



FRUIT
South Africa
South Africa
2020/21

KEY FRUIT STATISTICS

www.fruitsa.co.za





KEY FRUIT STATISTICS

2020/21

South Africa



ENQUIRIES

Fhumulani Ratshitanga

fhumulani@fruitsa.co.za

admin@fruitsa.co.za

+27 12 007 1150

www.fruitsa.co.za

**Nina Viljoen**

nina@hortgro.co.za

+27 21 870 2938

www.hortgro.co.za

**Portia Magwaza**

portia@cga.co.za

+27 31 765 2514

www.cga.co.za

**Derek Donkin**

derek@subtrop.co.za

+27 15 307 3676

www.subtrop.co.za

**Jacques Ferreira**

jacques@satgi.co.za

+27 21 863 0366

www.satgi.co.za

**Werner van Rooyen**

werner@fpf.co.za

+27 21 526 0474

www.fpf.co.za

**Elzette Schutte**

elzette@berriesza.co.za

+27 82 411 0500

www.berriesza.co.za



INTRODUCTION

Fruit South Africa (Fruit SA) is a non-profit company representing the South African fruit industry.

The company is registered as an umbrella body for these South African fresh fruit associations: Berries ZA, the Citrus Growers' Association of Southern Africa (CGA), Fresh Produce Exporters' Forum (FPEF), HORTGRO (representing the pome- and stone-fruit industries), the South African Table Grapes Industry (SATI) and Subtrop (representing the avocado, litchi and mango growers).

Fruit SA represents its members by providing advocacy and value-added services on key industry- related matters, i.e. transformation, market access, logistics and infrastructure, government relations, and information management and communication.

This booklet provides key statistics of the fresh fruit industry for the 2020/21 season, and is published annually to fulfil an important part of our the information management agenda of Fruit SA. The content is focused on the fruit types that Fruit SA member associations represent. And it provides detail on the total area planted, on-farm employment, and total production, distribution and historical price trends across in the various market segments. South Africa's position in its own per capita consumption, in world fruit production and in the Southern hemisphere is also highlighted.

In 2020/21 growth was recorded in total area planted, production, and exports, and imports from the previous season; exports continued to be the largest market for South African fresh fruit. Overall, the booklet contains a clear snapshot of the South African fresh fruit industry, and is a go-to resource for understanding this industry better.

This booklet has been compiled with information presently available and in good faith but with the express condition that Fruit South Africa accepts no liability whatsoever for any loss or damage resulting from the use thereof.



CONTENTS:

	PAGE
TOTAL AREA PLANTED (HA).....	1
2021 FRUIT KIND DISTRIBUTION	1
ON-FARM EMPLOYMENT	1
CROP DISTRIBUTION 2021 AND 2020/2021	2
HISTORICAL PRICE TRENDS: 2020/2021 AND 2021	2
EXPORTS PER MARKET SEGMENT.....	3
ALL FRUIT 5-YEAR MARKET TREND	3
2021 FRUIT EXPORTS PER MARKET DESTINATION.....	3
APPLE MARKET 5-YEAR TREND	4
2021 APPLE EXPORTS PER MARKET DESTINATION	4
PEAR MARKET 5-YEAR TREND	4
2021 PEAR EXPORTS PER MARKET DESTINATION.....	5
APRICOT MARKET 5-YEAR TREND	5
2020/2021 APRICOT EXPORTS PER MARKET DESTINATION	5
NECTARINE MARKET 5-YEAR TREND	6
2020/2021 NECTARINE EXPORTS PER MARKET DESTINATION.....	6
PEACH MARKET 5-YEAR TREND	6
2020/2021 PEACH EXPORTS PER MARKET DESTINATION	7
PLUM AND PRUNE MARKET 5-YEAR TREND	7
2020/2021 PLUM EXPORTS PER MARKET DESTINATION	7
CHERRY MARKET 3-YEAR TREND	8
2020/2021 CHERRY EXPORTS PER MARKET DESTINATION.....	8
AVOCADO MARKET 5-YEAR TREND	8
2021 AVOCADO EXPORTS PER MARKET DESTINATION	9
MANGO MARKET 5-YEAR TREND	9
2020/2021 MANGO EXPORTS PER MARKET DESTINATION	9
LITCHI MARKET 5-YEAR TREND	10
2020/2021 LITCHI EXPORTS PER MARKET DESTINATION	10
ORANGES MARKET 5-YEAR TREND	10
2021 ORANGES EXPORTS PER MARKET DESTINATION.....	11
LEMON & LIME MARKET 5-YEAR TREND	11
2021 LEMON & LIME EXPORTS PER MARKET DESTINATION.....	11
GRAPEFRUIT MARKET 5-YEAR TREND	12
2021 GRAPEFRUIT EXPORTS PER MARKET DESTINATION	12
SOFT CITRUS MARKET 5-YEAR TREND	12
2021 SOFT CITRUS EXPORTS PER MARKET DESTINATION.....	13
TABLE GRAPES MARKET 5-YEAR TREND	13
2020/2021 TABLE GRAPES EXPORTS PER MARKET DESTINATION	13
2020/2021 BLUEBERRIES EXPORTS PER MARKET DESTINATION	14
WORLD PRODUCTION	15
SOUTHERN HEMISPHERE PRODUCTION (METRIC TONS)	21
SOUTHERN HEMISPHERE EXPORTS (METRIC TONS) (EXCL MANGOS & LITCHIS)	23
2021 SOUTHERN HEMISPHERE COUNTRY SPLIT - EXPORTS	23
5 YEAR SOUTHERN HEMISPHERE EXPORT MARKET TREND	23
SOUTHERN HEMISPHERE IMPORTS (METRIC TONS) (EXCL MANGOS & LITCHIS).....	24
2021 SOUTHERN HEMISPHERE COUNTRY SPLIT - IMPORTS	24
5 YEAR SOUTHERN HEMISPHERE IMPORT MARKET TREND	24
PER CAPITA CONSUMPTION 2020/2021.....	25



FRUIT INDUSTRY NUMBERS



Ranked
20th

in terms of world fruit
production, and 2nd in
the southern hemisphere



The industry provides
292 527
on- farm jobs



Accounts for 36% of total
southern hemisphere
fruit exports, making
SA the biggest fruit exporter
in the southern hemisphere



Imports comprise 17% of
the southern hemisphere
total in this category;
therefore SA is the
third-biggest fruit
importer in this context



Annual per capita fresh
fruit consumption is
equivalent to

10.7kg



65%

Exported fresh fruit:
Fruit for processing: 24%



Main export destinations:
the EU and Russia,
accounting for 39%
of export volume.



11%

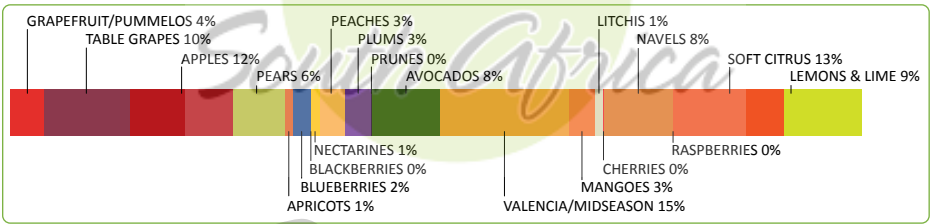
Fruit for local market

TOTAL AREA PLANTED (HA)

FRUIT KIND	2015	2016	2017	2018	2019	2020	2021
APPLES	23,697	24,212	24,156	24,176	24,970	25,272	24,956
PEARS	12,276	12,279	12,265	12,319	12,674	12,913	12,743
APRICOTS	2,884	2,838	2,808	2,737	2,448	2,371	2,187
NECTARINES	2,145	2,131	2,092	2,100	2,121	2,228	2,208
PEACHES	7,386	7,338	6,974	6,586	6,050	5,821	5,478
PLUMS	5,100	5,093	5,248	5,486	5,319	5,451	5,348
PRUNES	269	264	258	260	243	243	224
CHERRIES	237	262	299	388	469	520	549
BLUEBERRIES	471	1,068	1,548	1,901	2,033	2,800	3,322
BLACKBERRIES	54	47	23	24	36	36	36
RASPBERRIES	109	109	135	105	131	131	131
AVOCADOS	16,250	16,500	17,000	18,000	19,000	14,700	15,500
MANGOES	7,000	7,000	7,000	7,100	7,000	5,252	5,436
LITCHIS	1,050	1,050	1,100	1,130	1,130	1,549	1,485
VALENCIA/MIDSEASON	24,264	25,254	25,733	25,629	28,735	29,601	30,926
NAVEL	15,640	15,930	16,223	16,190	15,976	16,315	15,883
SOFT CITRUS	7,722	9,335	11,514	13,256	19,317	23,709	26,151
LEMONS & LIME	6,696	8,262	9,781	11,909	16,407	17,944	18,057
GRAPEFRUIT/PUMMELOS	8,327	7,181	7,161	7,393	8,104	8,661	8,952
TABLE GRAPES	18,212	18,575	19,674	21,076	21,798	21,100	20,564
TOTAL HECTARES	159,789	164,728	170,993	177,765	193,961	196,617	200,136
% CHANGE (Y-O-Y)	-	3%	4%	4%	9%	1%	2%

SOURCE: ASSOCIATIONS TREE CENSUS, 2021

2021 FRUIT KIND DISTRIBUTION (HA)



SOURCE: ASSOCIATIONS, 2021

ON-FARM EMPLOYMENT

FRUIT KIND	2021		2022	
	EMPLOYEES**	DEPENDENTS*	EMPLOYEES	DEPENDENTS
APPLES	28,200	112,801	28,810	115,239
PEARS	12,361	49,443	13,946	55,784
APRICOTS	2,821	11,285	2,466	2,466
NECTARINES	2,848	11,393	2,740	10,961
PEACHES	7,231	28,924	7,160	28,641
PLUMS	10,161	40,645	6,051	24,204
CHERRIES	587	2,350	987	3,948
BLUEBERRIES	12,126	48,504	8,000	32,000
BLACKBERRIES	216	864	216	864
RASPBERRIES	786	3,144	786	3,144
AVOCADOS	4,844	19,376	4,615	18,460
MANGOES	1,858	7,432	1,800	7,200
LITCHIS	386	1,544	410	1,640
CITRUS	120,000	480,000	120,000	480,000
TABLE GRAPES	88,101	352,404	78,660	314,680
TOTAL	292,527	1,170,109	276,647	1,099,231

*PERMANENT EQUIVALENT; **ESTIMATED 4 DEPENDENTS PER EMPLOYEE | CASUAL EMPLOYEES CONVERTED TO PERMANENT EQUIVALENTS | SOURCE: ASSOCIATIONS, 2021

