



Key Industry Statistics 2014



**Citrus
Growers'
Association**
OF SOUTHERN AFRICA



PREFACE

The Citrus Growers' Association relies on growers to submit tree census information each year before going to press. Readers should bear in mind that this booklet represents data for the 2013 export season.

CONTENTS

Scope of the Industry	4
Oranges	13
Soft Citrus	21
Grapefruit	26
Lemons & Limes	31
Special Export Programmes	36
International Information	39
Map 1 Production Regions	45
Map 2 Loading Ports	46

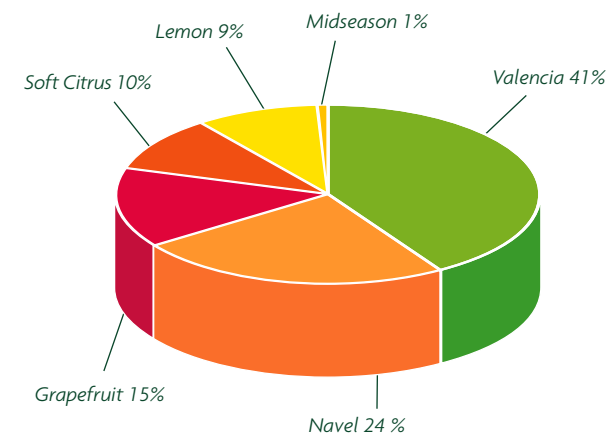


DISCLAIMER

This booklet has been compiled with information presently available and in good faith but with the express condition that the Citrus Growers' Association accepts no liability whatsoever for any loss or damage resulting from the use thereof.

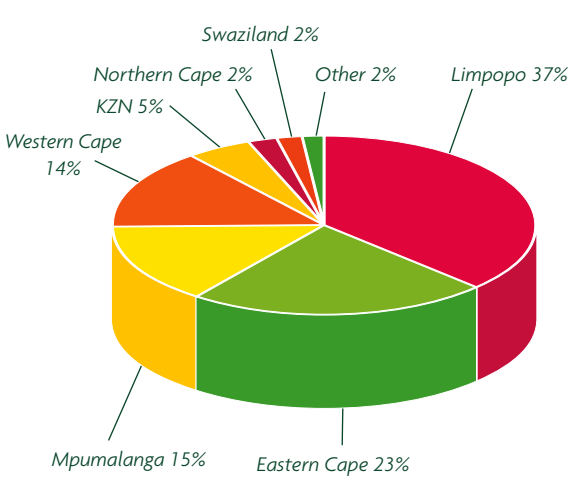
AREA PLANTED PER CITRUS GROUP

Variety Area	(ha)
Valencia	26 362
Navel	15 624
Grapefruit	9 336
Soft Citrus	6 401
Lemon	5 904
Midseason	507
Pummelo	69
Grand Total	64 202

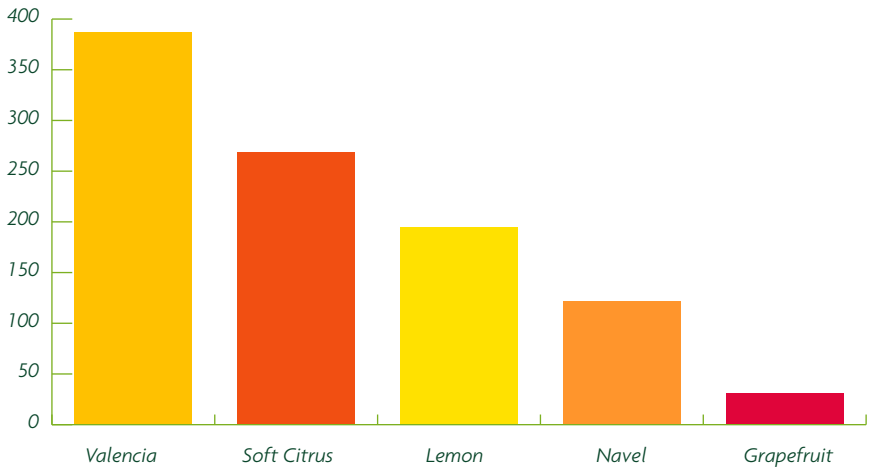


PRODUCTION AREAS

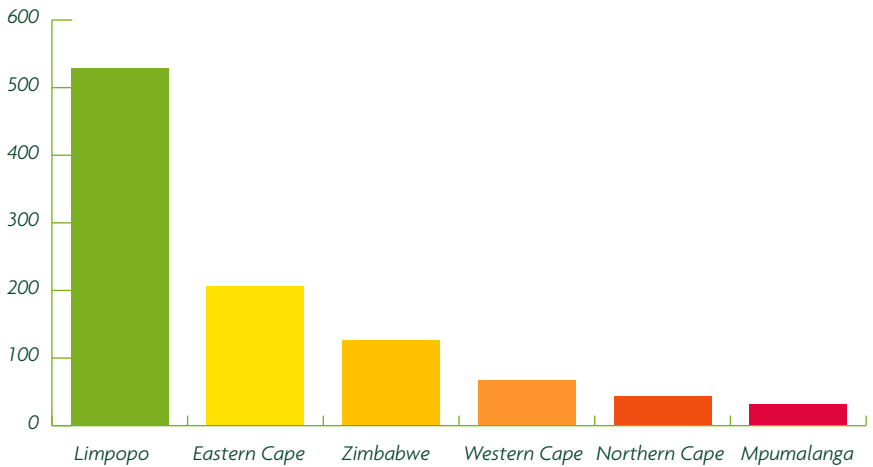
Province Area	(ha)
Limpopo	23 970
Eastern Cape	14 770
Mpumalanga	9 375
Western Cape	9 232
KwaZulu-Natal	3 192
Northern Cape	1 451
Swaziland	1 142
Other	1 070
Grand Total	64 202



HECTARES PLANTED PER COMMODITY GROUP IN 2013



HECTARES PLANTED PER REGION IN 2013



PLANTINGS IN 2013

BUDWOOD SALES PER REGION

Region	2009	2010	2011	2012	2013
<i>Eastern Cape</i>	488 173	641 168	615 506	672 786	640 759
<i>KwaZulu-Natal</i>	45 000	52 200	38 500	37 800	34 800
<i>Limpopo</i>	1 170 127	1 360 420	1 051 293	1 266 944	1 183 193
<i>Mpumalanga</i>	301 705	287 421	264 510	255 513	237 672
<i>North West</i>	119 150	100 890	141 350	192 144	90 600
<i>Northern Cape</i>	224 890	173 785	134 550	148 134	233 200
<i>Western Cape</i>	489 804	510 040	664 619	567 752	938 296
<i>Other African States</i>	50 500	8 800	35 050	12 350	7 565
Total	2 889 349	3 134 724	2 945 378	3 153 423	3 366 085

Source: CRI

BUDWOOD SALES PER VARIETY

Variety	2009	2010	2011	2012	2013
<i>Grapefruit/Pummelo</i>	563 330	238 330	58 840	31 020	162 730
<i>Lemon/Lime</i>	306 975	592 840	767 233	675 600	763 581
<i>Oranges</i>	1 321 655	1 399 534	1 139 146	1 367 732	1 165 860
<i>Soft Citrus Total</i>	686 489	888 694	962 273	1 056 049	1 246 629
- <i>Clementine</i>	25 130	52 280	86 310	145 154	94 102
- <i>Mandarin Hybrid</i>	579 529	724 171	657 903	852 311	1 105 227
- <i>Satsuma</i>	81 830	112 243	218 060	58 584	47 300
<i>Other*</i>	15 216	15 326	17 886	23 022	27 285
Total	2 893 665	3 134 724	2 945 378	3 153 423	3 366 085

*Kumquats, ornamentals, experimental citrus

Source: CRI

BUDWOOD SALES - VALENCIA

Variety	2009	2010	2011	2012	2013
<i>Midnight</i>	232 820	313 020	226 265	273 695	181 852
<i>Valencia Late</i>	49 150	104 330	165 533	159 580	219 840
<i>Benny</i>	40 800	46 160	86 697	71 890	73 231
<i>Lavalle</i>	51 550	84 100	25 685	45 455	22 333
<i>Delta</i>	22 150	47 764	44 012	71 520	36 092
<i>Du Roi</i>	90 330	14 700		6 720	
<i>Gusocora</i>	19 740	65 310	25 865	66 950	48 132
<i>Turkey</i>	37 050	10 420	3 915	15 210	5 527
<i>Alpha</i>	23 575	2 000	6 550	7 685	37 116
<i>McClean SL</i>	22 550		8 095	8 420	6 425
<i>McClean</i>		10 200	1 525	7 680	6 075
<i>Ruby</i>	22 330			6 100	
<i>Others</i>	2 300	9 585	10 778	10 315	9 990
Total	614 345	707 589	604 920	751 220	646 613

BUDWOOD SALES - GRAPEFRUIT & PUMMELOS

Variety	2009	2010	2011	2012	2013
<i>Star Ruby</i>	534 370	181 900	57 090	21 270	148 105
<i>Flamingo</i>	7 330	51 300	520		
<i>Nelruby</i>	20 100				
<i>Marsh</i>	530			1 800	13 960
<i>Jackson</i>			580	7 250	
<i>Pomelit</i>	1 000	5 130	650	700	665
Total	563 330	238 330	58 840	31 020	162 730

PLANTINGS IN 2013

BUDWOOD SALES - NAVELS

Variety	2009	2010	2011	2012	2013
<i>Bahianinha</i>	196 400	184 425	106 690	85 570	16 865
<i>Cambria</i>	116 935	80 576	88 233	82 493	12 3522
<i>Washington</i>	135 170	113 416	73 094	30 953	13 159
<i>Palmer</i>	114 270	118 465	74 540	27 120	16 045
<i>Chislett M7</i>		10 222	106 470	197 013	81 600
<i>Witkrans</i>			4 765	75 255	98 696
<i>Glenora Late</i>	42 010	48 900	965		30 623
<i>Carninka Late</i>			4 220	59 282	74 680
<i>Navelina</i>	24 200	50 699	10 353	1 080	8 800
<i>Lane Late Cal.</i>	14 920	10 050	14 168	10 730	26 989
<i>Autumn Gold</i>	10 290	14 470	1 465	685	9 527
<i>Fukumoto</i>	13 320	13 610	8 150	5 180	7 120
<i>Newhall</i>	18 820	7 350	3 118	11 150	
<i>Fischer</i>	1 000	17 125	25 615	5 596	1 000
<i>Cara Cara</i>	4 530	7 250	7 920	6 000	6 280
<i>Others</i>	15 445	11 935	3 460	2 520	1 400
Total	707 310	688 493	533 226	610 327	516 306

BUDWOOD SALES - LEMONS & LIMES

Variety	2009	2010	2011	2012	2013
<i>Eureka</i>	207 455	353 186	565 877	452 682	508 460
<i>Lisbon</i>	23 050	70 640	107 626	56 553	102 936
<i>Limoneira</i>	26 945	30 680	50 190	99 300	89 265
<i>Genoa</i>	5 000	92 160	13 205	17 045	32 955
<i>Eureka SL</i>	33 705	8 124	5 035		9 460
<i>Bearss</i>	10 270	37 450	23 950	50 020	19 925
<i>West Indian</i>	550	600	1 350		580
Total	306 975	592 840	767 233	675 600	763 581

BUDWOOD SALES - CLEMENTINE

Variety	2009	2010	2011	2012	2013
<i>Nules</i>	20 430	31 930	53 050	63 920	36 337
<i>Clemenluz</i>	1 700	500	20 000	44 769	50 050
<i>Esbal</i>	3 000	19 000	8 360	18 055	4 015
<i>SRA 63</i>			3 100	16 100	1 350
<i>Others</i>		850	1 800	2 310	2 350
Total	25 130	52 280	86 310	145 154	94 102

