

FRUIT
South Africa

FRUIT
South Africa
2020

**KEY FRUIT
STATISTICS**

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KEY FRUIT STATISTICS

2020



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INTRODUCTION

Fruit South Africa (Fruit SA) is a non-profit company registered as an umbrella body for the South African fruit industry.

Under its umbrella, Fruit SA's members are Citrus Growers' Association of Southern Africa (CGA); HORTGRO (representing pome and stone fruit); South African Table Grape Industry (SATI); SUBTROP (representing the avocado, litchi and mango industries); Berries ZA (Representing Blackberries, Raspberries and Blueberries) and the Fresh Produce Exporters' Forum (FPEF) who represent the exporters.

Fruit SA plays an advocacy role and provides value-added services on key industry related matters i.e transformation, market access, government relations and information management and communication for its member associations.

This booklet serves to provide key statistics of the fruit industry for the 2019/2020 season and is published annually to fulfil part of our information management agenda. Focus of this booklet is on fruit types that Fruit SA member associations represent.

The booklet gives detail on the total area planted; on-farm employment, total production and distribution across various market segments and historical price trends in the various market segments. South Africa's position in world fruit production and in the Southern hemisphere as well as per capita consumption in SA are also highlighted.

In 2019/2020 growth has been recorded in total area planted, production, exports and imports from the previous season and exports continued to be the largest market for SA fruit. This booklet gives a good picture of the South African fruit industry and is a go-to resource for understanding this industry better.

This booklet has been compiled with information presently available and in good faith but with the express condition that Fruit South Africa accepts no liability whatsoever for any loss or damage resulting from the use thereof.



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FRUIT INDUSTRY NUMBERS



**196 617 HA
UNDER FRUIT
PRODUCTION**



**5.1 MILLION
TONS
PRODUCED**



**64%
EXPORTED**



**11%
LOCAL
MARKET**



**25%
PROCESSED**



**276 647
DIRECT
JOBS**

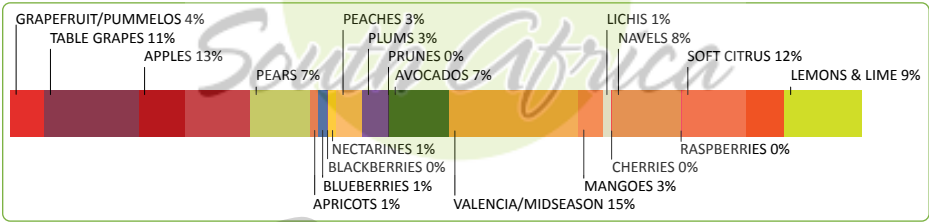


TOTAL AREA PLANTED (HA)

FRUIT KIND	2015	2016	2017	2018	2019	2020
APPLES	23 697	24 212	24 156	24 176	24 970	25 272
PEARS	12 276	12 279	12 265	12 319	12 674	12 913
APRICOTS	2 884	2 838	2 808	2 737	2 448	2 371
BLUEBERRIES	471	1 068	1 548	1 901	2 033	2 800
BLACKBERRIES	54	49	23	34	36	36
NECTARINES	2 145	2 131	2 092	2 100	2 121	2 228
PEACHES	7 386	7 338	6 974	6 586	6 050	5 821
PLUMS	5 100	5 093	5 248	5 486	5 319	5 451
PRUNES	269	264	258	260	243	243
CHERRIES	237	262	299	388	469	520
AVOCADOS	16 250	16 500	17 000	18 000	19 000	14 700
MANGOES	7 000	7 000	7 000	7 100	7 000	5 252
LITCHIS	1 050	1 050	1 100	1 130	1 130	1 549
VALENCIA/MIDSEASON	24 264	25 254	25 733	25 629	28 735	29 601
NAVEL	15 640	15 930	16 223	16 190	15 976	16 315
RASPBERRIES	109	109	135	105	131	131
SOFT CITRUS	7 722	9 335	11 514	13 256	19 317	23 709
LEMONS & LIME	6 696	8 262	9 781	11 909	16 407	17 944
GRAPEFRUIT/PUMMELOS	8 327	7 181	7 161	7 393	8 104	8 661
TABLE GRAPES	18 212	18 575	19 674	21 076	21 798	21 100
TOTAL HECTARES	159 789	164 730	170 993	177 775	193 961	196 617
% CHANGE (Y-O-Y)	-	3%	4%	4%	9%	1%

SOURCE: ASSOCIATIONS, 2020

2020 FRUIT KIND DISTRIBUTION (HA)



SOURCE: ASSOCIATIONS, 2020

ON-FARM EMPLOYMENT

FRUIT KIND	2020		2019	
	EMPLOYEES**	DEPENDENTS*	EMPLOYEES	DEPENDENTS
APPLES	28 810	115 239	28 216	112 864
PEARS	13 946	55 784	13 561	54 245
BLUEBERRIES	8 000	32 000	8 000	32 000
BLACKBERRIES	216	864	216	864
RASPBERRIES	786	3 144	786	3 144
APRICOTS	2 466	2 466	2 913	11 652
NECTARINES	2 740	10 961	2 418	9 672
PEACHES	7 160	28 641	6 534	26 136
PLUMS	6 051	24 204	6 755	27 021
CHERRIES	987	3 948	462	1 847
AVOCADOS	4 615	18 460	6 840	27 360
MANGOES	1 800	7 200	13 650	54 600
LITCHIS	410	1 640	1 130	4 520
CITRUS	120 000	480 000	100 000	400 000
TABLE GRAPES	78 660	314 680	78 670	314 680
TOTAL	276 647	1 099 231	270 151	1 080 605

*PERMANENT EQUIVALENT; **ESTIMATED 4 DEPENDENTS PER EMPLOYEE | CASUAL EMPLOYEES CONVERTED TO PERMANENT EQUIVALENTS | SOURCE: ASSOCIATIONS, 2020

CROP DISTRIBUTION 2019/20 AND 2020

SEASON	FRUIT KIND	TOTAL PRODUCTION	LOCAL MARKET*	EXPORTS	PROCESSED	DRIED
		(TON)	(TON)	(TON)	(TON)	(TON)
2020	APPLES	991 252	190 812	458 920	339 990	1 530
2020	PEARS	438 468	50 910	210 264	170 718	6 576
2019/2020	APRICOTS	21 517	977	1 685	12 815	6 040
2019/2020	PEACHES & NECTARINES	174 075	35 908	17 690	108 459	12 018
2019/2020	PLUMS	65 258	15 250	46 688	3 320	0
2019/2020	PRUNES	752	84	0	23	645
2019/2020	CHERRIES	499	238	216	45	0
2020	BLUEBERRIES	20 540	3 160	15 800	1 580	0
2020	BLACKBERRIES	456	76	380	0	0
2020	RASPBERRIES	1 512	252	1 260	0	0
2020	AVOCADOS	132 881	58 779	60 057	14 045	0
2019/2020	MANGOES	85 275	25 124	3 846	39 087	17 218
2019/2020	LITCHIS	6 945	1 352	4 197	1 396	0
2020	ORANGES	1 413 989	83 098	1 113 114	217 777	0
2020	LEMONS & LIMES	619 522	25 349	421 251	172 922	0
2020	SOFT CITRUS	460 934	41 156	356 795	62 983	0
2020	GRAPEFRUIT/PUMMELOS	344 626	3,383	240 772	100 471	0
2019/2020	TABLE GRAPES	341 985	17 096	324 889	0	0
	Total	5 120 486	553 004	3 277 824	1 245 631	44 027

SOURCE: ASSOCIATIONS, 2020 | *SALES ON MAJOR LOCAL FRESH PRODUCE MARKETS

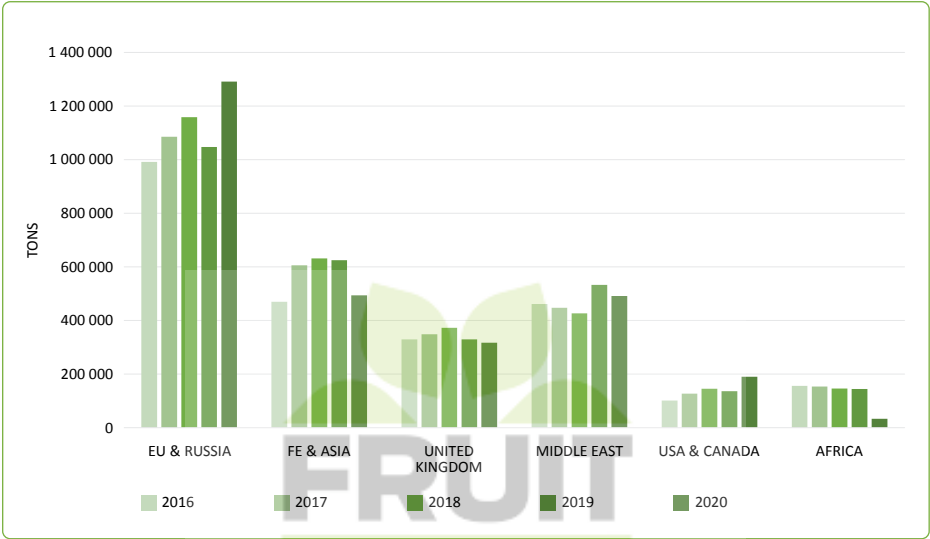
PRICE TRENDS: 2019/20 AND 2020

SEASON	FRUIT KIND	SALES ON MARKET	EXPORTS NET REALISATION	PROCESSED	GROSS VALUE DRIED	GROSS VALUE FRESH	TOTAL VALUE OF PRODUCTION
		(R per ton)	(R per ton)	(R per ton)	(R1,000)	(R1,000)	(R1,000)
2020	APPLES	6 288	13 159	1 975	9 771	7 238 639	7 919 793
2020	PEARS	6 198	13 745	1 884	29 281	3 205 578	3 556 423
2019/2020	APRICOTS	16 301	32 218	4 043	54 541	70 218	176 564
2019/2020	PEACHES & NECTARINES	12 802	28 428	2 849	68 973	962 605	1 340 631
2019/2020	PLUMS	8 157	18 835	595	0	1 003 761	1 005 736
2019/2020	PRUNES	-	0	-	3 962	3 272	7 441
2019/2020	CHERRIES	73 717	172 020	21 500	0	54 716	55 686
2020	BLUEBERRIES	40 000	75 000	12 000	0	1 311 400	1 888 000
2020	BLACKBERRIES	60 000	110 000	25 000	0	46 360	45,300
2020	RASPBERRIES	75 000	110 000	25 000	0	157 500	151 100
2020	AVOCADOS	15 350	26 641	-	0	2 502 267	2 195 264
2019/2020	MANGOES	12 194	15 000	-	0	364 048	336 929
2019/2020	LITCHIS	24 787	30 000	-	0	159 422	159 423
2020	ORANGES	4 897	10 329	519	0	11 904 285	12 348 975
2020	LEMONS & LIMES	5 804	13 570	770	0	5 863 502	4 791 332
2020	SOFT CITRUS	6 866	16 387	280	0	6 129 377	6 361 366
2020	GRAPEFRUIT/PUMMELOS	6 563	8 960	1 571	0	2 179 520	2 337 350
2019/2020	TABLE GRAPES	17 945	23 643	0	0	7 988 138	7 988 138
INDUSTRY TOTAL							52 665 451