CROP DISTRIBUTION 2020/21 AND 2021

SEASON	FRUIT KIND	TOTAL PRODUCTION	LOCAL MARKET*	EXPORTS	PROCESSED	DRIED
		(TON)	(TON)	(TON)	(TON)	(TON)
2021	APPLES	1,164,105	196,265	559,247	406,983	1,610
2021	PEARS	461,201	51,676	229,528	173,109	6,888
2020/2021	APRICOTS	39,520	1,477	3,247	28,471	6,325
2020/2021	PEACHES & NECTARINES	181,003	38,833	22,392	107,189	12,590
2020/2021	PLUMS	101,969	21,169	79,942	858	-
2020/2021	PRUNES	1,107	302	-	130	675
2020/2021	CHERRIES	900	373	445	82	-
2021	BLUEBERRIES	36,000	11,987	20,013	4,000	-
2020	BLACKBERRIES	456	50	406	-	-
2020	RASPBERRIES	1,640	252	1,388	-	-
2021	AVOCADOS	135,742	61,820	60,494	13,428	-
2020/2021	MANGOES	76,189	26,205	2,954	32,338	14,692
2020/2021	LITCHIS	7,877	2,284	4,197	1,396	-
2021	ORANGES	1,511,056	94,768	1,173,068	243,220	-
2021	LEMONS & LIMES	626,791	26,465	461,428	138,898	-
2021	SOFT CITRUS	591,021	42,891	467,020	81,110	-
2021	GRAPEFRUIT/PUMMELOS	351,043	3,137	255,466	92,440	-
2020/21	TABLE GRAPES	337,020	15,251	321,769	-	-
	Total	5,624,639	595,205	3,663,003	1,323,651	42,780

*SALES ON MAJOR LOCAL FRESH PRODUCE MARKETS

11%

65%

24%

1%

SOURCE: ASSOCIATIONS, 2021

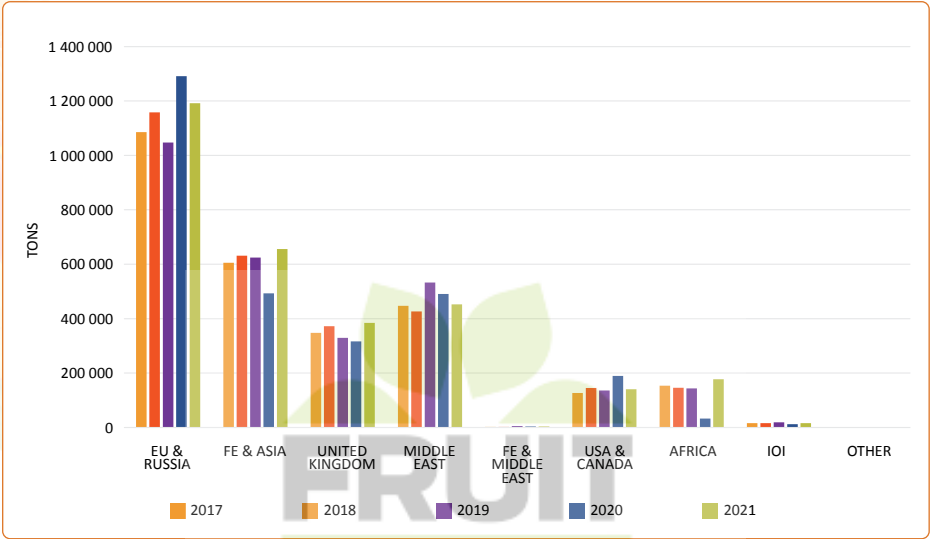
HISTORICAL PRICE TRENDS: 2020/21 AND 2021

SEASON	FRUIT KIND	SALES ON MARKET	EXPORTS NET REALISATION	PROCESSED	GROSS VALUE DRIED	GROSS VALUE FRESH	TOTAL VALUE OF PRODUCTION
		(R per ton)	(R per ton)	(R per ton)	(R1,000)	(R1,000)	(R1,000)
2021	APPLES	6,379	12,145	1,597	10,602	8,043,877	8,704,389
2021	PEARS	6,301	12,211	1,930	23,454	3,128,445	3,485,941
2020/21	APRICOTS	13,024	31,019	3,755	39,013	119,949	265,877
2020/21	PEACHES & NECTARINES	13,137	26,052	2,775	60,659	1,093,506	1,451,615
2020/21	PLUMS	7,369	18,949	572	-	1,670,802	1,671,293
2020/21	PRUNES	-	-	-	4,147	6,246	11,240
2020/21	CHERRIES	57,314	136,080	23,220	-	81,924	83,823
2020/21	BLUEBERRIES	5,254	110,000	0	-	1,864,150	1,888,000
2020/21	BLACKBERRIES	5,254	110,000	0	-	44,923	45,300
2020/21	RASPBERRIES	5,254	110,000	0	-	154,004	151,100
2020/21	AVOCADOS	24,792	24,335	0	-	3,004,763	2,060,000
2020/21	MANGOES	7,355	15,000	0	-	237,048	400,000
2020/21	LITCHIS	30,047	30,000	0	-	194,537	185,910
2020/21	ORANGES	3,999	8,989	639	-	10,923,685	11,383,360
2020/21	LEMONS & LIMES	5,695	10,359	568	-	4,930,651	5,120,585
2020/21	SOFT CITRUS	6,552	14,565	366	-	7,083,168	7,325,322
2020/21	GRAPEFRUIT/PUMMELOS	6,147	8,185	1,345	-	2,110,272	2,249,168
2020/21	TABLE GRAPES	17,369	25,719	1,541,096	-	16,132,384	16,132,384
INDUSTRY TOTAL							62,615,307