BUDWOOD SALES - MANDARIN HYBRIDS

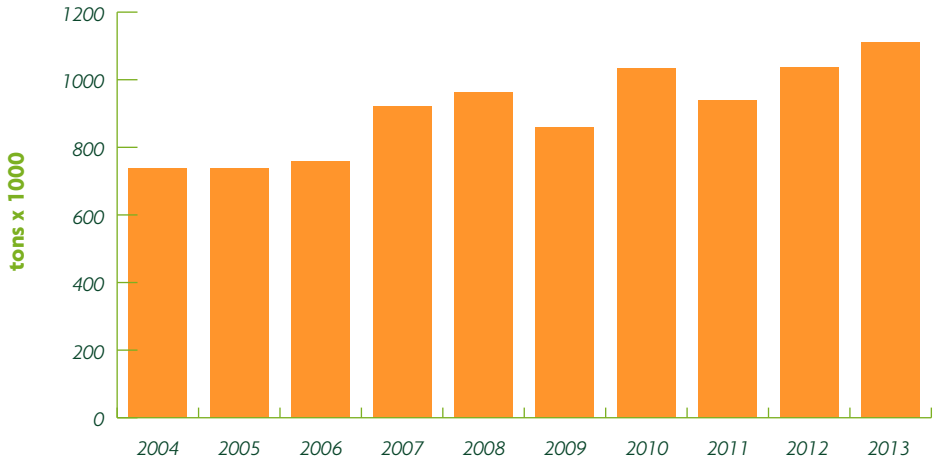
Variety	2009	2010	2011	2012	2013
<i>Nadorcott</i>	187 448	74 700	259 292	179 666	287 691
<i>Nova</i>	208 089	291 322	188 097	178 390	79 362
<i>Or 4</i>	3 230	38 893	22 155	205 045	204 650
<i>Valley Gold (B17)</i>	77 175	101 411	14 200	86 140	167 486
<i>Tango</i>			4 330	48 179	257 660
<i>Mor 26</i>	40 700	55 426	71 223	33 325	27 793
<i>Empress</i>	29 100	77 600	35 600	45 900	24 730
<i>African Sunset (B24)</i>	12 977	53 080	21 276	8 451	
<i>Others</i>	20 810	31 739	41 730	67 215	55 855
Total	579 529	724 171	657 903	852 311	1 105 227

BUDWOOD SALES - SATSUMAS

Variety	2009	2010	2011	2012	2013
<i>Miho Wase</i>	58 870	58 900	108 048	26 050	18 500
<i>Sonet</i>	10 500	40 005	100 372	25 063	8 920
<i>Belalate</i>				3 555	17 215
<i>Kuno</i>	5 500	4 550	4 220	1 730	
<i>Miyagawa Wase</i>	4 460	2 300	750	2 186	2 665
<i>Others</i>	2 500	6 488	4 670		
Total	81 830	112 243	218 060	58 584	47 300

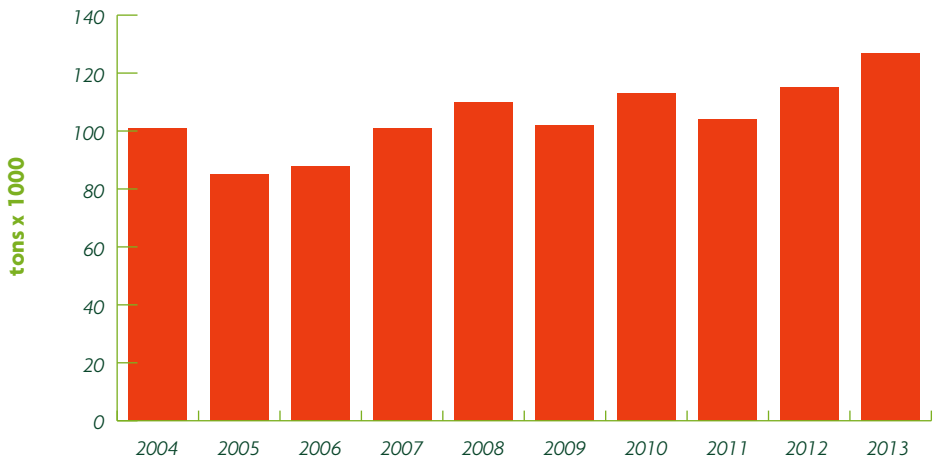
HISTORICAL EXPORTS *

ORANGE EXPORTS



Source: PPECB

SOFT CITRUS EXPORTS

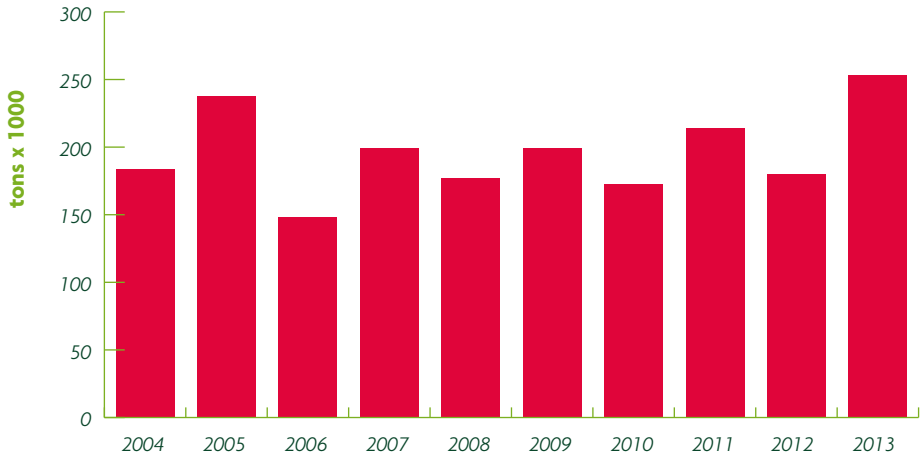


*Inspected, passed for export

Source: PPECB

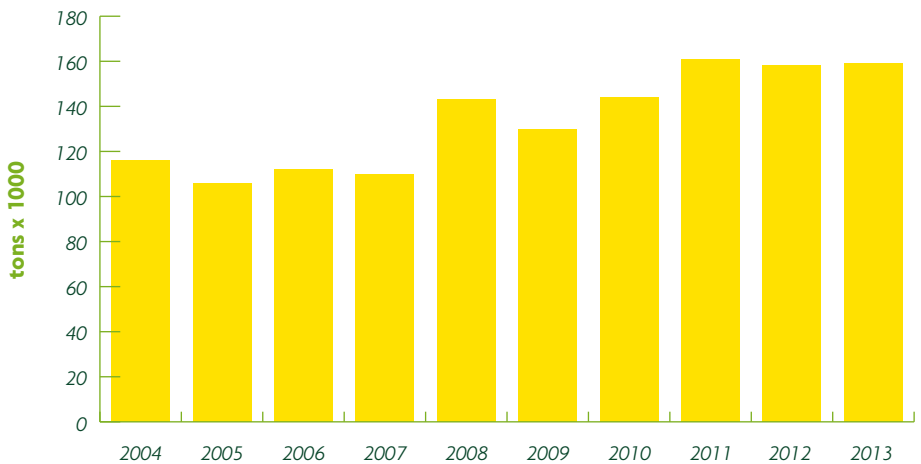
HISTORICAL EXPORTS*

GRAPEFRUIT EXPORTS



Source: PPECB

LEMON EXPORTS



*Inspected, passed for export

Source: PPECB

Port of Destination

Pallets

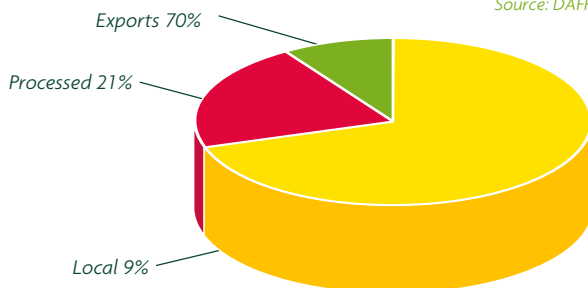
Rotterdam	311 174
St Petersburg (Sea)	175 982
Jebel Ali	161 465
Tilbury	81 055
Felixstowe	55 517
Jeddah	43 485
Tokyo	38 590
Philadelphia	36 545
Hong Kong	32 820
Shuwaikh	32 329
Livorno / Leghorn	28 973
Singapore	28 968
Lisbon	26 424
Toronto	26 036
Dammam	25 805
Chittagong	23 165
Osaka	20 885
Shanghai	19 716
Montreal	19 204
Port Kelang (Port Klang)	18 163
Flushing / Vlissingen	17 250
Algeciras	12 402
Las Palmas	12 021
Genoa	11 013
Hamburg	10 496
Odessa - Ukraine	10 209
Fos (Su Mer)	9 585
Mina Qaboos/Muscat	8 590
Khor Fakkan	8 110
Dublin	6 052
Nansha (New Port)	5 985
Port Vendres	5 919
Bremerhaven (Bremen)	5 715
Barcelona	5 624
Klaipeda	5 612
Others	132 201

Total Pallets

1 473 083

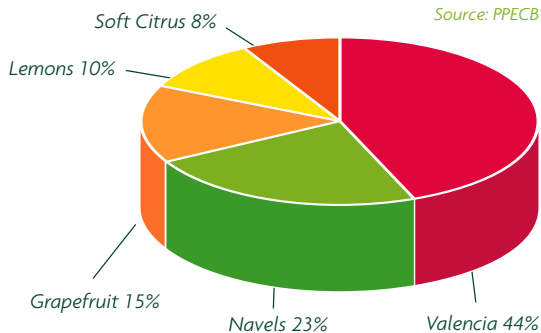
PRODUCTION SECTORS VOLUME 2013

Source: DAFF



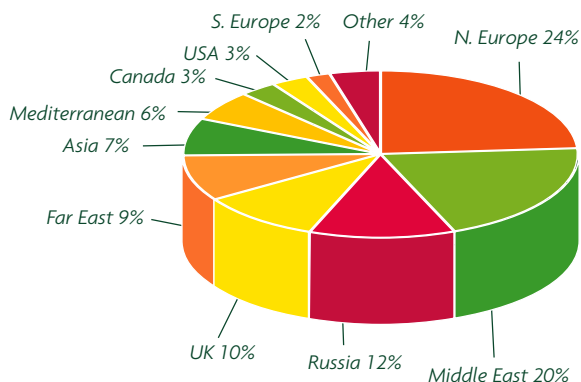
EXPORT PRODUCTS 2013

Source: PPECB



ALL CITRUS MAJOR EXPORT DESTINATIONS 2013

Source: PPECB

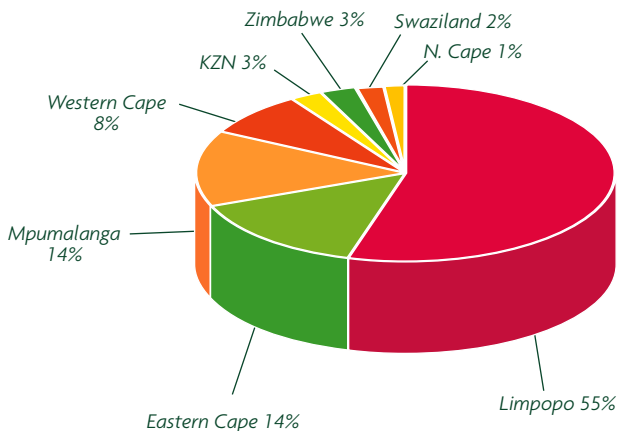


PRODUCTION AREAS

Province Area (ha)

Limpopo	14 398
Eastern Cape	3 797
Mpumalanga	3 659
Western Cape	2 092
KwaZulu-Natal	716
Zimbabwe	710
Swaziland	476
Northern Cape	391
North West	123

Grand Total 26 362

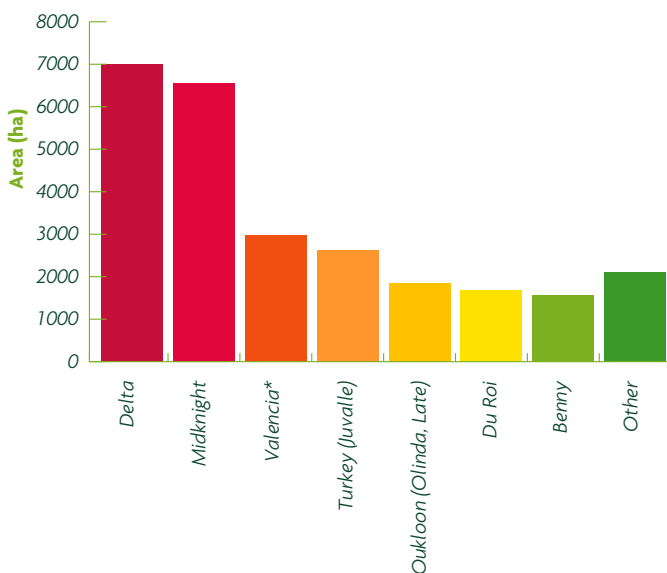


AREA PLANTED PER CULTIVAR

Variety Total

Delta	7 013
Midnight	6 549
Valencia*	2 972
Turkey (Juvalle)	2 617
Oukloon (Olinda, Late)	1 844
Du Roi	1 686
Benny	1 576
Other	2 105

