



Citrus Growers' Association OF SOUTHERN AFRICA

CITRUS WEEKLY LOGISTICS REPORT – Week 22

30 May 2025 – Week 22 (Data supplied by PPECB & AGRIHUB (YTD data to week 21 only)/CGA VFG's/windy.com/CGA Team)

- Reported data reflects only production and export data from South Africa. Kindly contact portia@cga.co.za for production and export data sourced from eSwatini, Zimbabwe, Botswana and Namibia.
- Reported data can be supplemented further by Agrihub, PPECB, Agrigate One, eCert and CGA online Dashboards.
- The report is a work in progress and additional data and information will be added in future reports.
- Port Operational Representatives: Northern Corridor - Dave Watts, Central Corridor - Mitchell Brooke & Western Corridor - Antoinette van Heerden.

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**Citrus
Growers'
Association**
OF SOUTHERN AFRICA



DISCLAIMER:

This information contained has been compiled with data presently available and is presented and made available in good faith but with the express condition that the Citrus Growers Association accepts no liability whatsoever for any loss or damage resulting from the use thereof.



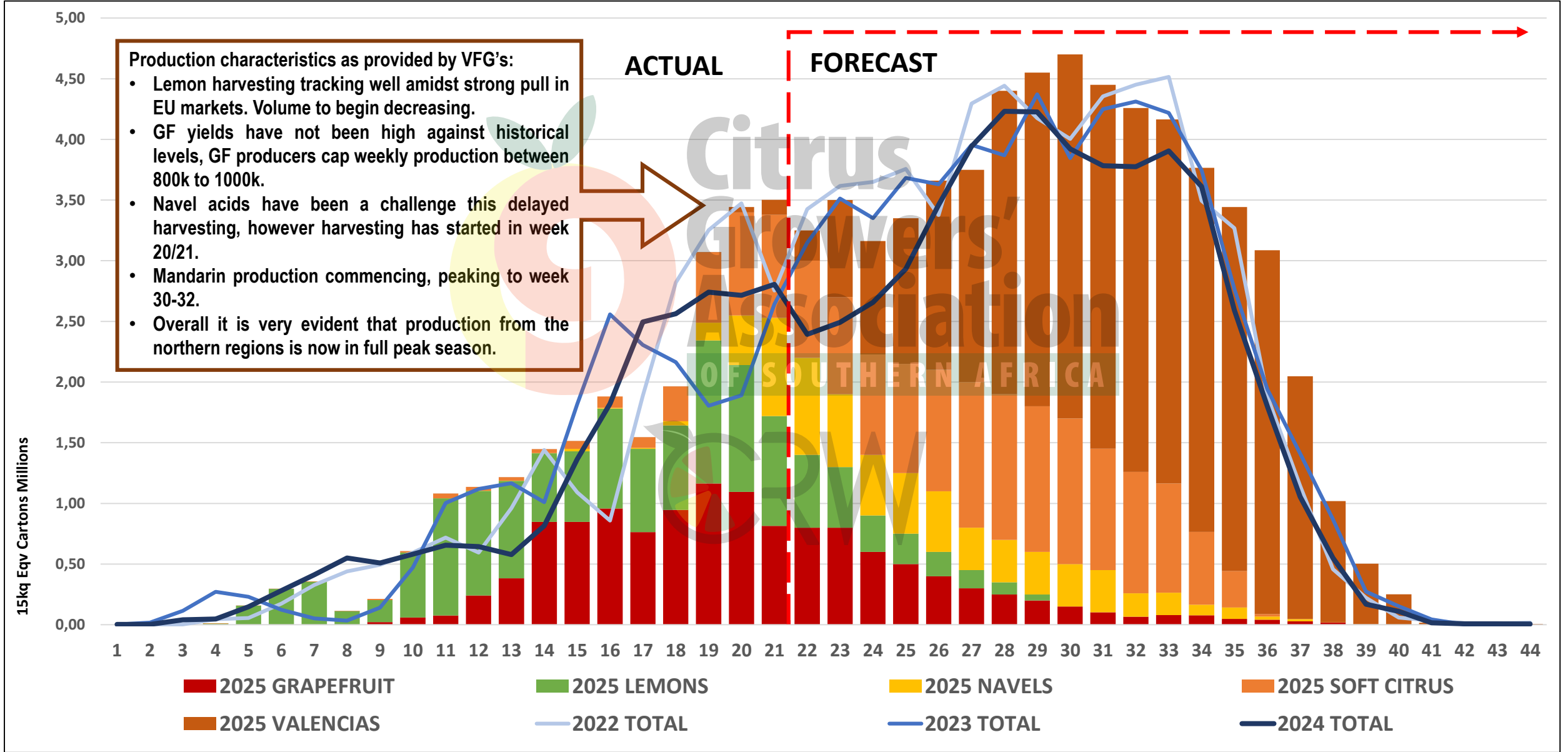
YTD CITRUS PRODUCTION BY CORRIDOR BY COMMODITY

Note: estimates will be updated as per amendments made by the VFG's latest estimates