SOURCE: ASSOCIATIONS, 2020; TRADEMAPS, 2020; MAJOR LOCAL FRESH PRODUCE MARKETS, 2020

EXPORTS PER MARKET

ALL FRUIT 5-YEAR MARKET TREND



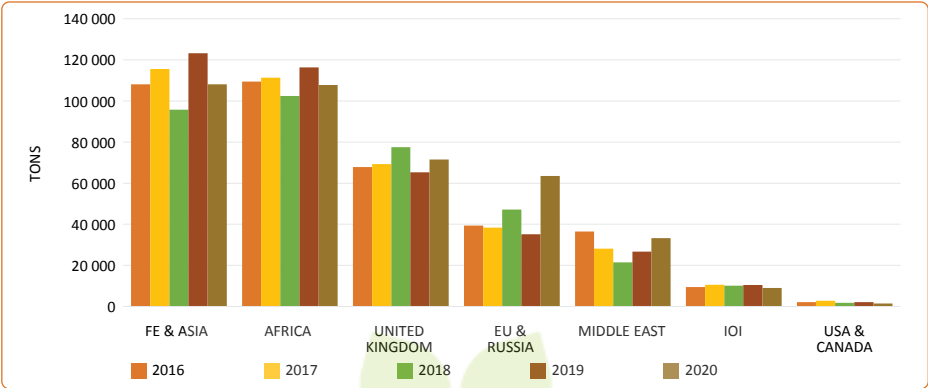
SOURCE: ASSOCIATIONS, 2020

2019/2020 FRUIT EXPORTS PER MARKET DESTINATION



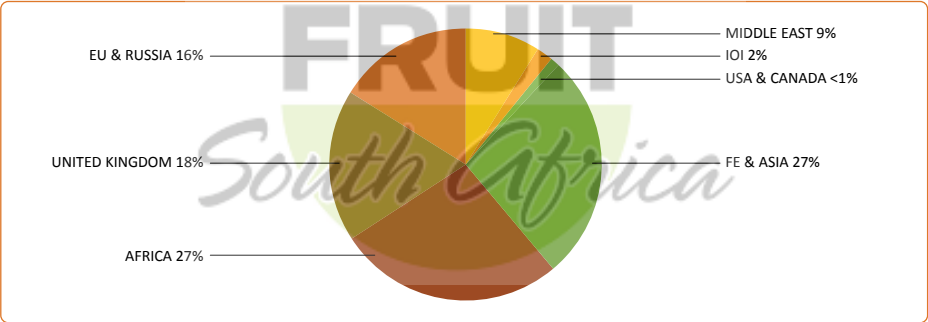
SOURCE: ASSOCIATIONS, 2020

APPLE MARKET 5-YEAR TREND



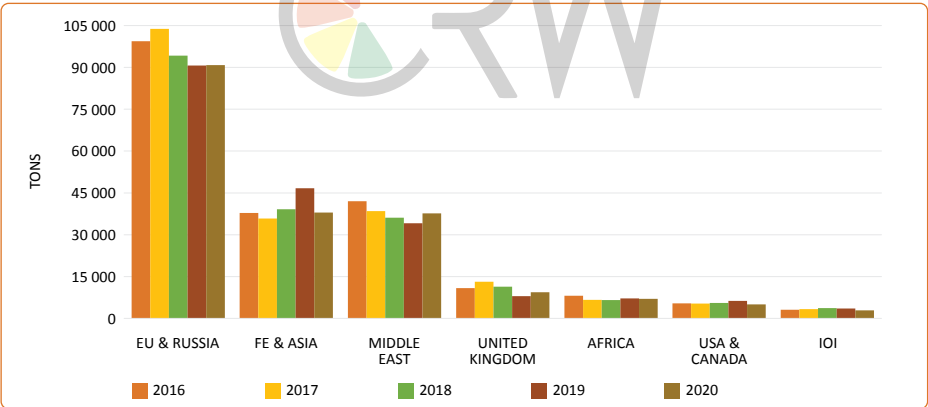
SOURCE: AGRI-HUB, 2020

2020 APPLE EXPORT PER MARKET DESTINATION



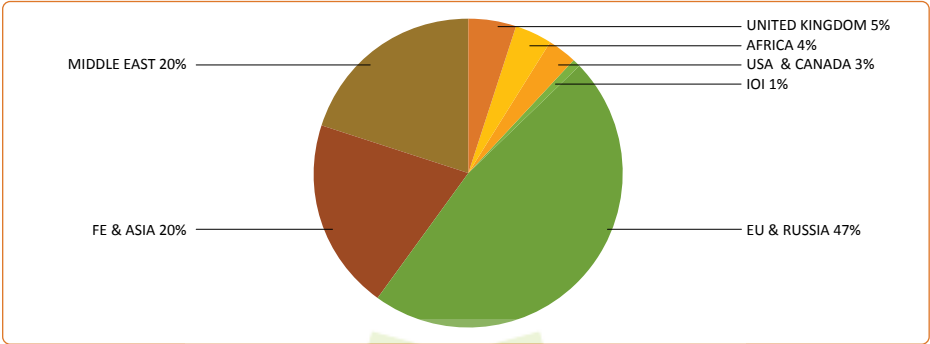
SOURCE: AGRI-HUB, 2020

PEAR MARKET 5-YEAR TREND



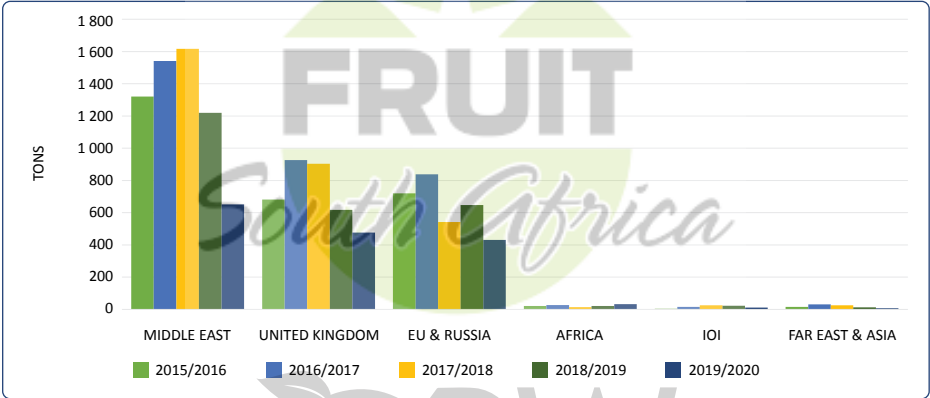
SOURCE: AGRI-HUB, 2020

2020 PEAR EXPORTS PER MARKET DESTINATION



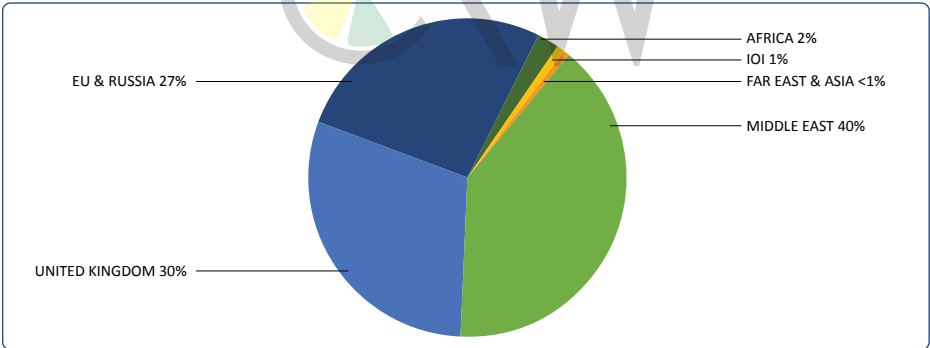
SOURCE: AGRI-HUB, 2020

APRICOT MARKET 5-YEAR TREND



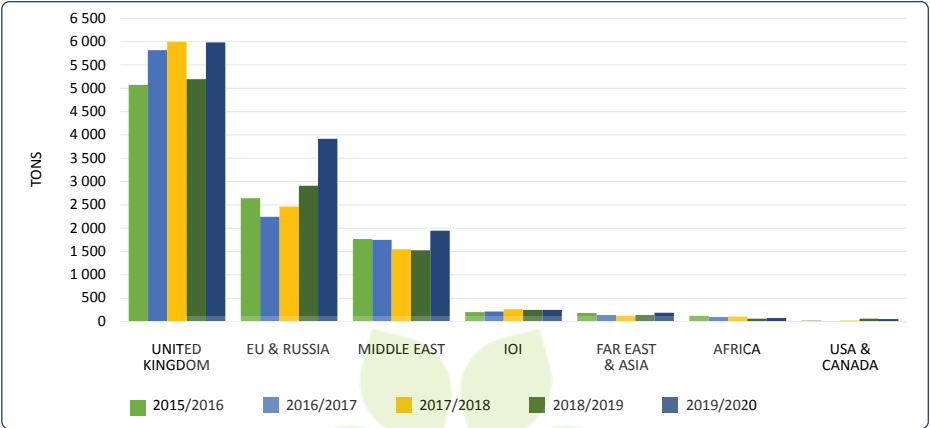
SOURCE: AGRI-HUB, 2020

2019/2020 APRICOT EXPORTS PER MARKET DESTINATION



SOURCE: AGRI-HUB, 2020

NECTARINE MARKET 5-YEAR TREND



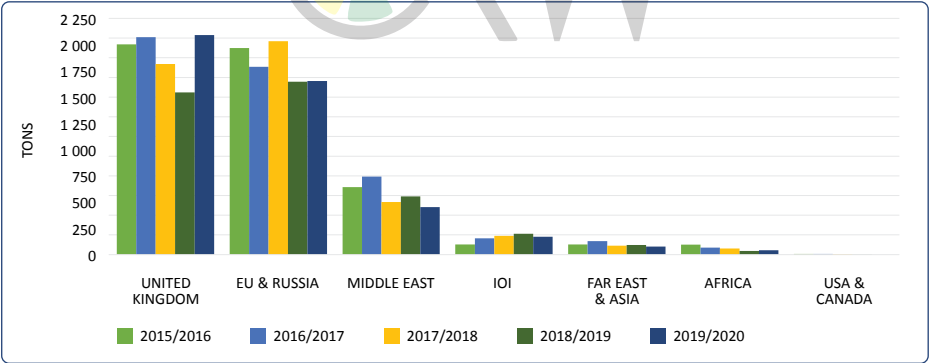
SOURCE: AGRI-HUB, 2020

2019/2020 NECTARINE EXPORTS PER MARKET DESTINATION



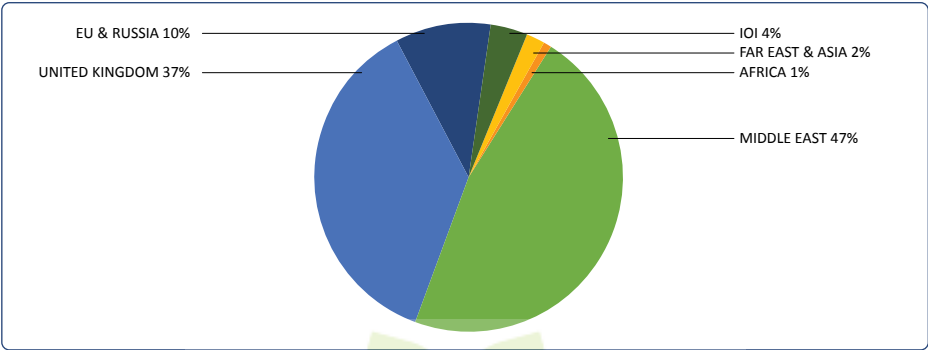
SOURCE: AGRI-HUB, 2020

PEACH MARKET 5-YEAR TREND



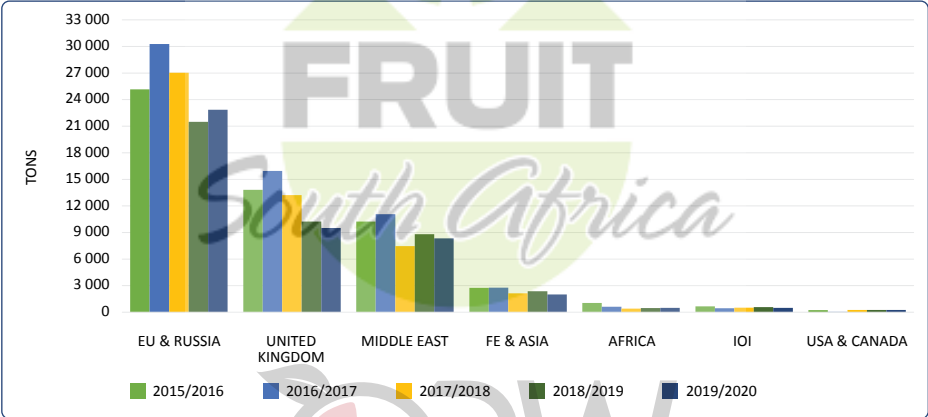
SOURCE: AGRI-HUB, 2020

2019/2020 PEACH EXPORTS PER MARKET DESTINATION



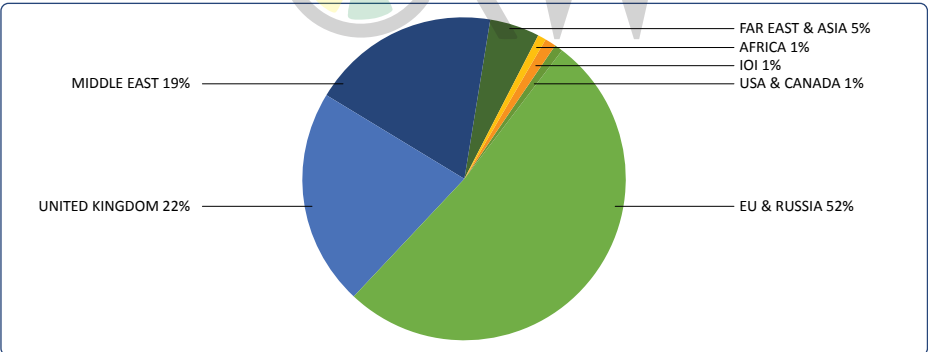
SOURCE: AGRI-HUB, 2020

PLUM/PRUNE MARKET 5-YEAR TREND (TONS)