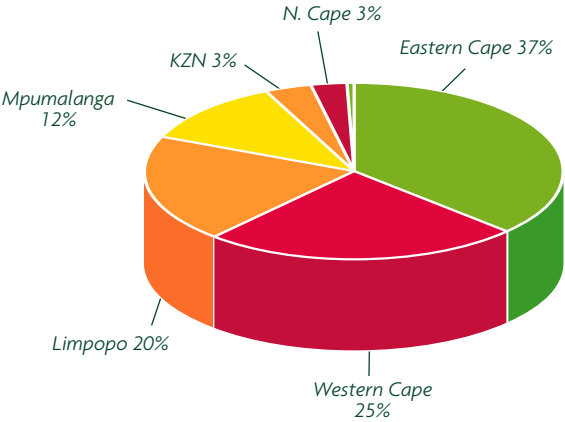
Grand Total 26 362



*sub-variety not specified

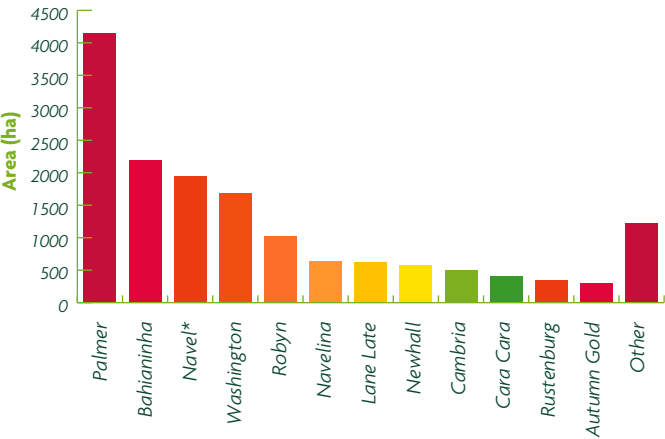
PRODUCTION AREAS

Province Area	(ha)
Eastern Cape	5 791
Western Cape	3 848
Limpopo	3 110
Mpumalanga	1 817
KwaZulu-Natal	560
Northern Cape	414
Other	84
Grand Total	15 624



AREA PLANTED PER CULTIVAR

Variety	Total
Palmer	4 144
Bahianinha	2 195
Navel*	1 950
Washington	1 685
Robyn	1 020
Navelina	640
Lane Late	616
Newhall	580
Cambria	507
Cara Cara	402
Rustenburg	351
Autumn Gold	303
Other	1 231
Grand Total	15 624



*sub-variety not specified

ORANGES CROP DISTRIBUTION

Year Feb-Jan	Total (ton)	Local*	Exports**	Processed
		(ton)	(ton)	(ton)
2004	1 027 112	114 736	737 146	175 230
2005	1 114 186	125 629	746 963	241 594
2006	1 199 284	149 667	765 245	284 372
2007	1 285 631	122 283	933 913	229 435
2008	1 412 395	132 978	971 483	307 934
2009	1 256 211	133 552	868 521	254 138
2010	1 459 417	134 714	1 045 254	279 449
2011	1 350 143	137 841	941 695	270 607
2012	1 466 059	128 636	1 036 955	300 468
2013	1 560 047	127 674	1 109 709	322 664

* Sales on the 20 major fresh produce markets

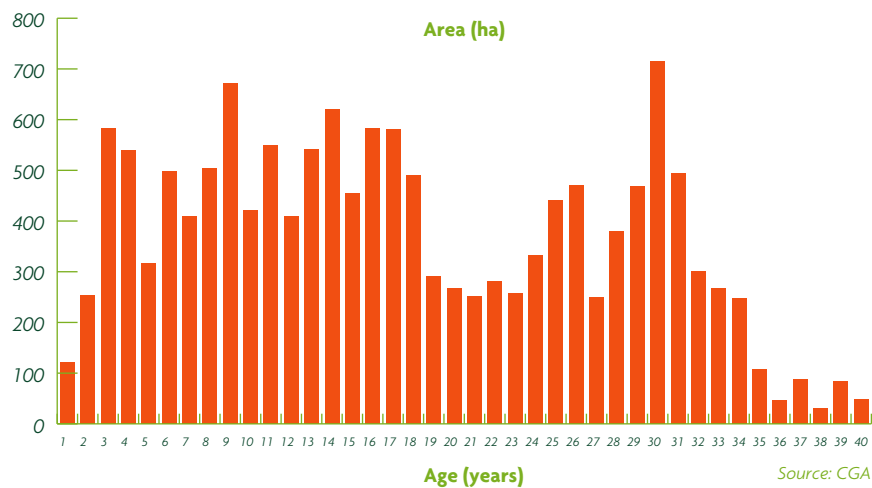
**Inspected, passed for export

Source: DAFF/PPECB

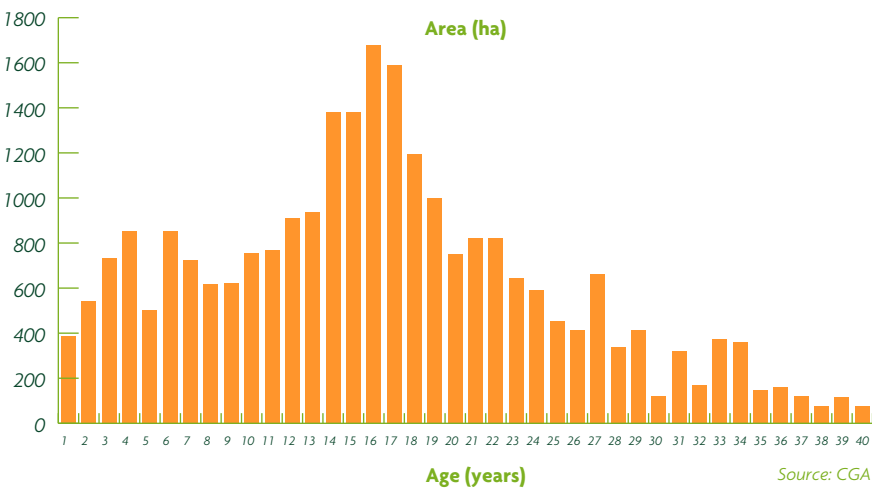


ORANGES AGE CLASS DISTRIBUTION

NAVELS



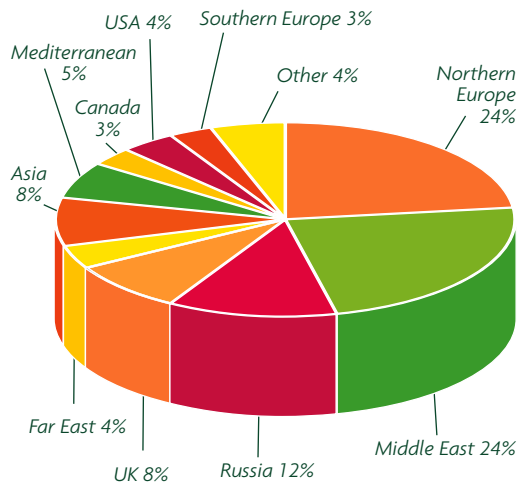
VALENCIAS



Variety	15kgs Cartons
Valencias	28 188 200
Navel	16 786 178
Midknights	14 052 204
Delta Seedless	5 510 761
Navelate	4 138 235
Cambria Navel	984 969
Cara Cara	774 172
Late Navel	532 791
Cambria Navelate	485 272
Autumn Gold Navels	420 204
Turkey	276 067
Lane Late Navels	231 234
Bahianinha Navels	229 870
Autumn Gold Navelates	190 361
Benny Valencia	116 184
Gusocora Seedless	97 930
Fukumoto Navels	95 296
Limpopo Seedless	93 160
Juvalle (Tm)	86 540
Robyn Navel	83 072
Royal Late (Rustenburg) Navels	82 705
Witkrans Navel	59 635
Navelina Navels	54 164
Salustianas	50 189
Autumn Gold Late Navel	47 770
Palmer Navels	42 293
Powell Summer Navels	39 014
Autumn Gold Navel	34 892
Delicia	24 440
Witkrans Navelate	23 795
Washington Navels	23 629
Cambria Late Navel	19 510

Variety	15kgs Cartons
Newhall Navels	16 910
Du Roi	16 360
Kiyomi	15 899
Mcclean Valencias	14 801
Valencia Lates	12 150
Tomangoes	11 750
Tarocco	7 187
Maltaise	2 725
Glen Ora Late Navels	2 400
Ruby Navel	2 240
Barnfield Summer Navels	1 640
Clanor	1 040
Washington Navels See Wsn	373
Leng Navels	285
Star Navels	80

Grand Total 73 980 576



Source: PPECB

*Inspected, passed for export

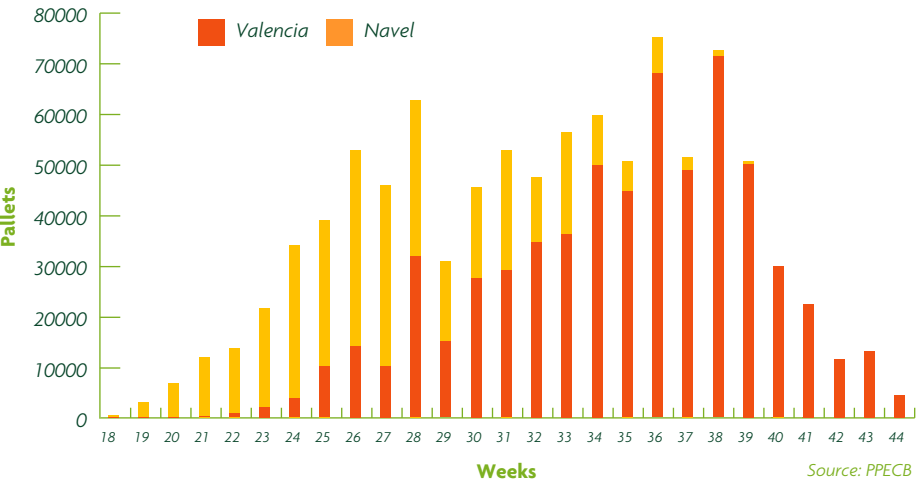
HISTORICAL PRICE TRENDS

Year	Sales on Markets*	Exports	Processed	Gross Value
	Average Price	Gross Value	Gross Value	
Feb - Jan	(R/ton)	(R/ton)	(R/ton)	R1 000
2002	925	2 058	248	1 692 442
2003	1 051	2 265	272	2 213 424
2004	1 090	2 425	274	2 021 302
2005	1 111	1 580	229	1 494 375
2006	1 025	1 843	301	1 767 870
2007	1 278	2 832	354	3 005 798
2008	1 430	3 443	419	3 739 012
2009	1 483	3 235	268	3 168 035
2010	1 599	4 043	349	4 034 848
2011	1 763	4 691	551	4 892 206
2012	1 897	555	4 443	5 096 407
2013	2 077	4 952	589	5 902 336

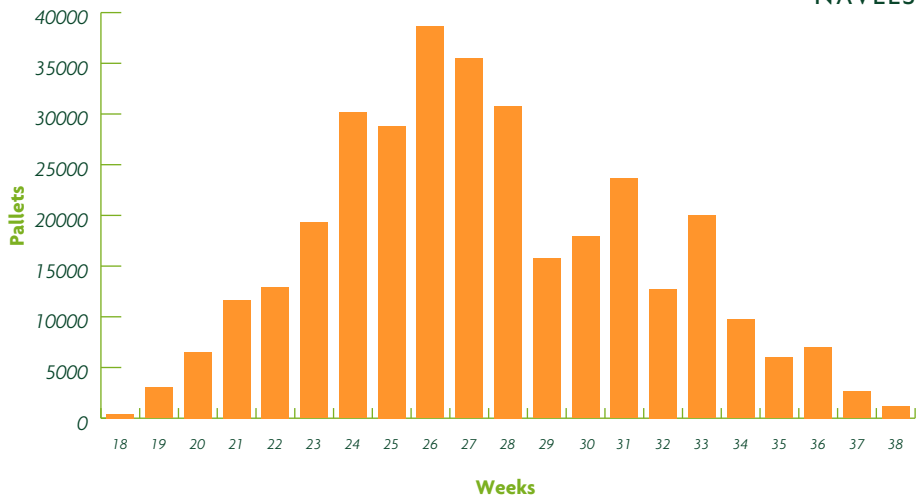
* Sales on the 20 Major Fresh Produce Markets

