	JORDAN	598	1 180	120	
	SRI LANKA			80	
Durban Total		52 960	25 983	34 882	28 380
PE/Coega	INDIA	160	480	20	540
	TAIWAN	80	80	240	93
	MAURITIUS	50	155	120	40
	PHILIPPINES			42	
	SRI LANKA			20	
	INDONESIA		20		
	CHINA		338	80	
	JORDAN	40	700	140	
PE/Coega Total		330	1 773	662	673
Grand Total		55 566	33 453	46 124	39 686

PPECB WEEKLY REGIONAL OPERATIONAL DATA OVERVIEW – Week 22

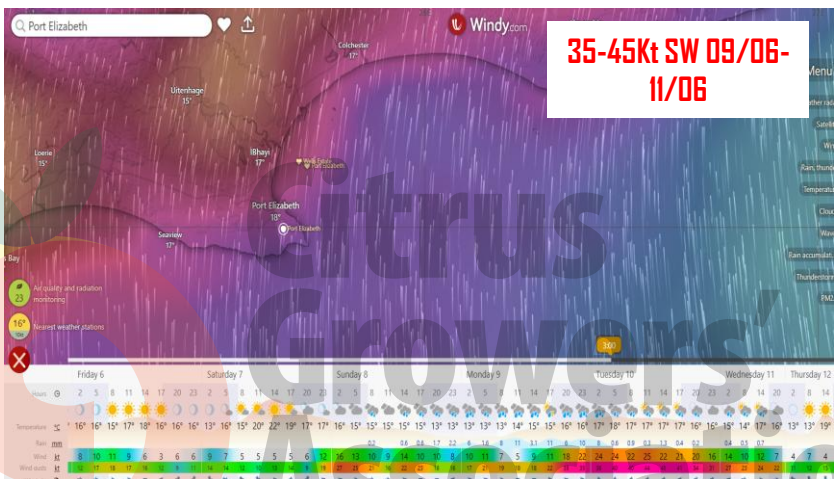
REGIONS	DURBAN	EC	CPT	SOUTH	NORTH	TOTAL
Container Cleanliness Inspection	2735	1895	2392	0	103	7125
Container Cleanliness Rejection	393	345	203	0	0	941
Percentage Rejections	14%	18.2%	9%	0%	0%	
2024	3143	962	1622	0	150	5877
Total Cold Stores handling Citrus			8	37	5	
Total Cold Storage Capacity	88150	41 962	42500	30780	13858	
Pallets under cooling	45230		15710	9793	1510	
Percentage - Occupancy	51%		37%	32%	10,8%	
Total Normal Containers	1583	1205	869	458	116	4231
Total Cold Treatment Containers	186	7	138	33	11	375
Total Containers Stuffed	1769	1212	1007	491	127	4606
2024	1414	1090	508	309	194	3515
Specialised Refrigerated Vessels	2	1	2	0	0	
No. of non-cold treatment vessels	2	1	1	0	0	
No of pallets - Citrus	11549	1148	1012	0	0	13709
No of cold treatment vessels	0	0	1	0	0	
No of pallets	0	0	3932	0	0	3932
Unplugged Containers - Terminals	0	0	0	0	0	
Quality/ Concerns	0	0	0	0	0	
Any other comments						