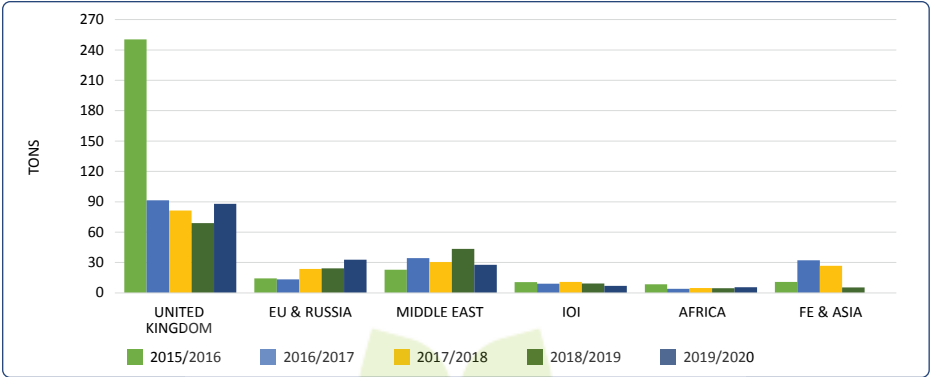
SOURCE: AGRI-HUB, 2020

2019/2020 PLUM/PRUNE EXPORTS PER MARKET DESTINATION



SOURCE: AGRI-HUB, 2020

CHERRY MARKET 5-YEAR TREND



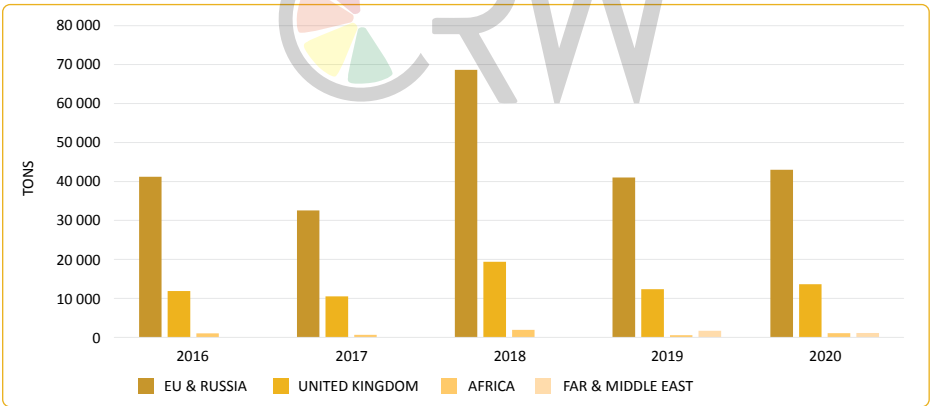
SOURCE: HORTGRO, 2020

2019/2020 CHERRY EXPORTS PER MARKET DESTINATION



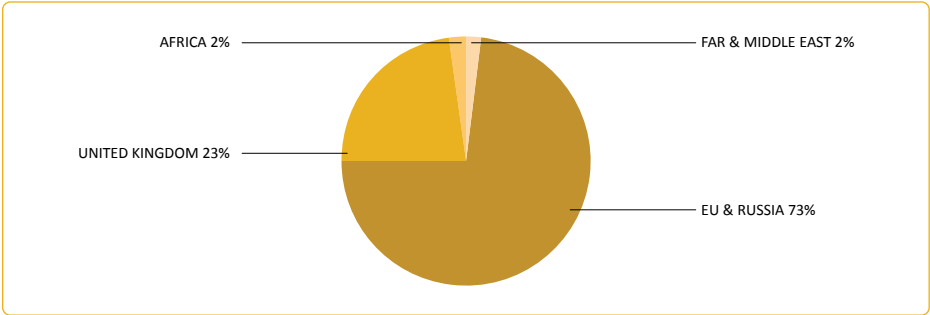
SOURCE: HORTGRO, 2020

AVOCADO MARKET 5-YEAR TREND



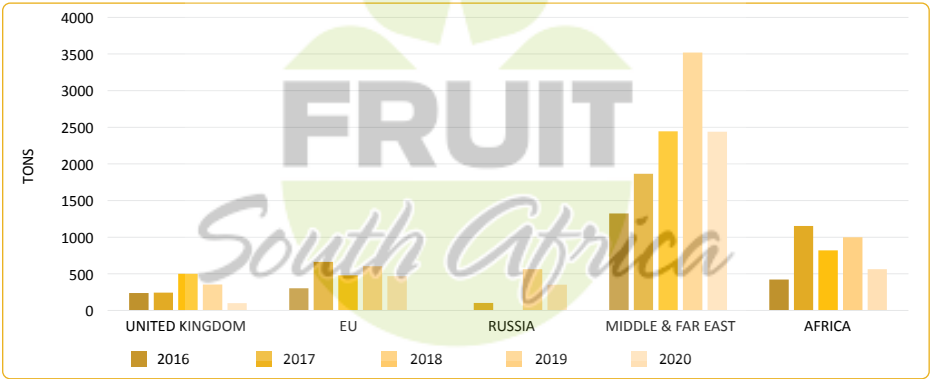
SOURCE: SUBTROP, 2020

2020 AVOCADO EXPORT PER MARKET DESTINATION



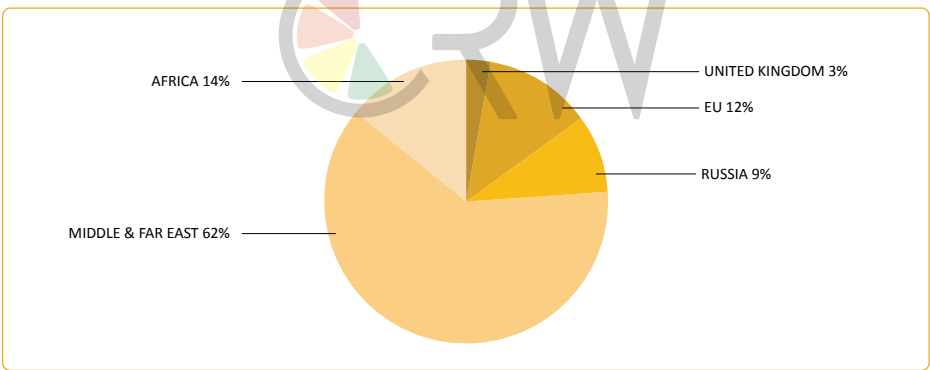
SOURCE: SUBTROP, 2020

MANGO MARKET 5-YEAR TREND



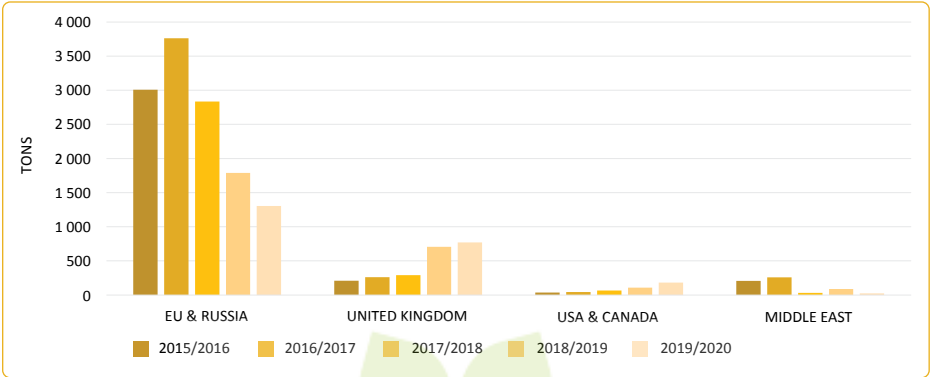
SOURCE: SUBTROP, 2020

2020 MANGO EXPORTS PER MARKET DESTINATION



SOURCE: SUBTROP, 2020

LITCHI MARKET 5-YEAR TREND



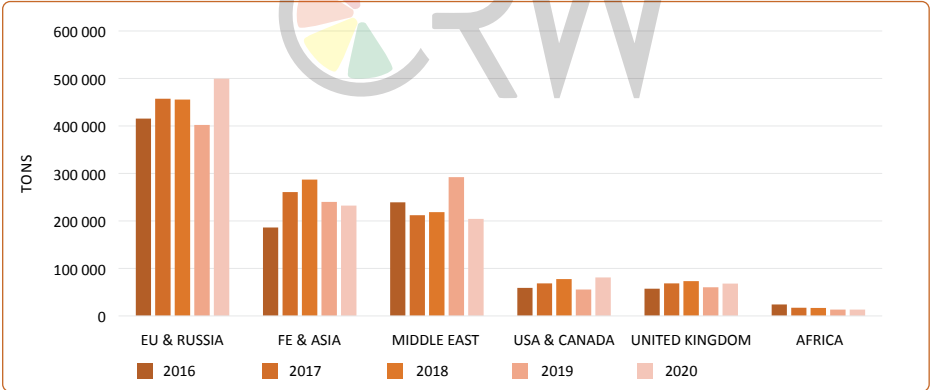
SOURCE: SUBTROP, 2020

2019/2020 LITCHI EXPORT PER MARKET DESTINATION



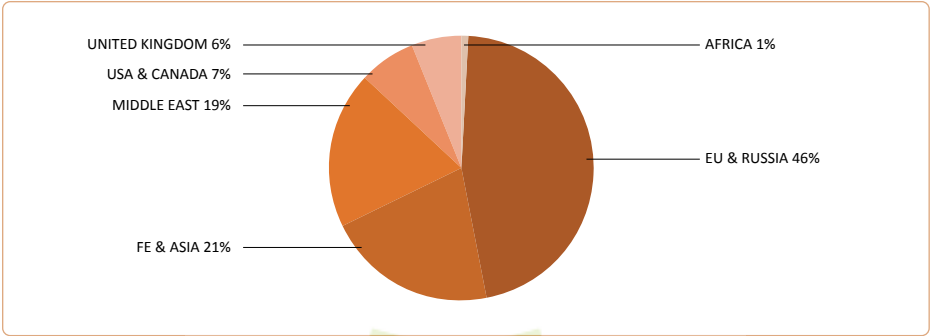
SOURCE: SUBTROP, 2020

ORANGES MARKET 5-YEAR TREND



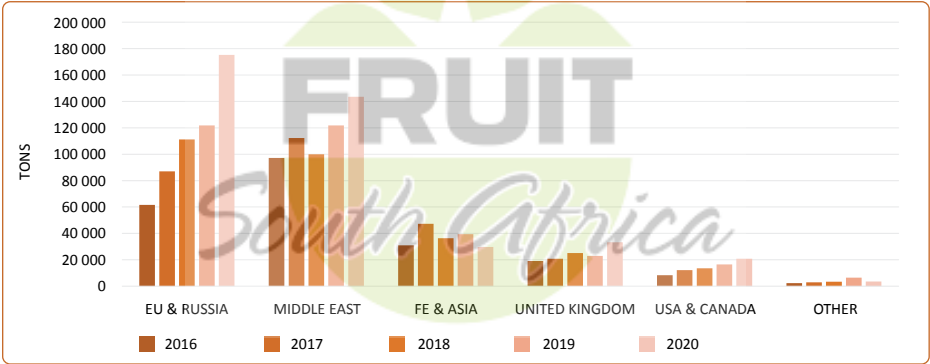
SOURCE: CGA, 2020

2020 ORANGES EXPORT PER MARKET DESTINATION



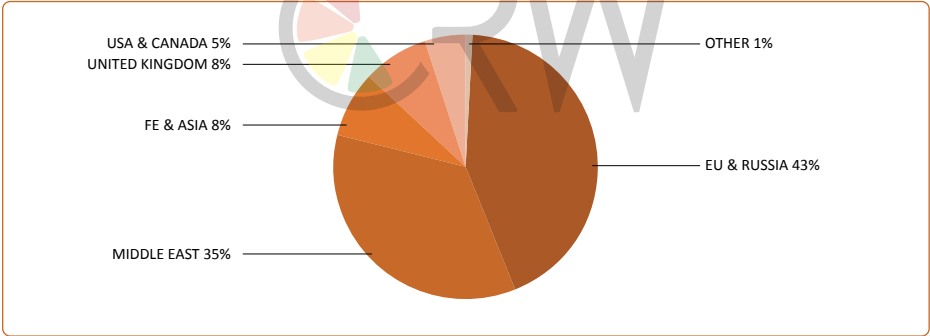
SOURCE: CGA, 2020

LEMON & LIME MARKET 5-YEAR TREND



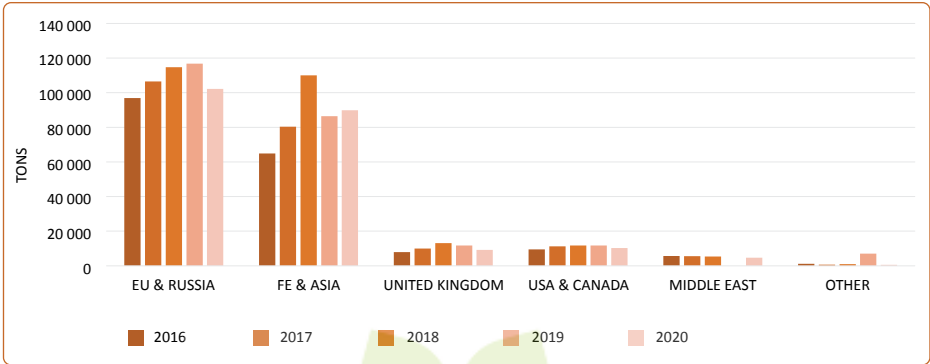
SOURCE: CGA, 2020

2020 LEMON & LIME EXPORT PER MARKET DESTINATION



SOURCE: CGA, 2020

GRAPEFRUIT/PUMMELOS MARKET 5-YEAR TREND



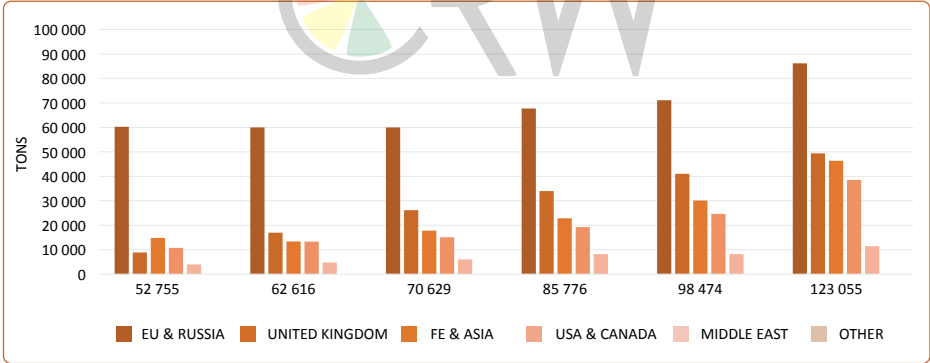
SOURCE: CGA, 2020

2019 GRAPEFRUIT/PUMMELOS EXPORTS PER MARKET DESTINATION



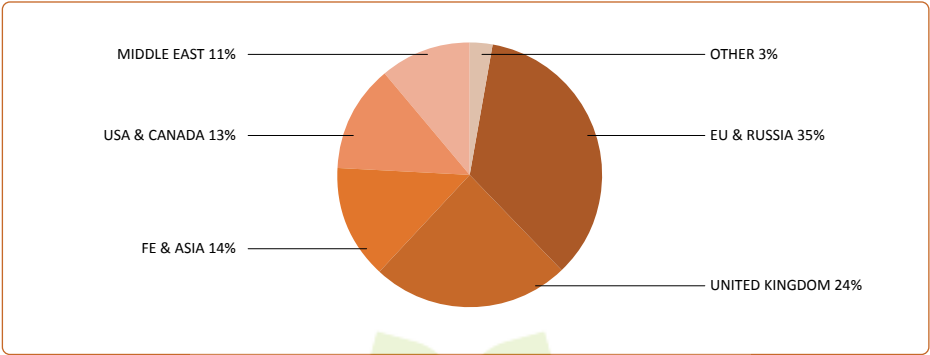
SOURCE: CGA, 2020

SOFT CITRUS MARKET 5-YEAR TREND



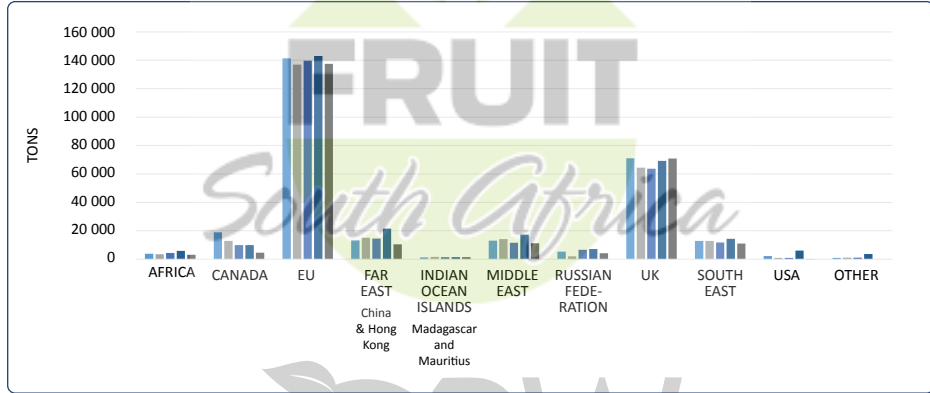
SOURCE: CGA, 2020

2019 SOFT CITRUS EXPORT PER MARKET DESTINATION



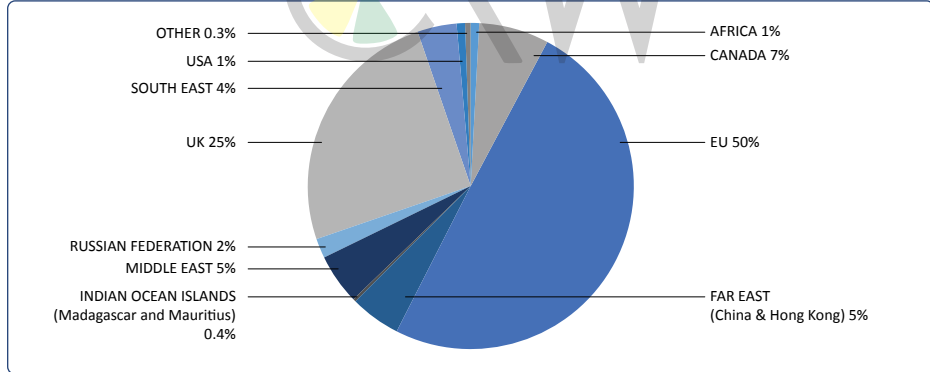
SOURCE: CGA, 2020

TABLE GRAPES MARKET 5-YEAR TREND



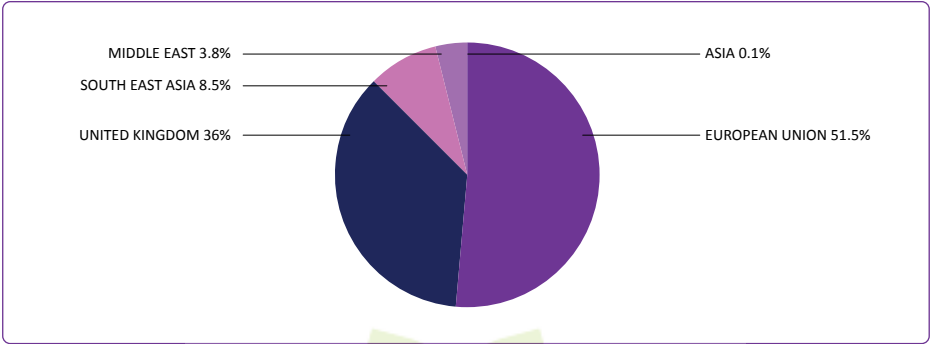
SOURCE: SATI, 2020

2019/2020 TABLE GRAPE EXPORTS PER MARKET DESTINATION



