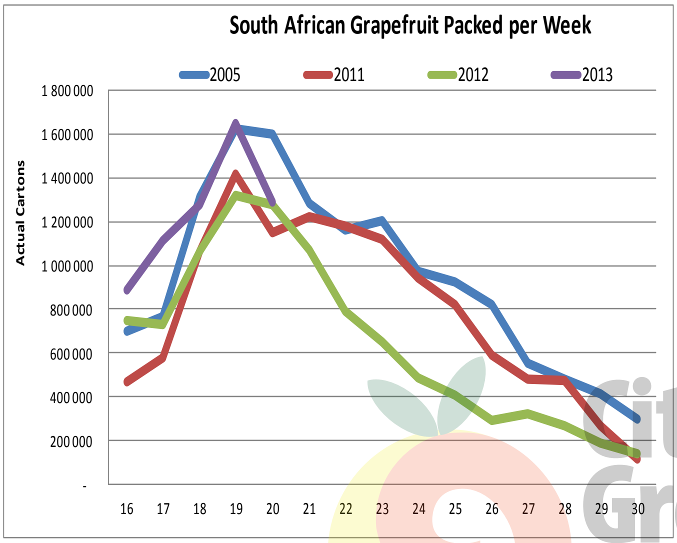
CITRUS SPOTLIGHT

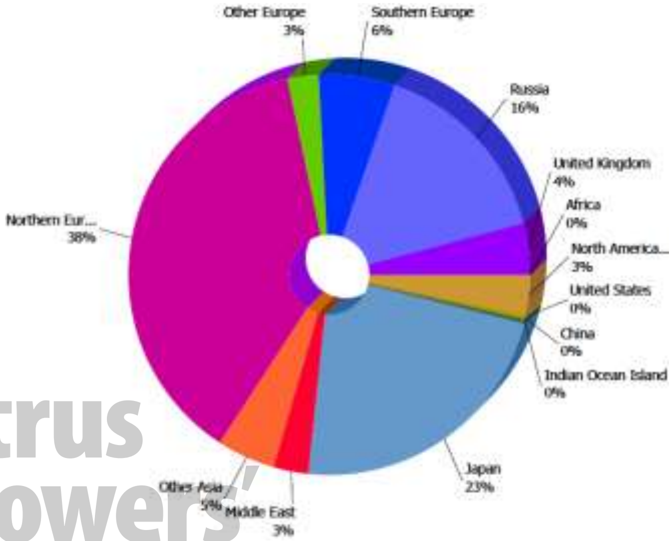
Citrus Growers' Association OF SOUTHERN AFRICA
Grower levies working for you!

Week 20 - 2013

GRAPEFRUIT

The Grapefruit Focus Group met again on 23 May and again noted that packing was about two weeks early. Caution was advised by the Japan and Russian market focus groups. Current market (see pie chart below) allocation and shipped volume is still very similar to 2012 although Russia is 6% higher in 2013.





LEMONS

The packing of lemons at 4.2 million cartons cumulatively, is over 1 million cartons more than the last two years although a very poor second crop is anticipated. Market allocation is very similar to 2012 although Russia at 23% is 7% higher than in 2013.