Source: DAFF

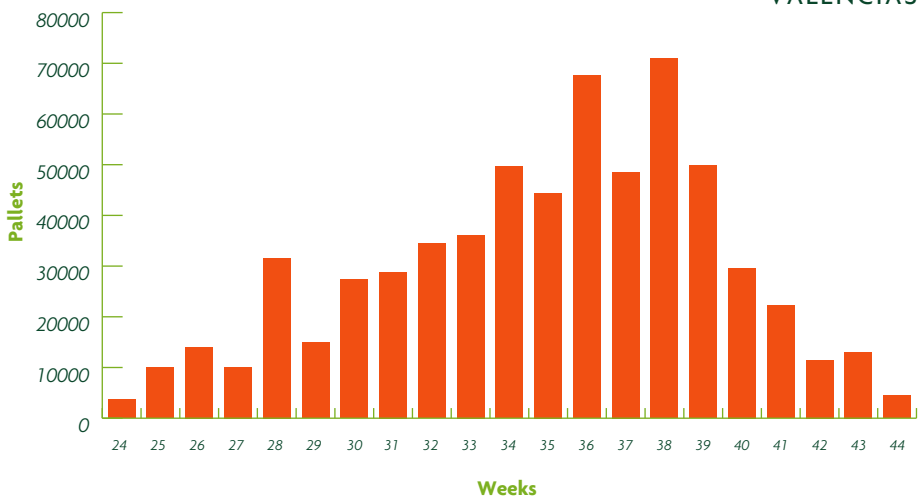
ORANGES SHIPPED 2013



NAVELS



VALENCIAS



ORANGES HISTORICAL SALES

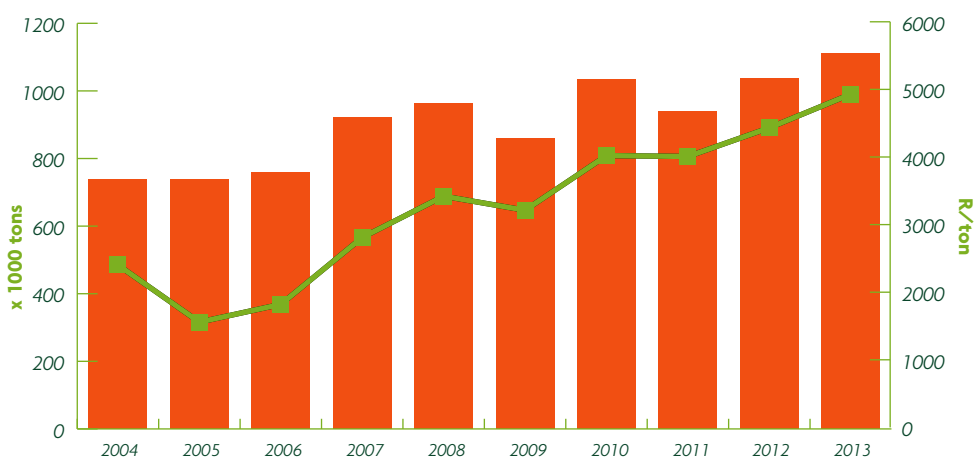
LOCAL



Source: DAFF

Local Market (X 1000 tons) Gross Value (R/ton)

EXPORT*



Source: DAFF/PPECB

Local Market (X 1000 tons) Gross Value (R/ton)

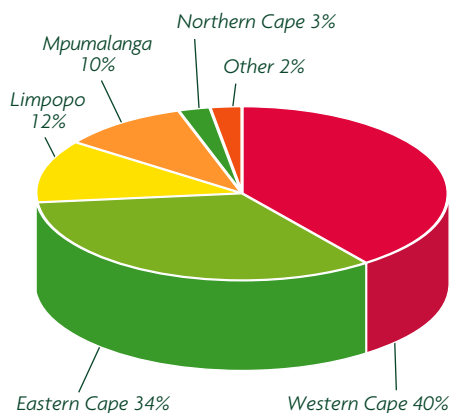
*Packed For Export

AREA PER CULTIVAR

Cultivar	Group Cultivar	Area (ha)
Clementine	Total	1 850
	Nules	1 223
	Unspecified	211
	Marisol	135
	SRA	76
	Oroval	68
	Esbal	63
	Clemenpons	32
	Oronules	16
	Other	26
Mandarin	Total	3 519
	Nadorcott (Afourer)	1 232
	Nova	930
	Or (Orri)	225
	Minneola	203
	Mor	181
	Unspecified	241
	B17	125
	Tambor	95
	Naartjie	109
	Thoro Temple	81
	Sonet	33
	B24 (African Sunset)	27
	Other	37
Satsuma	Total	1 032
	Miho Wase	634
	Unspecified	143
	Owari	99
	Kuno	64
	Miyagawa Wase	61
	Okitsu Wase	16
	Aoshima	15
Grand Total		6 401

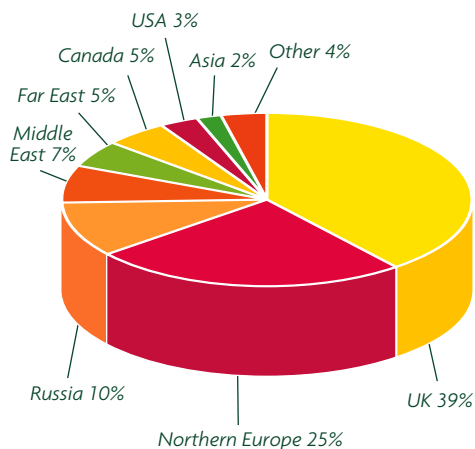
PRODUCTION AREAS

Source: CGA



MAJOR EXPORT DESTINATIONS 2012

Source: PPECB



SOFT CITRUS CROP DISTRIBUTION

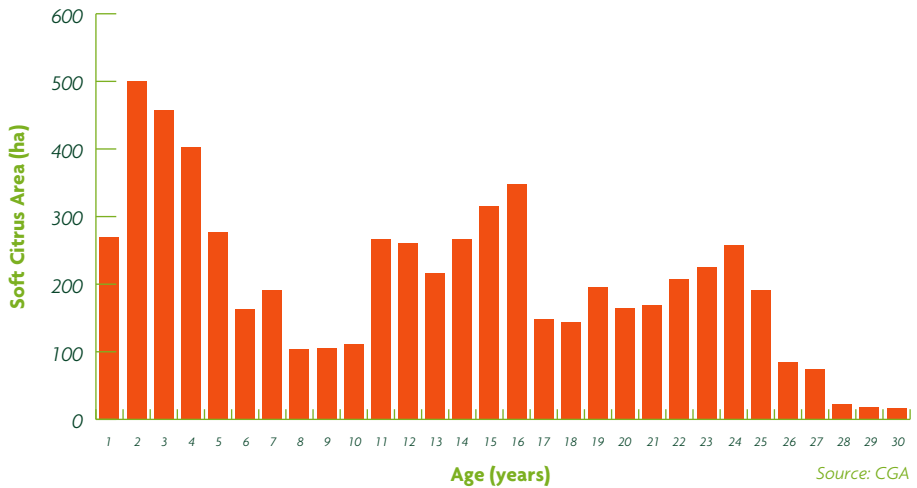
Year Feb-Jan	Total (ton)	Local* (ton)	Exports** (ton)	Processed (ton)
2004	128 381	8 570	101 390	18 422
2005	123 128	13 616	85 155	24 357
2006	117 450	9 976	88 174	19 300
2007	134 509	9 377	101 438	23 694
2008	152 321	7 431	110 139	34 751
2009	133 800	9 687	101 726	22 387
2010	148 313	9 046	113 034	26 233
2011	130 113	10 283	103 618	16 212
2012	145 837	11 209	114 611	20 018
2013	146 270	10 135	126 633	9 502

* Sales on the 20 Major Fresh Produce Markets

**Inspected, Passed for Export



SOFT CITRUS AGE CLASS DISTRIBUTION



SOFT CITRUS EXPORTS 2013*

Variety	15 kg Cartons	Variety	15 kg Cartons	Variety	15 kg Cartons
Clementines	1 681 350	Fairchild	43 688	Temple	15 355
Nadorcott	1 453 831	Honey Gold	43 434	Nules Tangerines	13 316
Satsuma	1 192 333	Orri Mandarin	42 080	Tangerine	12 526
Nova	1 140 983	Murcot	36 532	Late Mandarin	12 143
Clemengold	682 162	Owari	34 175	Valley Gold	10 952
Nules	653 804	Clem Late	26 366	Nadorcott (Clemengold(13))	10 335
Miho Wase	397 266	Tambor	25 190	Nouvelle	9 748
Minneolas	258 881	Clemenvilla	25 131	Dobashi-beni	8 210
Mandarin	154 292	Hadas	24 430	Oronules	6 718
Marisol Clementine	79 854	Sra	20 667	Nules Mandarins	5 785
Clemen'or	60 892	Clemenpons	20 236	Thoro Tempel	5 045
Scarlet	59 295	Esbal	19 395	Other	15 045
Mor Mandarin	59 020	Empress	16 325		
Or Mandarin	49 973	Winola	15 442		
				Total	8 442 205

*Packed And Passed For Export

HISTORICAL EXPORT VALUES



Exports (X 1000 TONS) Gross Value (R/TON)

Source: DAFF

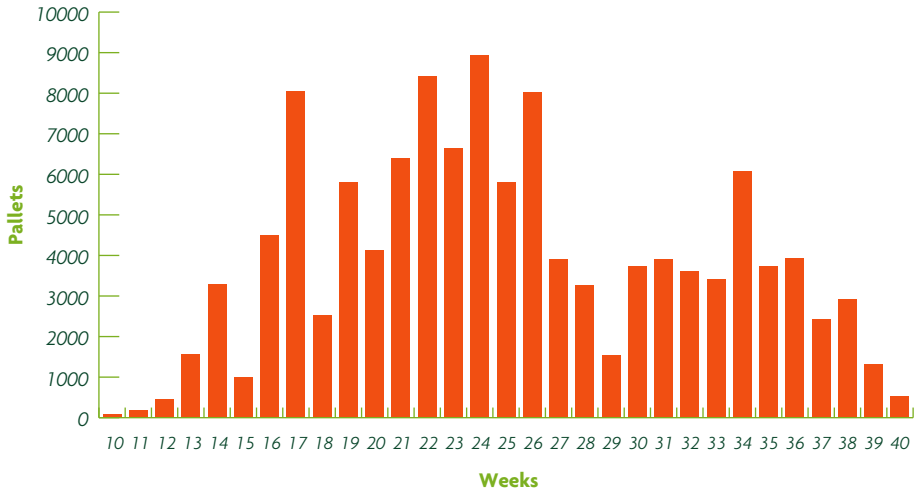
HISTORICAL PRICE TRENDS

Year	Sales on Markets* Average Price (R/ton)	Exports Gross Value (R/ton)	Processed Gross Value (R/ton)	Gross Value R1 000
Feb - Jan				
2004	1 705	3 638	251	686 626
2005	1 279	3 977	165	442 633
2006	2 133	4 423	188	497 901
2007	2 543	3 758	214	506 248
2008	3 038	4 965	367	678 871
2009	3 042	4 635	275	613 571
2010	3 805	5 618	214	745 623
2011	4 091	5 637	315	771 822
2012	3 760	7 133	419	899 401
2013	4 366	8 531	413	1 161 450

* Sales on the 20 major fresh produce markets

Source: DAFF

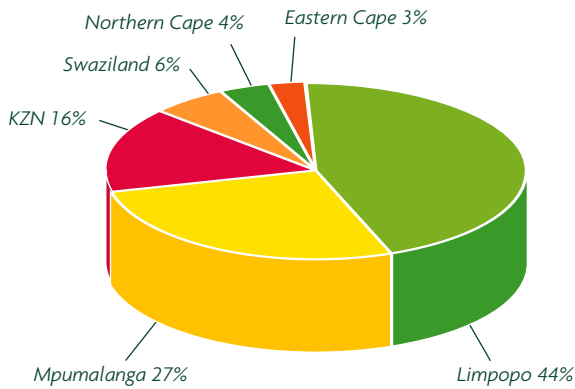
SOFT CITRUS SHIPPED 2013



GRAPEFRUIT

PRODUCTION AREAS

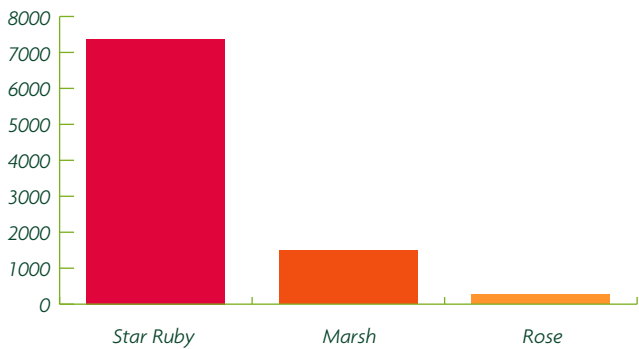
Province Area	(ha)
Limpopo	4 127
Mpumalanga	2 531
KwaZulu-Natal	1 451
Swaziland	540
Northern Cape	363
Eastern Cape	261
Other	63
Grand Total	9 336