SOURCE: ASSOCIATIONS, 2021

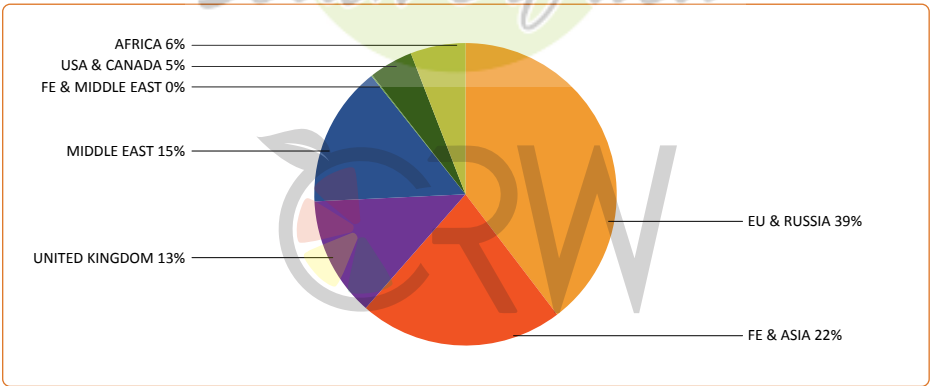
EXPORTS PER MARKET

ALL FRUIT 5-YEAR MARKET TREND



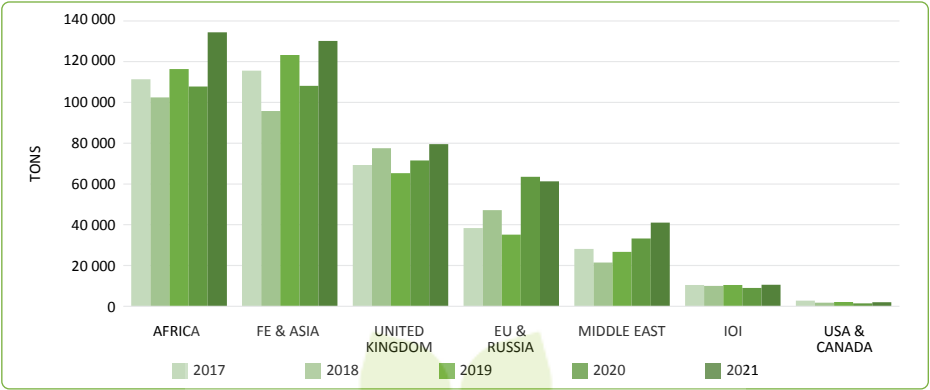
SOURCE: ASSOCIATIONS, 2021

2020/2021 FRUIT EXPORTS PER MARKET DESTINATION



SOURCE: ASSOCIATIONS, 2021

APPLE MARKET 5-YEAR TREND



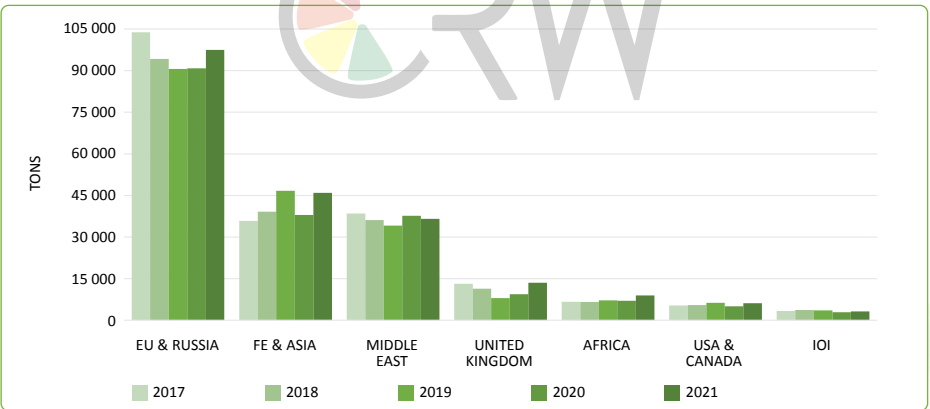
SOURCE: AGRI-HUB, 2021

2021 APPLE EXPORTS PER MARKET DESTINATION



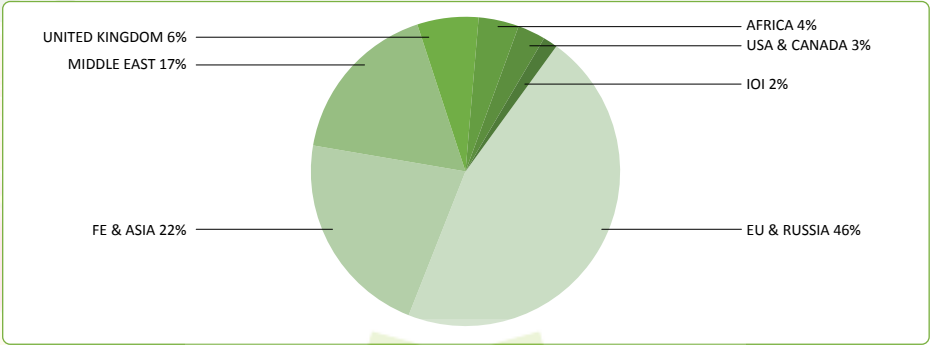
SOURCE: AGRI-HUB, 2021

PEAR MARKET 5-YEAR TREND



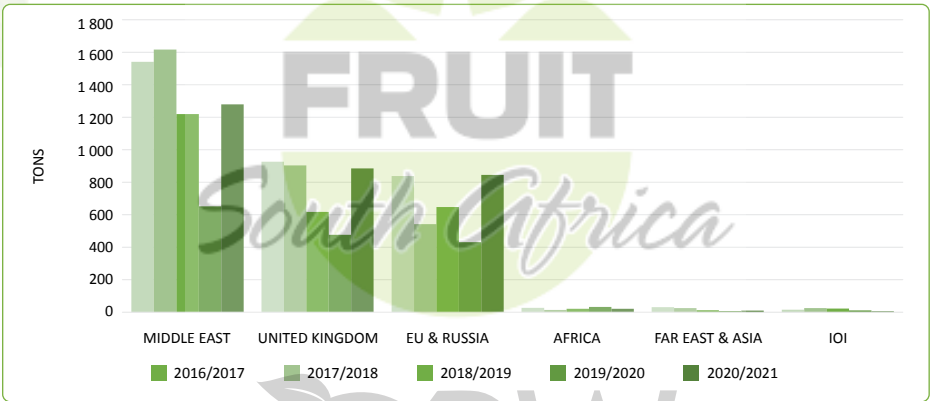
SOURCE: AGRI-HUB, 2021

2021 PEAR EXPORTS PER MARKET DESTINATION



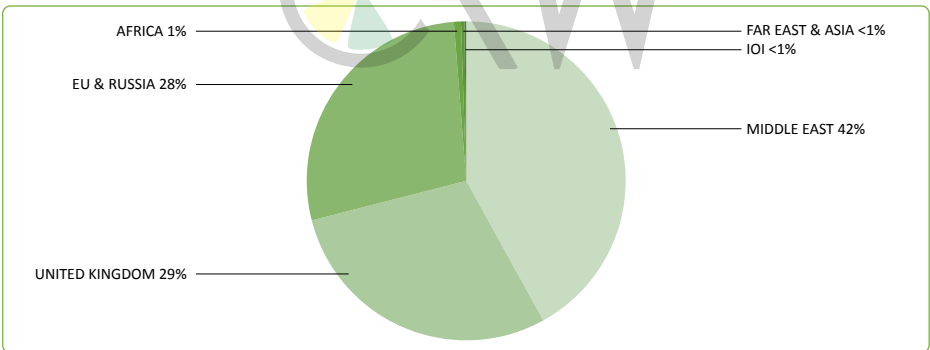
SOURCE: AGRI-HUB, 2021

APRICOT MARKET 5-YEAR TREND



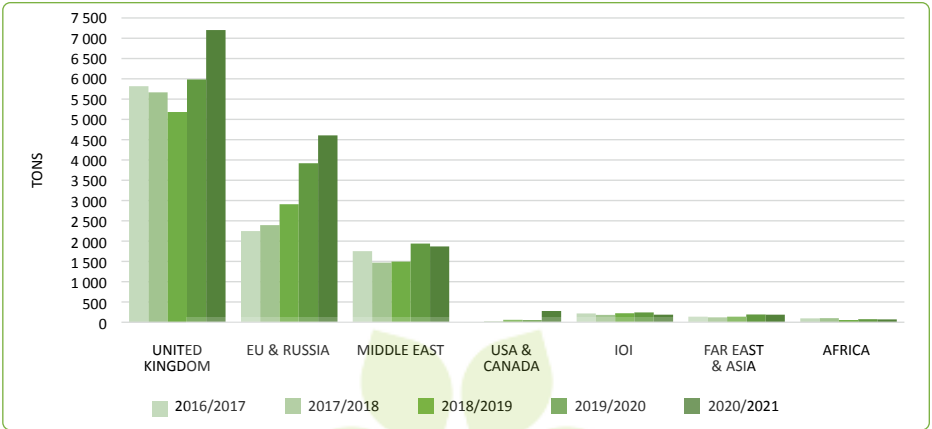
SOURCE: AGRI-HUB, 2021

2020/2021 APRICOT EXPORTS PER MARKET DESTINATION



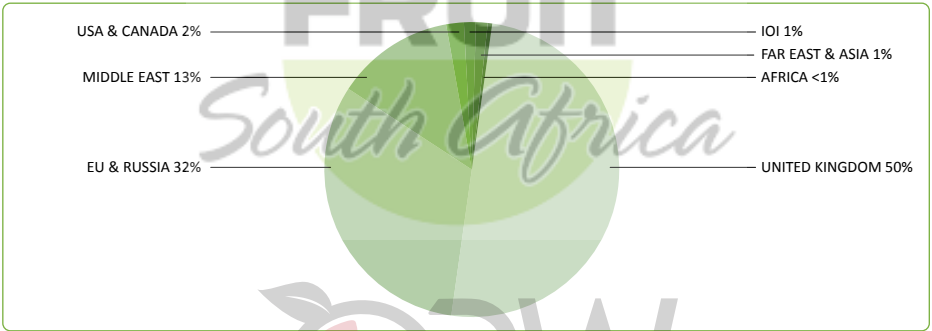
SOURCE: AGRI-HUB, 2021

NECTARINE MARKET 5-YEAR TREND



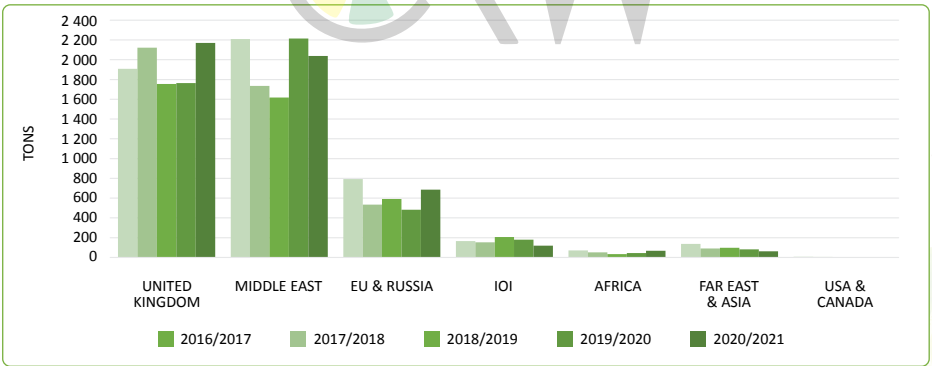
SOURCE: AGRI-HUB, 2021

2020/2021 NECTARINE EXPORTS PER MARKET DESTINATION



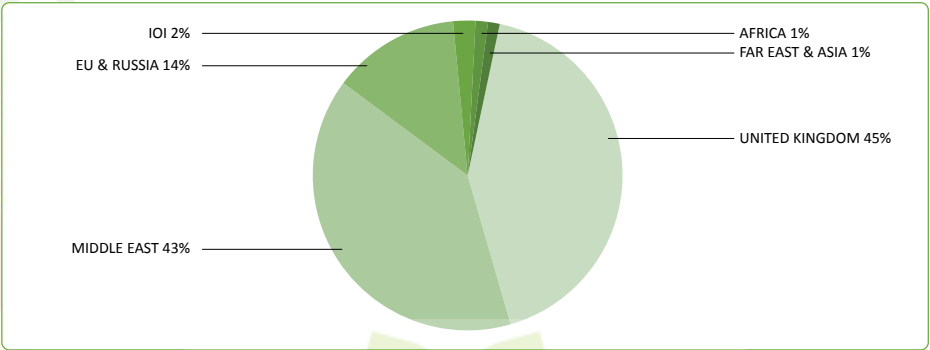
SOURCE: AGRI-HUB, 2021

PEACH MARKET 5-YEAR TREND



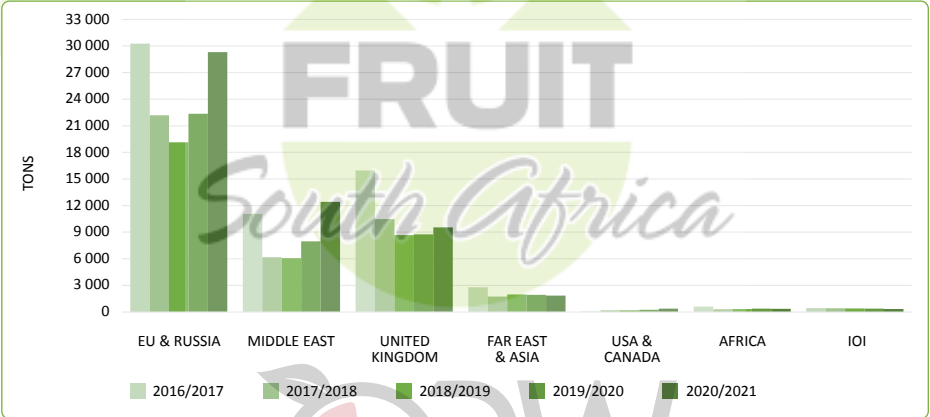
SOURCE: AGRI-HUB, 2021

2020/2021 PEACH EXPORTS PER MARKET DESTINATION



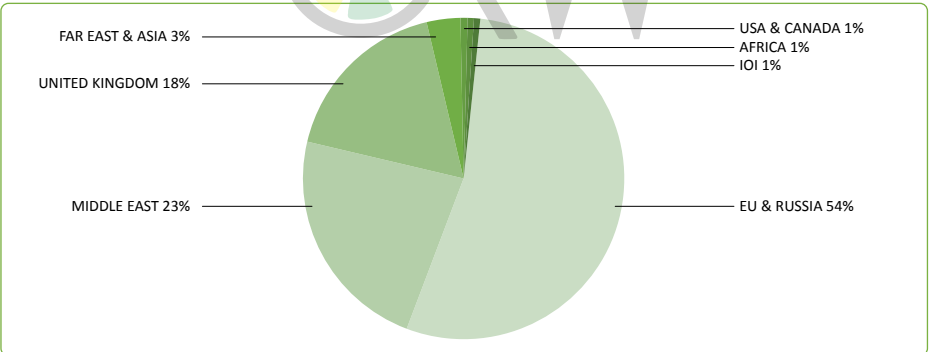
SOURCE: AGRI-HUB, 2021

PLUM/PRUNE MARKET 5-YEAR TREND



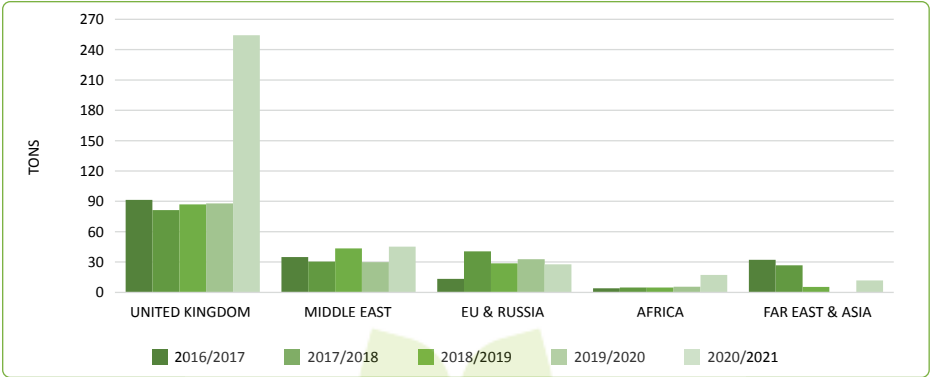
SOURCE: AGRI-HUB, 2021

2020/2021 PLUM AND PRUNE EXPORTS PER MARKET DESTINATION



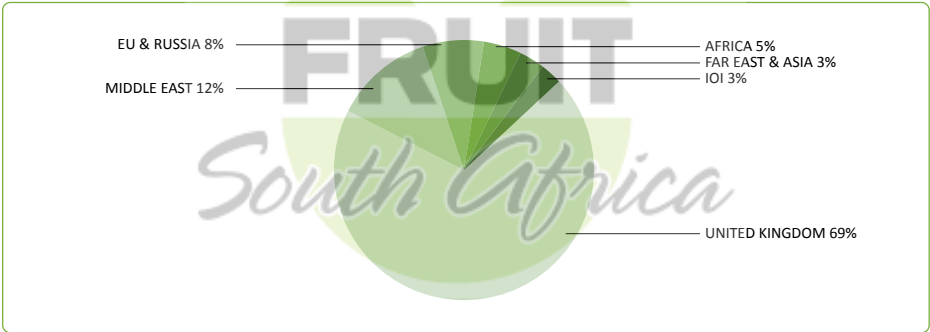
SOURCE: AGRI-HUB, 2021

CHERRY MARKET 5-YEAR TREND



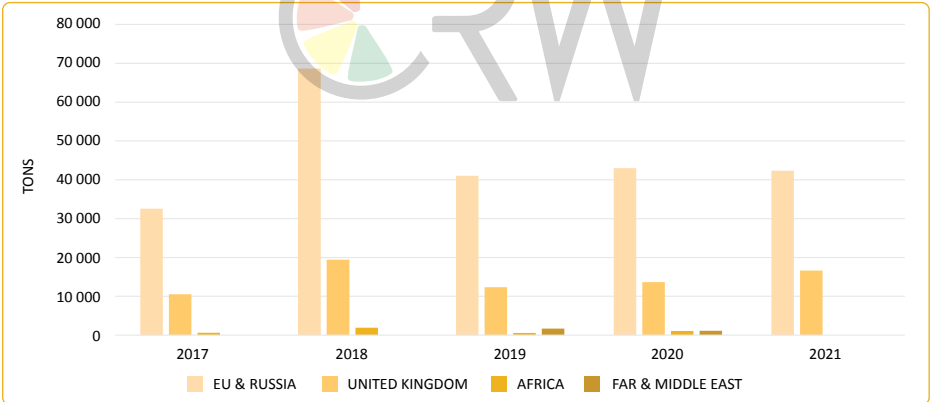
SOURCE: HORTGRO, 2021

2020/2021 CHERRY EXPORTS PER MARKET DESTINATION



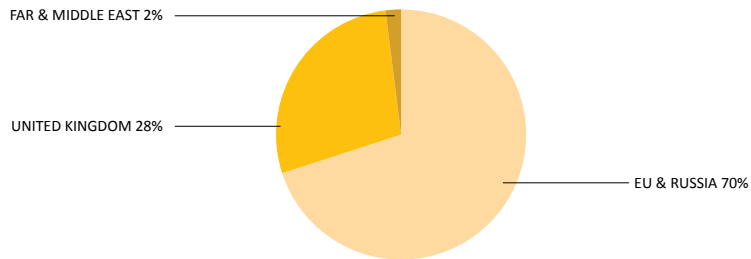
SOURCE: HORTGRO, 2021

AVOCADO MARKET 5-YEAR TREND