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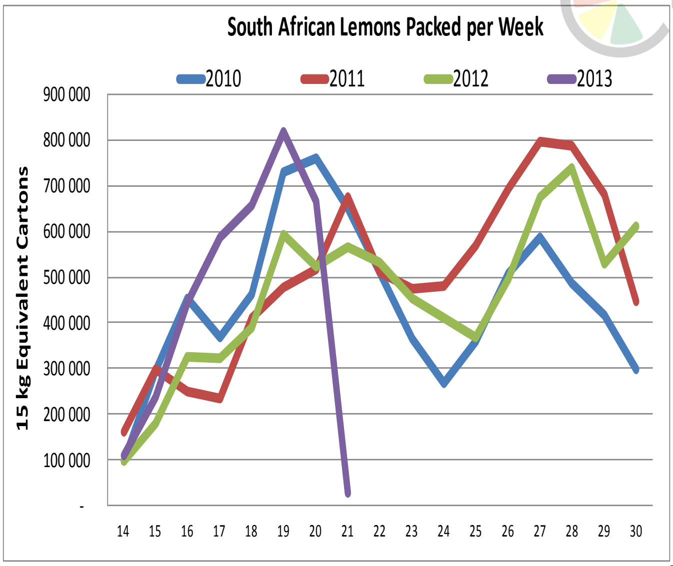
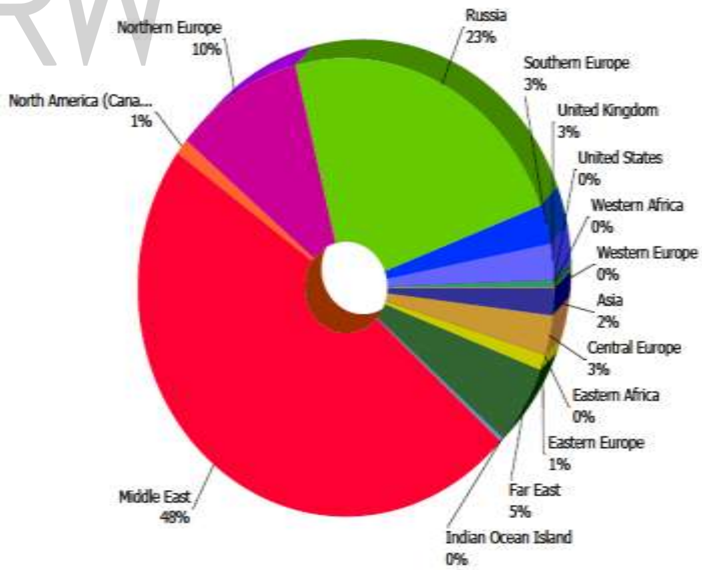
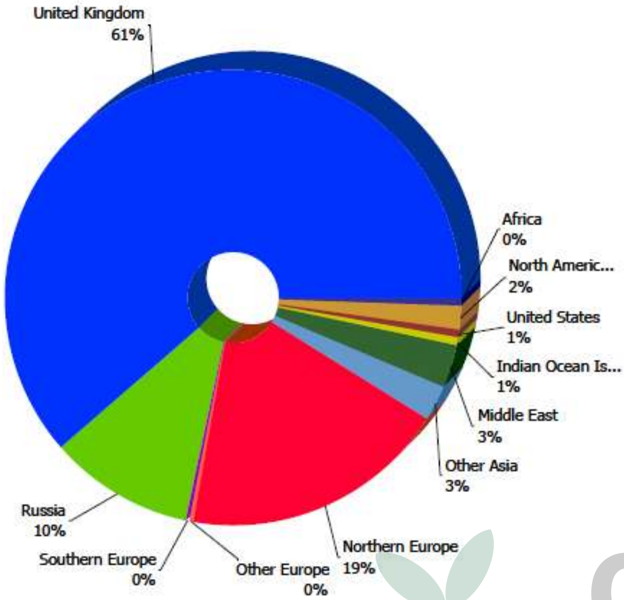
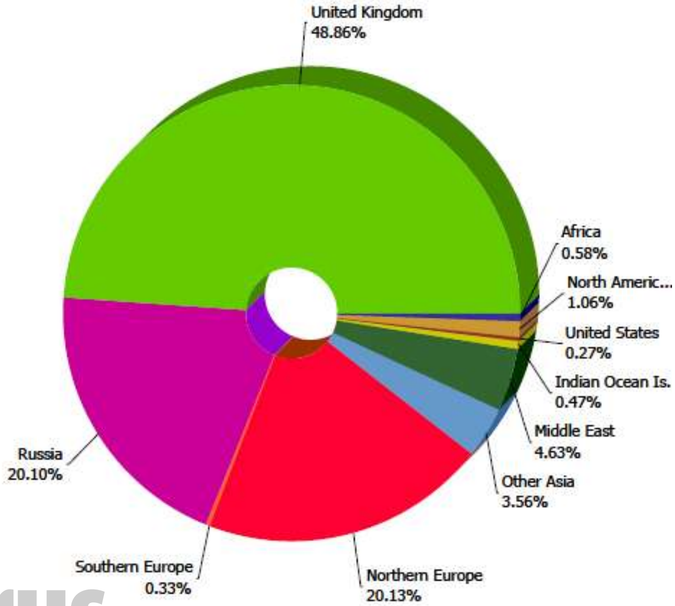