Source: CGA

AREA PLANTED PER CULTIVAR

Cultivar Area	(ha)
Star Ruby	7 371
Marsh	1 489
Rose	278
Flame	67
Nelspruit Ruby (Nelruby)	67
Flamingo	33
Unspecified	16
Other	15
Grand Total	9 336



GRAPEFRUIT CROP DISTRIBUTION

Year Feb-Jan	Total (ton)	Local* (ton)	Exports** (ton)	Processed (ton)
2004	306 843	3 730	184 451	118 662
2005	370 973	3 540	237 853	129 580
2006	340 486	3 917	147 758	188 811
2007	369 275	4 068	199 159	166 048
2008	324 845	3 660	177 477	143 708
2009	390 297	4 402	198 813	187 082
2010	301 393	5 407	173 414	122 572
2011	417 331	4 562	213 735	199 034
2012	304 595	4 306	180 246	120 043
2013	434 070	5 919	252 930	175 221

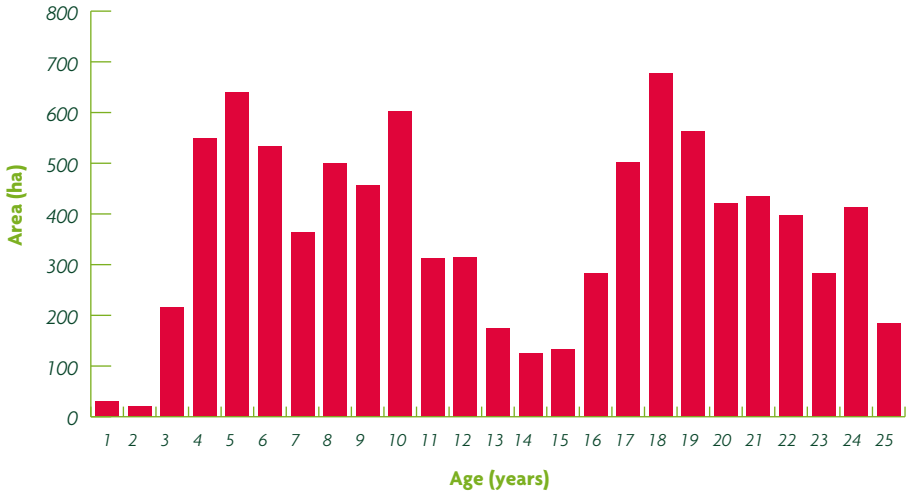
* Sales on the 20 major fresh produce markets

**Inspected, passed for export

Source: DAFF/PPECB



GRAPEFRUIT AGE CLASS DISTRIBUTION



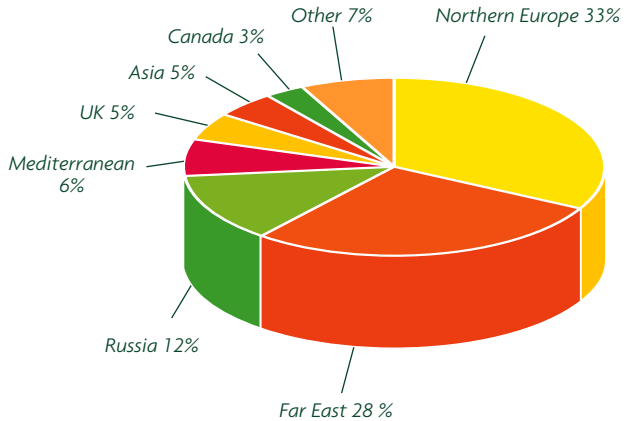
GRAPEFRUIT EXPORTS 2013*

Variety 15 kg Cartons

Star Ruby	13 033 997
Marsh	1 612 110
Rose	355 846
Ruby Red	56 970
Pompelמוש	39 060
Jackson	380
Rio Red	4

Grand Total 15 098 367

*Packed And Passed For Export



Source: PPECB

HISTORICAL EXPORT VALUES



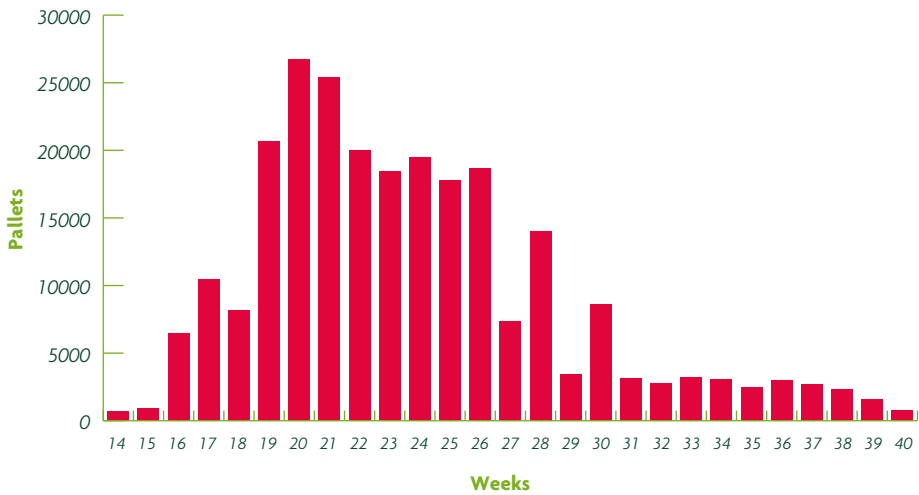
HISTORICAL PRICE TRENDS

Year	Sales on Markets* Average Price (R/ton)	Exports Gross Value (R/ton)	Processed Gross Value (R/ton)	Gross Value R1 000
Feb - Jan				
2004	1 434	2 399	325	465 348
2005	1 487	925	325	283 966
2006	1 493	1 764	386	361 516
2007	1 796	2 712	237	634 238
2008	2 283	3 658	152	741 013
2009	1 839	1 846	240	447 106
2010	1 437	4 351	268	860 773
2011	2 107	3 723	383	894 093
2012	2 275	2 668	377	832 005
2013	2 352	3 405	374	1 180 219

* Sales on the 20 major fresh produce markets

Source: DAFF

GRAPEFRUIT SHIPPED 2013

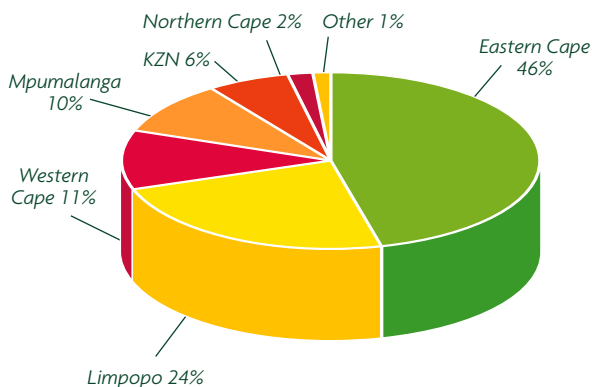


PRODUCTION AREAS

Province Area (ha)

Eastern Cape	2 726
Limpopo	1 397
Western Cape	636
Mpumalanga	572
KwaZulu-Natal	377
Northern Cape	120
Other	76

Grand Total 5 904



Source: CGA

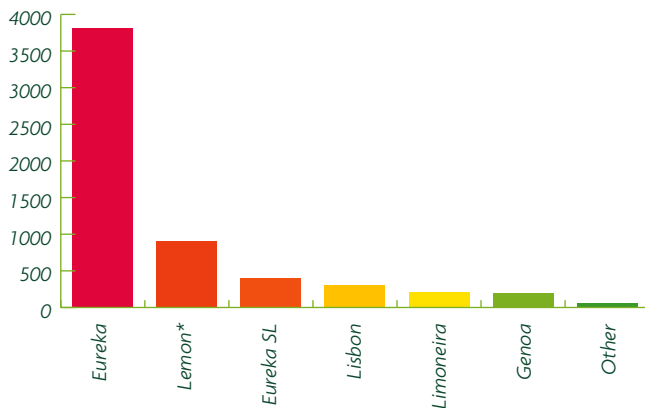
AREA PLANTED PER CULTIVAR

Cultivar Area (ha)

Eureka	3 810
Lemon*	904
Eureka SL	409
Lisbon	309
Limoneira	209
Genoa	197
Other	66

Grand Total 5 904

*sub-variety not specified



Source: CGA

LEMONS CROP DISTRIBUTION

Year	Total	Local*	Exports**	Processed
Feb-Jan	(ton)	(ton)	(ton)	(ton)
2004	202 593	9 899	115 859	76 836
2005	172 258	10 276	105 976	56 006
2006	202 135	11 395	111 730	79 010
2007	183 538	11 191	109 765	62 582
2008	217 938	12 869	143 236	61 833
2009	195 252	12 035	129 656	53 561
2010	219 671	11 372	144 109	64 190
2011	253 084	12 644	161 236	79 204
2012	229 059	12 621	157 682	58 756
2013	204 354	13 039	159 404	31 911

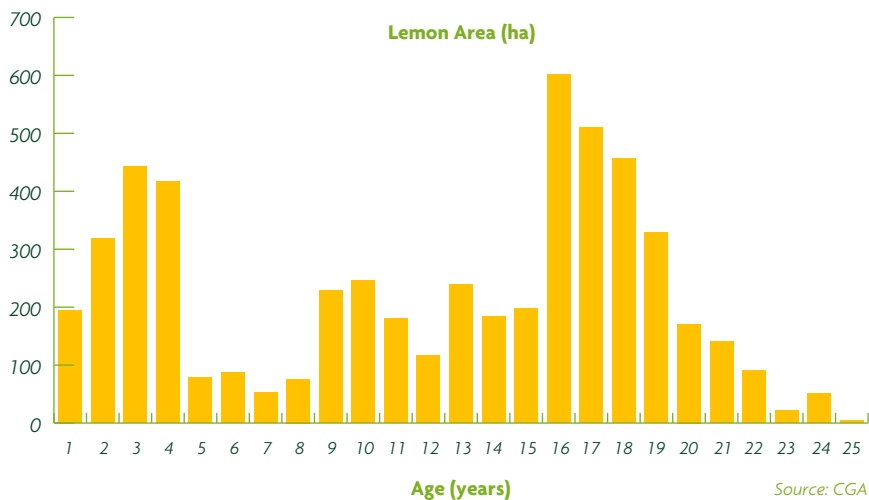
* Sales on the 20 major fresh produce markets

**Inspected, passed for export

Source: DAFF/PPECB



LEMONS & LIMES AGE CLASS DISTRIBUTION



HISTORICAL PRICE TRENDS

Year	Sales on Markets* Average Price (R/ton)	Exports Gross Value (R/ton)	Processed Gross Value (R/ton)	Gross Value R1 000
Feb - Jan				
2004	1 525	3 240	338	430 755
2005	1 692	1 476	258	203 425
2006	1 753	2 478	178	328 546
2007	2 460	3 238	396	429 795
2008	3 105	3 961	611	673 815
2009	3 346	2 120	542	369 058
2010	3 940	5 329	731	815 668
2011	3 489	5 426	982	987 301
2012	4 291	5 426	720	964 871
2013	5 668	6 994	596	1 184 739