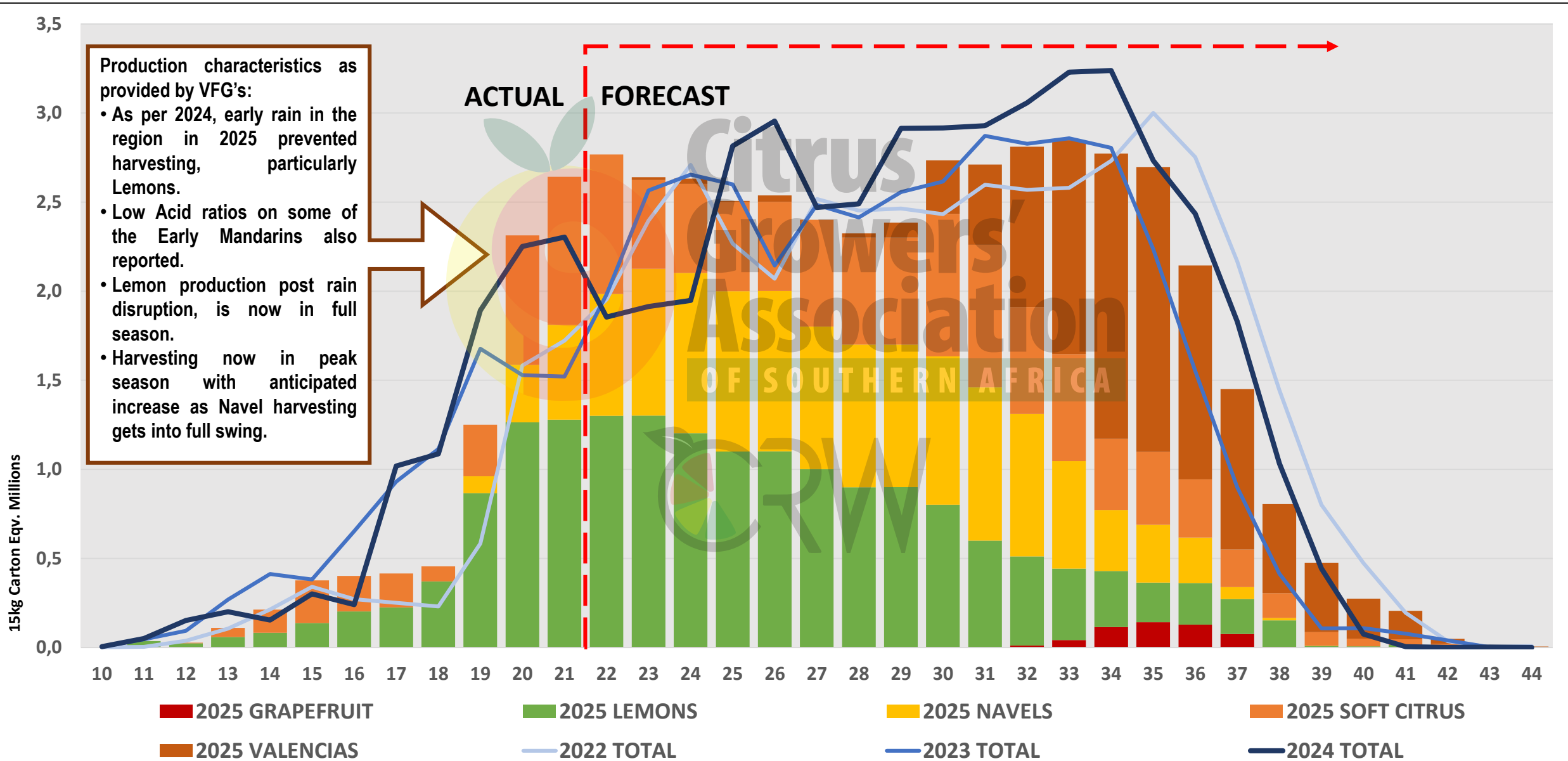
Sum of CGA 15kg Eqv. Cartons						2025 Total Estimate Ver:3	2024 Final Packed
Supplier Region	Product	2022 YTD	2023 YTD	2024 YTD	2025 YTD		
Eastern Cape Regions	GRAPEFRUIT		1 225	736		498 667	496 564
	LEMONS	2 885 428	4 895 445	5 440 318	4 558 114	16 882 000	19 077 633
	NAVELS	481 711	854 735	1 070 814	947 865	11 727 170	12 446 668
	SOFT CITRUS	1 946 325	2 882 883	3 144 754	2 744 993	12 401 860	11 633 722
	VALENCIAS					9 222 000	9 285 934
Eastern Cape Regions Total		5 313 464	8 634 288	9 656 623	8 250 972	50 731 697	52 940 521
Northern Regions	GRAPEFRUIT	9 612 000	8 110 063	8 443 559	8 220 050	12 931 663	12 525 469
	LEMONS	8 768 916	9 332 396	8 898 511	10 756 890	11 859 697	10 938 428
	NAVELS	1 304 164	1 395 674	1 828 581	1 441 419	6 724 020	5 938 962
	SOFT CITRUS	1 956 788	1 979 688	2 528 608	2 960 569	14 237 300	13 260 848
	VALENCIAS	74 060	122 226	69 890	174 970	36 234 304	33 865 756
Northern Regions Total		21 715 928	20 940 047	21 769 148	23 553 898	81 986 984	76 529 463
Western/Northern Cape Regions	GRAPEFRUIT	352 414	313 456	111 651	150 360	1 643 333	1 318 632
	LEMONS	1 048 424	1 472 674	1 279 764	1 147 058	4 500 000	4 395 901
	NAVELS	803 182	1 133 819	1 107 867	792 930	7 636 114	6 613 235
	SOFT CITRUS	2 412 171	3 961 890	4 190 044	4 177 791	18 226 659	16 735 081
	VALENCIAS	30 880	36 371	707	4 776	6 520 000	5 566 498
Western/Northern Cape Regions Total		4 647 071	6 918 210	6 690 033	6 272 915	38 526 107	34 629 347
Grand Total		31 676 463	36 492 545	38 115 804	38 077 785	171 244 788	164 099 331