SOURCE: SATI, 2020

2019/2020 BLUEBERRIES EXPORTS PER MARKET DESTINATION



WORLD PRODUCTION

RANK	ALL FRUIT (EXCL LITCHIS)	PRODUCTION (METRIC TON)				
		2015	2016	2017	2018	2019
1	CHINA	122 535 844	125 382 241	128 164 745	128 175 878	137 750 707
2	INDIA	34 247 199	34 411 952	35 013 664	38 713 316	45 144 774
3	BRAZIL	23 302 039	22 844 053	23 940 990	23 679 233	24 802 406
4	UNITED STATES OF AMERICA	16 355 943	16 355 116	15 623 862	14 994 473	20 671 001
5	ITALY	9 359 990	8 923 656	8 305 699	8 399 028	15 309 620
6	TURKEY	11 055 068	11 982 764	13 090 060	13 469 736	15 212 222
7	SPAIN	11 012 811	10 347 606	9 918 790	9 373 661	14 810 920
8	MEXICO	12 760 290	13 281 465	13 735 156	13 926 135	14 604 367
9	IRAN (ISLAMIC REPUBLIC OF)	8 788 149	7 326 905	7 949 257	8 700 186	9 200 326
10	EGYPT	13 315 277	12 766 489	13 434 131	13 300 073	8 992 222
16	SOUTH AFRICA	4 815 479	6 824 858	4 514 884	4 859 718	6 496 516
	REST OF THE WORLD	93 331 459	94 539 897	95 329 512	76 072 421	126 829 741
	TOTAL WORLD	360 881 563	364 989 018	369 022 767	353 665 876	439 826 841
	% CHANGE (Y-O-Y)	-	1%	1%	-4%	24%

SOURCE: FAO, 2021

RANK	APPLES	PRODUCTION (METRIC TON)				
		2015	2016	2017	2018	2019
1	CHINA	38 900 319	40 394 483	41 391 451	39 235 019	42 426 578
2	UNITED STATES OF AMERICA	4 556 790	5 214 040	5 240 670	4 644 790	4 997 680
3	TURKEY	2 569 759	2 925 828	3 032 164	3 625 960	3 618 752
4	POLAND	3 168 818	3 604 271	2 441 393	3 999 520	3 080 600
5	INDIA	2 134 000	2 521 000	2 265 000	2 327 000	2 316 000
6	ITALY	2 473 608	2 455 616	1 921 272	2 466 990	2 303 690
7	IRAN (ISLAMIC REPUBLIC OF)	2 500 000	2 096 749	2 398 831	1 936 697	2 241 124
8	RUSSIAN FEDERATION	1 612 700	1 701 100	1 493 600	1 859 400	1 950 800
9	FRANCE	1 968 628	1 823 123	1 695 949	1 740 350	1 753 500
10	CHILE	1 710 319	1 730 081	1 749 037	1 700 065	1 621 321