SOUTHERN AFRICAN 7 DAY WEATHER FORECAST

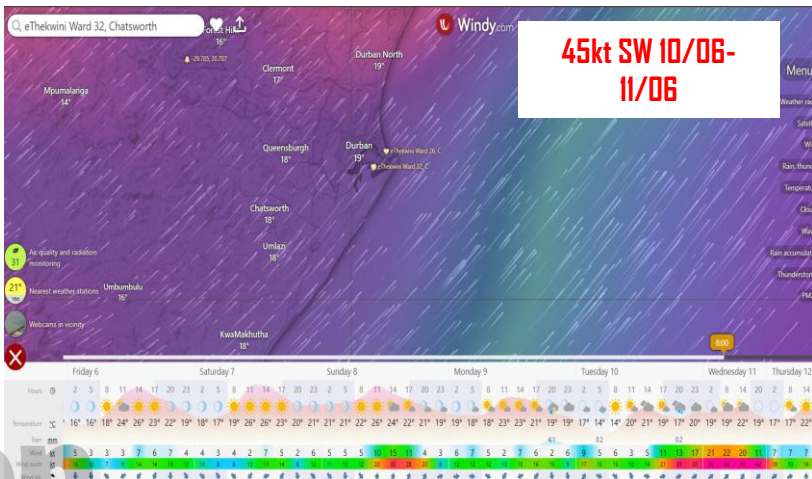
CAPE TOWN 7 DAY WIND FORECAST



ALGOA BAY 7 DAY WIND FORECAST



DURBAN 7 DAY WIND FORECAST



NATIONAL 7 DAY RAIN FORECAST

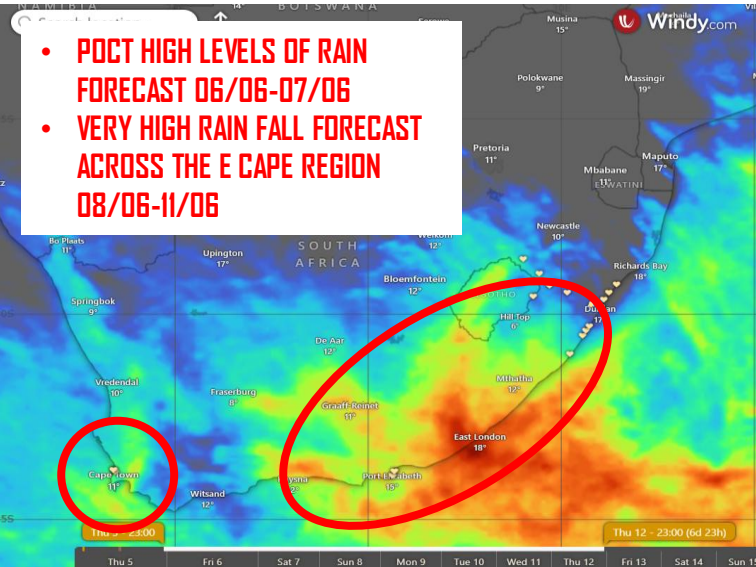
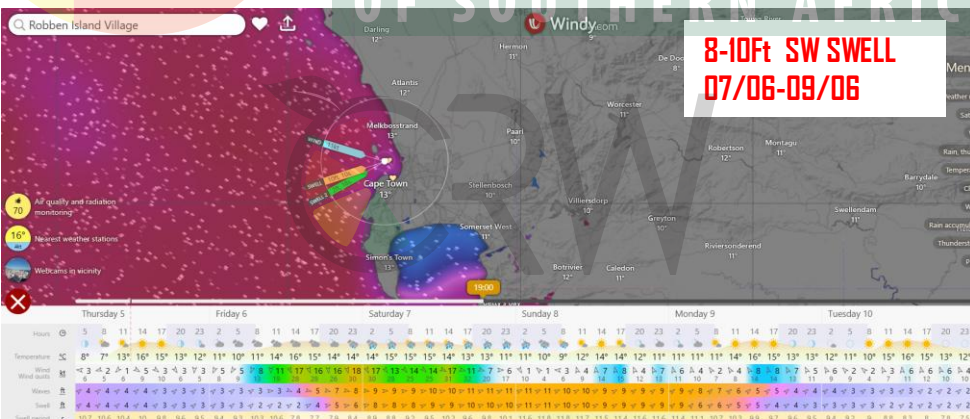
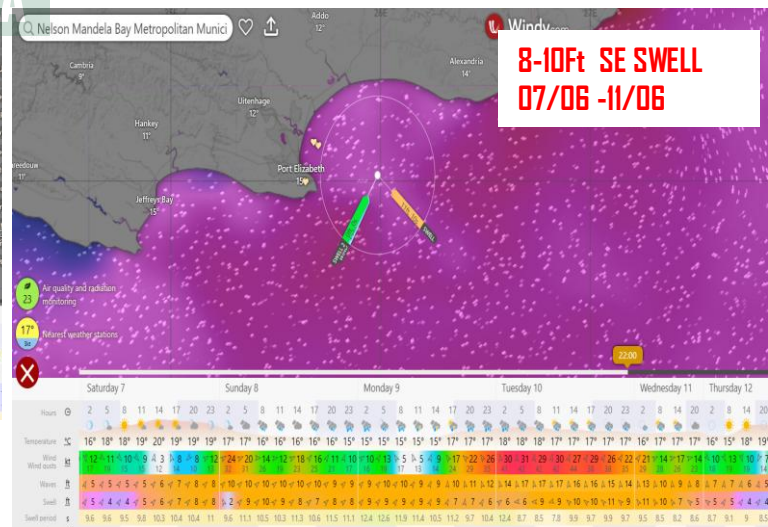