YTD NORTHERN CORRIDORS EXPORT PRODUCTION ACTUAL & FORECAST BY WEEK BY COMMODITY

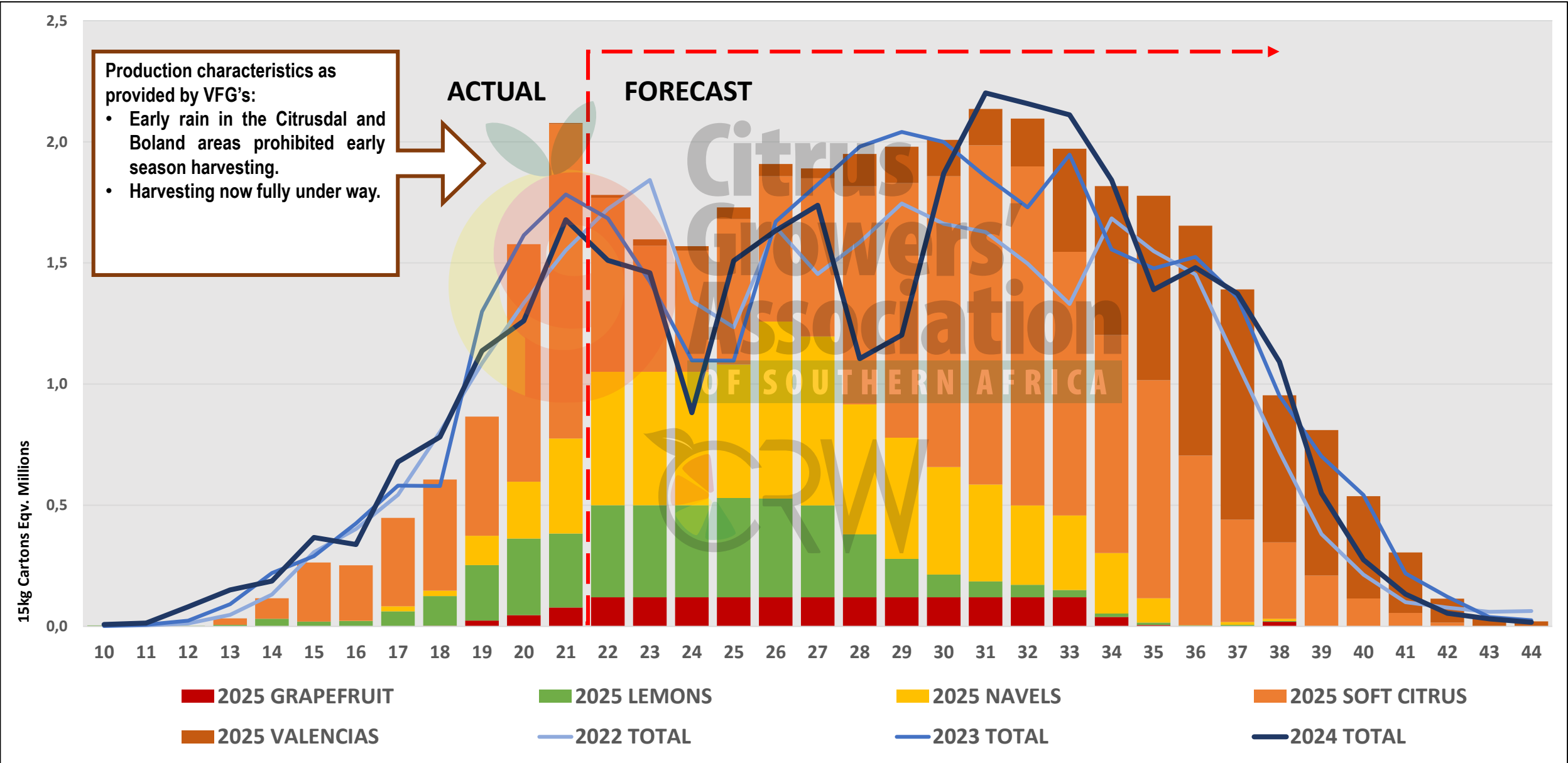
(15Kg Eqv. Cartons)



YTD CENTRAL CORRIDORS EXPORT PRODUCTION ACTUAL & FORECAST BY WEEK BY COMMODITY (15Kg Eqv. Cartons)