11	SOUTH AFRICA	934 375	916 143	929 028	829 636	891 979
	REST OF THE WORLD	20 026 768	19 361 554	18 442 003	21 776 770	20 034 197
	TOTAL WORLD	82 556 084	84 743 988	83 000 398	86 142 197	87 236 221
	% CHANGE (Y-O-Y)	-	3%	-2%	4%	1%

SOURCE: FAO, 2021

RANK	PEARS	PRODUCTION (METRIC TON)				
		2015	2016	2017	2018	2019
1	CHINA	16 654 016	16 074 424	16 527 694	16 196 649	17 091 032
2	UNITED STATES OF AMERICA	744 345	682 061	669 000	730 740	661 340
3	ARGENTINA	619 305	522 414	517 754	565 697	595 427
4	TURKEY	463 623	472 250	503 004	519 451	530 723
5	ITALY	753 667	701 928	772 578	752 590	429 290
6	SOUTH AFRICA	399 665	423 180	416 215	397 555	407 212
7	NETHERLANDS	349 000	374 000	330 000	402 200	373 000
8	BELGIUM	374 630	331 550	301 818	368 830	332 220
9	SPAIN	355 410	349 247	360 957	332 320	330 670
10	INDIA	303 000	323 000	346 000	318 000	300 000
	REST OF THE WORLD	3 599 031	2 962 151	3 103 463	3 149 740	2 868 161
	TOTAL WORLD	24 615 692	23 216 205	23 848 483	23 733 772	23 919 075
	% CHANGE (Y-O-Y)	-	-6%	3%	0%	1%

SOURCE: FAO, 2021

RANK	APRICOTS	PRODUCTION (METRIC TON)				
		2015	2016	2017	2018	2019
1	TURKEY	696 100	730 000	985 000	750 000	846 606
2	UZBEKISTAN	606 000	569 000	532 565	493 842	536 544
3	IRAN (ISLAMIC REPUBLIC OF)	252 000	239 712	330 553	314 012	329 638
4	ITALY	217 569	237 021	266 372	229 020	272 990
5	ALGERIA	293 486	256 771	256 890	242 243	209 204
6	SPAIN	153 667	139 605	162 872	176 290	145 830
7	FRANCE	159 375	603 268	654 938	112 890	134 800
8	PAKISTAN	172 933	165 918	141 721	107 986	104 743
9	JAPAN	97 900	92 700	86 800	112 400	88 100
10	UKRAINE	64 900	81 290	86 680	111 670	83 660
11	SOUTH AFRICA	48 365	25 909	30 637	26 512	25 258
	REST OF THE WORLD	1 172 105	1 784 481	1 233 949	1 161 658	1 306 488
	TOTAL WORLD	3 934 400	4 925 675	4 768 977	3 838 523	4 083 861
	% CHANGE (Y-O-Y)	-	25%	-3%	-20%	6%