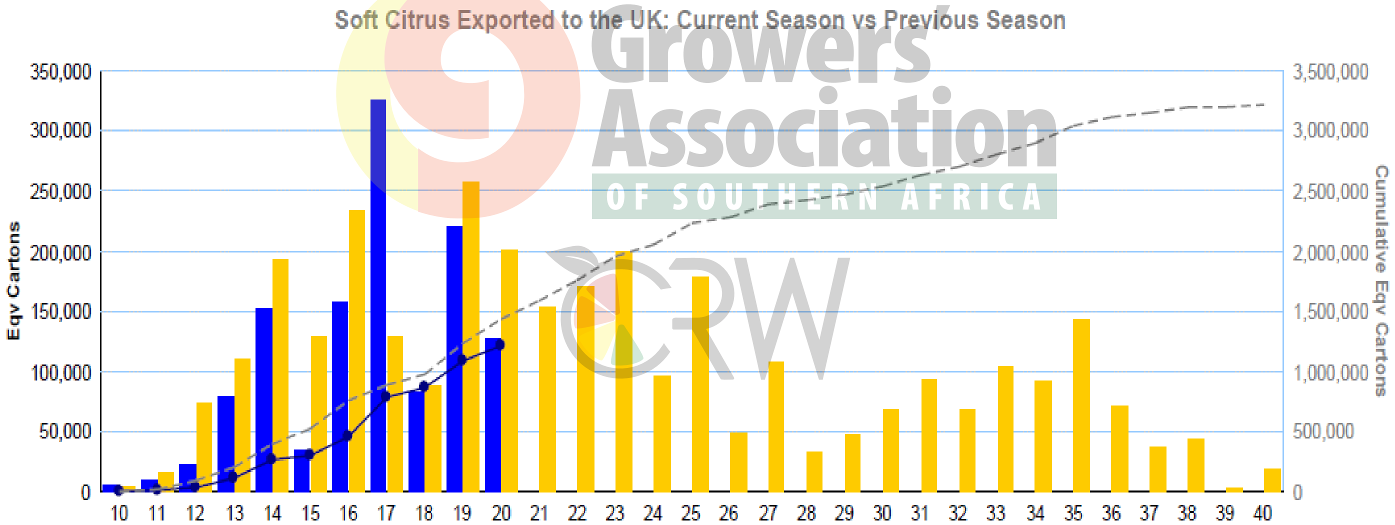


SOFT CITRUS

Satsumas are effectively done with Clementines approaching half way. Markets are all well. Market distribution is markedly different to 2012. Although UK has received a bigger slice of the cake (up 12%) and Russia 10% less share, the volume supplied to each is similar to 2012.







NAVELS

Its still early days for Navels. Projection is still at 24.5 million cartons.

Eqv Ctns By Variety	2013	2012	2011
BAHIANINHA	8,874	12,835	
BARNFIELD NAVEL		6,800	
CARA CARA	17,894	18,818	46,315
FUKUMOTO	37,891	24,903	
NAVEL SEEDLESS			1,470
NAVEL SEEDLESS	2,069,297	2,359,315	2,669,369
NAVELINA	39,902	48,580	20,639
NEWHALL		8,130	
PALMER	6,250	10,345	
WASHINGTON NAVELS	373		
YTD Total	**2,180,481**	**2,489,725**	**2,737,793**

Figures are shown to the last full week. 23 May 2013