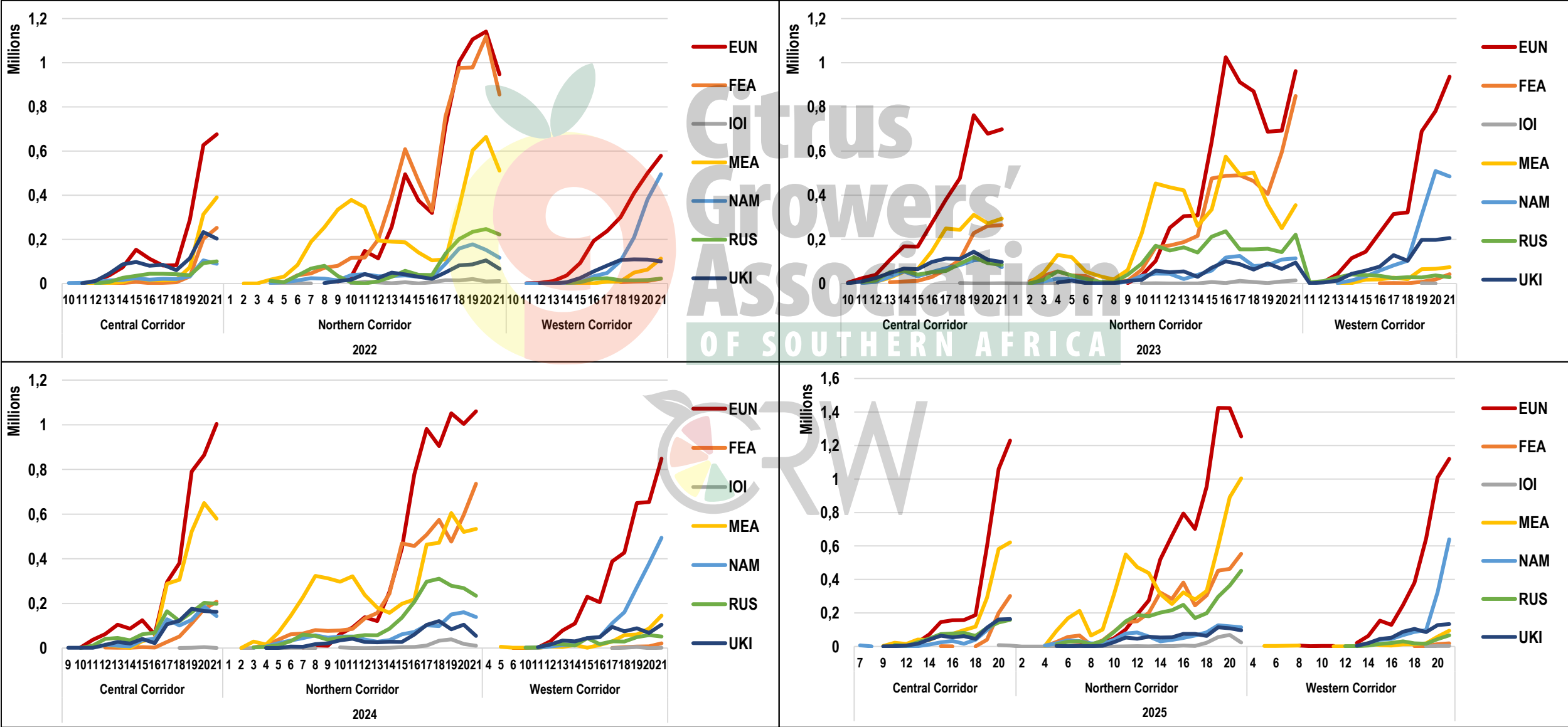
YTD WESTERN CORRIDORS EXPORT PRODUCTION ACTUAL & FORECAST BY WEEK BY COMMODITY



2022-2025 YTD TOTAL EXPORT PRODUCTION BY CORRIDOR REGION BY TARGET MARKET

(15Kg Eqv. Cartons)

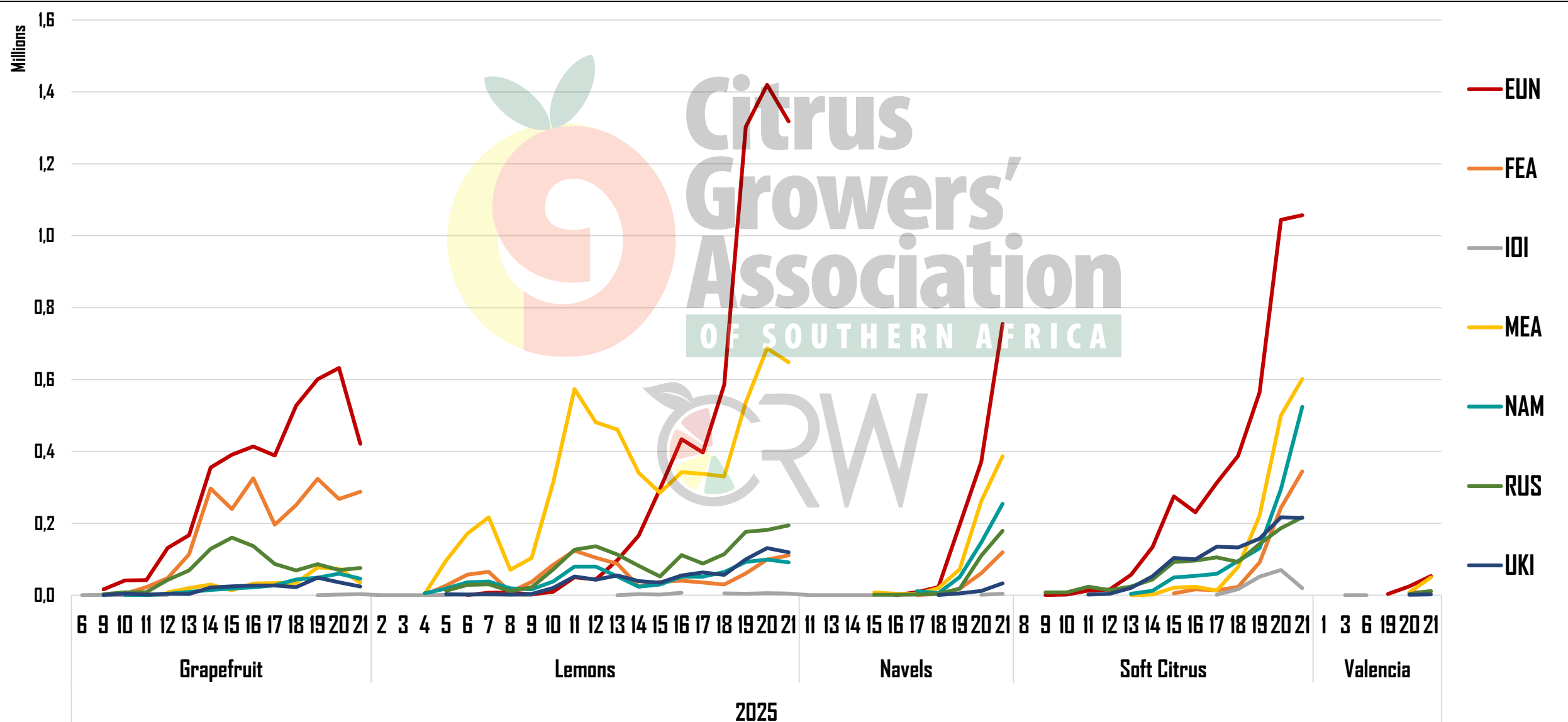
Note: The data in the tables represents PPECB passed for export cartons at pack house level. Consignments would then be transported to point of inland/port storage and then be loaded out to containers or conventional vessels. It provides an early indication of the volume of product to be routed through the port system to intended target market. The dwell time for consignments being passed and physically being shipped and stacked at container terminals could be 7-14days.