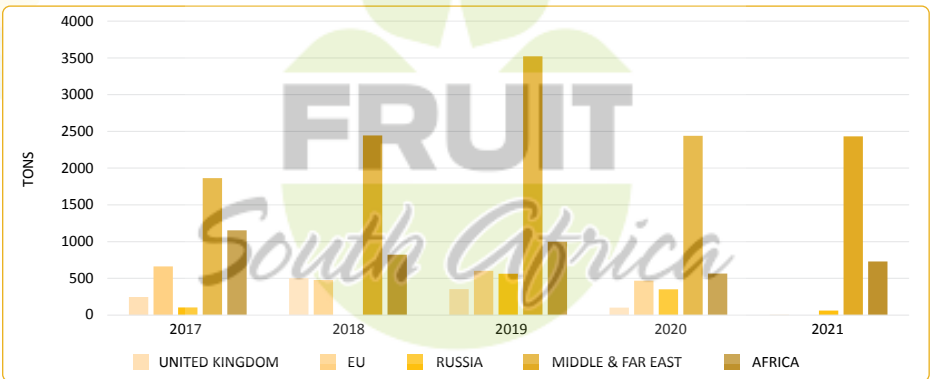
SOURCE: SUBTROP, 2021

2021 AVOCADO EXPORTS PER MARKET DESTINATION



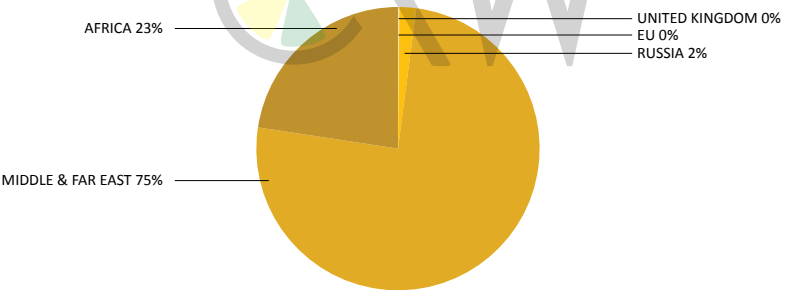
SOURCE: SUBTROP, 2021

MANGO MARKET 5-YEAR TREND



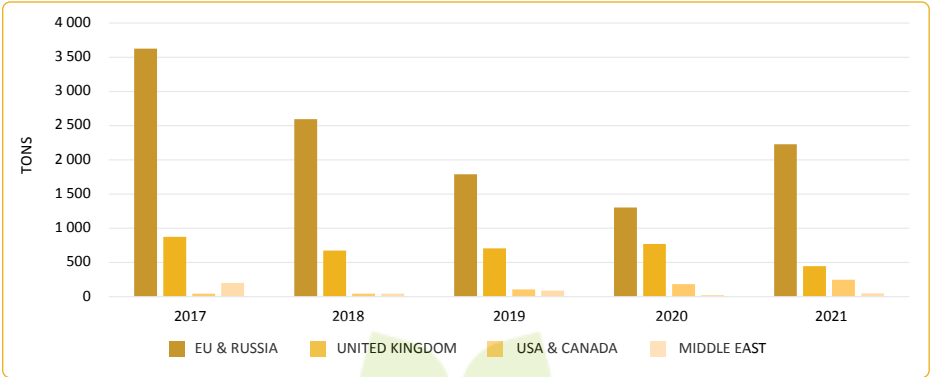
SOURCE: SUBTROP, 2021

2020/2021 MANGO EXPORTS PER MARKET DESTINATION



SOURCE: SUBTROP, 2021

LITCHI MARKET 5-YEAR TREND



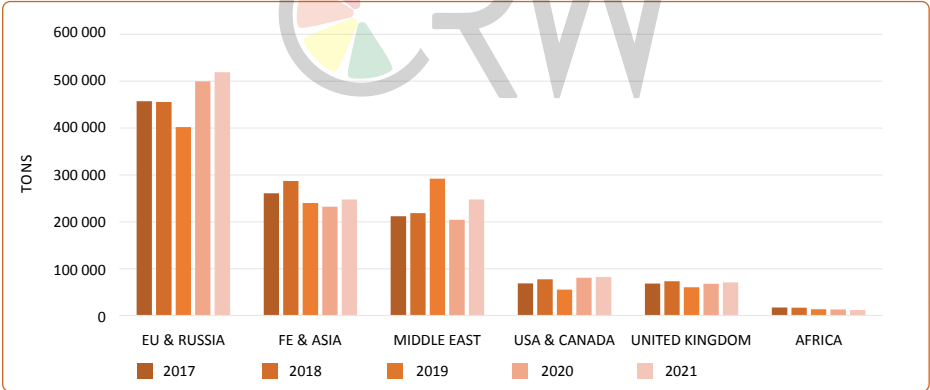
SOURCE: SUBTROP, 2021

2020/2021 LITCHI EXPORTS PER MARKET DESTINATION



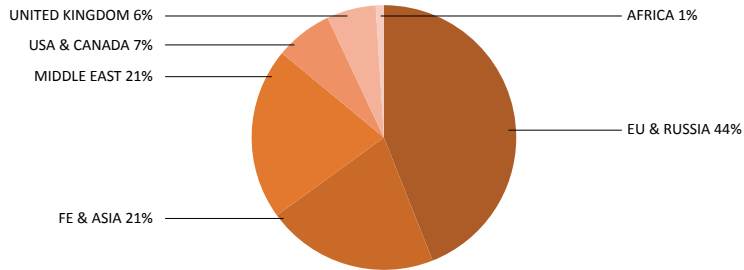
SOURCE: SUBTROP, 2021

ORANGES MARKET 5-YEAR TREND



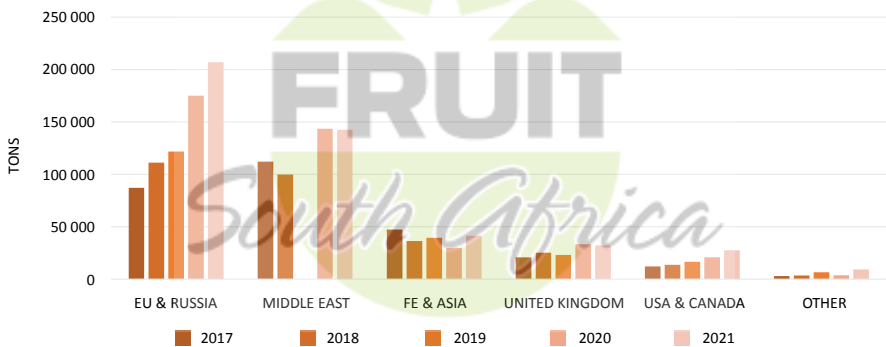
SOURCE: CGA, 2022

2021 ORANGES EXPORTS PER MARKET DESTINATION



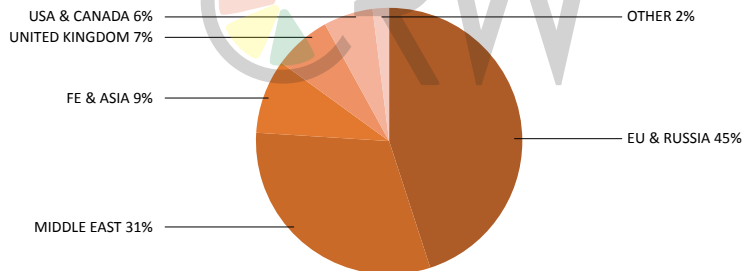
SOURCE: CGA, 2022

LEMON & LIME MARKET 5-YEAR TREND



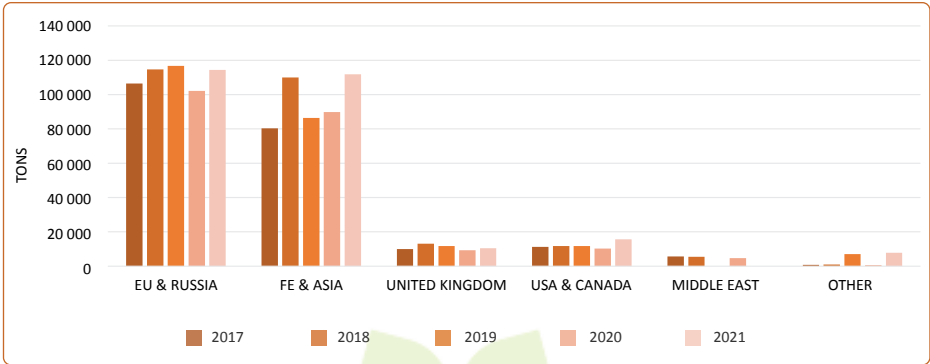
SOURCE: CGA, 2022

2021 LEMON & LIME EXPORTS PER MARKET DESTINATION



SOURCE: CGA, 2022

GRAPEFRUIT/PUMMELOS MARKET 5-YEAR TREND



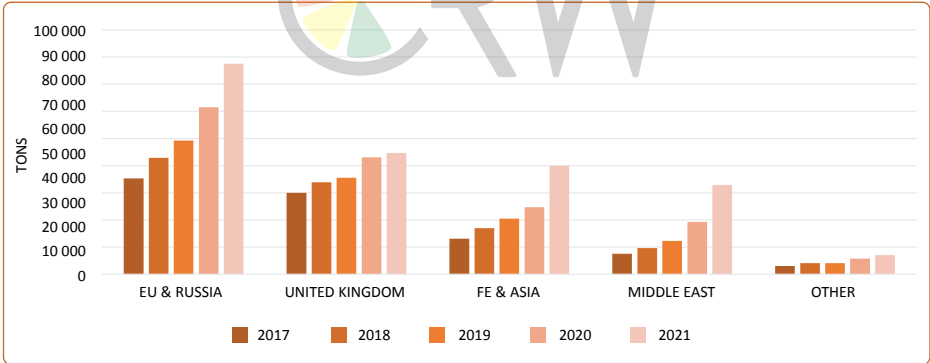
SOURCE: CGA, 2022

2021 GRAPEFRUIT/PUMMELOS EXPORTS PER MARKET DESTINATION



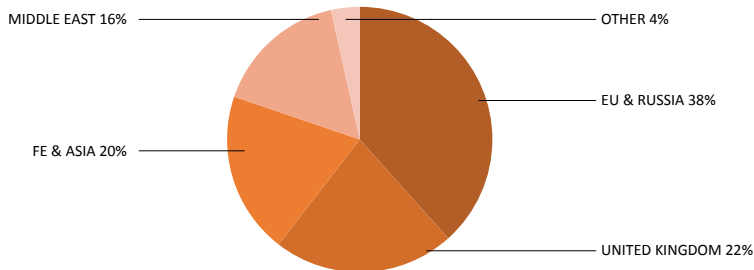
SOURCE: CGA, 2022

SOFT CITRUS MARKET 5-YEAR TREND



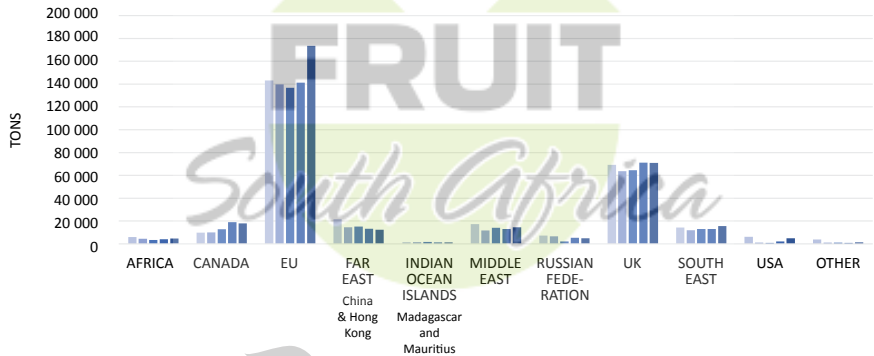
SOURCE: CGA, 2022

2021 SOFT CITRUS EXPORTS PER MARKET DESTINATION



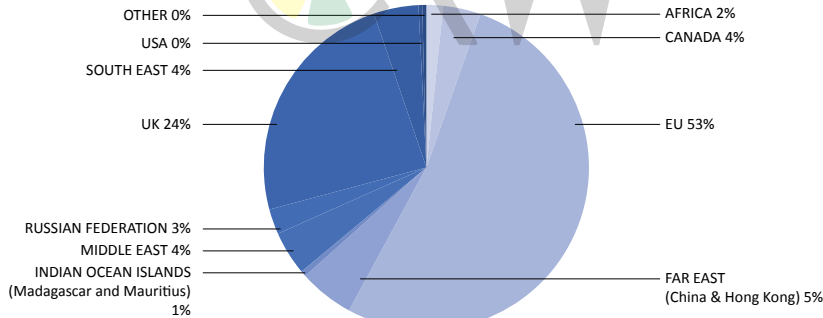
SOURCE: CGA, 2022

TABLE GRAPES MARKET 5-YEAR TREND



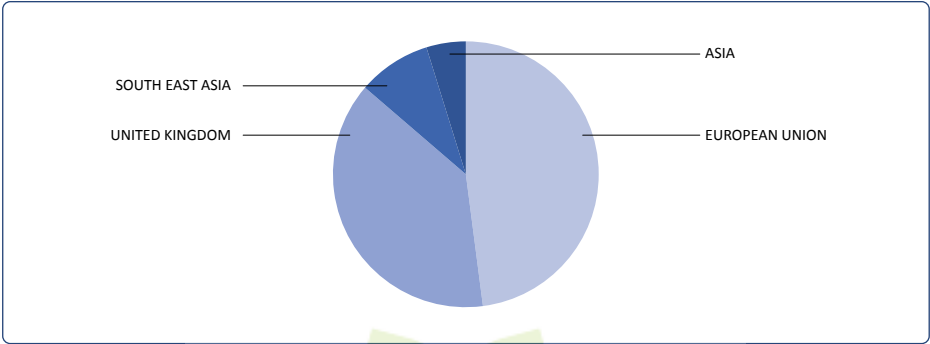
SOURCE: SATI, 2021

2020/2021 TABLE GRAPES EXPORTS PER MARKET SEGMENT



SOURCE: SATI, 2021

2020/2021 BLUEBERRIES EXPORTS PER MARKET DESTINATION



SOURCE: BERRIESZA, 2022



WORLD PRODUCTION

RANK	ALL FRUIT (EXCL LITCHIS)	PRODUCTION (METRIC TON)				
		2016	2017	2018	2019	2020
1	CHINA	125,382,241	128,164,745	128,175,878	137,750,707	242,793,824