* Sales on the 20 major fresh produce markets

LEMON EXPORTS 2013*

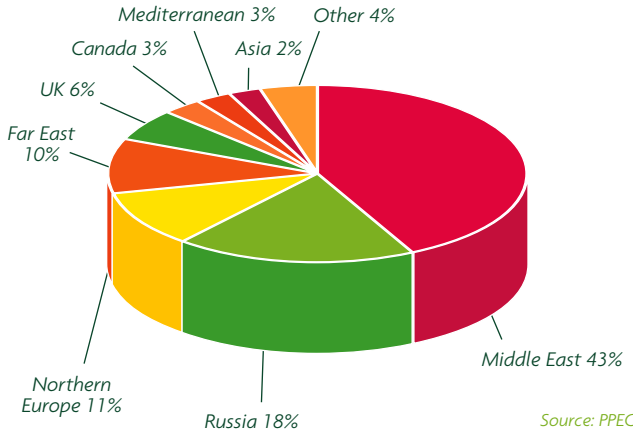
Variety 15kg Cartons

Lemons**	5 990 370
Eureka	4 610 490
Eureka Seedless	26 004
Genoa	70

Grand Total 10 626 934

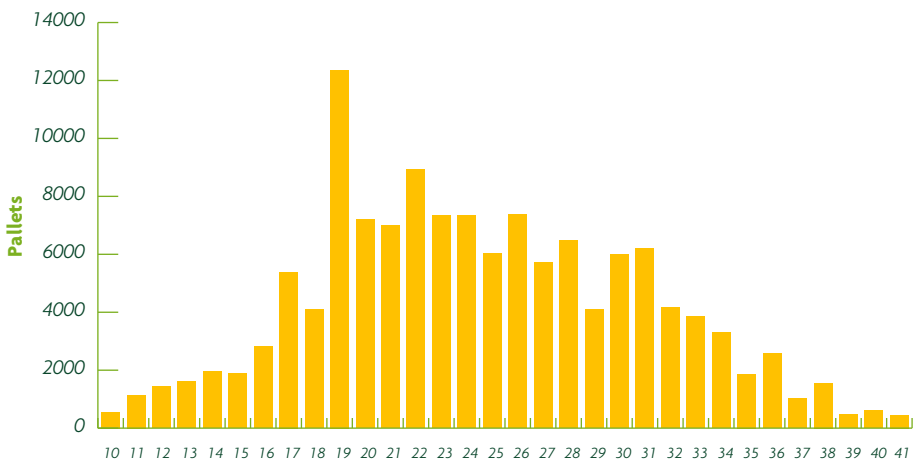
*Packed and Passed for Export

** Variety unspecified



Source: PPECB

LEMONS SHIPPED 2013



Source: PPECB

LEMON HISTORICAL EXPORT VALUES



SPECIAL EXPORT PROGRAMMES

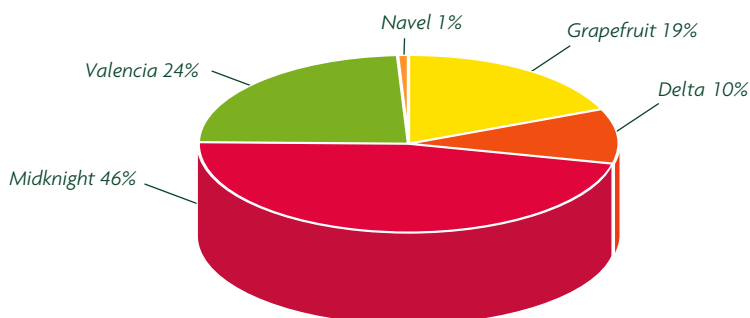
KOREA

CITRUS PRESENTED FOR KOREA 2011-2013

Cultivar	Cartons Presented	Cartons Approved	Cartons Rejected	% Approved
Year 2011				
Delta	20910	18110	2800	87%
Midnight	63560	59360	4200	93%
Valencia	42280	39900	1120	94%
Total	126750	117370	8120	93%
Year 2012				
Delta	24150	21070	3080	87%
Midnight	118510	80360	38150	68%
Valencia	74270	61950	12320	83%
Total	216930	163380	53550	75%
Year 2013				
Grapefruit	81595	67790	13805	83%
Delta	40220	36020	4200	90%
Midnight	183440	167970	15470	92%
Valencia	88885	86085	2800	97%
Navel	2800	2800		100%
Total	396940	360665	36275	91%

KOREAN CITRUS APPROVED 2013*

*Actual cartons



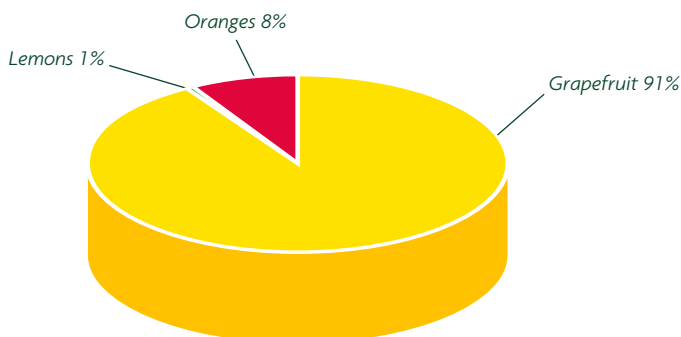
JAPAN

CITRUS PRESENTED FOR JAPAN 2011-2013

Cultivar	Cartons Presented	Cartons Approved	Cartons Rejected	% Approved
Year 2011				
Grapefruit	3 844 209	3 565 099	279 110	93%
Lemons	26 370	26 370		100%
Oranges	536 577	500 942	35 635	93%
Total	4 407 156	4 092 411	314 745	93%
Year 2012				
Grapefruit	3 231 691	3 126 946	104 745	97%
Lemons	30 200	30 200		100%
Oranges	413 330	383 170	30 160	93%
Total	3 675 221	3 540 316	134 905	96%
Year 2013				
Grapefruit	3 268 548	3 172 428	96 120	97%
Lemons	15 445	15 445		100%
Oranges	299 900	284 650	15 250	95%
Total	3 583 893	3 472 523	111 370	97%

JAPAN CITRUS APPROVED 2013*

*Actual cartons



SPECIAL EXPORT PROGRAMMES

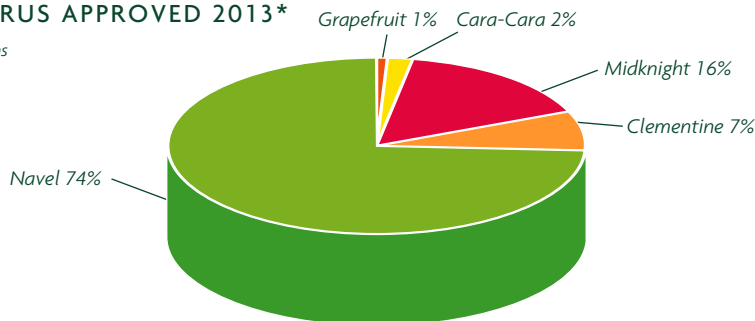
USA

CITRUS PRESENTED FOR USA 2011-2013

Cultivar	Cartons Presented	Cartons Approved	Cartons Rejected	% Approved
Year 2011				
Navel	1 891 839	1 753 840	137 999	93%
Clementine	306 178	265 130	41 048	87%
Midnight	625 463	617 050	8 413	99%
Cara-Cara	75 025	69 440	5 585	93%
Grapefruit	13 605	12 100	1 505	89%
Total	2 912 110	2 717 560	194 550	93%
Year 2012				
Navel	2 223 130	2 042 320	180 810	92%
Clementines	486 420	422 400	64 020	87%
Midnight	317 310	294 140	23 170	93%
Cara-Cara	78 260	78 260		100%
Grapefruit	4 510	4 510		100%
Total	3 109 630	2 841 630	268 000	91%
Year 2013				
Navel	2 059 120	1 954 610	104 510	95%
Clementines	204 160	198 330	5 830	97%
Midnight	435 400	427 280	8 120	98%
Cara-Cara	54 250	50 540	3 710	93%
Grapefruit	22 495	22 495		100%
Total	2 775 425	2 653 255	122 170	96%

USA CITRUS APPROVED 2013*

*Actual cartons



WORLD FRESH CITRUS PRODUCTION (thousand tons)

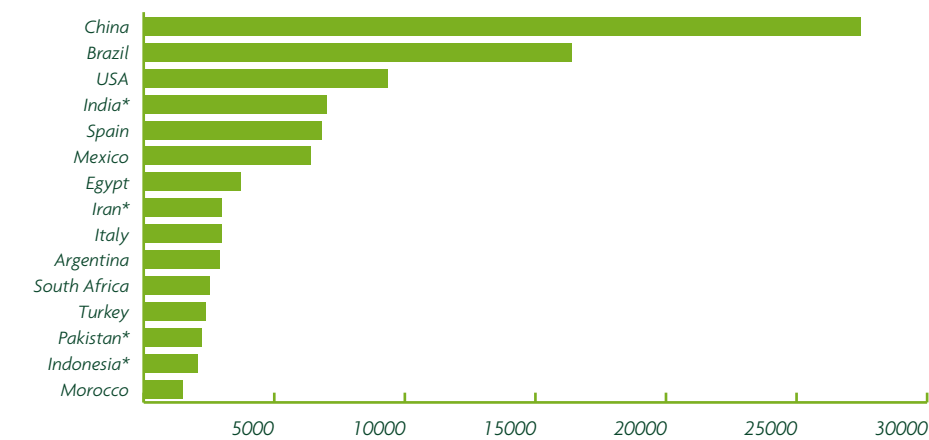
Country	03/04	04/05	05/06	06/07	07/08	08/09	09/10	10/11	11/12	12/13	Rank
China	13993	15515	16400	18459	18247	20658	23088	23968	29440	27370	1
Brazil	19269	20530	20185	20405	20981	20654	19680	21327	20482	16361	2
USA	13657	14801	10436	10546	9494	11646	11000	11798	11737	9309	3
India*	3624	5022	4620	6139	7145	8015	8623	8267	6813	7000	4
Spain	6232	6181	5378	7018	5417	6689	5502	6628	7501	6800	5
Mexico	6436	6818	6760	6824	7075	7486	7161	6857	4120	6370	6
Egypt	2318	2706	3050	2413	2795	2515	2645	3461	3461	3720	7
Iran*	3515	3569	3699	3818	3919	3726	3135	2619	3000	3000	8
Italy	2757	3321	3525	3441	3542	2683	3652	3231	3569	2981	9
Argentina	2672	2717	3047	3140	2770	2959	2963	2559	2530	2896	10
Turkey	2093	2317	2499	3217	2413	2600	2780	3077	3299	2370	11
South Africa	2063	1852	1941	2110	2140	2244	2136	2128	2255	2269	12
Pakistan*	1760	1943	2458	1472	2295	2132	3135	1982	2300	2214	13
Indonesia*	1442	2071	2214	2566	2626	2468	2132	2033	2064	2064	14
Morocco	1108	1321	1245	1271	1239	1360	1320	1905	1867	1500	15

* Estimate

WORLD FRESH CITRUS EXPORTS (thousand tons)

Country	03/04	04/05	05/06	06/07	07/08	08/09	09/10	10/11	11/12	12/13	Rank
Spain	3564	3117	3238	3627	3036	3300	3083	3644	3760	3862	1
South Africa	1049	1080	1213	1290	1323	1346	1485	1376	1453	1541	2
Egypt	491	605	650	790	560	794	924	924	924	1182	3
Turkey	607	877	948	947	725	990	1103	1389	1441	1144	4
United States	1136	919	930	1068	1072	863	1065	1134	1025	1017	5
China	344	386	380	500	720	997	989	783	752	915	6
Mexico	399	413	399	414	433	490	501	491	470	544	7
Argentina	482	546	660	608	685	654	528	552	502	454	8
Greece	303	235	337	289	259	280	365	466	372	445	9
Morocco	438	490	543	583	582	652	478	529	490	385	10

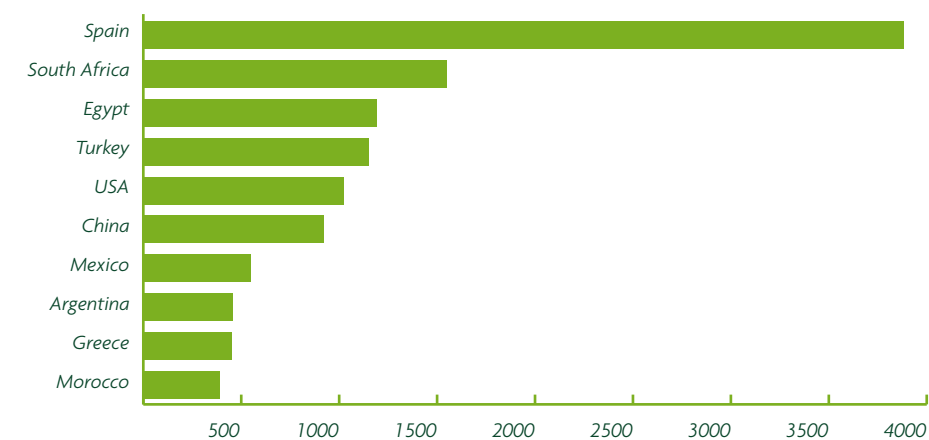
WORLD FRESH CITRUS PRODUCTION 2012/13 (thousand tons)