(15Kg Eqv. Cartons)

Citrus Growers' Association
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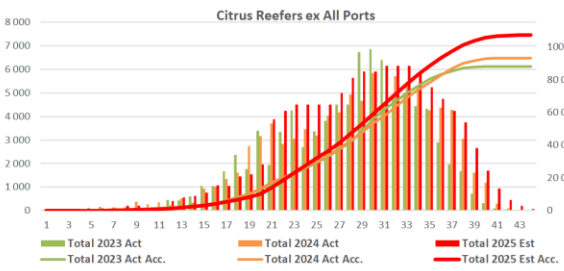
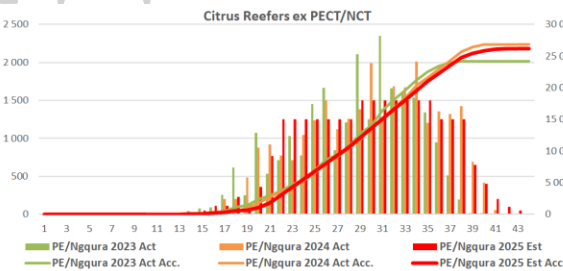
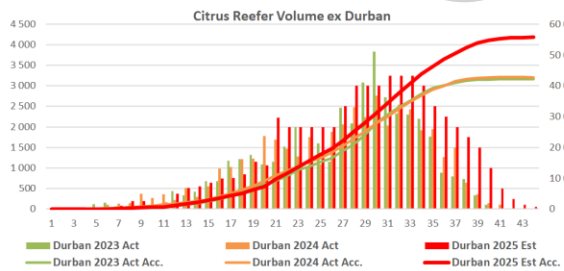
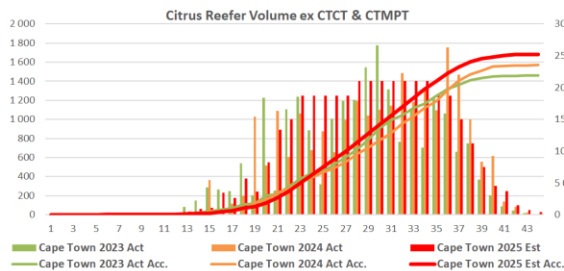
YTD CITRUS EXPORT BY EXIT PORT BY SHIP MODE (SOURCE: PPECB)

Sum of Pallet Qty		Year				
Exit Port	Ship Mode	2021	2022	2023	2025	
Cape Town	Reefer Container	59 855	49 709	65 870	66 692	
	Specialized Reefer Ship	9 123	13 090	17 029	10 996	
Cape Town Total		68 978	62 799	82 899	77 688	
Durban	Reefer Container	213 629	182 140	182 607	215 961	
	Specialized Reefer Ship	48 149	11 052	33 263	24 573	
Durban Total		261 778	193 192	215 870	240 534	
PE/Coega	Reefer Container	34 096	17 042	59 105	42 684	
	Specialized Reefer Ship	1 111	657	95	770	
PE/Coega Total		35 207	17 699	59 200	43 454	
Maputo	Reefer Container		691	1 159		
Maputo Total			691	1 159		
Total by Ship Mode	Reefer Container	307 580	249 582	308 741	325 337	
	Specialized Reefer Ship	58 383	24 799	50 387	36 339	
Total All Ports		365 963	274 381	359 128	361 676	

YTD ACTUAL AND FORECAST EXPORTS IN REEFER CONTAINERS BY EXIT PORT (FEU)

CITRUS CONTAINERISED VOLUME SHIPPING STATISTICS - 2025 est

Week	Cape Town 2023 Act	Cape Town 2024 Act	Cape Town 2025 Est	Cape Town 2023 Act Acc.	Cape Town 2024 Act Acc.	Cape Town 2025 Est Acc.	Durban 2023 Act	Durban 2024 Act	Durban 2025 Est	Durban 2023 Act Acc.	Durban 2024 Act Acc.	Durban 2025 Est Acc.	PE/Ngqura 2023 Act	PE/Ngqura 2024 Act	PE/Ngqura 2025 Est	PE/Ngqura 2023 Act Acc.	PE/Ngqura 2024 Act Acc.	PE/Ngqura 2025 Est Acc.	Total 2023 Act	Total 2024 Act	Total 2025 Est	Total 2023 Act Acc.	Total 2024 Act Acc.	Total 2025 Est Acc.
1	0	0	0	0	0	0				0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
2	0	0	0	0	0	0	1	0	0	1	0	0	0	0	0	0	0	0	0	1	0	0	1	0
3	0	2	0	0	0	2	8	8	0	9	8	0	0	0	0	0	0	0	8	10	0	9	10	0
4	0	0	0	0	2	0	28	7	0	37	15	0	0	0	0	0	0	0	28	7	0	37	17	0
5	1	3	0	2	5	0	115	16	1	152	31	1	1	0	0	1	0	0	117	19	1	155	36	1
6	0	2	4	2	7	4	154	107	13	306	138	14	1	0	0	1	0	0	154	109	17	309	145	18
7	1	3	2	3	10	6	65	129	84	371	266	98	0	0	0	1	0	0	66	131	86	375	276	104
8	0	1	13	3	11	19	73	146	191	444	412	289	0	0	0	1	0	0	73	147	205	448	423	309
9	0	16	7	3	26	26	29	371	199	473	783	489	0	0	0	1	0	0	29	386	206	477	809	515
10	0	7	12	3	33	38	43	271	60	516	548	0	1	0	1	1	0	0	43	279	71	520	1 088	586
11	14	3	12	17	36	50	110	365	157	626	1 419	705	0	0	1	1	1	1	124	368	170	644	1 456	756
12	20	9	25	36	45	75	436	217	374	1 061	1 637	1 079	2	2	1	3	3	2	457	229	400	1 101	1 685	1 156
13	83	8	34	120	53	109	338	507	515	1 399	2 144	1 593	4	1	17	7	4	19	425	516	566	1 526	2 201	1 721
14	150	29	61	270	82	170	421	291	553	1 820	2 435	2 147	46	12	17	53	16	36	617	332	631	2 142	2 533	2 352
15	285	365	74	555	447	243	685	553	645	2 505	2 988	2 792	81	23	47	134	39	82	1 050	941	765	3 193	3 474	3 117
16	265	46	229	820	493	473	683	984	738	3 188	3 973	3 530	94	10	115	228	49	198	1 043	1 040	1 083	4 236	4 514	4 200
17	249	114	175	1 069	607	648	1 180	1 030	761	4 368	5 002	4 291	257	205	111	484	254	309	1 686	1 349	1 048	5 921	5 863	5 248
18	538	198	380	1 607	805	1 028	1 216	1 210	845	5 585	6 212	5 136	616	203	230	1 100	457	538	2 370	1 611	1 455	8 292	7 473	6 702
19	206	1 030	241	1 813	1 835	1 269	1 314	1 226	1 153	6 899	7 438	6 289	249	489	139	1 349	945	677	1 769	2 744	1 532	10 061	10 218	8 235
20	1 225	516	552	3 038	2 351	1 820	1 082	1 781	1 058	7 981	9 219	7 347	1 074	876	362	2 424	1 821	1 03						