2	INDIA	34,411,952	35,013,664	38,713,316	45,144,774	105,971,127
3	BRAZIL	22,844,053	23,940,990	23,679,233	24,802,406	39,758,842
6	UNITED STATES OF AMERICA	16,355,116	15,623,862	14,994,473	20,671,001	23,747,765
5	MEXICO	13,281,465	13,735,156	13,926,135	14,604,367	23,837,562
4	TURKEY	11,982,764	13,090,060	13,469,736	15,212,222	24,153,128
12	EGYPT	12,766,489	13,434,131	13,300,073	8,992,222	14,733,617
8	SPAIN	10,347,606	9,918,790	9,373,661	14,810,920	19,471,070
9	IRAN (ISLAMIC REPUBLIC OF)	7,326,905	7,949,257	8,700,186	9,200,326	18,963,596
10	ITALY	8,923,656	8,305,699	8,399,028	15,309,620	17,827,510
20	SOUTH AFRICA	6,824,858	4,514,884	4,859,718	6,496,516	7,456,699
	REST OF THE WORLD	94,539,897	95,329,512	76,072,421	126,829,741	348,312,636
	TOTAL WORLD	364,989,018	369,022,767	353,665,876	439,826,841	887,027,376
	% CHANGE (Y-O-Y)	-	1%	-4%	24%	24%

SOURCE: FAO, 2022

RANK	APPLES	PRODUCTION (METRIC TON)				
		2016	2017	2018	2019	2020
1	CHINA	40,394,483	41,391,451	39,235,019	42,426,578	40,501,041
2	UNITED STATES OF AMERICA	5,214,040	5,240,670	4,644,790	5,028,526	4,650,684
3	TURKEY	2,925,828	3,032,164	3,625,960	3,618,752	4,300,486
4	POLAND	3,604,271	2,441,393	3,999,520	3,080,600	3,554,300
5	INDIA	2,521,000	2,265,000	2,327,000	2,316,000	2,734,000
6	ITALY	2,455,616	1,921,272	2,466,990	2,303,690	2,462,440
7	IRAN (ISLAMIC REPUBLIC OF)	2,096,749	2,398,831	1,936,697	2,241,124	2,206,723
8	RUSSIAN FEDERATION	1,701,100	1,493,600	1,859,400	1,950,800	2,040,700
9	FRANCE	1,823,123	1,695,949	1,740,350	1,753,500	1,619,880
10	CHILE	1,707,557	1,741,845	1,684,343	1,602,722	1,619,575
14	SOUTH AFRICA	916,143	929,028	829,636	891,979	992,975
	THE REST OF THE WORLD	19,736,801	18,568,971	21,563,806	20,268,060	19,760,953
	TOTAL WORLD	85,096,711	83,120,174	85,913,511	87,482,331	86,443,757
	% CHANGE (Y-O-Y)		-2%	3%	2%	-1%