TABLE BAY 7 DAY SWELL FORECAST



ALGOA BAY 7 DAY SWELL FORECAST



CURRENT GLOBAL LOGISTICS NEWSFLASH SCAN

- 🍊 Transnet aims to move 250 million tons on to rail network: https://www.freightnews.co.za/article/transnet-aims-move-250-million-tonnes-rail-network?utm_source=newsletter&utm_medium=email&utm_campaign=daily-news-2025-05-30&utm_content=transnet-aims-to-move-250-million-tonnes-on-to-rail-network
- 🍊 SA ports have what it takes to meet export demand – Transnet: https://www.freightnews.co.za/article/sa-ports-have-what-it-takes-meet-export-demand-transnet?utm_source=newsletter&utm_medium=email&utm_campaign=daily-news-2025-05-29&utm_content=sa-ports-have-what-it-takes-to-meet-export-demand-%E2%80%93-transnet
- 🍊 New equipment reinforces regional logistics dominance: https://www.freightnews.co.za/article/new-equipment-reinforces-regional-logistics-dominance-0?utm_source=newsletter&utm_medium=email&utm_campaign=daily-news-2025-05-29&utm_content=new-equipment-reinforces-regional-logistics-dominance
- 🍊 CMA CGM leads the way as Houthis ease off on Suez: https://www.freightnews.co.za/article/cma-cgm-leads-way-houthis-ease-suez?utm_source=newsletter&utm_medium=email&utm_campaign=daily-news-2025-05-30&utm_content=cma-cgm-leads-the-way-as-houthis-ease-off-on-suez
- 🍊 Bayhead Road upgrade to boost traffic and efficiency at Port of Durban: <https://iol.co.za/business-report/economy/2025-06-03-bayhead-road-upgrade-to-boost-traffic-and-efficiency-at-port-of-durban/>
- 🍊 Port of Durban's Bayhead Road upgrade gets under way: https://www.freightnews.co.za/article/port-durbans-bayhead-road-upgrade-gets-under-way?utm_source=newsletter&utm_medium=email&utm_campaign=daily-news-2025-06-04&utm_content=port-of-durban%E2%80%99s-bayhead-road-upgrade-gets-under-way
- 🍊 Durban port faces strong competition from Maputo: https://www.freightnews.co.za/article/durban-port-faces-strong-competition-maputo?utm_source=newsletter&utm_medium=email&utm_campaign=daily-news-2025-06-03&utm_content=durban-port-faces-strong-competition-from-maputo
- 🍊 ICTSI defends Pier 2 deal amid Maersk court challenge: <https://www.freshplaza.com/africa/article/9737638/ictsi-defends-pier-2-deal-amid-maersk-court-challenge/>
- 🍊 MSC adds South Africa–U.S. citrus route: <https://www.freshplaza.com/africa/article/9736910/msc-adds-south-africa-u-s-citrus-route/>
- 🍊 Industry partners launch Logistics Accountability Score: <https://www.engineeringnews.co.za/article/industry-partners-launch-logistics-accountability-score-2025-05-30>