YTD CITRUS EXPORT BY EXIT PORT BY TARGET REGION (PALLETES)

Note: we are noting the anomaly in the high export volume from ZAPLZ/ZAZBA in 2023 and are investigating

Sum of Plt_Qty CGARegionReportAsDesc	Load_Port																			
	MZMPM				ZACPT				ZADUR				ZAPLZ/ZAZBA				Grand Total			
	2025	2024	2023	2022	2025	2024	2023	2022	2025	2024	2023	2022	2025	2024	2023	2022	2025	2024	2023	2022
Africa and Islands		-	-	-	401	937	1 207	575	2 762	3 565	2 530	1 976	187	386	1 293	285	3 350	4 888	5 030	2 836
Europe/NWC		-	-	-	23 252	20 935	27 676	25 279	61 179	42 520	50 451	43 395	15 914	11 791	36 035	7 328	100 345	75 246	114 162	76 002
Far East Asia		20	-	48	40	60	921	134	30 827	36 779	36 322	50 649	460	49	1 427	300	31 327	36 908	38 670	51 131
Middle East		1 437	1 203	-	1 948	3 223	3 092	1 657	64 305	57 220	66 548	43 021	13 569	17 985	32 959	8 358	79 822	79 866	103 802	53 036
North-America		-	-	-	10 584	12 208	14 402	12 044	8 407	12 605	9 908	5 912	1 654	4 298	9 563	1 912	20 644	29 111	33 873	19 868
Russian Federation		-	-	-	16 026	16 533	18 456	7 946	24 327	25 449	28 612	12 989	578	2 543	3 190	857	40 931	44 525	50 258	21 792
South East Asia		120	-	285	121	22	1 102	470	6 081	5 980	10 648	9 526	620	100	2 518	-	6 822	6 222	14 268	10 281
South EU/Med/Black Sea		-	-	-	539	820	1 489	1 277	9 235	12 364	9 135	5 592	3 743	7 037	9 680	1 531	13 517	20 222	20 304	8 400
South West Asia		-	91	-	20	48	686	111	710	1 724	2 552	1 400	560	305	1 277	75	1 290	2 077	4 606	1 586
UK/Ireland		-	-	-	22 080	20 515	29 460	19 209	9 533	10 585	9 723	7 466	7 962	9 231	13 267	4 722	39 575	40 331	52 450	31 397
Grand Total		1 577	1 294	333	75 011	75 302	98 491	68 702	217 366	208 791	226 429	181 926	45 246	53 726	111 209	25 368	337 623	339 396	437 423	276 329

YTD CITRUS EXPORT BY EXIT PORT BY COMMODITY (PALLETS)

Note: we are noting the anomaly in the high export volume from ZAPLZ/ZAZBA in 2023 and are investigating

Sum of Plt_Qty CGAReportVariety2Desc	Load_Port																			
	MZMPM				ZACPT				ZADUR				ZAPLZ/ZAZBA				Grand Total			
	2025	2024	2023	2022	2025	2024	2023	2022	2025	2024	2023	2022	2025	2024	2023	2022	2025	2024	2023	2022
EARLY MANDARINS		-	24	-	41 337	53 342	57 650	40 004	9 350	10 418	10 545	8 853	13 739	12 705	17 059	5 420	64 426	76 465	85 278	54 277
GRAPEFRUIT		-	-	-	2 512	946	2 493	6 930	87 130	84 255	82 362	82 325	80	60	1 516	3 639	89 722	85 261	86 371	92 894
LATE MANDARINS		-	264	-	7 264	1 855	6 072	743	6 955	10 735	7 806	3 940	307	317	177	91	14 526	12 908	14 319	4 774
LEMONS		1 439	924	288	19 976	14 340	27 270	17 466	110 125	96 336	116 274	82 034	27 553	36 414	78 766	15 373	157 654	148 529	223 234	115 161
NAVELS		138	82	45	3 919	4 775	5 003	3 559	3 617	7 047	8 103	4 628	3 568	4 230	13 953	825	11 103	16 190	27 141	9 057
VALENCIAS		-	-	-	3	44	3	-	228	-	1 339	146	-	-	-	20	231	44	1 342	166
Grand Total	-	1 577	1 294	333	75 010	75 302	98 491	68 702	217 406	208 791	226 429	181 926	45 246	53 726	111 471	25 368	337 663	339 396	437 685	276 329