Source: USDA, FAO, CLAM, SHAFPE

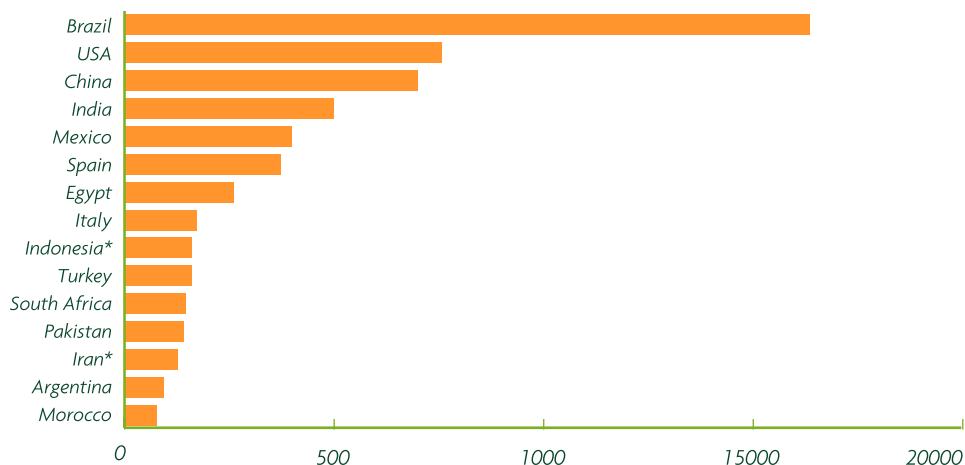
* Estimate

WORLD FRESH CITRUS EXPORTS 2012/13 (thousand tons)



Source: USDA, FAO, SHAFPE, CLAM, Comtrade

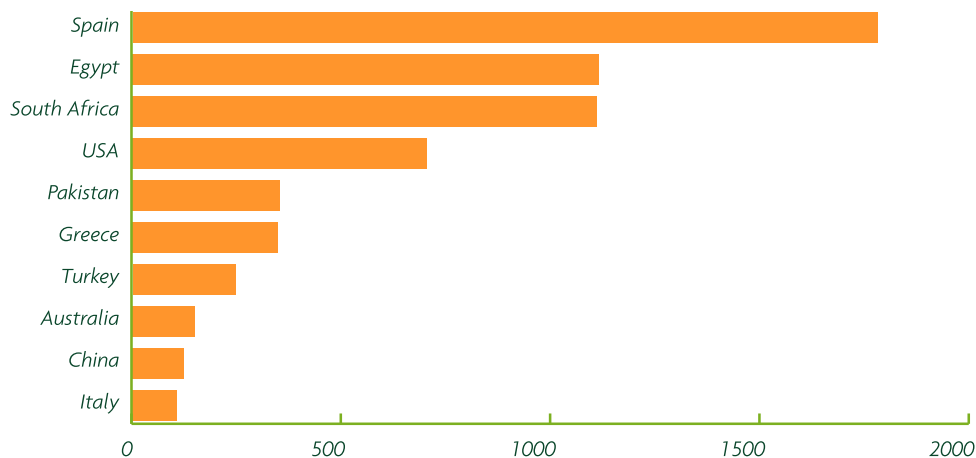
WORLD ORANGE PRODUCTION 2012/13 (thousand tons)



Source: USDA, FAO, CLAM, SHAFTE

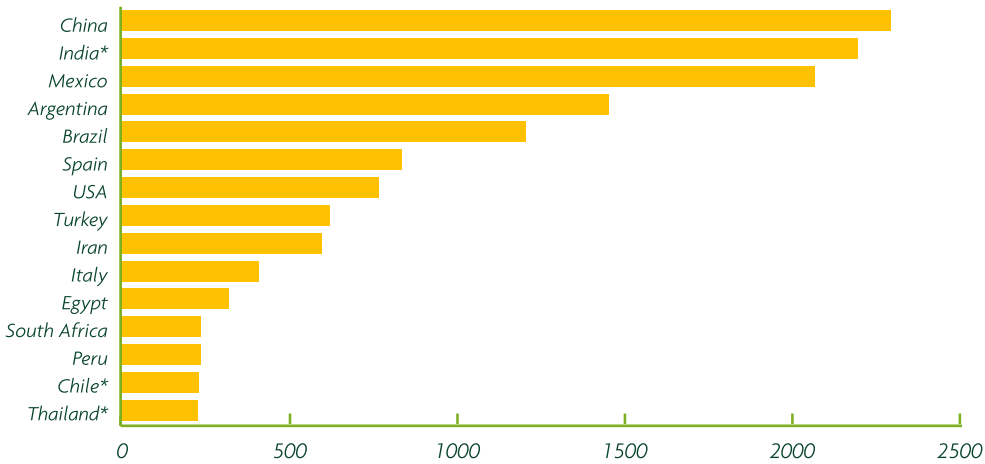
* Estimate

WORLD ORANGE EXPORTS 2012/13 (thousand tons)



Source: USDA, FAO, CLAM, SHAFTE

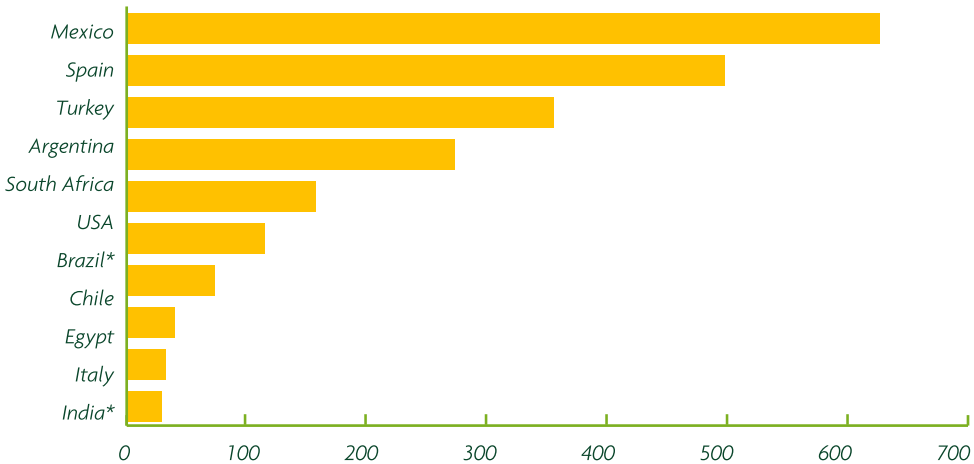
WORLD LEMON/LIME PRODUCTION 2012/13 (thousand tons)



Source: FAO, CLAM

* Estimate

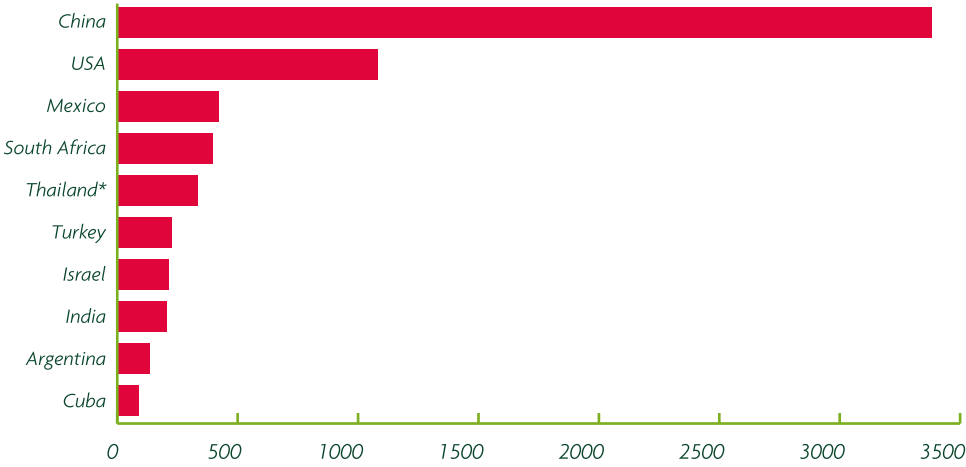
WORLD LEMON/LIME EXPORTS 2012/13 (thousand tons)



Source: FAO, CLAM, SHAFTE

* Estimate

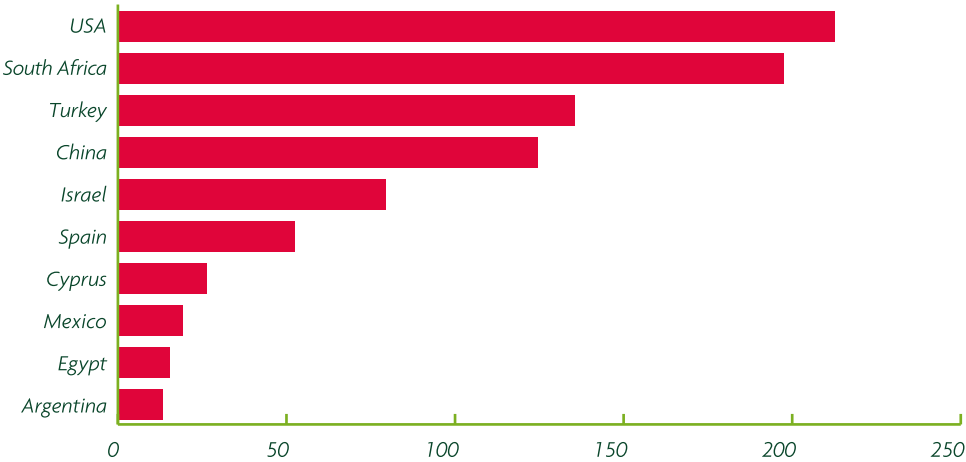
WORLD GRAPEFRUIT PRODUCTION 2012/13 (thousand tons)



Source: FAO, CLAM

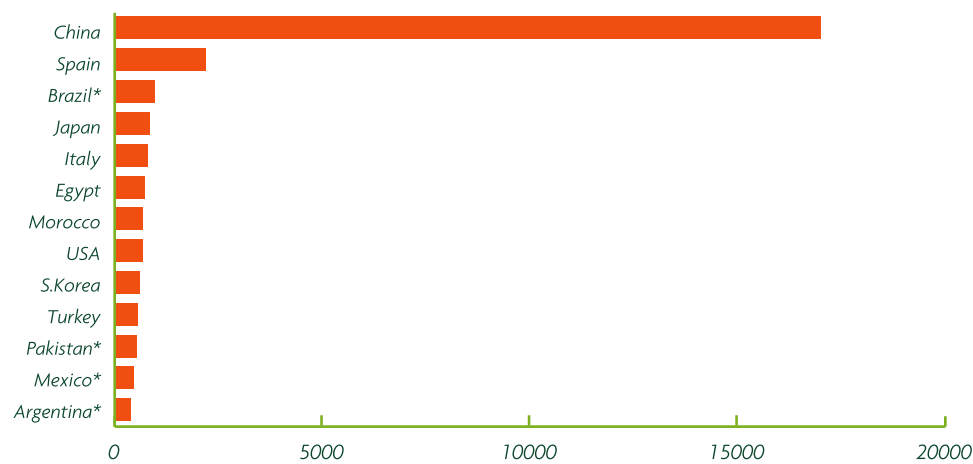
* Estimate

WORLD GRAPEFRUIT EXPORTS 2012/13 (thousand tons)



Source: FAO, CLAM, SHAFEE

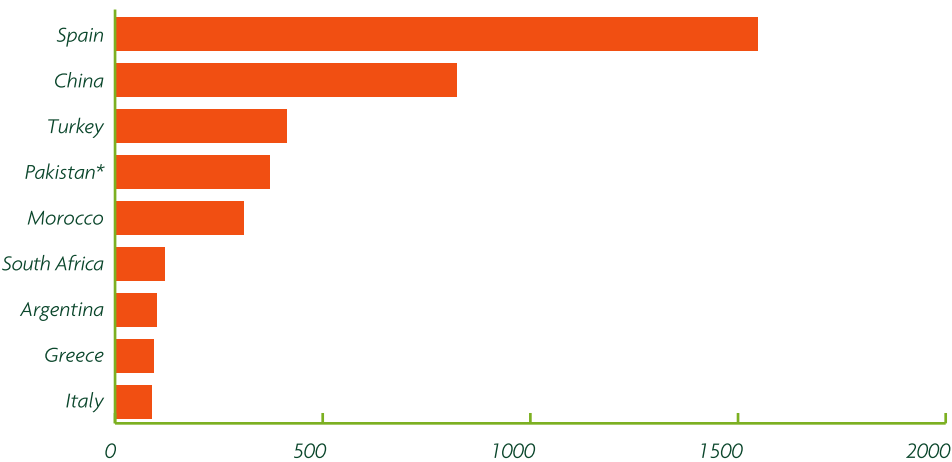
WORLD SOFT CITRUS PRODUCTION 2012/13 (thousand tons)