SOURCE: FAO, 2022

RANK	PEARS	PRODUCTION (METRIC TON)				
		2016	2017	2018	2019	2020
1	CHINA	16,074,424	16,527,694	16,196,649	17,404,532	16,101,450
2	ITALY	701,928	772,578	752,590	429,290	619,470
3	UNITED STATES OF AMERICA	682,061	669,000	730,740	648,637	609,628
4	ARGENTINA	522,414	517,754	565,697	600,000	600,000
5	TURKEY	472,250	503,004	519,451	530,723	545,569
6	SOUTH AFRICA	423,180	416,215	397,555	407,212	431,000
7	NETHERLANDS	374,000	330,000	402,200	373,000	400,000
8	BELGIUM	331,550	301,818	368,830	332,420	392,590
9	SPAIN	349,247	360,957	332,320	330,670	323,730
10	INDIA	323,000	346,000	318,000	300,000	306,000
	THE REST OF THE WORLD	3,071,542	3,205,182	3,249,803	3,012,010	2,879,212
	TOTAL WORLD	23,327,612	23,952,219	23,835,853	24,370,513	23,210,669
	% CHANGE (Y-O-Y)		2.7%	-0.5%	2.2%	-4.8%

SOURCE: FAO, 2022

RANK	APRICOTS	PRODUCTION (METRIC TON)				
		2016	2017	2018	2019	2020
1	TURKEY	730,000	985,000	750,000	846,606	833,398
2	UZBEKISTAN	569,000	532,565	493,842	536,544	529,109
3	IRAN (ISLAMIC REPUBLIC OF)	239,712	330,553	314,012	329,638	334,408
4	ALGERIA	256,771	256,890	242,243	209,204	187,273
5	ITALY	237,021	266,372	229,020	272,990	173,380
6	AFGHANISTAN	17,894	131,816	109,086	129,363	131,788
7	SPAIN	139,605	162,872	176,290	145,830	128,700
8	GREECE	94,630	113,782	108,600	118,340	125,640
9	PAKISTAN	165,918	141,721	107,986	94,410	97,045
10	MOROCCO	71,156	112,538	101,612	109,795	93,008
33	SOUTH AFRICA	25,909	30,637	26,512	25,258	21,520
	THE REST OF THE WORLD	1,670,363	1,741,669	1,248,917	1,233,174	1,083,312
	TOTAL WORLD	4,217,979	4,806,415	3,908,120	4,051,152	3,738,581
	% CHANGE (Y-O-Y)		14.0%	-18.7%	3.7%	-7.7%

SOURCE: FAO, 2022

RANK	PEACHES & NECTARINES	PRODUCTION (METRIC TON)				
		2016	2017	2018	2019	2020
1	CHINA	13,585,165	13,988,801	14,386,818	14,770,277	15,016,103
2	SPAIN	1,421,678	1,799,685	1,450,930	1,545,610	1,306,020
3	ITALY	1,427,573	1,250,721	1,090,680	1,224,940	1,015,350
4	TURKEY	674,136	771,459	789,457	830,577	892,048
5	GREECE	528,723	640,974	968,720	926,620	890,580
6	IRAN (ISLAMIC REPUBLIC OF)	422,365	526,231	611,384	591,412	663,564
7	UNITED STATES OF AMERICA	855,740	764,410	700,350	617,884	560,423
8	EGYPT	328,390	425,448	374,981	349,630	337,910
9	CHILE	342,946	336,172	327,850	329,524	307,754
10	INDIA	269,174	264,498	265,997	266,556	265,683
18	SOUTH AFRICA	182,054	182,489	152,444	144,300	172,330
	THE REST OF THE WORLD	3,248,775	3,235,446	3,207,922	3,258,614	3,156,062
	TOTAL WORLD	23,288,735	24,188,351	24,329,551	24,857,963	24,585,847
	% CHANGE (Y-O-Y)		3.9%	0.6%	2.2%	-1.1%

SOURCE: FAO, 2022

RANK	PLUMS	PRODUCTION (METRIC TON)				
		2016	2017	2018	2019	2020
1	CHINA	6,600,061	6,432,821	6,493,206	6,503,588	6,475,700
2	ROMANIA	512,975	444,922	830,060	692,670	757,880
3	SERBIA	471,442	330,582	430,199	558,930	582,547
4	CHILE	353,000	357,600	359,000	445,000	416,215
5	IRAN (ISLAMIC REPUBLIC OF)	298,893	355,416	305,617	359,176	375,867
6	TURKEY	297,589	291,934	296,878	317,946	329,056
7	UNITED STATES OF AMERICA	240,770	402,250	345,000	327,950	245,740
8	INDIA	232,481	228,771	230,028	230,427	229,742
9	FRANCE	229,990	211,142	175,440	205,110	200,980
10	RUSSIAN FEDERATION	151,700	133,200	165,800	174,000	182,000
23	SOUTH AFRICA	87,746	77,408	74,254	60,961	58,765
	THE REST OF THE WORLD	2,406,435	2,183,119	2,702,205	2,470,272	2,381,062
	TOTAL WORLD	11,883,082	11,449,165	12,407,687	12,346,030	12,235,554
	% CHANGE (Y-O-Y)		-3.7%	8.4%	-0.5%	-0.9%

SOURCE: FAO, 2022

RANK	CHERRIES	PRODUCTION (METRIC TON)				
		2016	2017	2018	2019	2020
1	TURKEY	599,650	627,132	639,564	664,224	724,944
2	UNITED STATES OF AMERICA	315,454	396,940	312,430	319,870	294,900
3	CHILE	155,000	120,000	228,000	270,000	255,471
4	UZBEKISTAN	111,855	136,609	172,035	175,861	185,068
5	IRAN (ISLAMIC REPUBLIC OF)	140,081	135,723	88,906	128,354	164,080
6	ITALY	94,888	118,259	114,800	98,600	104,380
7	GREECE	83,194	80,510	89,380	81,600	93,740
8	SPAIN	100,503	114,433	106,580	118,380	82,130
9	UKRAINE	63,320	70,860	84,640	68,640	63,550
10	BULGARIA	38,496	48,391	55,310	54,960	52,330
59	SOUTH AFRICA	425	245	410	421	330
	THE REST OF THE WORLD	641,129	597,564	673,534	645,639	586,607
	TOTAL WORLD	2,346,011	2,448,683	2,567,607	2,628,568	2,609,550
	% CHANGE (Y-O-Y)	-	4.4%	4.9%	2.4%	-0.7%

SOURCE: FAO, 2022

YEAR	PRUNE PRODUCTION (METRIC TON)	% CHANGE (YEAR-ON-YEAR)
2006	322,075	
2007	198,107	-38%
2008	230,818	17%
2009	289,650	25%
2010	254,763	-12%
2011	247,857	-3%
2012	263,673	6%
2013	228,561	-13%
2014	220,874	-3%
2015	266,572	21%
2016	225,558	-15%
2017	240,968	7%
2018	235,902	-2%
2019/20	350,799	49%
2020/21	265,859	-24%

SOURCE: IPA STATISTICS, 2022

RANK	AVOCADOS	PRODUCTION (METRIC TON)				
		2016	2017	2018	2019	2020
7	BRAZIL	196,545	212,873	236,177	242,932	266,784
4	COLOMBIA	294,389	308,166	445,075	535,021	876,754
2	DOMINICAN REPUBLIC	601,349	637,688	644,306	661,626	676,373
5	INDONESIA	304,938	363,157	410,084	461,613	609,049
12	ISRAEL	101,500	110,000	131,720	138,766	147,000
6	KENYA	176,045	217,688	233,933	364,935	322,556
1	MEXICO	1,889,354	2,029,886	2,184,663	2,300,889	2,393,849
3	PERU	455,394	466,796	504,532	535,911	660,003
17	SOUTH AFRICA	89,546	63,045	127,568	89,065	98,018
10	UNITED STATES OF AMERICA	125,237	170,260	168,530	123,030	187,433
14	VENEZUELA	130,635	143,229	132,082	135,606	132,448
	THE REST OF THE WORLD	1,271,647	1,317,172	1,551,703	1,590,607	1,689,092
	TOTAL WORLD	5,636,579	6,039,960	6,770,373	7,180,001	8,059,359
	% CHANGE (Y-O-Y)	-	7.2%	12.1%	6.1%	12.2%

SOURCE: FAO, 2021

RANK	MANGOES	PRODUCTION (METRIC TON)				
		2016	2017	2018	2019	2020
9	BANGLADESH	1,375,993	1,517,691	1,407,308	1,456,331	1,175,530
6	BRAZIL	1,515,167	1,547,928	1,899,261	1,998,561	1,635,298
3	CHINA	2,842,920	2,809,190	2,561,472	2,582,791	4,770,133
8	EGYPT	1,305,134	1,404,232	1,429,367	1,473,538	1,345,427
1	INDIA	18,643,000	23,332,000	24,966,000	25,631,000	18,454,498
2	INDONESIA	2,184,399	2,566,046	3,083,621	3,294,817	2,156,817
5	MALAWI	1,284,630	1,323,680	1,694,448	2,083,471	1,940,000
4	MEXICO	2,197,313	2,283,192	2,178,927	2,396,675	2,266,471
10	NIGERIA	912,294	923,288	935,096	946,695	926,156
38	SOUTH AFRICA	71,453	90,561	91,261	112,537	76,189
7	THAILAND	3,331,113	3,087,479	1,576,419	1,628,192	3,634,367
	THE REST OF THE WORLD	13,828,698	12,101,803	12,175,782	12,250,235	16,449,114
	TOTAL WORLD	49,492,114	52,987,090	53,998,962	55,854,843	54,830,000
	% CHANGE (Y-O-Y)		7.1%	1.9%	3.4%	-1.8%

SOURCE: FAO, 2021

RANK	ORANGES	PRODUCTION (METRIC TON)				
		2016/2017	2017/2018	2018/2019	2019/2020	2020/2021
1	BRAZIL	20,890,000	15,953,000	19,298,000	14,870,000	14,676,000
2	CHINA	7,000,000	7,300,000	7,200,000	7,400,000	7,500,000
5	EGYPT	3,000,000	3,120,000	3,600,000	3,200,000	3,570,000
3	EUROPEAN UNION	6,739,000	6,270,000	6,800,000	6,268,000	6,489,000
6	MEXICO	4,630,000	4,737,000	4,716,000	2,530,000	4,136,000
10	MOROCCO	1,037,000	1,021,000	1,183,000	806,000	1,039,000
8	SOUTH AFRICA	1,363,000	1,586,000	1,590,000	1,414,000	1,511,000
7	TURKEY	1,850,000	1,905,000	1,900,000	1,700,000	1,700,000
4	UNITED STATES	4,616,000	3,515,000	4,923,000	4,766,000	3,981,000
9	VIETNAM	768,000	855,000	1,017,000	1,017,000	1,017,000
	THE REST OF THE WORLD	1,966,000	2,014,000	2,016,000	1,931,000	2,021,000
	TOTAL WORLD	53,859,000	48,276,000	54,243,000	45,902,000	47,640,000
	% CHANGE (Y-O-Y)	-	-10.4%	12.4%	-15.4%	3.8%