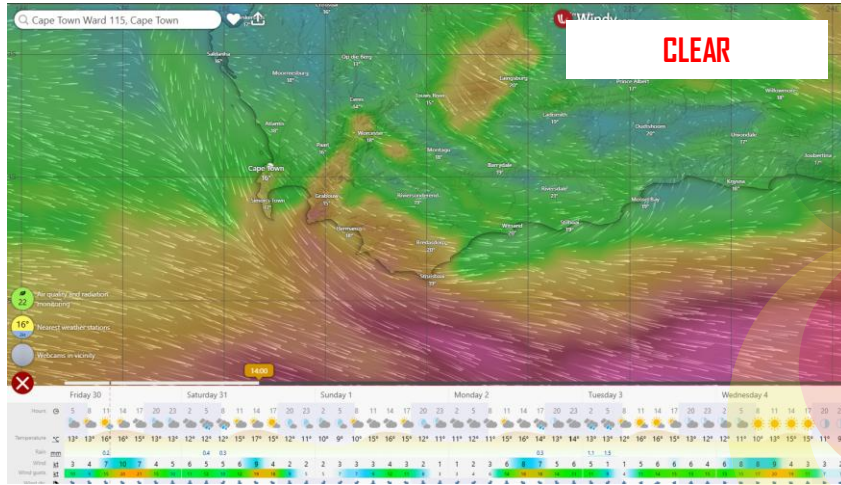


PPECB WEEKLY REGIONAL OPERATIONAL DATA OVERVIEW – Week 21

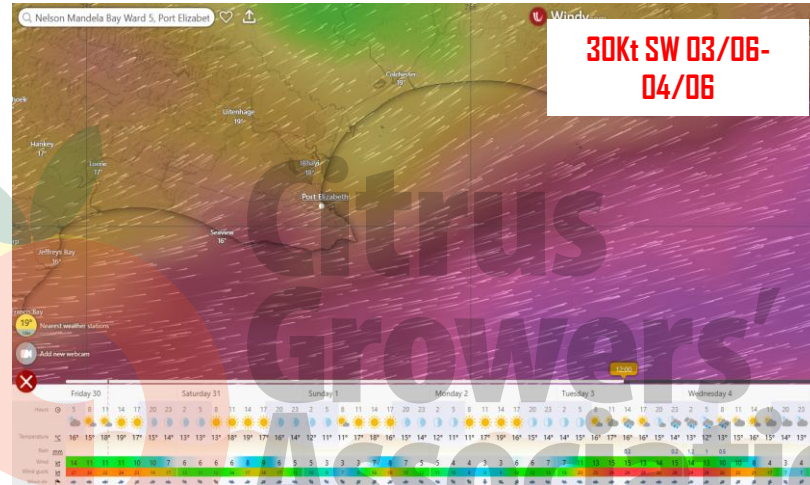
REGIONS	DURBAN	EC	CPT	SOUTH	NORTH	TOTAL
Container Cleanliness Inspection	3239	2369	1682	0	69	7359
Container Cleanliness Rejection	458	394	195	0	1	1048
Percentage Rejections	14%	11.8%	12%	0%	1%	
2024						
Total Cold Stores handling Citrus			8	37	5	
Total Cold Storage Capacity	88150	41963	42500	30780	13858	
Pallets under cooling	57667	19500	7800	8867	870	
Percentage - Occupancy	65%	46%	18%	29%	6,2%	
Total Normal Containers	1245	1122	450	305	85	3207
Total Cold Treatment Containers	231	0	98	13	0	342
Total Containers Stuffed	1476	1122	548	318	85	3549
2024						
Specialised Refrigerated Vessels	2	1	1	0	0	4
No. of non-cold treatment vessels	2	1	1	0	0	4
No of pallets - Citrus	11251	1846	1548	0	0	14645
No of cold treatment vessels	0	0	0	0	0	
No of pallets	0	0	0	0	0	
Unplugged Containers - Terminals	0	0	0	0	0	
Quality/ Concerns	0	0	0	0	0	
Any other comments						