SOURCE: FAO, 2021

RANK	PEACHES & NECTARINES	PRODUCTION (METRIC TON)				
		2015	2016	2017	2018	2019
1	CHINA	13 668 386	14 317 375	14 654 672	15 248 674	15 841 928
2	SPAIN	1 581 510	1 421 678	1 799 685	1 450 930	1 545 610
3	ITALY	1 422 856	1 427 573	1 250 721	1 090 680	1 224 940
4	GREECE	521 111	528 723	640 974	968 720	926 620
5	TURKEY	642 727	674 136	771 459	789 457	830 577
6	UNITED STATES OF AMERICA	927 787	855 740	764 410	700 350	739 900
7	IRAN (ISLAMIC REPUBLIC OF)	852 000	422 365	526 231	611 384	591 412
8	EGYPT	269 572	328390	425 448	374 981	358 012
9	CHILE	338 567	341 377	334 458	328 111	330 232
10	INDIA	264 318	270 499	273 713	278 417	283 746
11	SOUTH AFRICA	193 902	182 054	182 489	152 444	144 300
	REST OF THE WORLD	3 188 205	3 270 385	3 160 386	2 459 277	2 920 564
	TOTAL WORLD	23 870 941	24 040 295	24 784 646	24 453 425	25 737 841
	% CHANGE (Y-O-Y)	-	1%	3%	-1%	5%

SOURCE: FAO, 2021

RANK	PLUMS	PRODUCTION (METRIC TON)				
		2015	2016	2017	2018	2019
1	CHINA	6 448 015	6 582 053	6 723 583	6 866 347	7 003 828
2	ROMANIA	496 468	512 975	444 922	830 060	692 670
3	SERBIA	354 890	471 442	330 582	430 199	558 930
4	CHILE	312 000	353 000	357 600	359 000	465 280
5	IRAN (ISLAMIC REPUBLIC OF)	285 000	298 893	355 416	305 617	359 176
6	UNITED STATES OF AMERICA	434 680	240 770	402 250	345 000	340 010
7	TURKEY	279 761	297 589	291 934	296 878	317 946
8	INDIA	228 833	246 243	245 613	251 389	258 227
9	UKRAINE	183 990	178 320	200 470	198 070	181 140
10	MOROCCO	123 211	123 577	179 387	205 222	151 488
11	SOUTH AFRICA	80 564	87 746	77 408	74 254	60 961
	REST OF THE WORLD	2 319 022	2 320 451	2 009 978	2 446 642	2 211 656
	TOTAL WORLD	11 546 434	11 713 059	11 619 143	12 608 678	12 601 312
	% CHANGE (Y-O-Y)	-	1%	-1%	9%	0%

SOURCE: FAO, 2021

RANK	CHERRIES	PRODUCTION (METRIC TON)				
		2015	2016	2017	2018	2019
1	TURKEY	535 600	599 650	627 132	639 564	664 224
2	UNITED STATES OF AMERICA	306 991	315 454	396 940	312 430	321 420
3	CHILE	117 000	155 000	120 000	228 000	233 929
4	UZBEKISTAN	90 000	110 337	136 609	172 035	175 861
5	IRAN (ISLAMIC REPUBLIC OF)	136 000	140 081	135 723	88 906	128 354
6	SPAIN	94 145	100 503	114 433	106 580	118 380
7	ITALY	111 119	94 888	118 259	114 800	98 600
8	GREECE	75 191	83 194	80 510	89 380	81 600
9	UKRAINE	76 640	63 320	70 860	84 640	68 640
10	ROMANIA	75 503	73 834	58 474	49 100	39 140
11	SOUTH AFRICA	485	425	245	410	421
	REST OF THE WORLD	608 020	544 999	565 433	660 081	663 224
	TOTAL WORLD	2 228 709	2 283 701	2 426 635	2 547 944	2 595 812
	% CHANGE (Y-O-Y)	-	2%	6%	5%	2%

SOURCE: FAO, 2021

YEAR	PRUNE PRODUCTION (METRIC TON)	% CHANGE (YEAR-ON-YEAR)
2006	322 075	-
2007	198 107	-38%
2008	230 818	17%
2009	289 650	25%
2010	254 763	-12%
2011	247 857	-3%
2012	263 673	6%
2013	228 561	-13%
2014	220 874	-3%
2015	266 572	21%
2016	225 558	-15%
2017	240 968	7%
2018	235 902	-2%
2019	205 739	-13%

SOURCE: IPA STATISTICS, 2020

RANK	AVOCADOS	PRODUCTION (METRIC TON)				
		2015	2016	2017	2018	2019
1	MEXICO	1 644 226	1 889 354	2 029 886	2 184 663	2 300 889
2	DOMINICAN REPUBLIC	526 438	601 349	637 688	644 306	661 626
3	PERU	367 110	455 394	466 796	504 532	535 911
4	COLOMBIA	309 852	294 389	308 166	445 075	535 021
5	INDONESIA	382 530	304 938	363 157	410 084	461 613
6	KENYA	136 420	176 045	217 688	233 933	364 935
7	BRAZIL	180 652	196 545	212 873	236 177	242 932
8	ISRAEL	93 000	101 500	110 000	131 720	138 766
9	VENEZUELA (BOLIVARIAN REPUBLIC OF)	128 601	130 635	143 229	132 082	135 606
10	UNITED STATES OF AMERICA	207 750	125 237	170 260	168 530	123 030
11	SOUTH AFRICA	86 189	89 546	63 045	127 568	89 065
	REST OF THE WORLD	1 221 367	1 271 302	1 282 497	1 188 501	1 590 295
	TOTAL WORLD	5 284 135	5 636 234	6 005 285	6 407 171	7 179 689
	% CHANGE (Y-O-Y)	-	7%	7%	7%	12%

SOURCE: FAO, 2021

RANK	MANGOES	PRODUCTION (METRIC TON)				
		2015	2016	2017	2018	2019
1	INDIA	18 527 000	18 643 000	23 332 000	24 966 000	25 631 000
2	INDONESIA	2 176 448	2 184 399	2 566 046	3 083 621	3 294 817
3	CHINA	2 980 382	2 842 920	2 809 190	2 561 472	2 582 791
4	MEXICO	2 069 959	2 197 313	2 283 192	2 178 927	2 396 675
5	MALAWI	1 306 856	1 284 630	1 323 680	1 694 448	2 083 471
6	BRAZIL	1 400 342	1 515 167	1 547 928	1 899 261	1 998 561
7	THAILAND	3 331 113	3 331 113	3 087 479	1 576 419	1 628 192
8	EGYPT	1 214 242	1 305 134	1 404 232	1 429 367	1 473 538
9	BANGLADESH	1 220 616	1 375 993	1 517 691	1 407 308	1 456 331
10	NIGERIA	890 630	912 294	923 288	935 096	946 695
11	SOUTH AFRICA	91 233	71 453	90 561	91 261	112 537
	REST OF THE WORLD	12 858 626	13 859 775	11 112 346	13 560 605	12 248 630
	TOTAL WORLD	48 067 447	49 523 191	51 997 633	55 383 785	55 853 238
	% CHANGE (Y-O-Y)	-	3%	5%	7%	1%

SOURCE: FAO, 2021

RANK	ORANGES	PRODUCTION (METRIC TON)				
		2015	2016	2017	2018	2019
1	BRAZIL	16 953 015	16 980 379	17 492 882	16 841 549	17 073 593
2	CHINA	8 191 678	8 414 043	8 712 625	9 984 173	10 583 357
3	INDIA	7 710 000	7 581 000	7 647 000	8 367 000	9 509 000
4	UNITED STATES OF AMERICA	5 763 340	5 522 940	4 615 760	3 535 340	4 832 570
5	MEXICO	4 515 520	4 603 253	4 629 758	4 737 990	4 736 715
6	SPAIN	2 935 370	3 673 915	3 357 163	3 639 850	3 226 870
7	EGYPT	3 351 307	2 939 084	3 147 545	3 085 986	3 197 046
8	INDONESIA	1 856 174	2 138 474	2 295 325	2 510 420	2 563 485
9	IRAN (ISLAMIC REPUBLIC OF)	1 530 362	1 561 134	1 755 632	2 184 676	2 308 730
10	TURKEY	1 816 798	1 850 000	1 950 000	1 900 000	1 700 000
11	SOUTH AFRICA	1 762 579	1 366 032	1 459 757	1 775 760	1 686 455
	REST OF THE WORLD	15 945 188	16 140 892	16 405 228	16 850 630	17 281 783
	TOTAL WORLD	72 331 331	72 771 146	73 468 675	75 413 374	78 699 604
	% CHANGE (Y-O-Y)	-	1%	1%	3%	4%

SOURCE: FAO, 2021

RANK	LEMONS & LIMES	PRODUCTION (METRIC TON)				
		2015	2016	2017	2018	2019
1	INDIA	2 950 000	2 438 000	2 364 000	3 148 000	3 482 000
2	CHINA	2 234 755	2 295 211	2 326 643	2 524 315	2 712 187
3	MEXICO	2 342 780	2 429 839	2 528 174	2 547 834	2 701 828
4	BRAZIL	1 180 443	1 234 691	1 293 774	1 501 783	1 511 185
5	TURKEY	750 550	850 600	1 007 133	1 100 000	950 000
6	SPAIN	886 272	955 578	925 615	1 087 230	884 890
7	UNITED STATES OF AMERICA	820 100	820 100	800 140	805 580	876 340
8	SOUTH AFRICA	353 180	323 526	446 340	474 149	510 524
9	IRAN (ISLAMIC REPUBLIC OF)	512 737	468 352	466 449	468 729	471 008
10	EGYPT	352 522	348 126	365 545	354 625	337 997
	REST OF THE WORLD	4 524 667	5 070 253	4 932 644	5 356 593	5 611 671
	TOTAL WORLD	16 908 006	17 234 276	17 456 457	19 368 838	20 049 630
	% CHANGE (Y-O-Y)	-	2%	1%	11%	4%