SOURCE: FAO, 2021; USDA, 2021

RANK	LEMONS & LIMES	PRODUCTION (METRIC TON)				
		2016/2017	2017/2018	2018/2019	2019/2020	2020/2021
3	ARGENTINA	1,450,000	1,770,000	1,780,000	1,471,000	1,800,000
2	EUROPEAN UNION	1,535,000	1,472,000	1,683,000	1,481,000	1,720,000
7	ISRAEL	67,000	65,000	68,000	75,000	536,000
8	JAPAN	53,000	50,000	42,000	51,000	48,000
1	MEXICO	2,513,000	2,311,000	2,686,000	2,851,000	2,998,000
9	MOROCCO	40,000	36,000	45,000	43,000	44,100
6	SOUTH AFRICA	430,000	446,000	492,000	620,000	627,000
5	TURKEY	850,000	1,000,000	1,100,000	950,000	1,100,000
10	UNITED ARAB EMIRATES	6,000	5,000	5,000	5,000	5,000
4	UNITED STATES	800,000	806,000	909,000	983,000	757,000
	TOTAL WORLD	7,744,000	7,961,000	8,810,000	8,530,000	9,635,100
	% CHANGE (Y-O-Y)	-	2.8%	10.7%	-3.2%	13.0%

SOURCE: USDA, 2021

RANK	SOFT CITRUS	PRODUCTION (METRIC TON)				
		2016/2017	2017/2018	2018/2019	2019/2020	2020/2021
9	ARGENTINA	320,000	350,000	430,000	330,000	380,000
10	AUSTRALIA	160,000	157,000	175,000	160,000	180,000
1	CHINA	20,600,000	21,200,000	22,000,000	23,000,000	25,000,000
2	EUROPEAN UNION	3,421,000	2,913,000	3,209,000	2,889,000	3,235,000
4	JAPAN	1,070,000	968,000	994,000	962,000	976,000
7	KOREA, SOUTH	600,000	577,000	608,000	631,000	655,000
5	MOROCCO	1,278,000	1,185,000	1,375,000	926,000	1,205,000
8	SOUTH AFRICA	261,000	356,000	375,000	461,000	591,000
3	TURKEY	1,300,000	1,550,000	1,650,000	1,400,000	1,600,000
6	UNITED STATES	933,000	729,000	1,004,000	856,000	1,083,000
	THE REST OF THE WORLD	400,000	340,000	394,000	357,000	345,000
	TOTAL WORLD	30,343,000	30,325,000	32,214,000	31,972,000	35,250,000
	% CHANGE (Y-O-Y)		-0.1%	6.2%	-0.8%	10.3%

SOURCE: FAO, 2021; USDA, 2021

RANK	GRAPEFRUIT/PUMMELOS	PRODUCTION (METRIC TON)				
		2016	2017	2018	2019	2020/2021
1	CHINA	4,590,445	4,670,039	4,990,563	4,930,000	4,950,000
9	ISRAEL	176,000	158,255	148,896	148,800	510,000
4	MEXICO	438,057	441,873	459,610	488,776	495,000
5	SOUTH AFRICA	318,671	325,566	445,385	378,634	360,000
7	SUDAN	220,160	224,600	238,076	252,361	267,502
6	THAILAND	243,659	250,534	261,451	281,728	284,749
8	TURKEY	253,120	260,000	250,000	249,185	290,000
3	UNITED STATES OF AMERICA	728,470	633,210	461,760	511,650	512,000
2	VIETNAM	497,288	568,352	657,660	818,914	950,000
	TOTAL WORLD	7,465,870	7,532,429	7,913,401	8,060,048	8,619,251
	% CHANGE (Y-O-Y)		0.9%	5.1%	1.9%	6.9%

SOURCE: FAO, 2021; USDA, 2021

RANK	TABLE GRAPES	PRODUCTION (METRIC TON)				
		2016/2017	2017/2018	2018/2019	2019/2020	2019/2020
4	BRAZIL	1,743,400	1,592,000	1,592,000	1,592,000	1,592,000
8	CHILE	916,956	915,228	834,600	784,600	784,600
1	CHINA	10,100,000	10,500,000	9,900,000	10,600,000	10,600,000
6	EUROPEAN UNION	1,718,222	1,447,883	1,589,488	1,573,264	1,573,264
2	INDIA	2,784,000	2,800,000	2,900,000	3,125,000	3,125,000
9	PERU	611,000	623,000	630,000	653,000	653,000
3	TURKEY	1,990,604	2,109,000	1,950,000	2,050,000	2,050,000
7	UNITED STATES	943,427	934,682	996,906	906,187	906,187
5	UZBEKISTAN	1,625,500	1,589,800	1,589,800	1,589,800	1,589,800
	THE REST OF THE WORLD	1,069,498	1,128,326	1,040,743	1,210,438	1,210,438
	TOTAL WORLD	23,502,607	23,639,919	23,023,537	24,084,289	24,084,289
	% CHANGE (Y-O-Y)		0.6%	-2.6%	1.9%	4.6%

SOURCE: FAO, 2021; USDA, 2021

RANK	BLUEBERRIES	2019-2020	2020/2021
3	CANADA	176,127	146,370
7	FRANCE	8,355	22,271
10	GERMANY	14,850	11,300
5	MEXICO	48,999	50,300
11	NETHERLANDS	11,060	9,200
2	PERU	142,427	180,300
4	POLAND	34,770	55,300
9	PORTUGAL	11,060	15,420
6	SPAIN	53,380	48,520
1	UNITED STATES OF AMERICA	308,760	294,000
8	SOUTH AFRICA	20,540	22,000
	TOTAL	830,328	854,981

SOURCE: FAO, 2022, USDA, 2022 AND BERRIESZA, 2022



SOUTHERN HEMISPHERE PRODUCTION (METRIC TONS)

ALL FRUIT (EXCL LITCHI)	2016	2017	2018	2019	2020
ARGENTINA	6,462,189	6,383,008	7,633,643	7,524,674	5,190,860
AUSTRALIA	3,023,926	3,008,081	2,917,923	2,809,182	2,629,483
BRAZIL	23,397,399	24,919,564	24,586,160	24,802,406	25,548,449
CHILE	5,931,245	5,868,265	6,386,909	6,268,271	6,197,910
NEW ZEALAND	1,076,684	943,666	987,575	1,063,917	1,097,268
SOUTH AFRICA	5,957,377	6,244,389	6,491,805	6,500,122	6,733,771
TOTAL	45,848,820	47,366,973	49,004,015	48,968,572	47,397,741
APPLES					
CHILE	1,730,081	1,741,845	1,684,343	1,602,722	1,619,575
SOUTH AFRICA	916,143	929,028	829,636	891,979	992,975
BRAZIL	1,055,383	1,307,642	1,203,007	1,222,949	983,247
NEW ZEALAND	550,000	470,000	480,000	557,680	562,058
ARGENTINA	458,908	458,908	510,478	537,640	535,797
AUSTRALIA	308,298	313,730	268,355	265,150	262,966
TOTAL	5,018,813	5,221,153	4,975,819	5,078,120	4,956,618
PEARS					
ARGENTINA	522,414	517,754	565,697	600,000	600,000
SOUTH AFRICA	423,180	416,215	397,555	407,212	431,000
CHILE	291,167	297,850	280,599	254,250	244,995
AUSTRALIA	104,928	96,741	103,748	80,353	84,206
NEW ZEALAND	22,407	19,342	19,324	17,709	16,396
BRAZIL	14,915	22,125	19,813	16,697	15,363
TOTAL	1,379,011	1,370,027	1,386,736	1,376,221	1,391,960
APRICOTS					
ARGENTINA	26,838	27,068	26,926	27,016	27,105
SOUTH AFRICA	25,909	30,637	26,512	25,258	21,520
AUSTRALIA	8,700	5,351	8,801	8,377	6,986
CHILE	7,842	7,163	6,265	6,253	5,728
NEW ZEALAND	3,125	3,282	2,910	2,810	2,725
TOTAL	72,414	73,501	71,414	69,714	64,064
PEACHES & NECTARINES					
CHILE	341,377	336,172	327,850	329,524	307,754
ARGENTINA	250,737	89,705	226,000	210,000	221,717
BRAZIL	193,480	250,449	219,603	182,704	201,880
SOUTH AFRICA	182,054	182,489	152,444	144,300	172,330
AUSTRALIA	80,807	82,659	82,407	86,994	81,380
NEW ZEALAND	1,489	74	204	90	84
TOTAL	1,049,944	941,548	1,008,508	953,612	985,145
PLUMS					
CHILE	353,000	357,600	359,000	445,000	416,215
ARGENTINA	150,229	39,110	176,000	151,352	148,757
SOUTH AFRICA	87,746	77,408	74,254	60,961	58,765
AUSTRALIA	17,992	17,576	17,959	17,465	17,100
NEW ZEALAND	1,764	1,461	1,678	1,680	1,891
TOTAL	610,731	493,155	628,891	676,458	642,728
CHERRIES					
CHILE	155,000	120,000	228,000	270,000	255,471
AUSTRALIA	18,374	11,532	15,964	15,941	14,475
ARGENTINA	7,075	7,259	7,266	7,300	7,335
NEW ZEALAND	2,459	2,321	3,750	2,928	3,306
SOUTH AFRICA	425	245	410	421	330
TOTAL	183,333	141,357	255,390	296,590	280,917