Source: FAO, CLAM

* Estimate

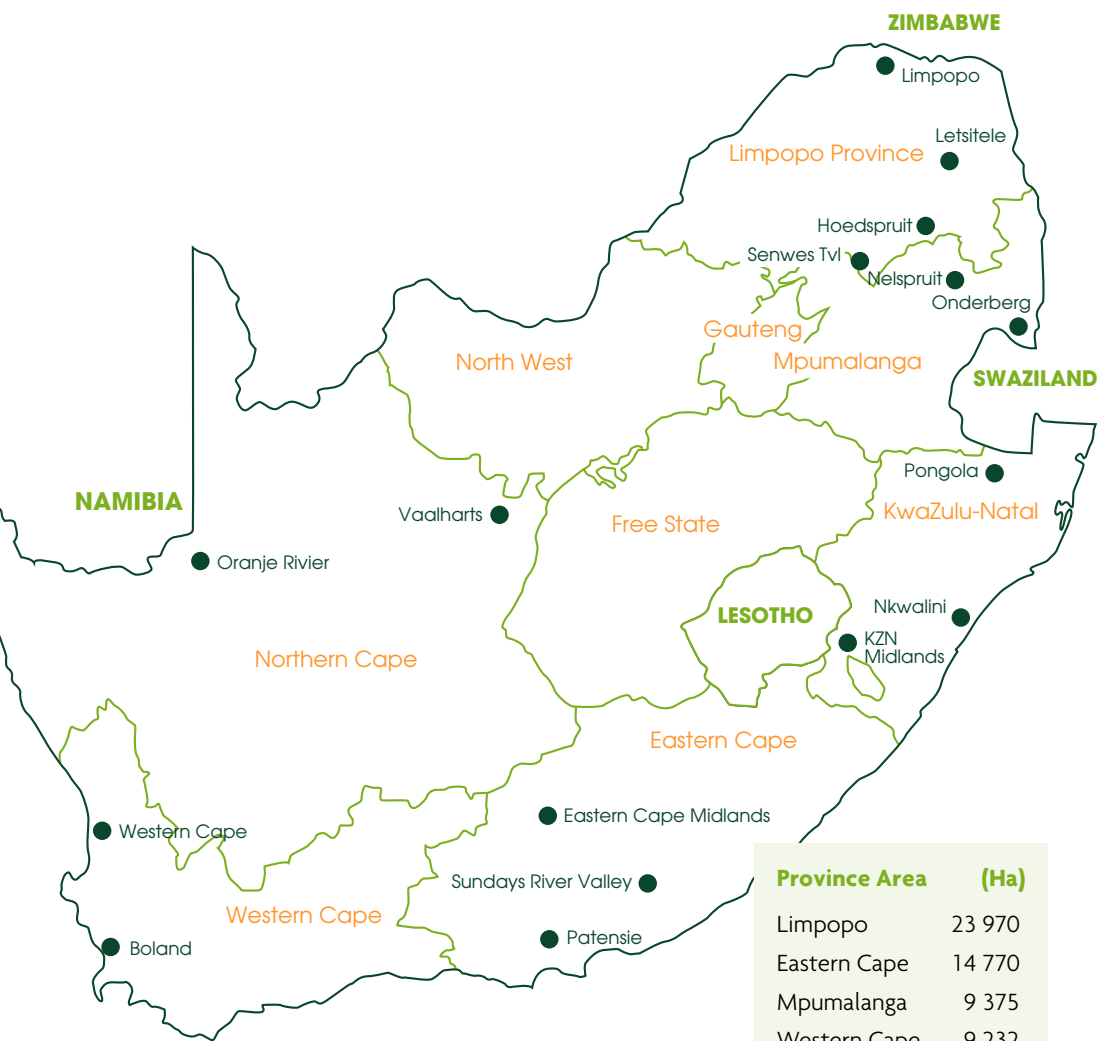
WORLD SOFT CITRUS EXPORTS 2012/13 (thousand tons)



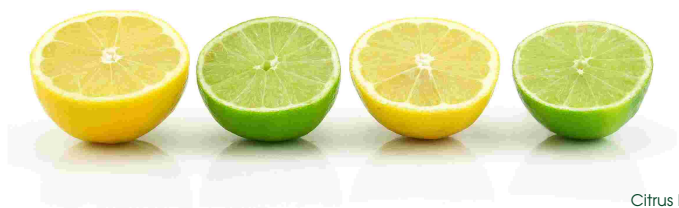
Source: FAO, CLAM, SHAFFE

* Estimate

CITRUS PRODUCING REGIONS OF SOUTHERN AFRICA

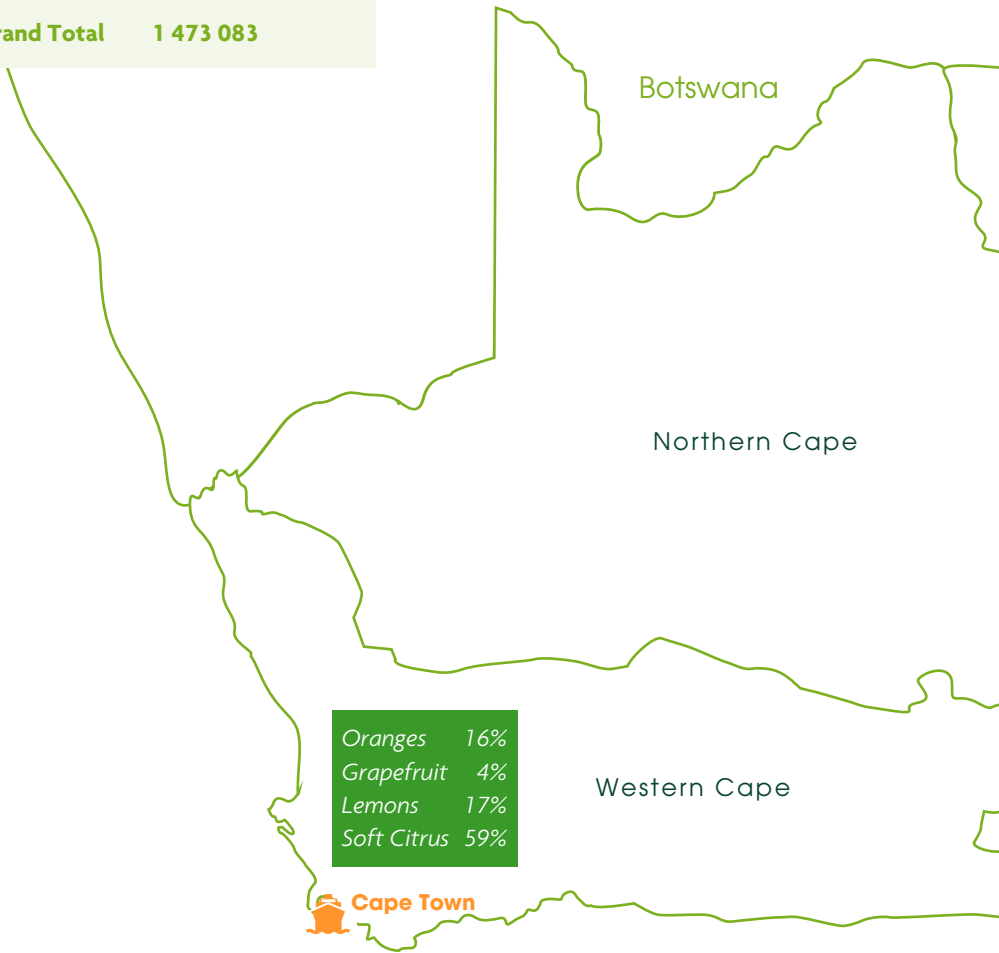


Province Area	(Ha)
Limpopo	23 970
Eastern Cape	14 770
Mpumalanga	9 375
Western Cape	9 232
KwaZulu-Natal	3 192
Northern Cape	1 451
Swaziland	1 142
Other	1 070
Grand Total	64 202

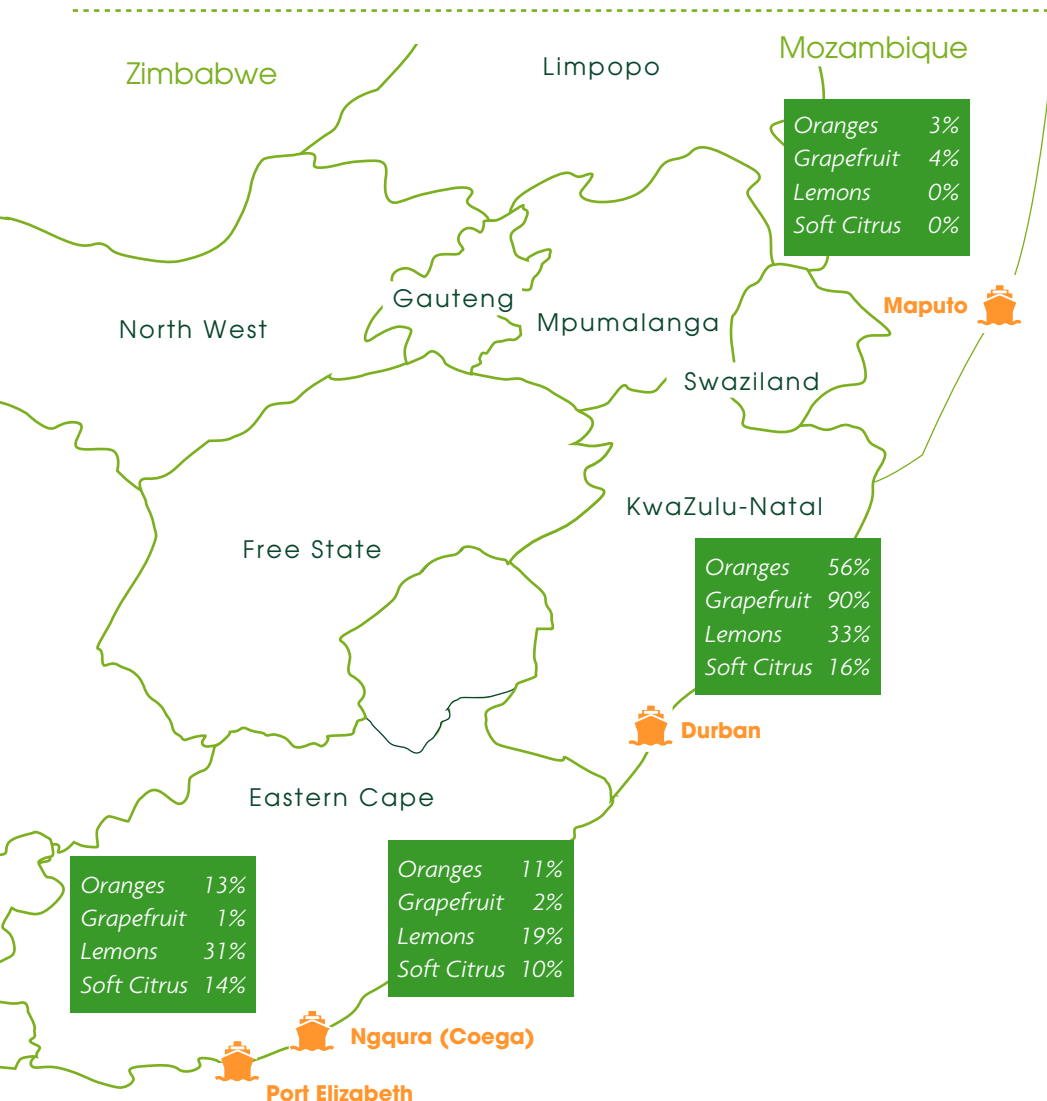


LOADING PORTS OF SOUTHERN AFRICA 2013

Load Port	Pallets	%
Durban	834 815	57%
Cape Town	262 158	18%
Port Elizabeth	185 748	13%
Ngqura (Coega)	150 305	10%
Maputo	40 056	3%
Grand Total	1 473 083	



	Durban	Cape Town	PE	Ngqura	Maputo	Grand Total
Oranges	542 202	157 843	125 328	108 499	30 886	964 759
Grapefruit	228 721	9 779	2 381	3 821	9 028	253 730
Lemons	43 949	22 847	40 949	25 606	142	133 492
Soft Citrus	19 944	71 689	17 090	12 379		121 101
Grand Total	834 815	262 158	185 748	150 305	40 056	1 473 083



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