SOURCE: FAO, 2021

RANK	SOFT CITRUS	PRODUCTION (METRIC TON)				
		2015	2016	2017	2018	2019
1	CHINA	17 020 659	17 477 412	17 741 143	19 213 648	19 883 043
2	SPAIN	3 737 160	2 382 073	1 967 018	1 978 580	1 826 340
3	TURKEY	1 156 365	1 337 037	1 550 469	1 650 000	1 400 000
4	MOROCCO	993 182	1 077 628	1 278 346	1 208 789	1 374 629
5	EGYPT	985 439	1 022 032	1 039 378	1 067 702	1 096 027
6	UNITED STATES OF AMERICA	782 900	848 220	933 490	729 380	986 110
7	BRAZIL	1 000 546	1 013 067	967 139	990 719	984 897
8	ITALY	822 409	697 726	747 056	453 710	763 600
9	JAPAN	777 800	805 100	741 300	773 700	746 700
10	REPUBLIC OF KOREA	639 892	609 832	597 294	621 154	645 000
11	SOUTH AFRICA	181 445	183 345	187 529	191 866	196 122
	REST OF THE WORLD	22 072 858	22 328 672	22 670 525	24 727 830	25 424 655
	TOTAL WORLD	33 149 996	32 304 732	32 679 544	34 393 430	35 444 080
	% CHANGE (Y-O-Y)	-	-3%	1%	5%	3%

SOURCE: FAO, 2021

RANK	GRAPEFRUIT/PUMMELOS	PRODUCTION (METRIC TON)				
		2015	2016	2017	2018	2019
1	CHINA	4 439 653	4 590 445	4 670 039	4 990 563	5 013 120
2	VIET NAM	471 380	497 288	568 352	657 660	818 914
3	UNITED STATES OF AMERICA	825 540	728 470	633 210	461 760	511 650
4	MEXICO	424 315	438 057	441 873	459 610	488 776
5	SOUTH AFRICA	390 313	318 671	325 566	445 385	378 634
6	INDIA	260 500	390 500	352 000	257 750	296 549
7	THAILAND	232 965	243 659	250 534	261 451	281 728
8	SUDAN	219 100	220 160	224 600	238 076	252 361
9	TURKEY	250 025	253 120	260 000	250 000	249 185
10	ISRAEL	185 029	176 000	158 255	148 896	148 800
	REST OF THE WORLD	1 166 039	1 100 788	1 082 462	1 203 588	849 745
	TOTAL WORLD	8 864 859	8 957 158	8 966 891	93 74 739	9 289 462
	% CHANGE (Y-O-Y)	-	1%	0%	5%	-1%

SOURCE: FAO, 2021

RANK	TABLE GRAPES	PRODUCTION (METRIC TON)				
		2015	2016	2017	2018	2019
1	CHINA	13 249 535	12 709 080	13 175 502	13 764 599	14 372 167
2	ITALY	7 915 008	8 201 914	7 169 745	8 513 640	7 900 120
3	UNITED STATES OF AMERICA	6 964 593	6 982 630	6 698 520	6 890 980	6 233 270
4	TURKEY	3 650 000	4 000 000	4 200 000	3 933 000	4 100 000
5	INDIA	2 602 000	2 590 000	2 922 000	2 920 000	3 041 000
6	CHILE	2 842 135	2 478 780	2 383 095	2 828 021	2 701 588
7	SOUTH AFRICA	2 007 336	1 966 291	2 032 582	1 901 736	1 993 048
8	IRAN (ISLAMIC REPUBLIC OF)	2 400 000	1 866 340	1 765 538	1 915 050	1 945 930
9	EGYPT	1 686 706	1 691 194	1 734 424	1 641 075	1 626 259
10	UZBEKISTAN	1 579 349	1 613 131	1 625 511	1 589 784	1 603 308
	REST OF THE WORLD	31 629 647	30 313 037	29 828 198	34 149 802	31 620 326
	TOTAL WORLD	76 526 309	74 412 397	73 535 115	80 047 687	77 137 016
	% CHANGE (Y-O-Y)	-	-3%	-1%	9%	-4%

SOURCE: FAO, 2021

RANK	BLUEBERRIES	2020
1	CHINA	285 050
2	UNITED STATES OF AMERICA	282 690
3	CHILE	183 440
4	PERU	179 580
5	CANADA	81 780
6	SPAIN	64 410
7	MEXICO	63 050
8	POLAND	41 100
9	MOROCCO	36 000
10	PORTUGAL	21 000
11	SOUTH AFRICA	20 000

SOURCE: FAO,2021; BERRIES ZA,2021



SOUTHERN HEMISPHERE PRODUCTION (METRIC TONS)

ALL FRUIT (EXCL LITCHI)	2015	2016	2017	2018	2019
ARGENTINA	7 380 100	6 462 189	6 383 008	7 633 643	7 524 674
AUSTRALIA	2 833 086	3 023 926	3 008 081	2 917 923	2 809 182
BRAZIL	23 794 153	23 397 399	24 919 564	24 586 160	24 802 406
CHILE	6 137 685	5 931 245	5 868 265	6 386 909	6 268 271
NEW ZEALAND	952 850	1 076 684	943 666	987 575	1 063 917
SOUTH AFRICA	6 532 644	5 957 377	6 244 389	6 491 805	6 500 122
TOTAL	47 630 518	45 848 820	47 366 973	49 004 015	48 968 572
APPLES					
ARGENTINA	693 275	458 908	458 908	510 478	538 722
AUSTRALIA	295 196	308 298	313 730	268 355	265 150
BRAZIL	1 264 651	1 055 383	1 307 642	1 203 007	1 222 979
CHILE	1 710 319	1 730 081	1 749 037	1 700 065	1 621 321
NEW ZEALAND	540 000	550 000	470 000	480 000	553 606
SOUTH AFRICA	934 375	916 143	929 028	829 636	891 979
TOTAL	5 437 816	5 018 813	5 228 345	4 991 541	5 093 757
PEARS					
ARGENTINA	619 305	522 414	517 754	565 697	595 427
AUSTRALIA	105 243	104 928	96 741	103 748	80 353
BRAZIL	21 160	14 915	22 125	19 813	16 722
CHILE	279 630	291 167	289 593	276 393	250 240
NEW ZEALAND	24 095	22 407	18 882	19 693	17 563
SOUTH AFRICA	399 665	423 180	416 215	397 555	407 212
TOTAL	1 449 098	1 379 011	1 361 310	1 382 899	1 367 517
APRICOTS					
ARGENTINA	26 959	26 838	26 943	27 048	27 153
AUSTRALIA	9 697	8 700	5 351	8 801	8 377
CHILE	7 984	7 842	6 654	5 873	5 868
NEW ZEALAND	3 276	3 125	3 295	2 863	2 812
SOUTH AFRICA	48 365	25 909	30 637	26 512	25 258
TOTAL	96 281	72 414	72 880	71 097	69 468
PEACHES & NECTARINES					
ARGENTINA	266 000	250 737	89 705	226 000	210 000
AUSTRALIA	78 901	80 807	82 659	82 407	86 994
BRAZIL	216 241	193 480	250 449	219 603	183 132
CHILE	338 567	341 377	334 458	328 111	330 232
NEW ZEALAND	2 549	1 489	227	383	362
SOUTH AFRICA	193 902	182 054	182 489	152 444	144 300
TOTAL	1 096 160	1 049 944	939 987	1 008 948	955 020
PLUMS					
ARGENTINA	161 000	150 229	39 110	176 000	150 716
AUSTRALIA	18 742	17 992	17 309	17 588	16 941
CHILE	312 000	353 000	357 600	359 000	465 280
NEW ZEALAND	1 828	1 764	1 507	1 666	1 692
SOUTH AFRICA	80 564	87 746	77 408	74 254	60 961
TOTAL	574 134	610 731	492 934	628 508	695 590
CHERRIES					
ARGENTINA	7 115	7 095	7 120	7 145	7 170
AUSTRALIA	15 547	18 374	11 532	15 964	15 941
CHILE	117 000	155 000	120 000	228 000	233 929
NEW ZEALAND	2 351	2 459	2 624	2 861	3 397
SOUTH AFRICA	485	425	245	410	421
TOTAL	142 498	183 353	141 521	254 380	260 858
BLUEBERRIES					
PERU	10 585	22 978	48 350	80 900	134 830
SOUTH AFRICA	3 182	5 790	8 229	10 500	16 000
AUSTRALIA	5 822	6 810	7 473	5 808	6 159
NEW ZEALAND	3 013	3 056	2 987	3 269	3 606
TOTAL	22 602	38 634	67 039	100 477	160 595

SOURCE: FAO, 2021; BERRIES ZA, 2021

AVOCADOS	2015	2016	2017	2018	2019
ARGENTINA	4 030	4 069	4 092	4 115	4 137
AUSTRALIA	49 397	67 600	56 501	63 486	79 533
BRAZIL	180 652	196 545	212 873	236 177	242 932
CHILE	160 000	179 000	200 000	170 013	162 988
NEW ZEALAND	29 000	35 000	27 000	32 477	34 368
SOUTH AFRICA	86 189	89 546	63 045	127 568	89 065
TOTAL	509 268	571 760	563 511	633 836	613 023

SOURCE: FAO, 2019; AMAP, 2019

MANGOES					
ARGENTINA	2 164	2 161	2 170	2 178	2 186
AUSTRALIA	39 010	42 515	43 748	56 893	49 594
BRAZIL	1 400 342	1 515 167	1 547 928	1 899 261	1 998 561
SOUTH AFRICA	91 233	7 453	90 561	91 261	112 537
TOTAL	1 532 749	1 631 296	1 684 407	2 049 593	2 162 878

ORANGES					
ARGENTINA	1 001 309	1 032 446	1 025 000	1 006 779	1 026 367
AUSTRALIA	337 636	398 610	332 321	378 233	343 028
BRAZIL	16 953 015	16 980 379	17 492 882	16 841 549	17 073 593
CHILE	130 747	135 738	137 025	140 000	133 800
NEW ZEALAND	8 284	7 976	7 701	7 734	8 394
SOUTH AFRICA	1 762 579	1 366 032	1 459 757	1 775 760	1 686 455
TOTAL	20 193 570	19 921 181	20 454 686	20 150 055	20 271 637