SOUTHERN AFRICAN 7 DAY WEATHER FORECAST

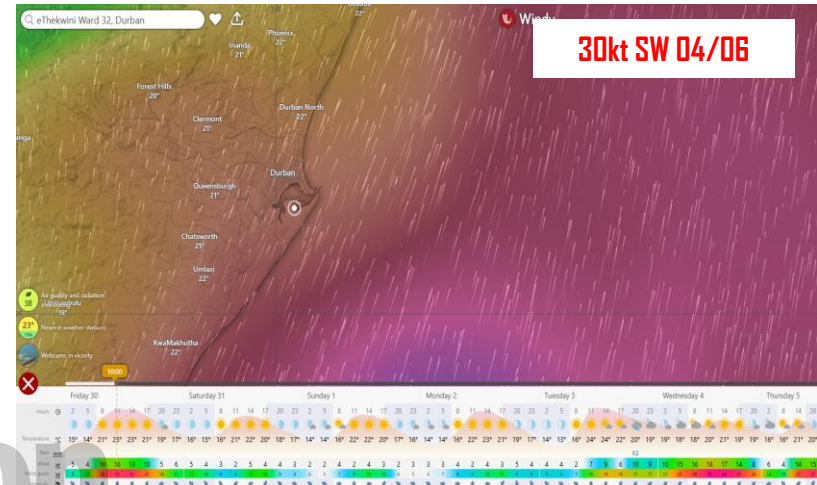
CAPE TOWN 7 DAY WIND FORECAST



ALGOA BAY 7 DAY WIND FORECAST



DURBAN 7 DAY WIND FORECAST



NATIONAL 7 DAY RAIN FORECAST

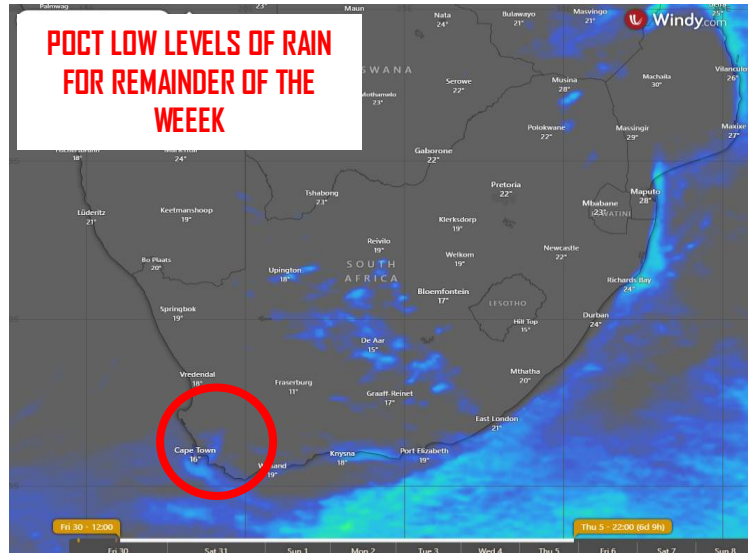
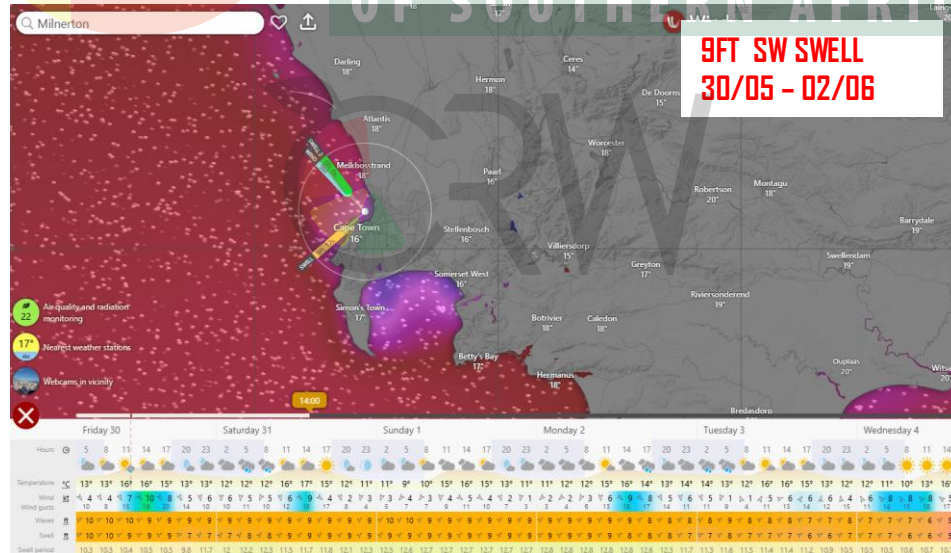
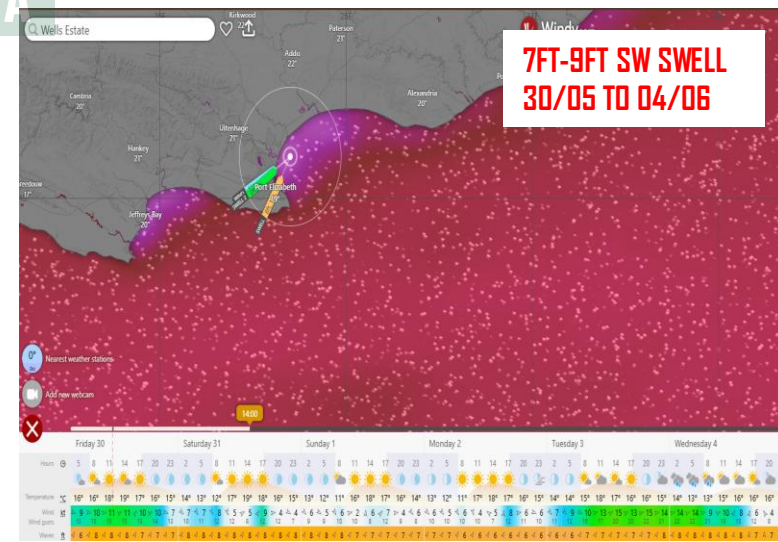


TABLE BAY 7 DAY SWELL FORECAST



ALGOA BAY 7 DAY SWELL FORECAST



WEEK 21/22 GLOBAL LOGISTICS NEWSFLASH SCAN

- 🍊 MSC confirms weekly continuation of SA-US direct sailings: https://www.freightnews.co.za/article/msc-confirms-weekly-continuation-sa-us-direct-sailings?utm_source=newsletter&utm_medium=email&utm_campaign=daily-news-2025-05-27&utm_content=msc-confirms-weekly-continuation-of-sa-us-direct-sailings
- 🍊 Creecy announces R51bn guarantee for Transnet: https://www.freightnews.co.za/article/creecy-announces-r51bn-guarantee-transnet?utm_source=newsletter&utm_medium=email&utm_campaign=daily-news-2025-05-23&utm_content=creecy-announces-r51bn-guarantee-for-transnet
- 🍊 Godongwana's fuel levy hike to hit consumers hard: https://www.freightnews.co.za/article/godongwanas-fuel-levy-hike-hit-consumers-hard?utm_source=newsletter&utm_medium=email&utm_campaign=daily-news-2025-05-22&utm_content=godongwana%E2%80%99s-fuel-levy-hike-to-hit-consumers-hard
- 🍊 Citrus industry backs Transnet guarantee, PSP progress: <https://www.freshplaza.com/africa/article/9735239/citrus-industry-backs-transnet-guarantee-psp-progress/>
- 🍊 South Africa's citrus exports rise 21%: <https://www.freshplaza.com/africa/article/9733594/south-africa-s-citrus-exports-rise-21/>
- 🍊 A third-party arbiter proposed a higher wage offer to South Africa's State-owned ports and rail company and its unions in a bid to stave off a potential strike by thousands of logistics workers: <https://www.engineeringnews.co.za/article/south-africa-arbiter-proposes-more-pay-to-avoid-logistics-strike-2025-05-21>
- 🍊 R285m Port of Richards Bay container facility to be operational in 2028: <https://www.engineeringnews.co.za/article/r285m-port-of-richards-bay-container-facility-to-be-operational-in-2028-2025-05-20>
- 🍊 Bayhead Road Rehabilitation project set to commence from 3 June 2025: <https://acrobat.adobe.com/id/urn:aaid:sc:EU:261a5d95-0a5a-42be-8d51-3d9d2717b96b>
- 🍊 Maersk opens Cape Town cold store for fruit exports: https://www.freshplaza.com/africa/article/9736614/maersk-opens-cape-town-cold-store-for-fruit-exports/?utm_medium=email