SOURCE: FAO, 2022

AVOCADOS	2015	2016	2017	2018	2019
ARGENTINA	4,069	4,092	4,115	4,137	4,227
AUSTRALIA	67,600	56,501	63,486	79,533	77,295
BRAZIL	196,545	212,873	236,177	242,932	266,784
CHILE	179,000	200,000	170,013	162,988	160,535
NEW ZEALAND	35,000	27,000	32,477	34,368	37,657
SOUTH AFRICA	89,546	63,045	127,568	89,065	98,018
TOTAL	571,760	563,511	633,836	613,023	644,516
MANGOES					
ARGENTINA	2,161	2,170	2,178	2,186	2,208
AUSTRALIA	42,515	43,748	56,893	49,594	62,603
BRAZIL	1,515,167	1,547,928	1,899,261	1,998,561	2,135,304
SOUTH AFRICA	71,453	90,561	91,261	112,537	115,315
TOTAL	1,631,296	1,684,407	2,049,593	2,162,878	2,315,430
ORANGES					
ARGENTINA	1,032,446	1,025,000	1,006,779	1,026,367	1,046,043
AUSTRALIA	398,610	332,321	378,233	343,028	382,980
BRAZIL	16,980,379	17,492,882	16,841,549	17,073,593	16,707,897
CHILE	135,738	137,025	140,000	133,800	127,872
NEW ZEALAND	7,976	7,701	7,734	8,394	8,595
SOUTH AFRICA	1,366,032	1,459,757	1,775,760	1,686,455	1,555,132
TOTAL	19,921,181	20,454,686	20,150,055	20,271,637	19,828,519
LEMONS & LIMES					
ARGENTINA	1,678,337	1,676,000	1,989,400	1,904,765	1,823,226
AUSTRALIA	467 88	41,186	33,501	33,649	34,140
BRAZIL	1,234,691	1,293,774	1,501,783	1,511,185	1,585,215
CHILE	155,000	165,000	170,000	172,117	203,923
NEW ZEALAND	6,130	5,788	6,104	6,033	5,940
SOUTH AFRICA	323,526	446,340	474,149	510,524	667,240
TOTAL	3,397,684	3,628,088	4,174,937	4,138,273	4,319,684
SOFT CITRUS					
ARGENTINA	468,278	459,000	431,374	425,515	442,010
AUSTRALIA	125,233	127,267	138,007	135,492	125,327
BRAZIL	1,013,067	967,139	990,719	984,897	2,135,304
CHILE	103,300	124,750	180,410	189,951	209,923
NEW ZEALAND	3,796	1,658	1,998	1,037	640
SOUTH AFRICA	183,345	187,529	191,866	196,122	176,837
TOTAL	1,897,019	1,867,343	1,934,374	1,933,014	3,090,041
GRAPEFRUIT/PUMMELOS					
ARGENTINA	102,259	112,000	114,118	112,630	99,915
AUSTRALIA	8,192	6,955	6,483	5,698	5,114
BRAZIL	80,427	81,322	82,217	83,113	81,859
CHILE	960	1,053	1,023	957	1,230
NEW ZEALAND	748	755	686	753	976
SOUTH AFRICA	318,671	325,566	445,385	378,634	416,124
TOTAL	511,257	527,651	649,912	581,785	605,218
TABLE GRAPES					
ARGENTINA	1,758,418	1,965,206	2,573,311	2,519,886	2,055,746
AUSTRALIA	1,772,911	1,824,431	1,663,557	1,553,602	1,474,911
BRAZIL	1,113,345	1,743,430	1,592,031	1,485,292	1,435,596
CHILE	2,478,780	2,383,095	2,828,021	2,701,588	2,772,561
NEW ZEALAND	436,000	396,000	420,610	417,900	457,000
SOUTH AFRICA	1,966,291	2,032,582	1,901,736	1,993,048	2,028,185
TOTAL	9,525,745	10,344,744	10,979,266	10,671,316	10,223,999

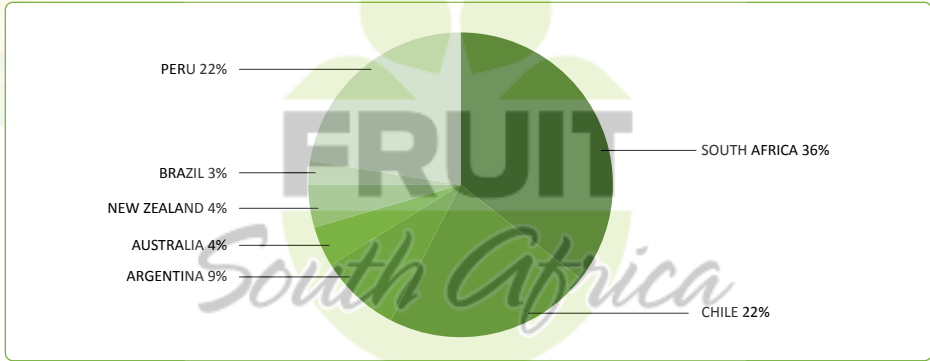
SOURCE: FAO, 2022

SOUTHERN HEMISPHERE EXPORTS (METRIC TONS) (EXCL MANGOES AND LITCHIS)

SH EXPORTS	EXPORT VOLUME (METRIC TONS)				
	2017	2018	2019	2020	2021
SOUTH AFRICA	3,188,670	3,300,007	3,257,814	3,605,875	3,462,394
CHILE	2,282,426	2,529,461	2,561,232	2,620,700	2,143,888
ARGENTINA	729,915	749,378	796,511	875,857	836,974
AUSTRALIA	413,702	409,378	507,226	462,163	418,856
NEW ZEALAND	376,530	399,057	440,314	484,182	439,873
BRAZIL	232,907	242,483	304,849	246,202	246,089
PERU	1,239,094	1,532,582	1,565,947	1,916,162	2,189,019
TOTAL	8,463,244	9,162,346	9,433,893	10,211,141	9,737,093
Y-O-Y CHANGE %		8%	3%	8%	-5%

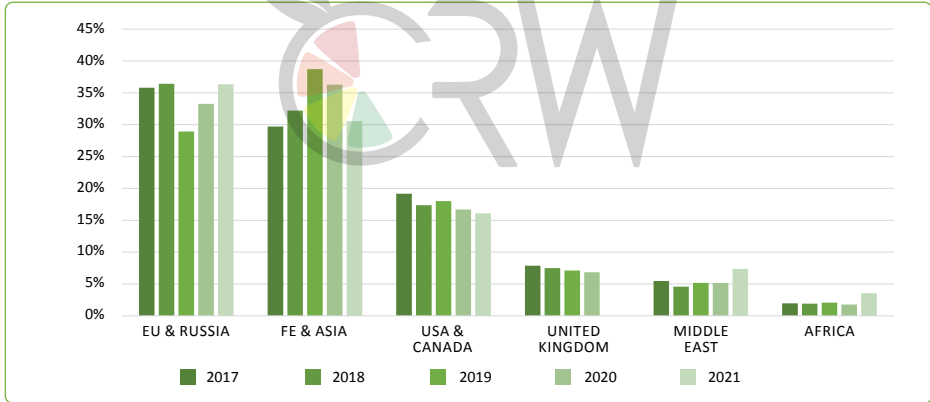
SOURCE: TRADE MAPS, 2022

2021 SOUTHERN HEMISPHERE COUNTRY SPLIT - EXPORTS



SOURCE: SOURCE: TRADEMAPS, 2022 | *EXCLUDING MANGO & LITCHI

5 YEAR SOUTHERN HEMISPHERE EXPORT MARKET TREND



SOURCE: SOURCE: TRADEMAPS 2022 | *EXCLUDING MANGO & LITCHI

SOUTHERN HEMISPHERE IMPORTS (METRIC TONS) (EXCL MANGOES AND LITCHIS)

SH IMPORTS	IMPORT VOLUME (METRIC TONS)				
	2017	2018	2019	2020	2021
BRAZIL	337,496	335,533	376,708	314,423	256,045
AUSTRALIA	72,403	65,017	79,942	72,613	53,623
CHILE	44,683	82,159	77,947	53,860	97,096
NEW ZEALAND	37,490	36,132	49,597	37,544	34,131
SOUTH AFRICA	21,421	23,468	26,676	23,692	34,183
ARGENTINA	45,294	25,020	26,386	30,070	38,724
PERU	110,630	98,193	99,122	98,662	69,127
TOTAL	669,417	665,522	736,378	630,864	582,929
Y-O-Y CHANGE %		-1%	11%	-14%	-8%

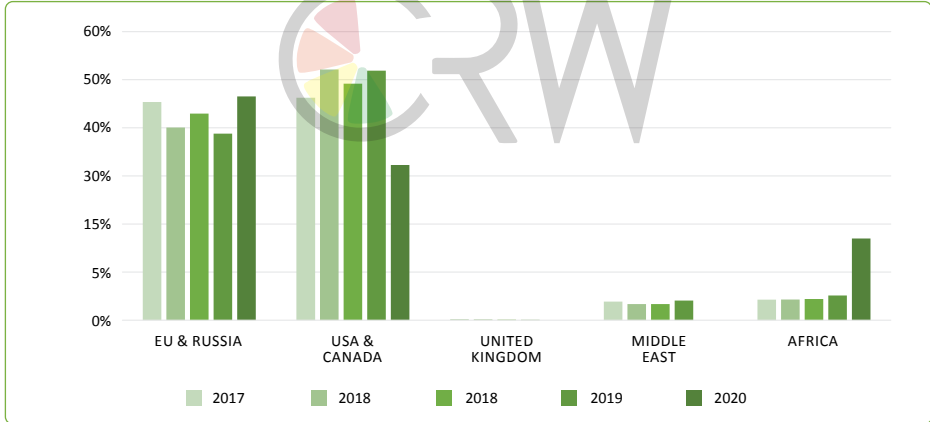
SOURCE: TRADEMAPS 2022

2021 SOUTHERN HEMISPHERE COUNTRY SPLIT - IMPORTS



SOURCE: TRADEMAPS, 2022 | *EXCLUDING MANGO & LITCHI

5 YEAR SOUTHERN HEMISPHERE IMPORT MARKET TREND



SOURCE: TRADEMAPS, 2022 | *EXCLUDING MANGO & LITCHI

PER CAPITA CONSUMPTION IN SOUTH AFRICA 2020/2021

FRUIT KIND	LOCAL (TONS)	IMPORTS (TONS)	DOMESTIC FRESH OFFER	POPULATION (000)	FRESH CONSUMPTION (KG/PP)
APPLES	196,265	173	196,438	60,140	3.27
PEARS	51,676	182	51,858	60,140	0.86
APRICOTS	1,477	14	1,491	60,140	0.02
PEACHES & NECTARINES	38,833	1,155	39,988	60,140	0.66
PLUMS	21,169	573	21,742	60,140	0.36
CHERRIES	373	67	440	60,140	0.01
BERRIES***	16,315	9,037	25,352	60,140	0.42
AVOCADOS	61,820	5,378	67,198	60,140	1.12
MANGOES	26,205	1,544	27,749	60,140	0.46
LITCHIS	2,284	0	2,284	60,140	0.04
ORANGES	94,768	1,549	96,317	60,140	1.60
LEMONS & LIMES	26,465	399	26,864	60,140	0.45
SOFT CITRUS	42,891	3,864	46,755	60,140	0.78
GRAPEFRUIT/PUMMELOS	3,137	1,325	4,462	60,140	0.07
TABLE GRAPES	15,251	18,939	34,190	60,140	0.57
TOTAL	598,929	44,199	643,128	60,140	10.70

SOURCE: ASSOCIATIONS AND TRADEMAPS 2022 | ***BLACKBERRIES, RASPBERRIES AND BLUEBERRIES

FRUIT
South Africa