LEMONS & LIMES					
ARGENTINA	1 561 606	1 678 337	1 676 000	1 989 400	1 904 765
AUSTRALIA	34 989	46 788	41 186	33 501	33 649
BRAZIL	1 180 443	1 234 691	1 293 774	1 501 783	1 511 185
CHILE	154 500	155 000	165 000	170 000	172 117
NEW ZEALAND	6 223	6 130	5 788	6 104	6 033
SOUTH AFRICA	353 180	323 526	446 340	474 149	510 524
TOTAL	3 290 941	3 444 472	3 628 088	4 174 937	4 138 273

SOFT CITRUS					
ARGENTINA	491 384	468 278	459 000	431 374	425 515
AUSTRALIA	101 437	125 233	127 267	138 007	135 492
BRAZIL	1 000 546	1 013 067	967 139	990 719	984 897
CHILE	83 800	103 300	124 750	180 410	189 951
NEW ZEALAND	5 268	3 796	1 658	1 998	1 037
SOUTH AFRICA	181 445	183 345	187 529	191 866	196 122
TOTAL	1 863 880	1 897 019	1 867 343	1 934 374	1 933 014

GRAPEFRUIT/PUMMELOS					
ARGENTINA	130 382	102 259	112 000	114 118	112 630
AUSTRALIA	7 947	8 192	6 955	6 483	5 698
BRAZIL	79 801	80 427	81 322	82 217	83 113
CHILE	1 003	960	1 053	1 023	957
NEW ZEALAND	794	748	755	686	753
SOUTH AFRICA	390 313	318 671	325 566	445 385	378 634
TOTAL	610 240	511 257	527 651	649 912	581 785

SOURCE: FAO, 2019

TABLE GRAPES					
ARGENTINA	2 415 571	1 758 418	1 965 206	2 573 311	2 519 886
AUSTRALIA	1 728 759	1 772 911	1 824 431	1 663 557	1 553 602
BRAZIL	1 497 302	1 113 345	1 743 430	1 592 031	1 485 292
CHILE	2 842 135	2 478 780	2 383 095	2 828 021	2 701 588
NEW ZEALAND	326 000	436 000	396 000	420 610	417 900
SOUTH AFRICA	2 007 336	1 966 291	2 032 582	1 901 736	1 993 048
TOTAL	10 817 103	9 525 745	10 344 744	10 979 266	10 671 316

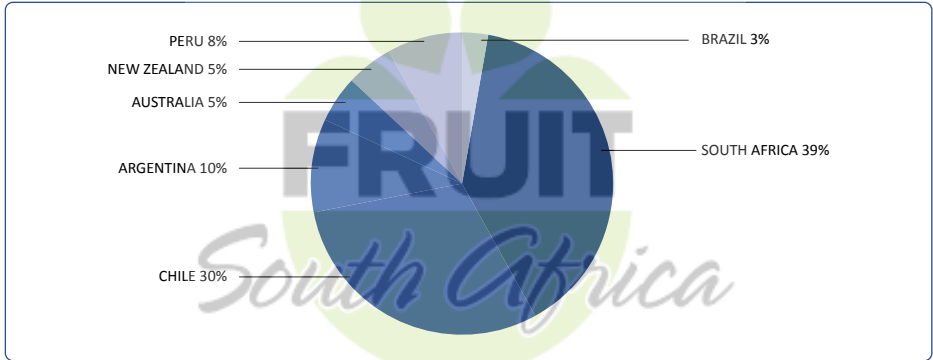
SOURCE: FAO, 2021

SOUTHERN HEMISPHERE EXPORTS (METRIC TONS) (EXCL MANGOS, LITCHI, RASPBERRIES AND BLACKBERRIES)

SH EXPORTS	EXPORT VOLUME (METRIC TONS)				
	2016	2017	2018	2019	2020
SOUTH AFRICA	2 906 794	3 191 239	3 304 629	3 265 897	3 618 096
CHILE	2 416 795	2 386 119	2 639 659	2 672 341	2 730 121
ARGENTINA	827 918	749 639	770 059	814 416	890 897
AUSTRALIA	375 793	414 075	409 612	507 430	462 561
NEW ZEALAND	425 066	377 933	400 709	442 009	486 958
PERU	329 793	356 157	457 424	552 856	714 413
BRAZIL	193 310	232 907	242 483	304 849	246 202
TOTAL	7 475 469	7 708 069	8 224 575	8 559 798	9 149 248
% CHANGE (Y-O-Y)	-	3%	7%	4%	7%

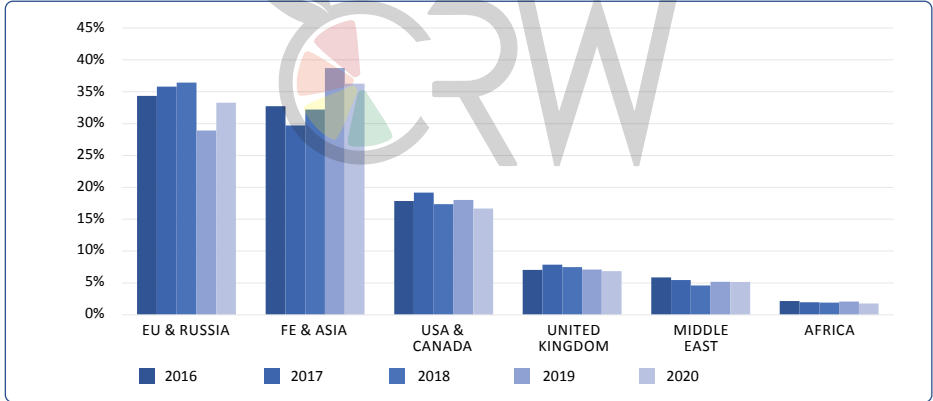
SOURCE: TRADE MAPS, 2021; SHAFTE, 2021

2020 SOUTHERN HERMISPHERE COUNTRY SPLIT - EXPORTS



SOURCE: SOURCE: TRADEMAPS; SHAFTE, 2021 *EXCLUDING MANGO & LITCHI

5 YEAR SOUTHERN HEMISPHERE EXPORT MARKET TREND



SOURCE: SOURCE: TRADEMAPS 2021 *EXCLUDING MANGO & LITCHI

SOUTHERN HEMISPHERE IMPORTS (METRIC TONS) (EXCL MANGOES, LITCHI AND ALL BERRIES)

SH IMPORTS	IMPORT VOLUME (METRIC TONS)				
	2016	2017	2018	2019	2020
BRAZIL	418 451	337 496	335 533	376 708	343 290
AUSTRALIA	69 710	72 403	65 017	79 942	96 620
CHILE	48 213	44 683	82 159	77 947	115 515
NEW ZEALAND	36 381	37 490	36 132	49 597	42 909
SOUTH AFRICA	23 057	21 421	23 468	26 676	24 199
ARGENTINA	29 303	45 294	25 020	26 386	31 015
TOTAL	625 115	558 787	567 329	637 256	653 548
% CHANGE (Y-O-Y)	-	-11%	2%	12%	3%

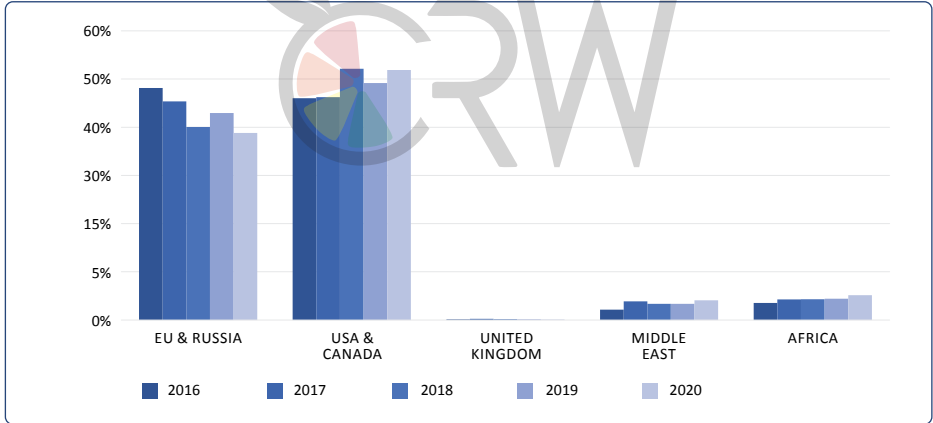
SOURCE: TRADEMAPS 2021 *EXCLUDING MANGO, LITCHI AND BERRIES

2020 SOUTHERN HEMISPHERE COUNTRY SPLIT - IMPORTS



SOURCE: TRADEMAPS, 2021 | *EXCLUDING MANGO & LITCHI

5 YEAR SOUTHERN HEMISPHERE IMPORT MARKET TREND



SOURCE: TRADEMAPS, 2021

PER CAPITA CONSUMPTION IN SOUTH AFRICA 2019/2020

FRUIT KIND	LOCAL (TONS)	IMPORTS (TONS)	DOMESTIC FRESH OFFER	POPULATION (000)	FRESH CONSUMPTION (KG/PP)
APPLES	190 812	143	190 955	59 620	3.20
PEARS	50 910	96	51 006	59 620	0.86
APRICOTS	977	40	1 017	59 620	0.02
PEACHES & NECTARINES	35 908	1 157	37 065	59 620	0.62
PLUMS	15 250	543	15 793	59 620	0.26
PRUNES	84	3 603	3 687	59 620	0.06
CHERRIES	238	0	238	59 620	0.00
BERRIES***	3 488	469	3 957	59 620	0.07
AVOCADOS	58 779	3 603	62 382	59 620	1.05
MANGOES	25 124	1 120	26 244	59 620	0.44
LITCHIS	1 352	-	1 352	59 620	0.02
ORANGES	83 098	1 296	84 394	59 620	1.42
LEMONS & LIMES	25 349	645	25 994	59 620	0.44
SOFT CITRUS	41 156	2 895	44 051	59 620	0.74
GRAPEFRUIT/PUMMELOS	3 383	654	4 037	59 620	0.07
TABLE GRAPES	17 096	8 753	25 849	59 620	0.43
TOTAL	553 004	250 17	578 021	59 620	9.70

SOURCE: ASSOCIATIONS AND TRADEMAPS 2021 | ***BLACKBERRIES, RASPBERRIES AND BLUEBERRIES



